



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/570

Dated: 17.03.2017

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

Subject: Raising of BASEL III compliant Additional Tier 1 Perpetual Bonds aggregating to ₹300.00 crore through Private Placement

In continuation of our letter No. HO/SD/303 dated 12.08.2016, wherein we have intimated you regarding approval of Board of Directors of the Bank for raising Additional Tier 1 capital of the Bank aggregating upto ₹1000.00 crore through Private Placement, we have to inform you further that the Bank has on date successfully raised Additional Tier 1 (AT 1) Capital of Bank through Private Placement of AT 1 perpetual Bonds aggregating upto ₹300.00 crore (including exercise of green shoe option of ₹100.00 crore) at an annual coupon of 11.15% p.a., discovered through Electronic Bidding Mechanism of NSE (NSE EBP).

This is for your information and records please.

Yours faithfully,

(S. L. Jain)

General Manager (F&A),
CFO and Compliance Officer