

From:

Date: 2<sup>nd</sup> September, 2014

Y. Santosh Kumar Reddy  
275, MLA-MPs Colony,  
Road No.10C, Jubilee Hills,  
Hyderabad – 500 033.

To

|                                                                                                                                                              |                                                                                                                                                                    |                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| The General Manager<br>Department of Corporate<br>Services<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br><u>Mumbai-400 001</u> | The Manager<br>Listing Department<br><b>The National Stock<br/>Exchange of India<br/>Limited</b><br>Bandra Kurla Complex<br>Bandra East<br><u>Mumbai – 400 051</u> | The Secretary<br><b>Delhi Stock Exchange<br/>Limited</b><br>DSE House<br>3/1 ASAF ALI Road<br>New Delhi – 110002 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

Ref: Scrip Code: 500339 (BSE), Scrip Code : RAIN (NSE) and Scrip Code: 5019 (DSE)

With reference to the above stated subject, I bring to your kind notice that I have sold 2,29,865 Equity Shares (0.07%) of Rs. 2/- each (Face Value) of Rain Industries Limited on 1<sup>st</sup> and 2<sup>nd</sup> September, 2014.

In this connection, please find enclosed herewith the Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Take Overs) Regulations, 2011.

This is for your kind information and record.

Thanking you,  
Yours faithfully,

*YWR*

*Y.* **Y. Santosh Kumar Reddy**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                        |                                                                                         |                                                                |                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | RAIN INDUSTRIES LIMITED                                                                 |                                                                |                                                              |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | MR. Y. SANTOSH KUMAR REDDY                                                              |                                                                |                                                              |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | YES                                                                                     |                                                                |                                                              |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | BSE LIMITED<br>NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>DELHI STOCK EXCHANGE LIMITED |                                                                |                                                              |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                               | <b>Number</b>                                                                           | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC</b> |
| Before the acquisition/disposal under consideration, holding of :                                                                                                                      |                                                                                         |                                                                |                                                              |
| a) Shares carrying voting rights                                                                                                                                                       | 8,92,462                                                                                | 0.27                                                           | 0.27                                                         |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                  | —                                                                                       | —                                                              | —                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | —                                                                                       | —                                                              | —                                                            |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>8,92,462</b>                                                                         | <b>0.27</b>                                                    | <b>0.27</b>                                                  |
| Details of acquisition/sale                                                                                                                                                            |                                                                                         |                                                                |                                                              |
| a) Shares carrying voting rights sold                                                                                                                                                  | 2,29,865                                                                                | 0.07                                                           | 0.07                                                         |
| b) VRs acquired otherwise than by equity shares                                                                                                                                        | —                                                                                       | —                                                              | —                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | —                                                                                       | —                                                              | —                                                            |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>2,29,865</b>                                                                         | <b>0.07</b>                                                    | <b>0.07</b>                                                  |

|                                                                                                                                                                                            |                                                     |             |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-------------|-------------|
| After the acquisition/sale, holding of:                                                                                                                                                    |                                                     |             |             |
| a) Shares carrying voting rights                                                                                                                                                           | 6,62,597                                            | 0.20        | 0.20        |
| b) VRs otherwise than by equity shares                                                                                                                                                     | —                                                   | —           | —           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | —                                                   | —           | —           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | <b>6,62,597</b>                                     | <b>0.20</b> | <b>0.20</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                | Market Sale Through Stock Exchange                  |             |             |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | 1 <sup>st</sup> and 2 <sup>nd</sup> September, 2014 |             |             |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                  | 33,63,45,679 Equity Shares of Rs. 2/- each          |             |             |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                    | 33,63,45,679 Equity Shares of Rs. 2/- each          |             |             |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                           | 33,63,45,679 Equity Shares of Rs. 2/- each          |             |             |

Place: Hyderabad

Date: 2<sup>nd</sup> September, 2014

Signature : ANIL  
Name of the Seller: Y. SANTOSH KUMAR REDDY