The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261

Date : 05.04.2016

The Manager (Listing),
Bombay Stock Exchange Ltd.,
Rotunda Bldg., 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code: 530047

Reg.: Disclosure under SEBI (SAST) Regulation, 2011.

Pursuant to the Disclosure requirements under Regulations 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the requisite informations of our Company in the prescribed Formats for the **year ending 31st March, 2016.**

This is for your kind reference and records.

Thanking you,

Yours faithfully,

Vaibhav kumar Mohota
Promoter
(Authorised Signatory)

C.C.to :

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

RAIREKMOH/EQ

Qtr4

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	THE RAI SAHEB REKHCHAND MOHOTA SPG. & WVG. MILLS LTD.		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Stock Exchange, Mumbai (BSE Ltd.) and National Stock Exchange of India Ltd., Mumbai (NSE)		
3. Particulars of the shareholder(s) : a.Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b.Name(s) of promoter(s), member of the promoter group and PAC with him.	1 Shri Ranchhoddas Mohota 2 Shri Ranchhoddas Mohota (HUF) 3 Shri Vinod Kumar Mohota 4 Shri Vinod Kumar Mohota (HUF) 5 Shri Vinay Kumar Mohota 6 Shri Vinay Kumar Mohota (HUF) 7 Smt. Suryakantadevi Mohota 8 Smt. Veenadevi Mohota 9 Shri Vaibhav kumar Mohota 10 Ku. Vibha Mohota 11 Smt. Swatidevi Mohota 12 Smt. Kiran Bhagat 13 Priya Viniyog Pvt. Ltd. 14 Exim Scrips Consultants Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares 1. Shri Ranchhoddas Mohota 2. Shri Ranchhoddas Mohota (HUF) 3. Shri Vinod Kumar Mohota 4. Shri Vinod Kumar Mohota (HUF) 5. Shri Vinay Kumar Mohota 6. Shri Vinay Kumar Mohota (HUF) 7. Smt. Suryakantadevi Mohota 8. Smt. Veenadevi Mohota 9. Shri Vaibhav kumar Mohota 10. Ku. Vibha Mohota 11. Smt. Swatidevi Mohota 12. Smt. Kiran Bhagat 13. Priya Viniyog Pvt. Ltd. 14. Exim Scrips Consultants Pvt. Ltd.	 252,233 1,415,400 292,367 83,533 281,517 147,000 447,097 339,966 14,000 49,833 37,100 68,075 3,696,588 1,403,982 **8,528,691**	 1.72887 9.70153 2.00396 0.57256 1.92959 1.00758 3.06452 2.33022 0.09596 0.34157 0.25429 0.46660 25.33741 9.62327 **58.45795**	
b) Voting Rights (otherwise than by shares)	Nil		
c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil Nil Nil		
Total	**8,528,691**	**58.45795**	

Mohota

Shri Vaibhav Kumar Mohota		YES	[illegible]

Signature of the Authorised Signatory

Place: HINGANGHAT

Date: 05TH APRIL, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.