

SHAILAJA FINANCE LIMITED

CIN NO. : U51909WB1986PLC041313

Regd. Office :
Block DE - 80, Salt Lake City
Sector-1, Kolkata-700 064
Phone : 033-44012107-8

Delhi Office :
Plot No. J-1, Block B-1
Mohan Co-op, Industrial Area
Mathura Road, New Delhi-110 044
Phone : 40975400/444
Fax : 41678842

01/06/2015

The Manager(Listing)
Bombay Stock Exchange Limited
Phiroze jeejeeboy Towers
Dalal Street , Fort,
Mumbai – 400001.

✓ **The Manager (Listing)**
National Stock Exchange Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir,

Sub: Disclosure(s) under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

With reference to the above subject, please find enclosed the following disclosure (s) –

1. Under regulation 29(2) of SEBI (Substantial Acquisition of shares & Takeover) Regulation , 2011.

The company has acquired Equity Shares pursuant to scheme of Amalgamation, as disclosed in regulation 10(1)(d) of the SEBI (Substantial acquisition of Shares and takeover) Regulations , 2011 is exempt from the obligation to make an open offer as required to be given under regulation 3 & 4 of SEBI (Substantial acquisition of Shares and takeover) regulation , 2011.

Please take note of the disclosure as made above.

Thanking you,

Your faithfully,

For Shailaja Finance Limited



Director and Company Secretary

SHAILAJA FINANCE LIMITED

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ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Radico Khaitan Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shailaja Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition / disposal /holding of shares/voting rights/holding of the acquirer and PAC.	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	11491087	8.64%	--
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) (out of (a) above)	NA		
c) Voting right (VR) otherwise than by share	NA		
d) warrants /convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA		
e) Total (a +b +c +d)	11491087	8.64%	--
Details of Acquisition :			
a) Shares carrying voting rights acquired.	33888011	25.47	--
b) VRs acquired /sold otherwise than by shares	NA	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	--	--
d) Shares encumbered / invoked/released by the acquirer	NA	--	--

Total (a +b + c+ d	33888011	25.47	--
After the acquisition/sale, holding of:-			
a) Shares carrying voting rights	45379098	34.11	
b) Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
e) Total (a+ b+ c+ d)	45379098	34.11	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer due to Merger of Sapphire Intrex limited into Shailaja Finance Limited.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/06/2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	133038765		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	133038765		
Total diluted share/voting capital of the TC after the said acquisition	133038765		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shailaja Finance Limited



Director & Company Secretary

Place: **NEW DELHI**

Date: **01/06/2016**