Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RADHA MADHAV CORPORATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. ANIL AGARWAL (The Acquirer) PAC as per annexure		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE BOMBAY STOCK EXCHAGE LIMITED & THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
i. Anil Agarwal (Promoter)	21,07,471	6.48%	6.48%
ii. PAC (Annx I)	6,47,476	1.99%	1.99%
TOTAL	**27,54,947**	8.47%	8.47%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
i. Abhishek Agarwal	21,74,000	6.68%	6.68%
ii. Mitesh Agarwal	24,00,000	7.38%	7.38%
TOTAL	**45,74,000**	**14.06%**	**14.06%**
c) Voting rights (VR) otherwise than by equity shares	**NIL**	**NIL**	**NIL**
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			

in each category)	**NIL**	**NIL**	**NIL**
e) Total (a+b+c+d)	**73,28,947**	**22.52%**	**22.52%**
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
i. Anil Agarwal	25,00,000	4.54%	4.27%
ii. PAC (Annx I)	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i. Anil Agarwal	10,00,000	1.82%	1.71%
ii. PAC (Annx I)	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	**35,00,000**	**6.36%**	**5.98%**
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Anil Agarwal	46,07,471	8.37%	7.87%
ii. PAC (Annx I)	6,47,476	1.18%	1.11%
TOTAL	**52,54,947**	**9.55%**	**8.98%**
b) Shares encumbered with the acquirer			
i. Abhishek Agarwal	21,74,000	4.36%	4.10%
ii. Mitesh Agarwal	24,00,000	3.95%	3.71%
TOTAL	**45,74,000**	**8.31%**	**7.81%**
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after			

acquisition i. Anil Agarwal ii. PAC (Annx I)	 10,00,000 NIL	 1.82% Nil	 1.71% Nil
e) Total (a+b+c+d)	**1,08,28,947**	**19.68%**	**18.50%**
Mode of acquisition/sale (e.g. ~~open market / off-market / public issue / rights issue~~ /preferential allotment / ~~inter-se transfer~~ etc.)	Preferential Allotment of Equity shares & Warrants under Chapter VII of SEBI (ICDR) , 2009		
~~Date of acquisition / sale of shares / VR or~~ date of receipt of intimation of allotment of shares, whichever is applicable	26th May, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,25,38,400		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5,50,38,400		
Total diluted share/voting capital of the TC after the said acquisition/sale	5,85,38,400		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.