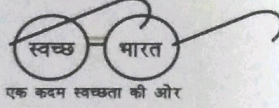




सत्यमेव जयते



भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

D.O. No. 2019/PL/52/1

New Delhi, dt: 08.04.2021

To,
Listing Department,
National Stock Exchange of India Limited.
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
Corporate Relationship Department,
BSE Limited,
Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Audit Committee through Company Secretary,
Rail Vikas Nigam Limited,
1st Floor, August Kranti Bhawan,
Bhikaji Cama Place, R. K. Puram,
New Delhi-110066

SUB: DISCLOSURE OF ENCUMBERED SHARES UNDER 31(5) SEBI (SUB STANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

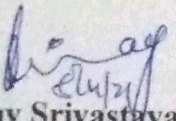
Dear Sir/Madam,

Pursuant to the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to confirm that no encumbrance on the shares of the Rail Vikas Nigam Limited held by the President of India through Ministry of Railways has been created during the financial year 2020-2021.

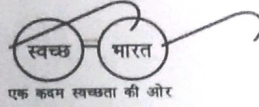
This is for your information and record

Yours Sincerely,

On behalf of the President of India
Ministry of Railways, Government of India


(Vinay Srivastava)
Executive Director/ PSU,
Ministry of Railways

(विनय श्रीवास्तवा)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (फ़ी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय/Ministry of Railways
(रेलवे बोर्ड/Railway Board)
नई दिल्ली/New Delhi



Details of Shareholding

भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

1. Name of the Target Company (TC)	Rail Vikas Nigam Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31 st 2021, holding of:	1630628894	78.21 %	78.21 %
a) Shares			
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	1630628894	78.21 %	78.21 %

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(Vinay Srivastava)

Executive Director (PSU)

Signature of the Authorised Signatory

Ministry of Railways

Railway Board

Place: New Delhi

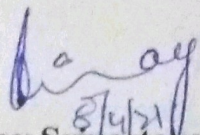
Date: 08.04.2021

(विनय श्रीवास्तव)
(VINAY SRIVASTAVA)
कार्यकारी निदेशक (पी.एस.यू.)
Executive Director (PSU)
रेल मंत्रालय / Ministry of Railways
(रेलवे बोर्ड / Railway Board)
नई दिल्ली / New Delhi

Part-B**

Name of the Target Company: RAIL VIKAS NIGAM LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
President of India (Through Ministry of Railways, Government of India)	Promoter	Not Applicable



(Vinay Srivastava)

Executive Director (PSU)

Signature of the Authorised Signatory

Ministry of Railways

Railway Board Place:

Date:

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.