



RULKA ELECTRICALS LIMITED

(Formerly known as Rulka Electricals Pvt Ltd)
(MEP Project Contractor all over India)
(ISO - 9001 : 2015 Certified)
CIN U31103MH2013PTC243817

A-20, Shiva Industrial Estate, Lake Road, Bhandup (West) Mumbai - 400 078.
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July 08, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 05th Floor, Plot No. C-1,
Block G, Bandra Kurla complex,
Bandra (E) Mumbai- 400051

Company Symbol: RULKA
Company ISIN: INE0R7301013

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held on Wednesday, July 08, 2026, at the registered office of company, inter-alia, have considered and approved following among other businesses:

The outcomes of Board meeting are as under:

1. To Allot Fully Convertible Equity Warrants on a Preferential basis.

Pursuant to Special Resolution passed by the Members of Rulka Electricals Limited in EGM (Including Remote E-Voting) on Saturday, June 06, 2026, and pursuant to the "In-principle Approvals" granted by the National Stock Exchange of India Limited on June 25, 2026, the Board of Directors of the Company has allotted 20,55,000 (Rupees Twenty Lakh Fifty-Five Thousand only) Fully Convertible Equity Warrants convertible into Equity Shares to 03 allottees on July 08, 2026 at an issue price of Rs. 109.50/- per warrant including a premium of Rs. 99.50/- per warrant on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Sr. No	Name of the Allottees	Category	Warrants Issued
1.	CORPORATE MERCHANT BANKERS LIMITED	Non-Promoter	3,65,000
2.	EQUITY-CAFE SERVICES PRIVATE LIMITED	Non-Promoter	7,00,000
3.	VOLTRIX INC	Non-Promoter	9,90,000
TOTAL			20,55,000

Further, we would like to inform you that the Company has received from the proposed allottees 25% of the consideration amount as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026, are annexed and marked as Annexure - I.

2. To Allot Equity Shares on a Preferential basis.

Pursuant to Special Resolution passed by the Members of Rulka Electricals Limited in EGM (Including Remote E-Voting) on Saturday, June 06, 2026, and pursuant to the "In-principle Approvals" granted by the NSE on June 25, 2026, the allotment will be done in tranches, the Board of Directors of the Company has allotted 4,67,000 (Four Lakh Sixty-Seven Thousand) Equity Shares to 2 allottees in First tranche on July 08, 2026 at an issue price of Rs. 109.50/- per share including a premium of Rs. 99.50/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment to allottees and pre and post allotment effect of the same are as below: -

Sr. No.	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding
1	Ashlar Securities Private Limited	Non-Promoter	0	0	67,000	67,000	0.99
2.	Abundantia Capital VCC - Abundantia Capital III	Non-Promoter	0	0	4,00,000	4,00,000	5.90
TOTAL			0	0	4,67,000	4,67,000	

Consequent to the aforesaid allotment of equity shares, the paid-up Equity Share Capital of the Company stands increased at Rs. 4,72,54,000 comprising 47,25,400 Equity Shares of Rs.10/- each and the remaining equity shares will be allotted within due course of time.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the NSE LTD.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026 are annexed and marked as Annexure - II.

The Board Meeting Commenced at 07:30 PM and concluded at 08:00 PM.

You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

FOR, RULKA ELECTRICALS LIMITED

RUPESH LAXMAN KASAVKAR
MANAGING DIRECTOR
DIN:06546906

Annexure – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Fully Convertible Equity Warrants each convertible into equivalent number of fully paid-up equity share of the Company.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Fully Convertible Equity Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be Allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 20,55,000 Fully Convertible Equity Warrants on Preferential basis to the Non-Promoter Category investors at a issue price of Rs. 109.50/- (Including premium of Rs. 99.50/- per warrant) in First tranche.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>i) Names of Investors– Annexure I(A)</p> <p>ii) Post Allotment of Securities – details mentioned below as Annexure – I(B)</p> <p>iii) In case of Convertibles Securities - Each Warrant would be convertible into equivalent number of fully paid up equity share of face value of Re. 10/- each of the Company at an option of Proposed Allottees, within a maximum period of 18 months from the date of allotment of Warrants.</p> <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottees on the exercise of option of conversion of the warrant(s).</p> <p>The number of Equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p>
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure – I(A)

Sr No.	Name of proposed Allottees
1.	CORPORATE MERCHANT BANKERS LIMITED
2.	EQUITY-CAFE SERVICES PRIVATE LIMITED
3.	VOLTRIX INC

Annexure – I(B)

Sr. No	Name of the Shareholders	Category	Pre-issue shares	% to pre-issue capital	No. of warrants allotted	Post issue warrants	% of post issue shareholding *
1	CORPORATE MERCHANT BANKERS LIMITED	Non-Promoter	0	0	3,65,000	3,65,000	5.38
3	EQUITY-CAFE SERVICES PRIVATE LIMITED	Non-Promoter	0	0	7,00,000	7,00,000	10.32
4	VOLTRIX INC	Non-Promoter	0	0	9,90,000	9,90,000	14.60
TOTAL					20,55,000	20,55,000	

*The post-issue shareholding pattern shown above reflects the assumption of complete exercise of warrants and their conversion into equity shares under Resolution No. 1, along with the allotment of equity shares pursuant to Resolution No. 2.

Annexure – II

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sr. No	Particular	Remarks
1	Type of securities proposed to be allotted (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs.10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there.
3	Total number of securities proposed to be allotted or the total amount for which the securities will be allotted (approximately);	Allotment of 4,67,000 Equity Shares of Face Value Rs.10/- each on Preferential basis to investors at a issue price of Rs. 109.50/- (Including premium of Rs. 99.50/- per share)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i) Names of the investors; ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	i) Names of Allottee– Annexure II(A) ii) Post Allotment of Securities – details mentioned below as Annexure – II(B) iii) In case of Convertibles Securities - Not applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure II(A)

Sr No.	Name of proposed Allottees
1	ASHLAR SECURITIES PRIVATE LIMITED
2	ABUNDANTIA CAPITAL VCC - ABUNDANTIA CAPITAL III

Annexure – II(B)

Sr. No.	Name of the Shareholder	Category	Pre-issue shares	% to pre-issue capital	No. of shares allotted	Post issue shares	% of post issue shareholding*
1	Ashlar Securities Private Limited	Non-Promoter	0	0	67,000	67,000	0.99
2.	Abundantia Capital VCC - Abundantia Capital III	Non-Promoter	0	0	4,00,000	4,00,000	5.90
Total			0	0	6,50,000	6,50,000	

*The post-issue shareholding pattern shown above reflects the assumption of complete exercise of warrants and their conversion into equity shares under Resolution No. 1, along with the allotment of equity shares pursuant to Resolution No. 2.