SHIVA FOUNDATION

41, Sealand Co-operative Housing Society, Flat No.4, Navy Nagar Road, Cuffe Parade , Mumbai – 400 005

To,
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, **MUMBAI – 400 001**

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), **MUMBAI – 400 051**

Delhi Stock Exchange Ltd.
DSE House, 3/1, Asaf Ali Road,
New Delhi – 110 002

Ruchi Soya Industries Ltd.
614, Tulsiani Chambers,
Nariman Point,
Mumbai – 400 021

02/02/2012

Dear Sirs,

Sub: Intimation under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed herewith disclosure by entity of promoter group of Ruchi Soya Industries Ltd. for creation of encumbrance in terms of regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find the same in order.

Thanking you,

Yours faithfully,
For SHIVA FOUNDATION

MANAGER

Format for disclosure by the Promoter(s) to the stock exchanges and to the `Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Ltd.
Name(s) of the Promoter(s) on whose shares encumbrance was created / invoked / released (tick the relevant one)	Dineshchandra Shahra (Trustee – Shiva Foundation)
Date of reporting	2nd February, 2012
Names of the stock exchanges where the shares of the target company are listed	BSE, NSE, DSE

Details of the promoters' holding:
(The term "event" indicates creation /invocation /release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encum-brance (pledge /lien or others-give details
Names	Number	% of total share capital	Type-creation invocation / release	Date(s)	Number	% of total share capital	
Dineshchandra Shahra (Trustee – Shiva Foundation)	4,39,74,013 (Excluding shares pledged / encum - bered)	13.19%	Creation of encumbrance on 1,00,00,000 equity shares	23/01/2012	3,39,74,013	10.19%	JM Financial Products Ltd. 141, Maker Chambers III, Nariman Point Mumbai – 400 021

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

For Shiva Foundation

Place : Mumbai

Manager

Date : 2/2/2012