Nitesh Shahra
29, Old Palasia, AB Road,
Indore-452001

29.09.2012

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited
614, Tulsiani Chambers, Nariman Point,
Mumbai – 400 021

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

This is to inform that with the sale/purchase made by the entities of promoters group on 28th September, 2012, in equity shares of Ruchi Soya Industries Limited, the aggregate of sale and purchase made since last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, made on 25th January, 2012, has exceeded 2%. As on date the promoters' holding in the Company is 18,18,57,509 (54.54%) equity shares.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,

(Nitesh Shahra)
Representing Promoters' Group

Encl. : a/a.

Annexure-B2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RUCHI SOYA INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SOYUMM MARKETING PRIVATE LIMITED AND OTHERS		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal~~/holding of shares/voting rights/holding of the Acquirer and PAC~~	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	17,97,14,512	53.91%	53.74%
b) Voting rights (VR) otherwise than by shares	NIL	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
Total (a+b+c)	17.97.14.512	53.91%	53.74%
Details of acquisition/sale			
a) (i) Shares carrying voting rights acquired	53,59,562	1.61%	1.60%
a) (ii) Shares carrying voting rights sold	32,16,565	0.96%	0.96%
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/any other instrument	Nil	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	85,76,127	2.57%	2.56%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	18,18,57,509 Nil Nil	54.54% -- --	54.38% -- --
Total (a+b+c) (**)	18,18,57,509	54.54%	54.38%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market / inter-se transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 24th January, 2012 to 28th September, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,33,58,572 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,34,39,622 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,43,99,022 equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) An entity (Soyumm Marketing Pvt. Ltd.) of the promoters' group has acquired 12,00,000 equity shares and another [Dinesh Shahra (HUF)] has sold 12,00,000 equity shares in the open market on 28th September, 2012. Accordingly, the net of purchases and sales made since last disclosures, has been effected in para 5 above (in post transactions holding).

Place: Indore

Date: 29/09/2012

(Nitesh Shahra)

Representing Promoters' Group

Annexure-B-1

promoters grup of TC (Ruchi Soya Industries Limited)

1	Abha Shahra
2	Dinesh Shahra
3	Dinesh Shahra (HUF)
4	Kailash Shahra
5	Mridula Shahra
6	Nitadevi Shahra
7	Santosh Shahra (HUF)
8	Suresh Shahra
9	Savitridevi Shahra
10	Nita Umesh Shahra (Trustee of Suyash Trust)
11	Umesh Shahra
12	Ushadevi Shahra
13	Amrita Shahra
14	Ankesh Shahra
15	Sarvesh Shahra
16	Amisha Shahra
17	Suresh Shahra (HUF)
18	Manish Shahra
19	Neha Shahra
20	Bhawana Goel
21	Nitesh Shahra
22	Kailash Shahra HUF
23	Vishesh Shahra
24	Mamta Khandelwal
25	APL International Pvt. Limited
26	Arandi Investment Pvt. Limited
27	National Steel & Agro Industries Limited
28	Mahakosh Holdings Private Limited
29	Ruchi Infrastructure Limited
30	Dinesh Shahra (Trustee Ruchi Soya Industries Ltd.Beneficiary Trust)
31	Dinesh Shahra (Trustee of Shiva Foundation)
32	Mahakosh Papers Pvt. Ltd.
33	Ruchi Acroni Ind Limited
34	Shahra Estate Pvt.Ltd.
35	Ruchi Global Ltd.
36	Ruchi Infotech Ltd.
37	Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)
38	Soyumm Marketing Private Limited
39	Shahra Brothers Pvt. Ltd.
40	Spectra Realties Pvt. Ltd.
41	Evershine Oleochem Limited