

Annexure - II

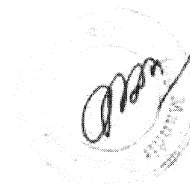
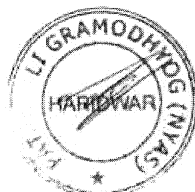
Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

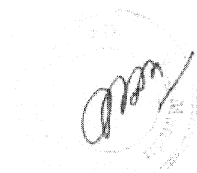
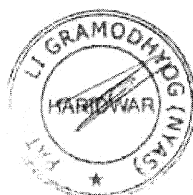
Name of listed company	Ruchi Soya Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been Encumbered	Patanjali Ayurved Limited Patanjali Parivahan Private Limited Patanjali Gramudhyog Nyas Divya Yog Mandir Trust
Total promoter shareholding in the listed company	No. of shares : 29,25,00,000 % of total share capital : 98.87 %
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter Shareholding	YES / NO
Whether encumbered share is 20% or more of total share Capital	YES / NO

Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 04.02.2020)	Encumbrance 2 (Add columns for each event/agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		No. of shares: 29,25,00,000 % of total share capital: 98.87%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	SBICAP Trustee Company Limited acting on behalf of and for the benefit of consortium of lenders namely (a) State Bank of India; (b) Union Bank of India; (c) Syndicate Bank; (d) Punjab National Bank; (e) Allahabad Bank	



	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.	~~YES~~ /NO, SBICAP Trustee Company Limited is acting on behalf of and for the benefit of lenders	
	Names of all other entities in the agreement	Listed Company and its group companies (if any)- 1. Ruchi Soya Industries Limited Other entities (if any) - 1. Patanjali Ayurved Limited 2. Patanjali Parivahan Private Limited 3. Patanjali Gramudhyog Nyas 4. Divya Yog Mandir Trust	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	~~YES~~ /NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 58,50,00,000 (29,25,00,000 Equity Shares of Rs. 2/- each)	
	Amount involved (against which shares have been encumbered) (B)	Rs. 3,295 Crores	
	Ratio of A/B	58.50:3295.00	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	For the benefit of listed company	



	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Amount borrowed : Rs. 3,295 Crores Purpose of raising money by listed entity : The money was raised by Patanjali Consortium Adhigrahan Private Limited which has since been amalgamated with the company as per the orders of NCLT under IBC, 2016 Schedule for utilization of amount : The amount has been utilized for payment to creditors etc. of the company as per resolution plan approved by NCLT under IBC, 2016. Repayment Schedule : Attached as Exhibit I.	
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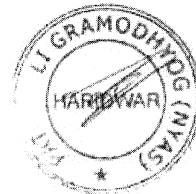
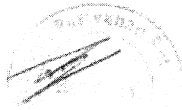
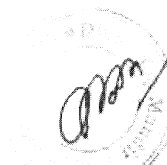
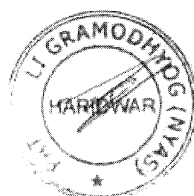
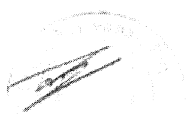
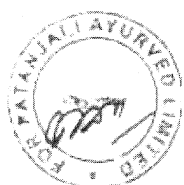


EXHIBIT I

1. Long Term Loan Facility - Repayment Schedule

Repayment Date	Repayment Percentage	Repayment Date	Repayment Percentage
Quarter 1* 31 December 2020	0.94%	Quarter 18 31 March 2025	1.56%
Quarter 2 31 March 2021	0.31%	Quarter 19 30 June 2025	1.75%
Quarter 3 30 June 2021	0.56%	Quarter 20 30 September 2025	5.25%
Quarter 4 30 September 2021	1.69%	Quarter 21 31 December 2025	5.25%
Quarter 5 31 December 2021	1.69%	Quarter 22 31 March 2026	1.75%
Quarter 6 31 March 2022	0.56%	Quarter 23 30 June 2026	1.88%
Quarter 7 30 June 2022	0.91%	Quarter 24 30 September 2026	5.63%
Quarter 8 30 September 2022	2.72%	Quarter 25 31 December 2026	5.63%
Quarter 9 31 December 2022	2.72%	Quarter 26 31 March 2027	1.88%



Repayment Date	Repayment Percentage	Repayment Date	Repayment Percentage
Quarter 10 31 March 2023	0.91%	Quarter 27 30 June 2027	2.19%
Quarter 11 30 June 2023	1.22%	Quarter 28 30 September 2027	6.56%
Quarter 12 30 September 2023	3.66%	Quarter 29 31 December 2027	6.56%
Quarter 13 31 December 2023	3.66%	Quarter 30 31 March 2028	2.19%
Quarter 14 31 March 2024	1.22%	Quarter 31 30 June 2028	2.28%
Quarter 15 30 June 2024	1.56%	Quarter 32 30 September 2028	6.84%
Quarter 16 30 September 2024	4.69%	Quarter 33 31 December 2028	6.84%
Quarter 17 31 December 2024	4.69%	Quarter 34 31 March 2029	2.25%
		Total	100.00%

*The last Business Day of each Fiscal Quarter would be considered as the Repayment Date, with Quarter 1 starting from Q3 FY21 (i.e., following a moratorium of 12 months from Utilisation).

2. Working Capital Loan Facility is repayable on demand.

