PATANJALI®

PATANJALI FOODS LIMITED

Corporate Office : 601, Part B-2, 6th Floor, Metro Tower, Vijay Nagar, A.B. Road, Indore-452 010
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CIN-L15140MH1986PLC038536

Great Place To Work. Certified

PFL/2026 **November 14, 2026**

To

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Scrip Code: 500368

NSE Symbol: PATANJALI

Dear Sirs/Madam,

Sub: Outcome of Board Meeting of the Company held on November 14, 2026.

In terms of Regulation 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Patanjali Foods Limited ("the Company") at their meeting held on today i.e. Saturday, November 14, 2026, have inter alia, considered, approved and took on record the unaudited standalone & consolidated financial results for the quarter and half-year ended September 30, 2026, duly reviewed by the Audit Committee. The unaudited standalone & consolidated financial results of the Company for the quarter and half-year ended September 30, 2026 and Limited Review Report issued by the Statutory Auditor are enclosed herewith as **Annexure - I**.

We may also submit that M/s. Walker Chandiok & Co. LLP, Statutory Auditors, have issued Limited Review Report with unmodified opinion on unaudited standalone & consolidated financial results of the Company for the quarter and half-year ended September 30, 2026.

A copy of press release being issued by the Company is also attached as **Annexure - II** for your records.

The meeting commenced at 12.00 PM and concluded at 01.30 PM on November 14, 2026.

The above information will be made available on the Company's website www.patanjalifoods.com.

It is for your information and records please.

Thanking you,

Yours Sincerely,
For Patanjali Foods Limited

Ramji Lal Gupta
Digitally signed by Ramji Lal Gupta
Date: 2026.11.14 13:41:50 +05'30'

Ramji Lal Gupta
Company Secretary

Encl.: As above

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
L-41, Connaught Circus,
Outer Circle,
New Delhi - 110 001
India

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Patanjali Foods Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Patanjali Foods Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Patanjali Foods Limited ('the Company') for the quarter ended September 30, 2026 and the year to date results for the period April 01, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The review of standalone unaudited quarterly and year-to-date financial results for the period ended September 30, 2025, included in the Statement was carried out and reported jointly by Chaturvedi & Shah LLP and Walker Chandiok & Co LLP, who have expressed unmodified conclusion vide their review report dated October 31, 2025, which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013





Nitin Toshniwal
Partner
Membership No.: 507568
UDIN: 26507568WRRDVI9101

Place: New Delhi
Date: November 14, 2026

Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

₹ in Lakh (Except per Share Data)

	Particulars	3 months ended September 30, 2026	Preceding 3 months ended June 30, 2026	Corresponding 3 months ended September 30, 2025	6 months ended September 30, 2026	Corresponding 6 months ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
I	Revenue from operations	11,32,258.27	11,33,745.12	9,79,883.55	22,66,003.39	18,56,486.08	40,16,957.81
II	Other income	8,391.34	443.96	5,123.33	8,835.30	6,422.39	17,820.47
III	**Total income (I+II)**	**11,40,649.61**	**11,34,189.08**	**9,85,006.88**	**22,74,838.69**	**18,62,908.47**	**40,34,778.28**
IV	**Expenses**						
	(a) Cost of materials consumed	8,36,302.91	7,94,236.61	6,71,642.20	16,30,539.52	12,85,551.68	27,83,782.07
	(b) Purchases of stock-in-trade	1,68,947.83	2,14,934.11	1,61,313.06	3,83,881.94	2,98,212.61	6,90,491.73
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(8,515.43)	(27,179.16)	1,786.88	(35,694.59)	16,327.23	19,161.17
	(d) Employee benefits expense	16,113.78	16,270.55	14,848.79	32,384.33	29,700.05	63,818.51
	(e) Finance costs	4,856.36	4,124.72	3,532.40	8,981.08	5,907.57	13,018.35
	(f) Depreciation, amortisation and impairment expenses	5,196.64	5,324.43	6,290.06	10,521.07	12,472.76	24,840.00
	(g) Other expenses	76,846.05	81,143.48	75,083.47	1,57,989.53	1,39,366.80	2,84,372.52
	Total expenses (IV)	**10,99,748.14**	**10,88,854.74**	**9,34,496.86**	**21,88,602.88**	**17,87,538.70**	**38,79,484.35**
V	**Profit before exceptional items and tax expenses (III-IV)**	**40,901.47**	**45,334.34**	**50,510.02**	**86,235.81**	**75,369.77**	**1,55,293.93**
VI	**Exceptional items**	-	-	-	-	-	19,900.25
VII	**Profit before tax (V-VI)**	**40,901.47**	**45,334.34**	**50,510.02**	**86,235.81**	**75,369.77**	**1,35,393.68**
VIII	**Tax expense**						
	Current tax	11,902.38	13,347.22	15,065.84	25,249.60	22,957.60	45,383.88
	Deferred tax credit	(1,449.54)	(1,598.52)	(2,126.24)	(3,048.06)	(3,197.39)	(12,656.80)
	Tax related to earlier years	(11,531.14)	-	(14,100.00)	(11,531.14)	(14,100.00)	(78,820.75)
IX	**Profit after tax (VII-VIII)**	**41,979.77**	**33,585.64**	**51,670.42**	**75,565.41**	**69,709.56**	**1,81,487.35**
X	**Other comprehensive income (net of tax)**						
(i)	Items that will not be reclassified to profit and loss	46.83	712.36	181.09	759.19	396.27	(839.91)
(ii)	Items that will be reclassified to profit and loss	410.45	(2,317.14)	888.71	(1,906.69)	1,442.57	2,703.32
	Total other comprehensive income/(loss) (net of tax)	**457.28**	**(1,604.78)**	**1,069.80**	**(1,147.50)**	**1,838.84**	**1,863.41**
XI	**Total comprehensive income for the period/year (IX+X)**	**42,437.05**	**31,980.86**	**52,740.22**	**74,417.91**	**71,548.40**	**1,83,350.76**
XII	Paid up - equity share capital [net of treasury shares] (Face value ₹ 2 per share)	21,757.59	21,757.59	21,751.99	21,757.59	21,751.99	21,757.51
XIII	Other equity						12,87,957.81
XIV	**Earnings per share of face value ₹ 2 each *(not annualised)**						
	a) Basic (in ₹)	3.86*	3.09*	4.75*	6.95*	6.41*	16.69
	b) Diluted (in ₹)	3.86*	3.09*	4.75*	6.95*	6.41*	16.68

See accompanying notes to the unaudited standalone financial results

Patanjali Foods Limited

Patanjali Foods Limited

CIN:L15140MH1986PLC038536

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UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

₹ in Lakh

	Particulars	3 months ended September 30, 2026	Preceding 3 months ended June 30, 2026	Corresponding 3 months ended September 30, 2025	6 months ended September 30, 2026	Corresponding 6 months ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment revenue**						
	Edible oils	8,53,225.11	8,50,471.52	6,97,163.99	17,03,696.63	13,65,372.20	29,31,354.29
	FMCG	2,92,347.94	2,93,774.71	2,91,423.79	5,86,122.65	5,08,402.82	11,18,824.50
	Wind turbine power generation	1,063.00	1,186.70	1,333.39	2,249.70	2,520.44	3,399.35
	Total	11,46,636.05	11,45,432.93	9,89,921.17	22,92,068.98	18,76,295.46	40,53,578.14
	Less : Inter segment revenue	14,377.78	11,687.81	10,037.62	26,065.59	19,809.38	36,620.33
	Net sales/income from operations	**11,32,258.27**	**11,33,745.12**	**9,79,883.55**	**22,66,003.39**	**18,56,486.08**	**40,16,957.81**
2	**Segment results profit before finance costs and tax expenses**						
	Edible oils	22,338.95	41,219.51	20,776.37	63,558.46	28,987.24	60,469.45
	FMCG	20,790.11	17,367.00	34,163.03	38,157.11	53,174.75	1,14,541.96
	Wind turbine power generation	814.31	195.52	(537.20)	1,009.83	(727.99)	(1,952.25)
	Total	**43,943.37**	**58,782.03**	**54,402.20**	**1,02,725.40**	**81,434.00**	**1,73,059.16**
	Less: (i) Finance cost	4,856.36	4,124.72	3,532.40	8,981.08	5,907.57	13,018.35
	(ii) Unallocable income including interest income/ unallocable expenses (net)	-1,814.46	9,322.97	359.78	7,508.51	156.66	4,746.88
	Profit before exceptional items and tax expenses	**40,901.47**	**45,334.34**	**50,510.02**	**86,235.81**	**75,369.77**	**1,55,293.93**
	Exceptional items	-	-	-	-	-	19,900.25
	Profit before tax	**40,901.47**	**45,334.34**	**50,510.02**	**86,235.81**	**75,369.77**	**1,35,393.68**
3	**Segment assets**						
	Edible oils	10,72,775.25	11,03,179.29	9,76,576.95	10,72,775.25	9,76,576.95	10,58,444.75
	FMCG	7,38,626.98	7,00,563.59	5,28,689.24	7,38,626.98	5,28,689.24	6,46,779.12
	Wind turbine power generation	15,624.62	16,249.71	19,071.57	15,624.62	19,071.57	16,340.00
	Unallocated	1,60,273.76	70,530.13	2,45,747.84	1,60,273.76	2,45,747.84	1,58,762.76
	Total	**19,87,300.61**	**18,90,522.72**	**17,70,085.60**	**19,87,300.61**	**17,70,085.60**	**18,80,326.63**
4	**Segment liabilities**						
	Edible oils	2,55,773.84	2,58,823.76	2,22,154.04	2,55,773.84	2,22,154.04	3,13,897.13
	FMCG	1,53,821.33	1,37,484.74	1,04,610.53	1,53,821.33	1,04,610.53	1,22,370.37
	Wind turbine power generation	231.20	95.91	440.84	231.20	440.84	131.05
	Unallocated	2,32,823.02	1,69,168.38	2,31,586.50	2,32,823.02	2,31,586.50	1,34,212.76
	Total	**6,42,649.39**	**5,65,572.79**	**5,58,791.91**	**6,42,649.39**	**5,58,791.91**	**5,70,611.31**

Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakh

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	3,71,015.91	3,77,589.46
(b) Capital work-in-progress	7,888.45	5,069.94
(c) Goodwill	1,082.42	1,082.42
(d) Other intangible assets	1,53,125.84	1,53,676.40
(e) Financial assets		
(i) Investments	39,392.89	7,865.35
(ii) Other financial assets	3,098.74	16,453.38
(f) Deferred tax assets (net)	25,152.52	21,463.19
(g) Income tax assets (net)	7,849.56	5,744.62
(h) Other non-current assets	76,019.36	80,447.28
Total non-current assets	**6,84,625.69**	**6,69,392.04**
(2) Current assets		
(a) Inventories	7,30,685.41	7,28,158.68
(b) Financial assets		
(i) Investments	6,389.02	4,583.75
(ii) Trade receivables	3,29,570.95	2,40,692.77
(iii) Cash and cash equivalents	63,044.49	58,525.48
(iv) Bank balances other than (iii) above	14,256.72	16,110.06
(v) Other financial assets	25,536.33	16,342.36
(c) Income tax assets (net)	-	32,958.00
(d) Other current assets	1,32,216.18	1,12,284.25
Total current assets	**13,01,699.10**	**12,09,655.35**
Assets classified as held for sale	975.82	1,279.24
Total assets	**19,87,300.61**	**18,80,326.63**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	21,757.59	21,757.51
(b) Other equity	13,22,893.63	12,87,957.81
Total equity	**13,44,651.22**	**13,09,715.32**
LIABILITIES		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	364.05	394.70
(b) Other non-current liabilities	1,067.99	1,196.81
(c) Provision	4,056.14	4,087.12
Total non-current liabilities	**5,488.18**	**5,678.63**
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,97,445.04	2,78,357.57
(ii) Lease liabilities	270.54	130.37
(iii) Trade payables		
(a) Total outstanding due to micro and small enterprises.	9,098.75	10,766.97
(b) Total outstanding due to creditors other than micro and small enterprises.	2,54,302.92	2,20,348.91
(iv) Other financial liabilities	24,758.61	25,636.96
(b) Other current liabilities	32,137.25	27,120.53
(c) Provisions	2,058.12	2,139.25
(d) Current tax liabilities (net)	16,692.86	-
Total current liabilities	**6,36,764.09**	**5,64,500.56**
Liabilities directly associated with assets classified as held for sale	397.12	432.12
Total equity and liabilities	**19,87,300.61**	**18,80,326.63**

Patanjali Foods Limited

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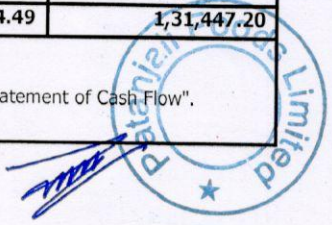
UNAUDITED STANDALONE CASH FLOWS STATEMENT

₹ in Lakh

	Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
(A)	**Cash flow from operating activities**		
	Profit before tax	**86,235.81**	**75,369.77**
	Adjustments for:		
	Depreciation, amortisation and impairment expenses	10,521.07	12,472.76
	Deferred income from government grants	(176.90)	(154.50)
	Net loss on sale of property, plant and equipment	17.52	632.34
	Share based payment expense	4,558.53	4,392.03
	Net gain on investments designated at fair value through profit and loss	(1,362.58)	(1,707.19)
	Interest income on fixed deposits	(600.71)	(1,151.99)
	Interest income on income tax refund	(5,469.76)	(2,917.14)
	Finance costs	8,981.08	5,907.57
	Unrealised loss/(gain) on foreign currency transaction/translation	47.83	(1.18)
	Provision for doubtful advances and expected credit loss	12,820.28	3,861.12
	Provision and liabilities no longer required written back (net)	-	(63.99)
	Lease rental income	(133.38)	(157.70)
	Operating profit before working capital changes	**1,15,438.79**	**96,481.90**
	Working capital changes		
	Increase in inventories	(2,526.73)	(50,246.79)
	Increase in trade and other receivables	(1,13,884.88)	(27,718.33)
	Increase/(Decrease) in trade and other payables	33,512.56	(70,981.35)
	Cash flow generated/(used in) from operating activities	**32,539.74**	**(52,464.57)**
	Taxes paid (net of refunds)	39,297.21	(3,287.66)
	Net cash flow generated/(used in) from operating activities	**71,836.95**	**(55,752.23)**
(B)	**Cash flow from investing activities**		
	Payment for purchase and construction of capital work in progress, property, plant and equipment	(1,561.28)	(5,007.23)
	Proceeds against disposal of property, plant and equipment	384.35	320.92
	Investment in non cumulative, non convertible redeemable preference shares of subsidiaries	(500.00)	-
	Investment in alternative investment fund (AIF)	(30,000.00)	-
	Payment for purchase of current investment	(1,300.00)	(3,61,000.00)
	Proceeds from sale of current investment	-	3,47,626.35
	Fixed deposit pledged (net)	(598.91)	(9,925.61)
	Movement in other balance with banks	0.03	142.84
	Interest received	108.48	102.66
	Proceeds from government grants	-	100.00
	Lease rental income received	133.38	157.70
	Net cash used in investing activities	**(33,333.95)**	**(27,482.37)**
(C)	**Cash flow from financing activities**		
	Proceeds from issue of equity shares under ESOP scheme	18.51	5,451.50
	Proceeds from current borrowings (net)	19,087.47	2,10,809.68
	Finance cost paid	(8,909.02)	(5,126.46)
	Dividends paid	(44,059.05)	(5,190.88)
	Repayment of interest portion of lease liabilities	(26.22)	(28.84)
	Repayment of principal portion of lease liabilities	(95.68)	(55.04)
	Net cash flows (used in)/from financing activities	**(33,983.99)**	**2,05,859.96**
	Net increase in cash and cash equivalents	4,519.01	1,22,625.36
	Cash and cash equivalents at the beginning of the period	58,525.48	8,821.84
	Cash and cash equivalents at the end of the period	**63,044.49**	**1,31,447.20**
	Component of cash and cash equivalents		
	Cash and bank		
	Cash in hand	14.42	19.93
	In current accounts	63,030.07	1,31,427.27
	Cash and cash equivalents at the end of the period	**63,044.49**	**1,31,447.20**

Note:

1. The above statement of cash flow has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flow".
2. Previous period figure have been regrouped and rearranged wherever necessary.



Notes to the unaudited standalone financial results:

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on November 14, 2026. The Statutory Auditors of the Company have carried out limited review of above financial results for the quarter and half year ended September 30, 2026.

2. Pursuant to exercise of the options issued under "Patanjali Employee Stock Option Scheme, 2023", during the quarter and half year ended September 30, 2026, the Company had made allotment of 4,400 Equity Shares of face value of ₹ 2/- each fully paid-up, which has resulted into increase in the paid-up Equity Share Capital by ₹ 0.08 Lakh and Securities Premium by ₹ 18.43 Lakh, respectively.

3. During the half year ended September 30, 2026, the Board of Directors in their meeting held on April 21, 2026 declared 2nd interim dividend of ₹ 1.75/- per equity share of ₹ 2/- each for the year ended March 31, 2026. The record date for payment was April 25, 2026. Further, the Board of Directors in their meeting held on August 14, 2026 declared 3rd interim dividend of ₹ 1.50/- per equity share of ₹ 2/- each for the financial year ended March 31, 2026 and interim dividend of ₹ 0.80/- per equity share of ₹ 2/- each for the financial year ending March 31, 2027. The record date for payment will be August 21, 2026.

4. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below: -

Reportable segment	Description
Edible Oils	Crude oils, Refined oils, Vanaspati, Bakery fats, seed extractions and other related products.
FMCG	Various types of Food Products like Staples, Ghee, Nutraceuticals, Biscuits, Noodles, Breakfast Cereals, Textured Soya protein, Various types of Non-Food Products related to Home Care, Skin Care, Dental Care and Hair Care and other related products.
Wind Turbine Power Generation	Electricity Generation from Windmills

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

5. The figures for the previous period/year have been re-grouped/re-arranged, wherever considered necessary, to correspond with the current period disclosures.

For and on behalf of the Board of Directors
of Patanjali Foods Limited

Patanjali Foods Limited

CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS * WALKER

Ram Bharat
Managing Director
DIN No. 01651754

Date: - November 14, 2026

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
L-41, Connaught Circus,
Outer Circle,
New Delhi - 110 001
India

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Patanjali Foods Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Patanjali Foods Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Patanjali Foods Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended September 30, 2026 and the consolidated year to date results for the period April 01, 2026 to September 30, 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial results of two subsidiaries included in the Statement, whose financial information reflects total assets of ₹ 10,419.08 lakh as at September 30, 2026 and total revenues of ₹ Nil, total net loss after tax and total comprehensive loss of ₹ 3.27 lakh for the quarter ended on September 30, 2026, total net loss after tax and total comprehensive loss of ₹ 9.16 lakh for the year-to-date period ended on September 30, 2026, respectively, and net cash outflows of ₹ 2,080.05 lakh for the period ended September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The review of unaudited consolidated quarterly and year-to-date financial results for the period ended September 30, 2025, included in the Statement was carried out and reported jointly by Chaturvedi & Shah LLP and Walker Chandiok & Co LLP, who have expressed unmodified conclusion vide their review report dated October 31, 2025, which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013





Nitin Toshniwal
Partner
Membership No. 507568
UDIN: 26507568EXTJAX4380

Place: New Delhi
Date: November 14, 2026

Annexure 1

List of entities included in the Statement

1. Rishikrishi Farming Private Limited (Subsidiary Company)
2. Contemporary Agro Private Limited (Subsidiary Company)
3. Ruchi Soya Industries Limited Beneficiary Trust



Patanjali Foods Limited

CIN:L15140MH1986PLC038536

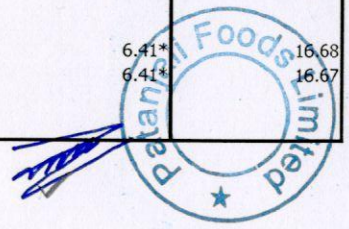
Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

₹ in Lakh (Except per Share Data)

	Particulars	3 months ended September 30, 2026	Preceding 3 months ended June 30, 2026	Corresponding 3 months ended September 30, 2025	6 months ended September 30, 2026	Corresponding 6 months ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
I	Revenue from operations	11,32,258.27	11,33,745.12	9,79,883.55	22,66,003.39	18,56,486.08	40,16,957.81
II	Other income	8,391.34	443.96	5,123.33	8,835.30	6,422.39	17,820.47
III	**Total income (I+II)**	**11,40,649.61**	**11,34,189.08**	**9,85,006.88**	**22,74,838.69**	**18,62,908.47**	**40,34,778.28**
IV	**Expenses**						
	(a) Cost of materials consumed	8,36,302.91	7,94,236.61	6,71,642.20	16,30,539.52	12,85,551.68	27,83,782.07
	(b) Purchases of stock-in-trade	1,68,947.83	2,14,934.11	1,61,313.06	3,83,881.94	2,98,212.61	6,90,491.73
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(8,515.43)	(27,179.16)	1,786.88	(35,694.59)	16,327.23	19,161.17
	(d) Employee benefits expense	16,113.78	16,270.55	14,848.79	32,384.33	29,700.05	63,818.51
	(e) Finance costs	4,856.74	4,124.72	3,532.41	8,981.46	5,907.59	13,018.38
	(f) Depreciation, amortisation and impairment expenses	5,196.78	5,324.57	6,290.20	10,521.35	12,473.04	24,840.56
	(g) Other expenses	76,848.80	81,155.59	75,084.06	1,58,004.39	1,39,370.48	2,84,411.81
	Total expenses (IV)	**10,99,751.41**	**10,88,866.99**	**9,34,497.60**	**21,88,618.40**	**17,87,542.68**	**38,79,524.23**
V	**Profit before exceptional items and tax expenses (III-IV)**	**40,898.20**	**45,322.09**	**50,509.28**	**86,220.29**	**75,365.79**	**1,55,254.05**
VI	**Exceptional items**	-	-	-	-	-	19,900.25
VII	**Profit before tax (V-VI)**	**40,898.20**	**45,322.09**	**50,509.28**	**86,220.29**	**75,365.79**	**1,35,353.80**
VIII	**Tax expense**						
	Current tax	11,902.38	13,347.22	15,065.84	25,249.60	22,957.60	45,383.88
	Deferred tax credit	(1,449.54)	(1,598.52)	(2,126.24)	(3,048.06)	(3,197.39)	(12,656.80)
	Tax related to earlier years	(11,531.14)	-	(14,100.00)	(11,531.14)	(14,100.00)	(78,820.75)
IX	**Profit after tax (VII-VIII)**	**41,976.50**	**33,573.39**	**51,669.68**	**75,549.89**	**69,705.58**	**1,81,447.47**
X	**Other comprehensive income (net of tax)**						
(i)	Items that will not be reclassified to profit and loss	46.83	712.36	181.09	759.19	396.27	(839.91)
(ii)	Items that will be reclassified to profit and loss	410.45	(2,317.14)	888.71	(1,906.69)	1,442.57	2,703.32
	Total other comprehensive income/(loss) (net of tax)	**457.28**	**(1,604.78)**	**1,069.80**	**(1,147.50)**	**1,838.84**	**1,863.41**
XI	**Total comprehensive income for the period/year (IX+X)**	**42,433.78**	**31,968.61**	**52,739.48**	**74,402.39**	**71,544.42**	**1,83,310.88**
XII	Paid up - equity share capital [net of treasury shares] (Face value ₹ 2 per share)	21,757.59	21,757.59	21,751.99	21,757.59	21,751.99	21,757.51
XIII	Other equity						12,87,854.41
XIV	**Earnings per share of face value ₹ 2 each *(not annualised)**						
	a) Basic (in ₹)	3.86*	3.09*	4.75*	6.94*	6.41*	16.68
	b) Diluted (in ₹)	3.86*	3.09*	4.75*	6.94*	6.41*	16.67

See accompanying notes to the unaudited consolidated financial results



Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

₹ in Lakh

	Particulars	3 months ended September 30, 2026	3 months ended June 30, 2026	Corresponding 3 months ended September 30, 2025	6 months ended September 30, 2026	Corresponding 6 months ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment revenue**						
	Edible oils	8,53,225.11	8,50,471.52	6,97,163.99	17,03,696.63	13,65,372.20	29,31,354.29
	FMCG	2,92,347.94	2,93,774.71	2,91,423.79	5,86,122.65	5,08,402.82	11,18,824.50
	Wind turbine power generation	1,063.00	1,186.70	1,333.39	2,249.70	2,520.44	3,399.35
	Total	11,46,636.05	11,45,432.93	9,89,921.17	22,92,068.98	18,76,295.46	40,53,578.14
	Less : Inter segment revenue	14,377.78	11,687.81	10,037.62	26,065.59	19,809.38	36,620.33
	Net sales/income from operations	**11,32,258.27**	**11,33,745.12**	**9,79,883.55**	**22,66,003.39**	**18,56,486.08**	**40,16,957.81**
2	**Segment results profit before finance costs and tax expenses**						
	Edible oils	22,338.95	41,219.51	20,776.37	63,558.46	28,987.24	60,469.45
	FMCG	20,790.11	17,367.00	34,163.03	38,157.11	53,174.75	1,14,541.96
	Wind turbine power generation	814.31	195.52	(537.20)	1,009.83	(727.99)	(1,952.25)
	Total	**43,943.37**	**58,782.03**	**54,402.20**	**1,02,725.40**	**81,434.00**	**1,73,059.16**
	Less: (i) Finance cost	4,856.74	4,124.72	3,532.41	8,981.46	5,907.59	13,018.38
	(ii) Unallocable income including interest income/ unallocable expenses (net)	-1,811.57	9,335.22	360.51	7,523.65	160.62	4,786.73
	Profit before exceptional items and tax expenses	**40,898.20**	**45,322.09**	**50,509.28**	**86,220.29**	**75,365.79**	**1,55,254.05**
	Exceptional items	-	-	-	-	-	19,900.25
	Profit before tax	**40,898.20**	**45,322.09**	**50,509.28**	**86,220.29**	**75,365.79**	**1,35,353.80**
3	**Segment assets**						
	Edible oils	10,72,775.25	11,03,179.29	9,76,576.95	10,72,775.25	9,76,576.95	10,58,444.75
	FMCG	7,38,626.98	7,00,563.59	5,28,689.24	7,38,626.98	5,28,689.24	6,46,779.12
	Wind turbine power generation	15,624.62	16,249.71	19,071.57	15,624.62	19,071.57	16,340.00
	Unallocated	1,60,160.48	70,425.64	2,45,681.38	1,60,160.48	2,45,681.38	1,58,669.25
	Total	**19,87,187.33**	**18,90,418.23**	**17,70,019.14**	**19,87,187.33**	**17,70,019.14**	**18,80,233.12**
4	**Segment liabilities**						
	Edible oils	2,55,773.84	2,58,823.76	2,22,154.04	2,55,773.84	2,22,154.04	3,13,897.13
	FMCG	1,53,821.33	1,37,484.74	1,04,610.53	1,53,821.33	1,04,610.53	1,22,370.37
	Wind turbine power generation	231.20	95.91	440.84	231.20	440.84	131.05
	Unallocated	2,32,828.67	1,69,179.55	2,31,587.54	2,32,828.67	2,31,587.54	1,34,222.65
	Total	**6,42,655.04**	**5,65,583.96**	**5,58,792.95**	**6,42,655.04**	**5,58,792.95**	**5,70,621.20**

Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai -400021

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakh

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unudited)	(Audited)
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	3,75,277.24	3,81,851.07
(b) Capital work-in-progress	7,888.45	5,069.94
(c) Goodwill	1,082.42	1,082.42
(d) Other intangible assets	1,53,125.84	1,53,676.40
(e) Financial assets		
(i) Investments	32,892.89	1,365.35
(ii) Others	3,098.74	16,453.38
(f) Deferred tax assets (net)	25,152.52	21,463.19
(g) Income tax assets (net)	7,852.80	5,747.22
(h) Other non-current assets	81,113.68	82,981.68
Total non-current assets	**6,87,484.58**	**6,69,690.65**
(2) Current assets		
(a) Inventories	7,30,685.41	7,28,158.68
(b) Financial assets		
(i) Investments	2,389.02	1,083.75
(ii) Trade receivables	3,29,570.95	2,40,692.77
(iii) Cash and cash equivalents	64,069.31	61,630.34
(iv) Bank balances other than (iii) above	14,256.72	16,110.06
(v) Others	25,539.33	16,345.36
(c) Income tax assets (net)	-	32,958.00
(d) Other current assets	1,32,216.19	1,12,284.27
Total current assets	**12,98,726.93**	**12,09,263.23**
Assets classified as held for Sale	975.82	1,279.24
Total assets	**19,87,187.33**	**18,80,233.12**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	21,757.59	21,757.51
(b) Other equity	13,22,774.70	12,87,854.41
Equity attributable to the owners of the Company	**13,44,532.29**	**13,09,611.92**
LIABILITIES		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	364.05	394.70
(b) Other non-current liabilities	1,067.99	1,196.81
(c) Provision	4,056.14	4,087.12
Total non-current liabilities	**5,488.18**	**5,678.63**
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,97,445.04	2,78,357.57
(ii) Lease liabilities	270.54	130.37
(iii) Trade payables		
(a) Total outstanding due to micro and small enterprises.	9,098.75	10,766.97
(b) Total outstanding due to creditors other than micro and small enterprises.	2,54,308.39	2,20,354.01
(iv) Other financial liabilities	24,758.61	25,636.96
(b) Other current liabilities	32,137.43	27,125.32
(c) Provisions	2,058.12	2,139.25
(d) Current tax liabilities (net)	16,692.86	-
Total current liabilities	**6,36,769.74**	**5,64,510.45**
Liabilities directly associated with assets classified as held for sale	397.12	432.12
Total equity and liabilities	**19,87,187.33**	**18,80,233.12**

Patanjali Foods Limited

Patanjali Foods Limited

CIN: L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai -400021

UNAUDITED CONSOLIDATED CASH FLOWS STATEMENT

₹ in Lakh

	Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
(A)	**Cash flow from operating activities**		
	Profit before tax	**86,220.29**	**75,365.79**
	Adjustments for:		
	Depreciation, amortisation and impairment expenses	10,521.35	12,473.04
	Deferred income from government grants	(176.90)	(154.50)
	Net loss on sale of property, plant and equipment	17.52	632.34
	Share based payment expense	4,558.53	4,392.03
	Net gain on investments designated at fair value through profit and loss	(1,362.58)	(1,707.19)
	Interest income on fixed deposits	(600.70)	(1,151.99)
	Interest income on income tax refund	(5,469.76)	(2,917.14)
	Finance costs	8,981.46	5,907.59
	Unrealised loss/(gain) on foreign currency transaction/translation	47.83	(1.18)
	Provision for doubtful advances and expected credit loss	12,820.28	3,861.12
	Provision and liabilities no longer required written back (net)	-	(63.99)
	Lease Rental income	(133.38)	(157.70)
	Operating profit before working capital changes	**1,15,423.94**	**96,478.22**
	Working capital changes		
	Increase in inventories	(2,526.73)	(50,246.79)
	Increase in trade and other receivables	(1,13,884.88)	(29,645.69)
	Increase/(Decrease) in trade and other payables	33,508.32	(69,056.66)
	Cash flow generated/(used in) from operating activities	**32,520.65**	**(52,470.92)**
	Taxes paid (net of refunds)	39,296.58	(3,287.66)
	Net cash flow generated/(used in) from operating activities	**71,817.23**	**(55,758.58)**
(B)	**Cash flow from investing activities**		
	Payment for purchase and construction of capital work in progress, property, plant and equipment and intangible assets under development	(4,121.21)	(6,190.11)
	Proceeds against disposal of property, plant and equipment	384.34	320.92
	Investment in alternative investment fund (AIF)	(30,000.00)	-
	Payment for purchase of current investment	(1,300.00)	(3,61,000.00)
	Proceeds from sale of current investment	-	3,47,626.35
	Fixed deposit pledged (net)	(598.91)	(9,925.61)
	Movement in other balance with banks	0.03	142.84
	Interest received	108.48	102.66
	Proceeds from government grants	-	100.00
	Lease rental income received	133.38	157.70
	Net cash used in investing activities	**(35,393.89)**	**(28,665.25)**
(C)	**Cash flow from financing activities**		
	Proceeds from issue of equity shares under ESOP scheme	18.51	5,451.50
	Proceeds from current borrowings (net)	19,087.47	2,10,809.68
	Finance cost paid	(8,909.40)	(5,126.47)
	Dividends paid	(44,059.05)	(5,190.88)
	Repayment of interest portion of lease liabilities	(26.22)	(28.84)
	Repayment of principal portion of lease liabilities	(95.68)	(55.04)
	Net cash flows (used in)/from financing activities	**(33,984.37)**	**2,05,859.95**
	Net increase in cash and cash equivalents	2,438.97	1,21,436.12
	Cash and cash equivalents at the beginning of the period	61,630.34	10,915.88
	Cash and cash equivalents at the end of the period	**64,069.31**	**1,32,352.00**
	Component of cash and cash equivalents		
	Cash and bank		
	Cash in hand	14.42	19.93
	In current accounts	64,054.89	1,32,332.07
	Cash and cash equivalents at the end of the period	**64,069.31**	**1,32,352.00**

Note:

1. The above statement of cash flow has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flow".
2. Previous period figure have been regrouped and rearranged wherever necessary.

Patanjali Foods Limited

Notes to the unaudited consolidated financial results:

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on November 14, 2026. The Statutory Auditors of the Company have carried out limited review of above consolidated financial results for the quarter and half year ended September 30, 2026.

2. Pursuant to exercise of the options issued under "Patanjali Employee Stock Option Scheme, 2023", during the quarter and half year ended September 30, 2026, the Company had made allotment of 4,400 Equity Shares of face value of ₹ 2/- each fully paid-up, which has resulted into increase in the paid-up Equity Share Capital by ₹ 0.08 Lakh and Securities Premium by ₹ 18.43 Lakh, respectively.

3. During the half year ended September 30, 2026, the Board of Directors in their meeting held on April 21, 2026 declared 2nd interim dividend of ₹ 1.75/- per equity share of ₹ 2/- each for the year ended March 31, 2026. The record date for payment was April 25, 2026. Further, the Board of Directors in their meeting held on August 14, 2026 declared 3rd interim dividend of ₹ 1.50/- per equity share of ₹ 2/- each for the financial year ended March 31, 2026 and interim dividend of ₹ 0.80/- per equity share of ₹ 2/- each for the financial year ending March 31, 2027. The record date for payment will be August 21, 2026.

4. As per Indian Accounting Standard 108 'Operating Segment', the Group has reported 'Segment Information' as described below: -

Reportable segment	Description
Edible Oils	Crude oils, Refined oils, Vanaspati, Bakery fats, seed extractions and other related products.
FMCG	Various types of Food Products like Staples, Ghee, Nutraceuticals, Biscuits, Noodles, Breakfast Cereals, Textured Soya protein, Various types of Non-Food Products related to Home Care, Skin Care, Dental Care and Hair Care and other related products.
Wind Turbine Power Generation	Electricity Generation from Windmills

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

5. Ruchi J-Oil Private Limited (a Joint Venture) is under liquidation and same is not considered in preparing the consolidated financial results.

6. The figures for the previous period/year have been re-grouped/re-arranged, wherever considered necessary, to correspond with the current period disclosures.

For and on behalf of the Board of Directors
of Patanjali Foods Limited

Patanjali Foods Limited

Ram Bharat
Managing Director
DIN No. 01651754

Date: - November 14, 2026

CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS * WALKER

FOR IMMEDIATE RELEASE

Annexure - II

Patanjali Foods Delivers Highest-Ever H1FY27 Revenue

Key Highlights: Standalone Performance in Q2FY27 & H1FY27

- Revenue from Operations was Rs. 11,322.58 crores, compared to Rs. 9,798.84 crores in Q2FY26, representing 15.55% YoY growth.
- Segmental Financial Performance:
  - Revenues from the FMCG segment stood at Rs. 2,923.48 crores.
  - Revenues from Edible Oil segment stood at Rs. 8,532.25 crores.
- The Company delivered Gross Profit, Operating EBITDA (excluding exceptional items), and PBT margins of 12.62%, 3.76%, and 3.59%, respectively, during the quarter.
- The FMCG segment contributed 25.50% to Revenue from Operations (excluding inter-segment revenue) and 45.04% to EBITDA (excluding unallocable income).
- Reported the highest-ever half-yearly Revenue from Operations of Rs. 22,660.03 crores, registering 22.06% YoY growth, with Operating EBITDA of Rs. 969.03 crores and margins of 4.28%.
- Revenue contribution from the FMCG segment stood at 25.57% (excl. inter-segment revenue), while the EBITDA contribution was 36.28% (excl. unallocable income) in H1FY27.
- As of September 2026, the Company's oil palm plantation area under cultivation was 1,27,265 hectares.

Mumbai, 14th November 2026: Patanjali Foods Limited (PFL) today announced its unaudited financial results for the Quarter and Half Year ended 30th September 2026.

Inflationary pressures strengthened during the quarter, with retail inflation rising from approximately 4.45% in July 2026 to 4.82% in August and 5.54% in September, marking its highest level since the revised CPI series began in January 2026.

The increase was primarily driven by food inflation, which climbed to 7.7%. Price pressures were sharper in rural markets, where a deficient monsoon and El Niño conditions weighed on sentiment, even as resilient non-farm rural activity continued to cushion household incomes. Overall, the demand environment remained supportive during the festive-season indicating healthy consumer momentum.

With this backdrop, the standalone performance of the Company is as below:

Q2FY27 Revenue from Operations	**Q2FY27** FMCG Revenue	**Q2FY27** EBITDA *(total income basis)*	**Q2FY27** FMCG EBITDA
Rs. 11,322.58 crores	**Rs. 2,923.48 crores**	**Rs. 509.55 crores**	**Rs. 221.33 crores**

H1FY27 Revenue from Operations	**H1FY27** FMCG Revenue	**H1FY27** EBITDA *(total income basis)*	**H1FY27** FMCG EBITDA
Rs. 22,660.03 crores	**Rs. 5,861.23 crores**	**Rs. 1,057.38 crores**	**Rs. 410.85 crores**

Management Commentary

"Q2FY27 performance reflected the resilience of our integrated business model across branded edible oils, upstream oil palm plantations and growing FMCG portfolio. Amid evolving consumption patterns, Doodh Biscuits, Nutrela, Saundarya and Dant Kanti sustained their growth trajectory, supported by our diversified portfolio and extensive distribution network.

The quarter also saw a shift in festive demand, with Navratri commencing in October this year compared to September last year, while Pitru Paksha during September deferred some festive-led purchases influencing the timing of festive-led demand and revenue across the quarters.

With the recent festive season and the upcoming wedding season, we expect growth momentum to continue. From a broader lens, our focus remains on strengthening our business fundamentals through premiumization, scaling our edible oils and FMCG portfolio, and expanding our oil palm plantation business. Alongside these priorities, improving operational efficiencies will remain important in enhancing earnings quality and driving sustainable growth"

- **Sanjeev Asthana, Chief Executive Officer, Patanjali Foods Limited**

Key Highlights for Q2FY27 and H1FY27

- Operating Revenue grew by 15.55% on a YoY basis.
- Gross profit stood at Rs. 1,439.14 crore, with a gross profit margin of 12.62%.
- Advertising and sales promotion investments accounted for ~1.35% of revenue from operations during the quarter, with spending focused on brand building to capitalize on the festive season opportunity.
- Operating EBITDA (excluding exceptional items) during the quarter stood at Rs. 425.63 crores, with an Operating EBITDA (excluding exceptional items) margins of 3.76%.
- The quarterly Profit Before Tax stood at Rs. 409.02 crores, translating to margins of 3.59%.
- Export revenues stood at Rs. 29.09 crores during the quarter.
- In Q2FY27, Revenue from Wind Turbine Power Generation generated revenues of Rs. 10.63 crores.
- For H1FY27, Revenue from Operations stood at Rs. 22,660.03 crores, growing 22.06% YoY. Operating EBITDA (excluding exceptional items) stood at Rs. 969.03 crores with a margin of 4.28%, while Profit Before Tax stood at Rs. 862.36 crores and margin of 3.79%.
- Edible Oil scenario:
    - Global market dynamics: Global vegetable oil markets remained firm, as dry weather affected palm oil production in Indonesia, while the B50 biodiesel mandate supported domestic palm oil demand. Strong US demand for soybean oil for biofuel production further tightened supplies, partly offset by higher soybean crushing and increased global rapeseed and sunflower seed production.
    - Domestic policy developments: Against this global backdrop, the Government reduced the effective import duty on crude palm and crude soybean oil to 11.0% from 16.5%, and on crude sunflower oil to 5.5% from 16.5%, effective 24 September 2026. Separately, the introduction of standardized pack sizes for edible oils in September 2026 marks a positive structural step towards greater transparency and a level playing field for organized national brands.

FMCG

- In Q2FY27, the FMCG segment generated quarterly revenues of Rs. 2,923.48 crores.
- The FMCG segment contributed 25.50% to Revenue from Operations (excluding inter-segment revenue) and 45.04% to EBITDA (excluding unallocable income).
- The segment generated EBITDA of Rs. 221.33 crores, with EBITDA margin of 7.57%.
- The Biscuits division recorded its highest-ever quarterly and half-yearly revenues, with quarterly revenue of Rs. 638.31 crores, up 27.69% YoY, with an EBITDA margin of 11.91% compared to 9.79% in Q2FY26. For H1FY27, revenue stood at Rs. 1,198.45 crores, registering 27.52% YoY growth, with EBITDA margin of 13.52%.
    - The Rs. 1,300 crore brand 'Doodh' biscuit generated quarterly revenues of ~ Rs. 475 crores.
    - During the quarter, most of the raw material prices remained firm, with wheat, milk and sugar prices witnessing an upward trend.
- Consumer staples reported quarterly revenues of Rs. 838.84 crores and half yearly revenues of Rs. 1,949.06 crores.
- The textured soya product clocked quarterly revenues of Rs. 185.56 crores. For H1FY27, revenue stood at Rs. 345.11 crores. Sales grew by 16.40% YoY in Q2FY27 and 15.42% YoY during H1FY27.
- In Q2FY27, the beverage category generated revenues of Rs. 21.19 crores, taking H1FY27 revenues to Rs. 59.18 crores.
- Ghee reported revenues of Rs. 306.34 crores in Q2FY27 and Rs. 525.42 crores in H1FY27.
- Other food categories, including Honey, Dry Fruits, Spices & Condiments, Herbal Products and other food products, collectively generated revenues of Rs. 197.23 crores in Q2FY27 and Rs. 400.16 crores in H1FY27.
- The Nutraceuticals segment generated revenues of Rs. 21.40 crores in Q2FY27 and Rs. 39.24 crores in H1FY27.
- The Home & Personal Care category generated revenue of Rs. 713.88 crores in Q2FY27, registering 11.06% YoY growth, and Rs. 1,343.04 crores in H1FY27, growing 12.59% YoY, comprising:
    - Dental Care: Q2FY27 revenue of Rs. 378.15 crores; H1FY27 revenue of Rs. 703.57 crores, registering YoY growth of 4.56% and 8.65%, respectively, on a quarterly and half-yearly basis.
    - Skin Care: Q2FY27 revenue of Rs. 187.50 crores; H1FY27 revenue of Rs. 352.32 crores, registering YoY growth of 25.58% and 23.79%, respectively, on a quarterly and half-yearly basis.
    - Home Care: Q2FY27 revenue of Rs. 91.07 crores; H1FY27 revenue of Rs. 174.05 crores, registering YoY growth of 17.53% and 11.33%, respectively, on a quarterly and half-yearly basis.
    - Hair Care: Q2FY27 revenue of Rs. 55.45 crores; H1FY27 revenue of Rs. 109.23 crores, registering YoY growth of 8.13% and 11.47%, respectively, on a quarterly and half-yearly basis.

Edible Oil

- The Edible Oils segment recorded its highest-ever revenue of Rs. 8,532.25 crores, registering 22.39% YoY growth.
- EBITDA stood at Rs. 256.22 crores with an EBITDA margin of 3.00%.
- The Oil Palm Plantation business generated revenues of Rs. 742.29 crores during the quarter.
- As of September 30, 2026, the area under cultivation stood at 1,27,265 hectares, with nearly ~34% of the area in the prime yielding phase of 7–25 years. The total allocated area stands at 6.63 lakh hectares.
- To expand oil palm plantation areas, regular farmer awareness seminars and dedicated outreach initiatives continue to be conducted across India.

Other Updates

- The Company ran marketing campaigns to capitalize on festive demand. Additionally, refreshed packaging for select products to improve shelf visibility and drive consumer pick-up.
- During the quarter, the Company further strengthened its product portfolio through new product launches and SKU additions across categories, catering to evolving consumer preferences. In foods, these included the namkeen range, Patanjali Bel Murabba, Patanjali Balprash, and Patanjali Amla Murabba. In Home & Personal Care, these included Dant Kanti Advance at Rs. 20, Kesh Kanti Milk Protein shampoo sachets at Rs. 1, Super Dishwash Gel with Rakh & Lemon, and Super Disinfectant Toilet Cleaner.
- The Company continued to deepen its presence across e-commerce and quick commerce channels, which witnessed strong festive-season momentum, with FMCG emerging as one of the fastest-growing online categories.

About Patanjali Foods Limited

Incorporated in 1986, Patanjali Foods Limited is one of India's top FMCG players in India. The Company is present in Edible Oils, FMCG, and Wind Power Generation segments via a bouquet of brands like Patanjali, Ruchi Gold, Nutrela, Dant Kanti, Mahakosh, Sunrich, etc.

The Company is focused on investing in building brands and expanding its product portfolio and towards this, the Company offers food products across multiple categories, price points and segments to cater to a wide spectrum of consumer preferences.

Sustainability remains an integral part of Patanjali Foods' business approach and a major focus, with the company continuing to strengthen its sustainability initiatives during **FY26**, with progress across environmental stewardship, responsible sourcing, farmer engagement, and community development. The company recorded a ~16% reduction in energy intensity and a ~12% reduction in Scope 1 and 2 emissions intensity, along with a 68% reduction in treated water discharge. Renewable fuel consumption increased 32% YoY, while waste generation declined to 50,775 MT, with no waste incinerated or sent to landfill. Its oil palm plantation area under drip irrigation expanded to 1,10,722 hectares, positively impacting 80,579 farmers through direct FFB procurement. The Company's wind energy assets generated ~ 62,625 MWh of renewable energy, meeting around 27% of its total electricity requirements and contributing to the sequestration of 53,254.45 tCO_2 emissions. The company also undertook community development initiatives, spending Rs. 41.65 crore on health, education, and sports, including Rs. 26.45 crore on CSR activities. On the social front, it maintained 100% health and accident insurance coverage for employees and workers, alongside human rights training across the workforce. Board-level oversight through the ESG & CSR Committee, along with policies aligned with all nine NGRBC principles, supports its sustainability

framework.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

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