RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
601, Part B-2, 6th Floor,
Metro Tower, Vijay Nagar,
A.B. Road, Indore - 452 010 (M.P.) India
Tel.: +91-731-4767009/109
E-mail : ruchisoya@ruchisoya.com

RSIL/2022

April 5, 2022

To

BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 500368

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE Symbol: RUCHI

Dear Sirs/Madam,

Sub : Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by RUCHI SOYA INDUSTRIES LIMITED (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Issue")

In continuation of our letters dated March 11, 2022, March 14, 2022, March 17, 2022, March 20, 2022, March 23, 2022, March 26, 2022, March 29, 2022 and March 31, 2022, we wish to inform you that the Issue Committee of the Board of Directors of the Company at its meeting held today (i.e. April 5, 2022) ("**Issue Committee Meeting**"),has approved the allotment of 6,61,53,846 Equity Shares of face value of Rs. 2 each, for an amount aggregating to Rs. 4,300 crores, pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from Rs. 59,16,82,014 to Rs. 72,39,89,706.

The Issue Committee Meeting commenced at 7.30 PM and the meeting was concluded at 8.30 PM on April 05, 2022.

We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,
For **RUCHI SOYA INDUSTRIES LIMITED**

R. L. Gupta
Company Secretary