Dinesh Shahra
(Trustee of Shiva Foundation)
41, Sealand Co-op. Hsg. Soc.,
Flat No.4, Navy Nagar Road,
Cuffe Parade, Mumbai
400 005

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
**Mumbai – 400 001**

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex, Bandra (E),
**Mumbai – 400 051**

Ruchi Soya Industries Limited
614, Tulsiani Chambers, Nariman Point,
**Mumbai – 400 021**

Date : 05.10.2012

Dear Sir,

**Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial acquisition of shares and Takeovers), Regulations, 2011**

We refer to our disclosure dated 2nd February, 2012 in the captioned matter, intimating creation of encumbrance on 1,00,00,000 equity shares of Ruchi Soya Industries Limited.

We may further mention that we have further created encumbrance on 1,25,00,000 equity shares of Ruchi Soya Industries Limited on 27th September, 2012. Do find enclosed herewith the relevant form for creation of encumbrance in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,
Yours sincerely,
For Shiva Foundation

(Dinesh Shahra)
Trustee

Encl. : a/a.

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target Company (TC) | Ruchi Soya Industries Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one) | Dinesh Chandra Shahra (Trustee of Shiva Foundation) |
| Date of reporting | 05.10.2012 |
| Name of the Stock Exchanges where the shares of the target company are listed | BSE and NSE |

Details of promoters' holding : 4,72,74,013 (14.18)

(The term "event" indicate creation/invocation/release of encumbrance, as the case may be)

| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post Event Holding (encumbered shares to be excluded) | | (*) Details of encumbrance (Pledge/lien or others- give details |
|---|---|---|---|---|---|---|---|
| Name | Number of shares | % of Total Share Capital | Type- Creation/ ~~invocation~~/release | Date(s) | Number of shares | % of Total Share Capital | |
| Dinesh Chandra Shahra (Trustee of Shiva Foundation) | 3,72,74,013 (Excluding shares pledged/encumbered) | 11.18% | Creation of encumbrance on 1,25,00,000 equity shares | 27.09.2012 | 2,47,74,013 | 7.43% | Pledge of 12500000 shares in favour of JM Financial Products Ltd. |

(*) Details shall include the details regarding the provision(s) on whose favour the encumbrance has been created and other important features of such encumbrance

Note: As on date the total holding of Shiva Foundation is 4,72,74,013 Shares out of which 2,25,00,000 equity shares have been encumbered.

Dinesh Chandra Shahra
(Trustee of Shiva Foundation)

Place : Mumbai
Date : 05.10.2012