RUCHI SOYA INDUSTRIES LIMITED
REGD. OFFICE : 614, TULSIANI CHAMBERS, NARIMAN POINT, MUMBAI - 400 021.
Phone : (91) - 22 - 6656 0600 / 2282 4851 Fax : 2204 2865 E-mail : ruchisoya@ruchigroup.com Website : www.ruchisoya.com

RSIL/2013

14th February, 2013

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra(E)
Mumbai – 400 051

Dear Sirs,

Sub: Outcome of Board Meeting

We submit herewith a copy of the un-audited Financial Results (Provisional) for the quarter and nine months ended 31st December, 2012 and Limited Review Report thereon. The results were approved and taken on record by the Board of Directors of the Company at their meeting held on 14th February, 2013.

The resignation tendered by Mr.Sanjeev Asthana, Director of the Company was placed before the Board. The Board accepted and took a note of the same.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For RUCHI SOYA INDUSTRIES LTD.,

COMPANY SECRETARY

Encl: As above.

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office :614, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part I

1 STATEMENT OF STANDALONE UNAUDITED [redacted] RESULTS FOR THE QUARTER AND 9 MONTHS ENDED ON 31/12/2012 (Rs. in lac)

PARTICULARS	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011 in the previous year	Year to date figures for current period ended 31.12.2012	Year to date figures for previous period ended 31.12.2011	Previous year ended 31.03.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations						
(a) Net Sales/Income from operations (Net of excise duty)	817,516.17	540,341.32	695,428.57	1,858,101.41	1,893,242.58	2,599,106.63
(b) Other Operating Income	(394.56)	2,381.37	2,024.43	2,534.03	2,947.22	538.63
Total income from operations(net)	**817,121.61**	**542,722.69**	**697,453.00**	**1,860,635.44**	**1,896,189.80**	**2,599,645.26**
2 Expenses						
(a) Cost of materials consumed	507,702.41	363,631.69	392,867.66	1,196,039.22	999,852.23	1,403,499.46
(b) Purchases of stock-in-trade	282,949.37	78,643.18	260,062.85	477,170.10	722,449.63	982,789.10
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	(39,559.69)	60,884.04	(32,496.43)	17,769.01	(3,865.20)	(61,214.93)
(d) Employee benefits expenses	4,310.02	3,101.41	2,707.48	10,561.62	8,395.06	11,025.61
(e) Depreciation and amortisation expenses	3,955.41	3,427.48	3,741.93	10,845.86	10,300.28	14,077.65
(f) Other expenses	42,746.99	27,250.40	49,899.27	118,897.11	119,506.28	197,235.27
Total Expenses	**802,104.51**	**536,938.20**	**676,782.76**	**1,831,282.92**	**1,856,638.28**	**2,547,412.16**
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	15,017.10	5,784.49	20,670.24	29,352.52	39,551.52	52,233.10
4 Other Income	8,464.86	8,316.12	6,890.25	23,554.82	16,003.45	22,725.65
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items(3±4)	23,481.96	14,100.61	27,560.49	52,907.34	55,554.97	74,958.75
6 Finance costs	17,084.32	4,555.05	23,805.87	30,601.78	40,651.92	52,126.19
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5±6)	6,397.64	9,545.56	3,754.62	22,305.56	14,903.05	22,832.56
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax(7±8)	6,397.64	9,545.56	3,754.62	22,305.56	14,903.05	22,832.56
10 Tax Expenses	1,456.63	2,979.88	1,349.99	6,538.02	5,504.46	10,601.09
11 Net Profit/(Loss) from ordinary activities after tax(9±10)	4,941.01	6,565.68	2,404.63	15,767.54	9,398.59	12,231.47
12 Extraordinary items (net of tax expenses ₹ Nil)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11±12)	4,941.01	6,565.68	2,404.63	15,767.54	9,398.59	12,231.47
14 Share of Profit/(loss) of associates	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-
16 Net Profit/(Loss) after taxes, monority interest and share of profit/(loss) of associates (13±14±15).	4,941.01	6,565.68	2,404.63	15,767.54	9,398.59	12,231.47
17 Paid up - Equity Share Capital (Face value ₹ 2/- per share)	6,678.45	6,668.79	6,667.17	6,678.45	6,667.17	6,667.17
Preference Share Capital (Face value ₹ 100/- per share)	200.00	200.00	200.00	200.00	200.00	200.00
18 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-			172,187.04
19.i Earning per share (before extraordinary items) (of ₹ 2/-each) (not annualised)(in ₹ Per share)						
a) Basic	1.48	1.97	0.72	4.73	2.82	3.67
b) Diluted	1.48	1.97	0.72	4.72	2.82	3.66
19.ii Earning per share (after extraordinary items) (of ₹ 2/-each) (not annualised)(in ₹ Per share)						
a) Basic	1.48	1.97	0.72	4.73	2.82	3.67
b) Diluted	1.48	1.97	0.72	4.72	2.82	3.66

See accompanying note to the financial results

RUCHI SOYA INDUSTRIES LTD. MUMBAI

Part II

Select Information for the Quarter and 9 Months ended 31/12/2012

PARTICULARS	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011 in the previous year	Year to date figures for current period ended 31.12.2012	Year to date figures for previous period ended 31.12.2011	Previous year ended 31.03.2012
A. PARTICULARS OF SHARE HOLDING						
1 Public shareholding						
No. of shares	151,898,726	153,672,942	156,853,526	151,898,726	156,853,526	154,020,318
Percentage of Shareholding	45.49	46.09	47.05	45.49	47.05	46.20
2 Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	2,278,640	3,751,665	6,278,190	2,278,640	6,278,190	7,801,665
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	1.25	2.09	3.56	1.25	3.56	4.35
- Percentage of shares(as a % of the total share capital of the Company)	0.68	1.12	1.88	0.68	1.88	2.34
b) Non-encumbered						
- Number of shares	179,745,206	176,015,015	170,226,856	179,745,206	170,226,856	171,536,589
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	98.75	97.91	96.44	98.75	96.44	95.65
- Percentage of shares(as a % of the total share capital of the Company)	53.83	52.79	51.07	53.83	51.07	51.46

	Particulars	3 months ended 31.12.2012
B.	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	-
	Received during the quarter	11
	Disposed of during the quarter	10
	Remaining unresolved at the end of the quarter	1

Place : Mumbai

Date : 14th February , 2013

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-
MANAGING DIRECTOR

BUCHI SOYA INDUSTRIES LTD. MUMBAI

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office : 614, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lac)

	PARTICULARS	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011 in the previous year	Year to date figures for current period ended 31.12.2012	Year to date figures for previous period ended 31.12.2011	Previous year ended 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	Oils	592,871.11	366,106.25	533,492.68	1,296,244.33	1,533,792.67	1,864,454.60
	Vanaspati	20,821.10	22,482.17	22,735.65	62,849.70	76,445.11	95,302.88
	Seed Extraction	266,310.95	173,919.15	235,946.08	615,746.47	482,075.89	828,429.39
	Food Products	9,000.02	11,050.76	7,059.25	31,901.85	23,784.36	31,010.82
	Wind Turbine Power Generation	1,061.98	2,441.76	660.04	5,555.17	3,500.47	5,676.07
	Others	35,245.22	28,053.45	12,446.93	89,247.21	29,508.30	112,870.87
	Unallocated						
	Total Segment Revenue	925,310.38	604,053.54	812,340.63	2,101,544.73	2,149,106.80	2,937,744.63
	Less : Inter segment Revenue	107,794.21	63,712.22	116,912.06	243,443.32	255,864.22	338,638.00
	Net Sales/Income from operations	817,516.17	540,341.32	695,428.57	1,858,101.41	1,893,242.58	2,599,106.63
		-	-	-	-	-	-
2	**Segment Results** (Profit/(loss) before tax and interest from each segment)						
	Oils	5,164.47	3,239.03	16,107.67	10,953.05	25,982.11	14,986.48
	Vanaspati	908.92	253.57	229.55	1,428.05	998.51	1,134.36
	Seed Extraction	12,548.65	1,283.22	3,575.24	17,457.13	8,869.81	30,750.60
	Food Products	568.54	346.87	196.21	1,344.66	716.85	1,360.33
	Wind Turbine Power Generation	169.43	1,632.92	62.02	3,084.89	1,527.49	2,816.75
	Others	(4,192.82)	(854.90)	617.66	(4,546.05)	1,765.83	2,194.98
	Unallocated	-	-	-	-	-	-
	Total	15,167.19	5,900.71	20,788.35	29,721.73	39,860.60	53,243.50
	Less: (i) Finance costs	17,084.32	4,555.05	23,805.87	30,601.78	40,651.92	52,126.19
	(ii) Interest Income	(8,273.96)	(8,199.90)	(6,712.13)	(23,144.80)	(15,634.36)	(21,655.24)
	(iii) Other unallocable expenditure net off un-allocable income	(40.81)	-	(60.01)	(40.81)	(60.01)	(60.01)
	Total Profit before tax	6,397.64	9,545.56	3,754.62	22,305.56	14,903.05	22,832.56
3	**Capital Employed** (Segment Assets less Segment Liabilities)						
	Oils	141,366.12	164,902.45	247,517.45	141,366.12	247,517.45	127,173.00
	Vanaspati	28,036.07	26,918.22	25,332.93	28,036.07	25,332.93	56,355.18
	Seed Extraction	131,129.63	30,352.18	90,046.77	131,129.63	90,046.77	137,428.16
	Food Products	14,725.97	12,844.48	8,258.81	14,725.97	8,258.81	13,345.45
	Wind Turbine Power Generation	47,331.25	48,082.21	48,322.29	47,331.25	48,322.29	45,336.84
	Others	52,362.17	48,419.98	1,687.99	52,362.17	1,687.99	71,969.74
	Unallocated	-	-	-	-	-	-
	TOTAL	414,951.21	331,519.52	421,166.24	414,951.21	421,166.24	451,608.37

Place : Mumbai

Date : 14th February , 2013

RUCHI SOYA INDUSTRIES LTD. MUMBAI

Notes:

1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on February 14, 2013. The Statutory Auditors have carried out a limited review of the above results.

2 The Compensation Committee of the Board of Directors, at its meeting held on 20th October, 2012 has allotted 4,82,950 equity shares of Rs.2/- each on exercise of 4,82,950 options by the eligible employees in accordance with the Employee Stock Option Scheme – 2007 of the Company, as amended from time to time.

The Employee Stock Options outstanding as on 31st December, 2012 are as follows :

Date of Grant	Opening Balance as in October 1,2012	Issued during the quarter	Exercised during the quarter	Cancelled during the quarter *	Closing Balance as on December 31,2012
April 1st 2008	82,100	-	6,000	76,100	-
October 1st 2009	563,850	-	476,950	-	86,900
April 1st 2010	141,050	-	-	-	141,050
April 1st 2011	157,400	-	-	-	157,400
April 1st 2012	15,000	-	-	-	15,000
Total	**959,400**	**-**	**482,950**	**76,100**	**400,350**

Note-* The cancellation is subject to approval at the ensuing meeting of the compensation committee.

3 Pursuant to notification dated 29th December 2011 issued by the Ministry of Corporate Affairs, with effect from 1st April 2011, the Company has exercised the option available under the said Clause. Accordingly, the exchange difference arising on reporting of long term foreign currency monetary items, in so far as they relate to acquisition of depreciable fixed assets, have been adjusted to the cost of the assets amounting to Rs. 3,473.90 lacs (Rs. 2,048.83 lacs for the quarter under review) and in other cases, the same has been accumulated in 'Foreign Currency Monetary Item Translation Difference Account' and will be amortised over the balance period of liability/ asset. The said asset remaining unamortised as at the end of the quarter is Rs. 725.40 lacs.(During the quarter Rs. 853.09 lacs) and amortised for nine months ended on 31st December 2012 Rs. 284.34 lacs (including Rs. -210.32 for the quarter under review).

4 Pursuant to the Scheme of Amalgamation and Arrangement between the Company and Mac Oil Palm Limited, the Board has approved the following amounts as charge to Business Development Reserve during the quarter ended on December 31, 2012 :

Particulars	Amount (Rs. In lacs) 3 months ended December 31. 2012
Additional depreciation/impairment/amortisation on account of revaluation	456.95
Advertisement Expenses for Business Development (net of current tax)	265.47
Additional loss on sale of Revalued Assets	0.08
Total	722.50

5 With effect from 1 April 2011, the Company has adopted the principles of derivatives and hedge accounting of Accounting Standard (AS) 30 "Financial Instruments: Recognition and Measurement", to account for interest rate swaps. Accordingly, mark to market losses/(gain) of Rs. 1,989.06 lacs (Including gain of Rs. 196.70 lacs for the 3 month under review) on account of interest rate swaps designated as effective hedge has been recognized in the balance sheet under the head "Hedge Reserve".

6 Tax expenses comprises current tax Rs. 5,784 lacs , Deferred tax Rs. 371 lacs and taxation for earlier year Rs. 383.01 lacs.

7 The results of subsidiary companies, associates, Trust and Joint Venture will be consolidated with the year end results.

8 The financial statements have been prepared as per the Revised Schedule VI to the Companies Act. 1956 which had a significant impact on presentation. Corresponding figures for the previous period have been regrouped/ reclassified to make them comparable with those of current period.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-
MANAGING DIRECTOR

Place : Mumbai

Date : 14th February, 2013

RUCHI SOYA INDUSTRIES LTD.

P.D.Kunte & Co. (Regd.)
Chartered Accountants

LIMITED REVIEW REPORT

To the Board of Directors of Ruchi Soya Industries Ltd.

1. We have carried out a limited review of the accompanying statement of unaudited financial results (refer Annexure 1 which has been initialed by us for identification purpose) of Ruchi Soya Industries Ltd. (the Company) as of and for the nine months ended 31st December 2012 prepared pursuant to clause 41 of the Listing Agreement with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been audited by us.

2. The statement of unaudited financial results is the responsibility of management of the Company and is subject to approval by the Board of Directors of the Company at their meeting to be held on 14th February 2013.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 on Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus, provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Attention is drawn to the Scheme of Amalgamation and Arrangement between Mac Oil Palm Limited and the Company and their respective shareholders sanctioned by the Hon'ble High Court of Mumbai in an earlier year. Pursuant to the said Scheme, during the nine months ended 31st December 2012, an amount of Rs. 20.95 Crore (net of current tax thereon) including Rs. 7.23 Crore (net of current tax thereon) has been debited to Business Development Reserve.

   Had the Scheme not prescribed the accounting treatment as approved by the Hon'ble High Court, the accumulated balance in the General Reserve and Securities Premium account as

205/206, Turf Estate, Shakti Mills Lane, Off Dr.E.Moses Road, Mumbai - 400 011.
Tel.(91-92) 2490 3751, 2490 3752, 2490 3753 Fax No.(91-22)2490 3754
E-mail - mail@pdkunte.com

at 31st December 2012 would have been higher by Rs. 51.93 Crore and Rs. 238.42 Crore respectively, profit for the nine months ended 31st December 2012 would have been lower by Rs. 5.37 Crore, the accumulated balance in Profit and Loss account as at 31st December 2012 would have been lower by Rs. 103.07 Crore, the balance in Revaluation Reserve would have been Rs. 281.37 Crore and the balance in Business Development Reserve would have been Rs. Nil.

However, the aggregate balance in Reserves and Surplus as at 31st December 2012 would have remained the same.

5. Subject to our comments in paragraphs 4 above, based on the limited review carried out, nothing has come to our notice that causes us to believe that the accompanying statement of the unaudited financial results, prepared in accordance with Accounting Standards and other recognised accounting practices and policies, has not disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains a material misstatement.

6. Further, we also report that we have verified the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings in terms of clause 35 of the Listing Agreement and the particulars relating to unresolved investor complaints from the details furnished by the Management and found the same to be correct.

For P. D. Kunte & Co. (Regd.)
Chartered Accountants
Firm Regn. No. 105479W

(D. P. Sapre)
Partner
Mem. No. 40740

Place: Mumbai
Date: 13th February , 2013

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office :614, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part I

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(b) Other Operating Income	(394.56)	2,381.37	2,024.43	2,534.03	2,947.22	538.63
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(a) Cost of materials consumed	507,702.41	363,631.69	392,867.66	1,196,039.22	999,852.23	1,403,499.46
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Total Expenses	**802,104.51**	**536,938.20**	**676,782.76**	**1,831,282.92**	**1,856,638.28**	**2,547,412.16**
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	15,017.10	5,784.49	20,670.24	29,352.52	39,551.52	52,233.10
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12 Extraordinary items (net of tax expenses ₹ Nil)	-	-	-	-	-	-
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14 Share of Profit/(loss) of associates	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-
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17 Paid up - Equity Share Capital (Face value ₹ 2/- per share)	6,678.45	6,668.79	6,667.17	6,678.45	6,667.17	6,667.17
Preference Share Capital (Face value ₹ 100/- per share)	200.00	200.00	200.00	200.00	200.00	200.00
18 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-			172,187.04
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a) Basic	1.48	1.97	0.72	4.73	2.82	3.67
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See accompanying note to the financial results

Part II

Select Information for the Quarter and 9 Months ended 31/12/2012						
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Percentage of Shareholding	45.49	46.09	47.05	45.49	47.05	46.20
2 Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	2,278,640	3,751,665	6,278,190	2,278,640	6,278,190	7,801,665
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	1.25	2.09	3.56	1.25	3.56	4.35
- Percentage of shares(as a % of the total share capital of the Company)	0.68	1.12	1.88	0.68	1.88	2.34
b) Non-encumbered						
- Number of shares	179,745,206	176,015,015	170,226,856	179,745,206	170,226,856	171,536,589
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	98.75	97.91	96.44	98.75	96.44	95.65
- Percentage of shares(as a % of the total share capital of the Company)	53.83	52.79	51.07	53.83	51.07	51.46

	Particulars	3 months ended 31.12.2012
B.	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	-
	Received during the quarter	11
	Disposed of during the quarter	10
	Remaining unresolved at the end of the quarter	1

Place : Mumbai

Date : 14th February , 2013

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-
MANAGING DIRECTOR

RUCHI SOYA INDUSTRIES LIMITED

Regd. Office : 614, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lac)

	PARTICULARS	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011 in the previous year	Year to date figures for current period ended 31.12.2012	Year to date figures for previous period ended 31.12.2011	Previous year ended 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	Oils	592,871.11	366,106.25	533,492.68	1,296,244.33	1,533,792.67	1,864,454.60
	Vanaspati	20,821.10	22,482.17	22,735.65	62,849.70	76,445.11	95,302.88
	Seed Extraction	266,310.95	173,919.15	235,946.08	615,746.47	482,075.89	828,429.39
	Food Products	9,000.02	11,050.76	7,059.25	31,901.85	23,784.36	31,010.82
	Wind Turbine Power Generation	1,061.98	2,441.76	660.04	5,555.17	3,500.47	5,676.07
	Others	35,245.22	28,053.45	12,446.93	89,247.21	29,508.30	112,870.87
	Unallocated						
	Total Segment Revenue	925,310.38	604,053.54	812,340.63	2,101,544.73	2,149,106.80	2,937,744.63
	Less : Inter segment Revenue	107,794.21	63,712.22	116,912.06	243,443.32	255,864.22	338,638.00
	Net Sales/Income from operations	817,516.17	540,341.32	695,428.57	1,858,101.41	1,893,242.58	2,599,106.63
		-	-	-	-	-	-
2	**Segment Results** (Profit/(loss) before tax and interest from each segment)						
	Oils	5,164.47	3,239.03	16,107.67	10,953.05	25,982.11	14,986.48
	Vanaspati	908.92	253.57	229.55	1,428.05	998.51	1,134.36
	Seed Extraction	12,548.65	1,283.22	3,575.24	17,457.13	8,869.81	30,750.60
	Food Products	568.54	346.87	196.21	1,344.66	716.85	1,360.33
	Wind Turbine Power Generation	169.43	1,632.92	62.02	3,084.89	1,527.49	2,816.75
	Others	(4,192.82)	(854.90)	617.66	(4,546.05)	1,765.83	2,194.98
	Unallocated	-	-	-		-	-
	Total	15,167.19	5,900.71	20,788.35	29,721.73	39,860.60	53,243.50
	Less: (i) Finance costs	17,084.32	4,555.05	23,805.87	30,601.78	40,651.92	52,126.19
	(ii) Interest Income	(8,273.96)	(8,199.90)	(6,712.13)	(23,144.80)	(15,634.36)	(21,655.24)
	(iii) Other unallocable expenditure net off un-allocable income	(40.81)	-	(60.01)	(40.81)	(60.01)	(60.01)
	Total Profit before tax	6,397.64	9,545.56	3,754.62	22,305.56	14,903.05	22,832.56
3	**Capital Employed** (Segment Assets less Segment Liabilities)						
	Oils	141,366.12	164,902.45	247,517.45	141,366.12	247,517.45	127,173.00
	Vanaspati	28,036.07	26,918.22	25,332.93	28,036.07	25,332.93	56,355.18
	Seed Extraction	131,129.63	30,352.18	90,046.77	131,129.63	90,046.77	137,428.16
	Food Products	14,725.97	12,844.48	8,258.81	14,725.97	8,258.81	13,345.45
	Wind Turbine Power Generation	47,331.25	48,082.21	48,322.29	47,331.25	48,322.29	45,336.84
	Others	52,362.17	48,419.98	1,687.99	52,362.17	1,687.99	71,969.74
	Unallocated	-	-	-	-	-	-
	TOTAL	414,951.21	331,519.52	421,166.24	414,951.21	421,166.24	451,608.37

Place : Mumbai

Date : 14th February , 2013

Notes:

1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on February 14, 2013. The Statutory Auditors have carried out a limited review of the above results.

2 The Compensation Committee of the Board of Directors, at its meeting held on 20th October, 2012 has allotted 4,82,950 equity shares of Rs.2/- each on exercise of 4,82,950 options by the eligible employees in accordance with the Employee Stock Option Scheme – 2007 of the Company, as amended from time to time.

The Employee Stock Options outstanding as on 31st December, 2012 are as follows :

Date of Grant	Opening Balance as in October 1,2012	Issued during the quarter	Exercised during the quarter	Cancelled during the quarter *	Closing Balance as on December 31,2012
April 1st 2008	82,100	-	6,000	76,100	-
October 1st 2009	563,850	-	476,950	-	86,900
April 1st 2010	141,050	-	-	-	141,050
April 1st 2011	157,400	-	-	-	157,400
April 1st 2012	15,000	-	-	-	15,000
Total	**959,400**	**-**	**482,950**	**76,100**	**400,350**

Note-* The cancellation is subject to approval at the ensuing meeting of the compensation committee.

3 Pursuant to notification dated 29th December 2011 issued by the Ministry of Corporate Affairs, with effect from 1st April 2011, the Company has exercised the option available under the said Clause. Accordingly, the exchange difference arising on reporting of long term foreign currency monetary items, in so far as they relate to acquisition of depreciable fixed assets, have been adjusted to the cost of the assets amounting to Rs. 3,473.90 lacs (Rs. 2,048.83 lacs for the quarter under review) and in other cases, the same has been accumulated in 'Foreign Currency Monetary Item Translation Difference Account' and will be amortised over the balance period of liability/ asset. The said asset remaining unamortised as at the end of the quarter is Rs. 725.40 lacs.(During the quarter Rs. 853.09 lacs) and amortised for nine months ended on 31st December 2012 Rs. 284.34 lacs (including Rs. -210.32 for the quarter under review).

4 Pursuant to the Scheme of Amalgamation and Arrangement between the Company and Mac Oil Palm Limited, the Board has approved the following amounts as charge to Business Development Reserve during the quarter ended on December 31, 2012 :

Particulars	Amount (Rs. In lacs) 3 months ended December 31. 2012
Additional depreciation/impairment/amortisation on account of revaluation	456.95
Advertisement Expenses for Business Development (net of current tax)	265.47
Additional loss on sale of Revalued Assets	0.08
Total	722.50

5 With effect from 1 April 2011, the Company has adopted the principles of derivatives and hedge accounting of Accounting Standard (AS) 30 "Financial Instruments: Recognition and Measurement", to account for interest rate swaps. Accordingly, mark to market losses/(gain) of Rs. 1,989.06 lacs (Including gain of Rs. 196.70 lacs for the 3 month under review) on account of interest rate swaps designated as effective hedge has been recognized in the balance sheet under the head "Hedge Reserve".

6 Tax expenses comprises current tax Rs. 5,784 lacs , Deferred tax Rs. 371 lacs and taxation for earlier year Rs. 383.01 lacs.

7 The results of subsidiary companies, associates, Trust and Joint Venture will be consolidated with the year end results.

8 The financial statements have been prepared as per the Revised Schedule VI to the Companies Act. 1956 which had a significant impact on presentation. Corresponding figures for the previous period have been regrouped/ reclassified to make them comparable with those of current period.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Sd/-
MANAGING DIRECTOR

Place : Mumbai

Date : 14th February, 2013