RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

RSIL/2019 26.07.2019

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra (E), **Mumbai – 400 051**

Kind Attn: Mr. Avishkar Naik

Dear Sirs,

Sub.: Clarification/confirmation on news item appearing in "Media/Publication"

This refers to your letter bearing reference No. NSE/CM/Surveillance/8416 dated 26th July, 2019 in regard to clarification of news item appearing in "The Times of India" dated July 26th, 2019 captioned "Patanjali's 4350 Cr. bid for Ruchi Soya gets NCLT nod".

As you are aware, the resolution plan submitted by the resolution applicant- *Consortium of Patanjali Ayurved Limited ("Lead Partner"), Divya Yog Mandir Trust, through its business undertaking Divya Pharmacy, Patanjali Parivahan Private Limited and Patanjali Gramudyog Nyas (collectively referred as "PAL"),* achieved an approval from the Committee of Creditors in excess of 66% required pursuant to the Insolvency and Bankruptcy Code 2016. The said voting in this regard was concluded on April 30, 2019 at 8 pm. Post that, the resolution plan was filed with NCLT on 6th May, 2019.

Vide its order dated 24th July, 2019 (uploaded on NCLT website on 25th July, 2019), NCLT approved the resolution plan subject to the submission of additional affidavit for acceptance of the modifications in the Resolution Plan and other information as per directions in the order, to be filed on 1st August, 2019.

Once all necessary filings are made to the satisfaction of NCLT on 1st August, 2019 and a final supplementary order is received, we shall file all requisite details pertaining to the resolution plan, as required as per SEBI (LODR) Regulations.

At this juncture, we hereby affirm that while the above is in line with the duties and powers conferred upon the Resolution Professional under the Insolvency & Bankruptcy Code, 2016, all relevant controls in compliance with the SEBI (LODR) Regulations are put in place to ensure no material, non-public or price sensitive information is published. Further, any material event shall be duly notified to the stock exchanges in accordance with SEBI (LODR) Regulations.

This clarification is as per approval of Resolution Professional.

Thanking you
Yours faithfully,
For RUCHI SOYA INDUSTRIES LIMITED

COMPANY SECRETARY