



RUCHI INFRASTRUCTURE LIMITED

Regd. Office : 615, Tulsiani Chambers, 212, Nariman Point, Mumbai - 400 021.

Tel. : 6656 0600 / 2282 4851 • Fax : 2202 3160

27/08/2011

COMPANY CODE: RUCHINFRA (AT NSE)

509020 (AT BSE)

To:

The Secretary,
Bombay Stock Exchange Limited
DM- Corporate Services, 27th Floor, Phiroze
Jeejeebhoy Tower
Dalal Street, Mumbai-400 001

The Secretary
The National Stock Exchange Ltd
Listing Department, Exchange Plaza,
5 th Floor , Plot No C/1, G Block
Bandra Kurla Complex, Bandra East-
Mumbai- 400051

Dear Sirs,

Sub. : Compliance of Clause 41 of the Listing Agreement

Please find enclosed herewith the Audited Annual Accounts of the Company for the year ended 31st March, 2011 in the format prescribed under clause 41 of the Listing Agreement.

We hope, you will find the above in order.

Thanking you,
Yours faithfully,
For **Ruchi Infrastructure Ltd.**

Director



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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH , 2011

Sl. No.	Particulars	(Rs. Crores)			
		Year ended ended 31/03/2011 (Audited)	Year ended ended 31/03/2010 (Audited)	Consolidated Year ended 31/03/2011 (Audited)	Consolidated Year ended 31/03/2010 (Audited)
1 a)	Net Sales/Income from Operations	1751.86	1463.95	2063.98	1472.72
b)	Other Operating Income	0.00	0.00		0.00
2	Expenditure				
a)	(Increase)/decrease in stock in trade and work in progress	-16.97	-1.28	-16.97	-0.96
b)	Consumption of raw materials	1022.26	916.34	1022.26	916.34
c)	Purchase of traded goods	605.07	408.96	874.17	408.96
d)	Employees Cost	6.16	4.24	8.12	8.14
e)	Depreciation	26.18	23.98	27.99	25.99
f)	Other Expenditure	85.52	80.32	123.46	96.05
g)	Provision for Premium on FCCB	4.46	5.35	4.46	5.35
h)	Total	1732.68	1437.91	2043.49	1459.87
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)				
4	Other Income	19.18	26.04	20.49	12.85
5	Profit before Interest and Exceptional Items (3+4)	2.59	2.67	2.48	2.67
6	Interest	21.77	28.71	22.97	15.52
7	Profit after Interest but before Exceptional Items (5-6)	-1.99	-0.13	-0.80	1.65
8	Exceptional Income	23.76	28.84	23.77	13.87
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	23.76	28.84	23.77	13.87
10	Tax Expense	4.03	4.04	2.81	4.04
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	19.73	24.80	20.96	9.83
12	Extraordinary Items Net of Tax Expense	1.16	9.75	1.16	9.75
13	Prior Period Adjustment	0.55	0.00	0.55	0.00
14	Net Profit(+)/ Loss(-) for the period (11-12)	20.34	34.55	21.57	19.58
15	Minority Interest				
16	Net Profit(+)/ Loss(-) for the period	20.34	34.55	20.96	26.46
17 a)	Paid-up equity share Capital (Face Value of the share- Re.1/-)	20.52	20.37	20.52	20.37
b)	Paid-up preference share capital (Face Value of the Share-	54.61	54.61	54.61	54.61
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	137.22	0.00	126.40
19	Earnings Per Share (EPS)				
(a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized)				
i)	-Basic EPS for the period (Rs.)	0.74	1.03	0.80	0.30
ii)	-Diluted EPS for the period (Rs.)	0.70	0.96	0.76	0.28
(b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)				
i)	Basic EPS for the period (Rs.)	0.80	1.51	0.86	0.77
ii)	Diluted EPS for the period (Rs.)	0.75	1.41	0.81	0.72



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20	Public Shareholding				
	- Number of Shares				
	-Percentage of shareholding	97916282	94336282	97916282	94336282
21	Promoters and Promoter group	47.71	46.32	47.71	46.32
	Shareholding				
(a)	Pledged/Encumbered				
	-Number of Shares	15800000	5000000	15800000	5000000
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	14.72	4.57	14.72	4.57
	-Percentage of Shares (as a % of the total share capital of the company)	7.70	2.46	7.70	2.46
(b)	Non-encumbered				
	-Number of Shares	91523660	104323660	91523660	104323660
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	85.28	95.43	85.28	95.43
	-Percentage of Shares (as a % of the total share capital of the company)	44.59	51.22	44.59	51.22

Note:

- 1) The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 27th August, 2011.
- 2) The results of subsidiary Companies and associates namely, Ruchi Green Energy Private Limited, Peninsular Tankers Private Limited, Mangalore Liquid Impex Private Limited, Ruchi Resources Pte. Ltd and Narang & Ruchi Developers have been consolidated.
- 3) Interest income has been netted off against interest cost.
- 4) The figures for the corresponding periods have been re-grouped/re-arranged to make the same comparable with the figures for the year ended 31st March, 2010.

Place: Mumbai

Date: 27th August, 2011

For & On behalf of the Board of Directors

Director



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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Crore)

Sl. No.	Particulars	Year ended ended 31/03/2011 (Audited)	Year ended ended 31/03/2010 (Audited)	Consolidated Year ended 31/03/2011 (Audited)	Consolidated Year ended 31/03/2010 (Audited)
1	Segment Revenue (including other income allocable to segments)				
a)	Oils	1680.95	1429.96	1680.95	1429.96
b)	Infrastructure	38.18	29.14	38.18	29.14
c)	Others	34.09	5.36	346.24	14.13
d)	Unallocated	1.23	2.16	1.09	2.16
	Total	1754.45	1466.62	2066.46	1475.39
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net sales/Income From Operations	1754.45	1466.62	2066.46	1475.39
2	Segment Results				
	(Profit)(+)/loss(-) before tax and interest from each segment				
a)	Oils	22.67	27.88	22.66	27.88
b)	Infrastructure	6.06	6.89	6.06	6.89
c)	Others	-1.12	-1.70	0.23	-16.84
d)	Unallocated	-5.84	-4.36	-5.98	-2.41
	Total	21.77	28.71	22.97	15.52
	Less: (i) Interest	-1.99	-0.13	-0.80	1.65
	(ii) Other un-allocable expenditure net off un-allocable income	0.00	0.00	0.00	0.00
	(ii) Un-allocable Income	0.00	0.00	0.00	0.00
	Total Profit Before Tax	23.76	28.84	23.77	13.87
3	Capital Employed				
a)	Oils	17.71	13.34	17.71	13.34
b)	Infrastructure	193.78	248.59	193.78	248.59
c)	Others	1.13	1.29	20.14	36.49
d)	Unallocated	195.41	190.59	196.64	182.44
	Total	408.03	453.81	428.27	480.86

For & On behalf of the Board of Directors

Director

Place: Mumbai

Date: 27th August, 2011