RUCHI INFRASTRUCTURE LIMITED

Regd. Office : 615, Tulsiani Chambers, 212, Nariman Point, Mumbai - 400 021.
Tel. : 6656 0600 / 2282 4851 • Fax : 2202 3160

RIFL/2012 09/02/2012

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Outcome of Board Meeting

We submit herewith a copy of the un-audited Financial Results (Provisional) for the quarter and nine months ended 31st December, 2011 in the format prescribed under Clause 41 of the Listing Agreement. The results were approved and taken on record by the Board of Directors of the Company at its meeting held on 9th February, 2012.

Please find enclosed herewith the Limited Review Report on the above results in compliance with Clause 41 of the Listing Agreement.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For RUCHI INFRASTRUCTURE LTD.

ASHISH MEHTA
COMPANY SECRETARY

Encl.: As above

ASHOK KHASGIWALA & CO.
Chartered Accountants

317, Chetak Centre "Annex"
12/2, RNT Marg
Ph. 0731-2517341, 4069301

To,
The Board of Directors
Ruchi Infrastructure Ltd
Mumbai

09.02.2012

Sub : Limited Review for the quarter ending 31st December, 2011

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **RUCHI INFRASTRUCTURE LIMITED** as at and for the quarter ending 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement except that **Interest Expenditure of Rs.861.22 lacs for the nine month period ended on 31st December 2011 has been netted off against the interest income, instead of including the same under financial expenses. The said disclosure however has no impact on the profit.**

Thanking You

For Ashok Khasgiwala & Co.
Chartered Accountants

ASHOK KHASGIWALA & CO. INDORE Chartered Accountants

CA Ashok Khasgiwala
(Partner)
M.No. 070288

ENCL: copy of Result-

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RUCHI INFRASTRUCTURE LTD
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER 2011

(Rs. In lacs)

S.	Particulars	Quarter ended 31/12/2011 (Unaudited)	Quarter ended 30/09/2011 (Unaudited)	Quarter ended 31/12/2010 (Unaudited)	Nine Months ended 31/12/2011 (Unaudited)	Nine Months ended 31/12/2010 (Unaudited)	Year ended 31/03/2011 (Audited)
1 a)	Net Sales/Income from Operations	84429	70998	32008	254311	97496	175186
b)	Other Operating Income	0		0		0	0
2	Expenditure						
a)	(Increase)/decrease in stock in trade and work in progress	3554	2350	2147	5347	6573	-1697
b)	Consumption of raw materials	48791	30943	26037	118755	72033	102226
c)	Purchase of traded goods	28971	35691	561	121915	9471	60507
d)	Employees Cost	185	157	113	496	486	616
e)	Depreciation	753	608	689	1951	1954	2618
f)	Other Expenditure	1954	3554	1800	6898	4873	8552
g)	Provision for Premium on FCCB	155	140	131	400	394	446
h)	Total	84364	73443	31478	255762	95784	173268
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	65	-2445	530	-1451	1713	1918
4	Other Income	101	131	28	235	28	260
5	Profit before Interest and Exceptional Items (3+4)	166	-2314	558	-1216	1741	2178
6	Interest	-442	-735	-39	-1079	341	-199
7	Profit after Interest but before Exceptional Items (5-6)	609	-1579	597	-137	1400	2377
8	Exceptional items	0			0	0	0
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	609	-1579	597	-137	1400	2377
10	Tax Expense	54	-370	245	-87	348	403
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	555	-1209	352	-50	1052	1974
12	Extraordinary Items Net of Tax Expense	0		0	0	116	116
	Prior Period Adjustment	0		0	0	0	55
13	Net Profit(+)/ Loss(-) for the period (11-12)	555	-1209	352	-50	1169	2035
17 a)	Paid-up equity share Capital (Face Value of the share- Rs.1/-)	2052	2052	2052	2052	2052	2052
b)	Paid-up preference share capital (Face Value of the	5461	5461	5461	5461	5461	5461
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0	13722
19	Earnings Per Share (EPS)						
(a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not						
i)	-Basic EPS for the period (Rs.)	0.27	-0.59	0.17	-0.02	0.51	0.74
ii)	-Diluted EPS for the period (Rs.)	0.25	-0.55	0.16	-0.02	0.48	0.70
(b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)						
i)	Basic EPS for the period (Rs.)	0.27	-0.59	0.17	-0.02	0.57	0.80
ii)	Diluted EPS for the period (Rs.)	0.25	-0.55	0.16	-0.02	0.53	0.76
20	Public Shareholding						
	- Number of Shares	97916373	97916282	97916282	97916373	97916282	94336282
	-Percentage of shareholding	47.71	47.71	47.71	47.71	47.71	46.32
21	Promoters and Promoter group Shareholding						
(a)	Pledged/Encumbered						
	-Number of Shares	14400000	16585000	14600000	14400000	14600000	5000000
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	13.42	15.45	13.60	13.42	13.60	4.57
	-Percentage of Shares (as a % of the total share capital of the company)	7.02	8.08	7.11	7.02	7.11	2.46

RUCHI INFRASTRUCTURE LTD MUMBAI

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(b)	**Non-encumbered**					
	-Number of Shares	92923569	90738660	92723660	92923569	92723660	104323660
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	86.58	84.55	86.40	86.58	86.40	95.43
	-Percentage of Shares (as a % of the total share capital of the company)	45.00	44.21	45.18	45.00	45.18	51.22

NOTES

1 The above financial results for the third quarter and nine months ended December 31, 2011 have been reviewed by the Audit Committee in its meeting held on February 9, 2012 and approved by the Board of Directors in ints meeting held on February 9, 2012.

2 The limited Review of the Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2011 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.

3 Tax expenses consist of Current Tax and deferred tax.

4 Pursuant to Notifications dated March 31, 2009 and subsequently on 29th December 2011, the Company has capitalised the Foreign Exchange Fluctuation Loss of Rs. 1,338.67 lacs upto 31st December 2011including Foreign Exchange Fluctuation Loss of Rs. 653.07 lacs debited to profit and loss account for the half year ended 30th September 2011 has been written back and netted with other expenses. Considering the above, profit for the nine months ended 31st December 2011 and for the quarter ended on that date is higher by Rs.1254.76 Lacs and Rs.619.27 Lacs respectively , net of depreciation and deferred taxes.

5 Previous year's/periods' gigures have been regrouped/rearranged, wherever required.

6 Status of Investor Complaints as on December 31, 2011 is as follows:

Complaints pending as on October 1, 2011	:	NIL
Complaints received and resolved during the quarter	:	NIL
Complaints pending as on December 31, 2011	:	NIL

For & On behalf of the Board of Directors

RUCHI INFRASTRUCTURE LTD MUMBAI

Director

ıce: Mumbai
te: 9th February, 2012

RUCHI INFRASTRUCTURE LIMITED

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In lacs)

Sl. No.	Particulars	Quarter ended 31/12/2011 (Unaudited)	Quarter ended 30/09/2011 (Unaudited)	Quarter ended 31/12/2010 (Unaudited)	Nine Months ended 31/12/2011 (Unaudited)	Nine Months ended 31/12/2010 (Unaudited)	Year ended 31/03/2011 (Audited)
1	Segment Revenue (including other income allocable to segments)						
a)	Oils	83049	70124	30899	251017	94573	168095
b)	Infrastructure	1233	802	1078	3012	2740	3818
c)	Others	148	72	32	283	183	3409
d)	Unallocated	0		0	0	0	123
	Total	84429	70998	32009	254311	97496	175445
	Less: Inter Segment Revenue	0	0	0	0	0	0
	Net sales/Income From Operations	84429	70998	32009	254311	97496	175445
2	Segment Results						
	(Profit)(+)/loss(-) before tax and interest from each segment						
a)	Oils	-389	-1341	455	-949	1704	2267
b)	Infrastructure	296	90	299	652	465	606
c)	Others	-25	21	-3	3	-3	-112
d)	Unallocated	284	-1083	-193	-923	-249	-584
	Total	167	-2313	558	-1216	1917	2177
	Less: (i) Interest	-442	-735	-39	-1079	341	-199
	(ii) Other un-allocable expenditure net off un-allocable income	0		0	0	0	0
	(ii) Un-allocable Income	0		0	0	0	0
	Total Profit Before Tax	609	-1578	597	-137	1576	2376
3	Capital Employed						
a)	Oils	1501	2004	1648	1501	1648	1771
b)	Infrastructure	20164	19785	18874	20164	18874	19378
c)	Others	112	115	107	112	107	113
d)	Unallocated	40295	35824	15014	40295	15014	19541
	Total	62072	57728	35643	62072	35643	40803

For & On behalf of the Board of Directors

RUCHI INFRASTRUCTURE LTD MUMBAI

Director

Place: Mumbai
Date: 9th February, 2012