RUCHI INFRASTRUCTURE LIMITED

Regd. Office : 615, Tulsiani Chambers, 212 Nariman Point, Mumbai - 400 021.
Tel. : 6656 0600 / 2282 4851 • Fax : 2202 3160

RIL/2012

10th November, 2012

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra(E)
Mumbai – 400 051

Dear Sirs,

Sub: Outcome of Meeting of Board of Directors of the Company held on 10th November, 2012

We submit herewith a copy of the Unaudited Financial Results (Provisional) for the quarter and half year ended 30th September, 2012 and Limited Review Report thereon. The results were approved and taken on record by the Board of Directors of the Company at their meeting held on 10th November, 2012.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For RUCHI INFRASTRUCTURE LTD.,

COMPANY SECRETARY

Encl: As above.

Ashok Khasgiwala & Co.
CHARTERED ACCOUNTANTS

317, Chetak Centre, "Annex"
R.N.T. Marg, INDORE - 452 001
Phones : 2517341, 4069301 (R) 2523134
Email : ashokkhasgiwala@yahoo.com

To,
The Board of Directors
Ruchi Infrastructure Ltd
Mumbai

10.11.2012

Sub : Limited Review for the quarter ending 30th September, 2012

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **RUCHI INFRASTRUCTURE LIMITED** as at and for the quarter ending 30th September 2012. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Thanking You

For Ashok Khasgiwala & Co.
Chartered Accountants

CA Ashok Khasgiwala
(Partner)
M.No. 070288
Encl : as above

RUCHI INFRASTRUCTURE LTD

Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part I

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2012 (Rs. In Lacs)

	PARTICULARS	Quarter Ended 30.09.2012 (Unaudited)	Quarter Ended 30.06.2012 (Unaudited)	Quarter Ended 30.09.2011 (Unaudited)	Six Months Ended 30.09.2012 (Unaudited)	Six Months Ended 30.09.2011 (Unaudited)	Year ended 31.3.2012 (Audited)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of excise duty)	45744	38393	70998	84137	169882	296427
	(b) Other Operating Income						
	Total Income from operations(net)	**45744**	**38393**	**70998**	**84137**	**169882**	**296427**
2	**Expenses**						
	(a) Cost of materials consumed	31806	32539	30194	64345	69164	132452
	(b) Purchases of stock-in-trade	10448	6374	35691	16822	92944	147688
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	4	(3,925)	2349	(3,921)	1793	(605)
	(d) Employee benefits expenses	209	179	157	388	311	743
	(e) Depreciation and amortisation expense	591	557	608	1148	1198	2600
	(f) Provision for Premium on FCCB	-	-	140	-	245	1022
	(f) Other expenses	2461	2189	3410	4650	4676	10115
	Total Expenses	**45519**	**37913**	**72549**	**83432**	**170331**	**294015**
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	225	480	(1,551)	705	(449)	2,412
4	Other Income	702	461	1220	1163	1285	2,726
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	927	941	(331)	1,868	836	5,138
6	Finance costs	672	643	1246	1315	1582	3,798
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	255	298	(1,577)	553	(746)	1,340
8	Exceptional Items	-	-	-		-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	255	298	(1577)	553	(746)	1340
10	Tax Expenses	20	95	(370)	115	(141)	415
11	Net Profit/(Loss) from ordinary activities after tax(9+10)	235	203	(1,207)	438	(605)	925
12	Extraordinary items (net of tax expenses)						-
13	**Net Profit/(Loss) for the period (11+12)**	**235**	**203**	**(1,207)**	**438**	**(605)**	**925**
17	Paid up - Equity Share Capital (Face value Re.1/- per share)	2,052	2052	2052	2052	2052	2,052
	Preference Share Capital (Face value Rs.100/- per share)	5,461	5461	5461	5461	5461	5,461
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	16122
19.i	**Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)**						
	a) Basic	0.11	0.10	(0.59)	0.21	(0.29)	0.27
	b) Diluted	0.11	0.10	(0.58)	0.21	(0.28)	0.27
19.ii	**Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)**						
	a) Basic	0.11	0.10	(0.59)	0.21	(0.29)	0.27
	b) Diluted	0.11	0.10	(0.58)	0.21	(0.28)	0.27

Part II							
SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2012							
A. PARTICULARS OF SHARE HOLDING		**Quarter Ended 30.09.2012**	**Quarter Ended 30.06.2012**	**Quarter Ended 30.09.2011**	**Six Months Ended 30.09.2012**	**Six Months Ended 30.09.2011**	**Year ended 31.3.2012**
		(Unaudited)	**(Unaudited)**	**(Unaudited)**	**(Unaudited)**	**(Unaudited)**	**(Audited)**
1	Public shareholding						
	No. of shares	97916282	97916282	97916282	97916282	97916282	99161087
	Percentage of Holding	47.71	47.71	47.71	47.71	47.71	48.31
2	Promoters and Promoters group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	3815000	3815000	16585000	3815000	16585000	3875000
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	3.55	3.55	15.45	3.55	15.45	3.65
	- Percentage of shares(as a % of the total share capital of the Company)	1.86	1.86	8.08	1.86	8.08	1.89
	b) Non-encumbered						
	- Number of shares	103508660	103508660	90738660	103508660	90738660	102203855
	- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	96.45	96.45	84.55	96.45	84.55	96.35
	- Percentage of shares(as a % of the total share capital of the Company)	50.43	50.43	44.21	50.43	44.21	49.80

	Particulars	**Quarter Ended 30.09.2012**
B.	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the year	Nil
	Received during the year	Nil
	Disposed of during the year	Nil
	Remaining unresolved at the end of the year	Nil

Place : Mumbai

Date : 10th November, 2012

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-

DIRECTOR

RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

	PARTICULARS	Quarter Ended 30.09.2012	Quarter Ended 30.06.2012	Quarter Ended 30.09.2011	Six Months Ended 30.09.2012	Six Months Ended 30.09.2011	Year ended 31.3.2012
	Refer note below	(Unaudited	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	Oils	43,408	37,280	70,124	80688	167968	292070
	Infrastructure	1,076	1,020	802	2096	1779	4050
	Others	1,260	93	72	1353	135	307
	Total Segment Revenue	**45,744**	**38,393**	**70,998**	**84,137**	**169,882**	**296,427**
	Less : Inter segment Revenue	-	-	-	-	-	-
	Net Sales/Income from operations	**45,744**	**38,393**	**70,998**	**84,137**	**169,882**	**296,427**
2	**Segment Results** (Profit/(loss) before tax and interest from each segment)						
	Oils	(41)	275	(197)	234	822	2935
	Infrastructure	348	290	90	638	356	852
	Others	49	(18)	22	31	28	59
	Unallocable	571	394	(246)	965	(370)	1292
	Total	**927**	**941**	**(331)**	**1,868**	**836**	**5,138**
	Less: (i) Finance Cost	672	643	1,246	1,315	1,582	3,798
	(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-
	Total Profit before tax	**255**	**298**	**(1,577)**	**553**	**(746)**	**1,340**
3	**Capital Employed** (Segment Assets less Segment Liabilities)						
	Oils	3,426	2,730	3,628	3,426	3628	4098
	Infrastructure	19,003	19,311	19,949	19,003	19949	19130
	Others	121	116	127	121	127	126
	Unallocable	31,961	21,413	34,024	31,961	34024	23702
	TOTAL	**54,511**	**43,570**	**57,728**	**54,511**	**57,728**	**47,056**

Place : Mumbai

Date : 10th November, 2012

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-

DIRECTOR

RUCHI INFRASTRUCTURE LTD

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

	Particulars	As at (Current half year end) 30.09.2012	As at (previous year end) 31.03.2012
		Unaudited	**Audited**
A	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' funds**		
	(a) Share capital	7,513	7,513
	(b) Reserves and surplus	16,560	16,122
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	**24,073**	**23,635**
(2)	**Share application money pending allotment**	-	-
(3)	**Minority Interest**	-	-
(4)	**Non-current liabilities**		
	(a) Long-term borrowings	12,289	13,370
	(b) Deferred tax liabilities (Net)	30	181
	(c) Other Long term liabilities	-	-
	(d) Long-term provisions	24	24
	Sub-total-Non-current liabilities	**12,343**	**13,575**
(5)	**Current liabilities**		
	(a) Short-term borrowings	27,290	19,450
	(b) Trade payables	37,864	29,639
	(c) Other current liabilities	4,824	2,879
	(d) Short-term provisions	455	529
	Sub-total-current liabilities	**70,433**	**52,497**
	TOTAL -EQUITY AND LIABILITIES	**106,849**	**89,707**
B.	**ASSETS**		
(1)	**Non-current assets**		
	(a) Fixed assets	22,246	23,343
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	10,803	10,928
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	911	855
	(f) Other non-current assets	535	300
	Sub-total-Non-current Assets	**34,495**	**35,426**
(2)	**Current assets**		
	(a) Current investments	148	148
	(b) Inventories	21,838	16,085
	(c) Trade receivables	16,014	13,670
	(d) Cash and Bank Balances	29,400	21,119
	(e) Short-term loans and advances	4,366	2,600
	(f) Other current assets	588	659
	Sub-total-Current Assets	**72,354**	**54,281**
	TOTAL -ASSETS	**106,849**	**89,707**

For AND ON BEHALF OF THE BOARD OF DIRECTORS

sd/-

DIRECTOR

Place : Mumbai

Date : 10th November, 2012

Notes:

1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 10th November, 2012

2 The Limited Review of the unaudited financial results for the quarter ended 30th September, 2012 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.

3 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : Mumbai

Date : 10th November, 2012

sd/-
Director