

Ankesh Shahra

41, Sealand CHS,
Flat No. 4, Navy Nagar,
Cuffe Parade,
Mumbai – 400 005

Date: 5th April, 2023

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited,
“Exchange plaza”, Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

Audit Committee
Ruchi Infrastructure Limited,
706, Tulsiani Chambers,
Nariman point,
Mumbai-400021

Dear Sir,

Sub:- Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we (the promoters and promoter group) hereby declare that we hold 14,50,09,656 equity shares (in aggregate) being 67.29% of paid-up capital of Ruchi Infrastructure Limited as on 31st March, 2023 and we have not made any encumbrance of shares during the financial year ended 31st March, 2023 except that the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,60,30,505 equity shares in the Company) in accordance with the loan agreement entered into between the Company (i.e. Ruchi Infrastructure Limited) and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores.

This is for your information and records. Kindly acknowledge the receipt.

Thanking you,
Yours truly,



Ankesh Shahra
(Representing Promoters/Promoters Group)