RUCHI INFRASTRUCTURE LTD.
101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel.: 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Date: 11th August, 2026

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub.: Outcome of the meeting of Board of Directors held on 11th August, 2026.

Dear Sir(s),

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith the un-audited standalone and consolidated financial results of the Company for the quarter ended on 30th June, 2026 duly approved by the Board of Directors of the Company in accordance with provisions of Regulation 33 of the said Regulations at its meeting held on 11th August, 2026. The limited review reports issued by the Statutory Auditors in this regard are also attached herewith for your records.

We may also inform you that the trading window for designated persons under the Code of Conduct of the Company made in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015 is closed from 1st July, 2026 till 13th August, 2026.

The Board of Directors of the Company also approved the appointment of Mr. Anil Kumar Gupta (DIN: 11363591) as Director (Operations) of the Company, with effect from 1st August, 2026. Requisite disclosure is also being made separately in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

The Board of Directors of the Company also noted that due applications seeking No objection/Observation Letters to the Composite Scheme were made by the Company to BSE Ltd and National Stock Exchange of India Ltd in accordance with Regulation 37 on 18th June, 2026. It further considered the Addendum dated 20th July, 2026 to the Valuation Report dated 21st May, 2026 issued by the Registered Valuer and the Addendum dated 21st July, 2026 to the Fairness Opinion dated 22nd May, 2026 issued by the Merchant Banker, prompted in response to the clarifications sought by the Exchanges, along with the amendments advised by the Stock Exchanges in the draft Composite Scheme of Amalgamation. There is no variation or change in the disclosures made under Regulation 30 by the Company on 28th May, 2026, pertaining to the draft Composite Scheme.

The meeting commenced at 12.30 pm and concluded at 4.45 pm.

Thanking you,
Yours faithfully,

For Ruchi Infrastructure Ltd.

Managing Director
DIN: 02143172

Encl: As Above

SMAK & Co
Chartered Accountants
FRN: 020120C

INDIA

317 Chetak Centre, RNT Marg,
Indore – 452001, M.P
Ph (o) : +91-9770067763,
(o) : +91-9111110023
Email :associates.atishay@gmail.com

Limited Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Ruchi Infrastructure Limited ("the Company') for the quarter ended 30th June, 2026 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) as amended.

2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these financial results based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)

SMAK & CO. INDORE Chartered Accountants

CA Atishay Khasgiwala
Partner
M.No. 417866

Place : Indore
Date : 11.08.2026
UDIN : 26417866MAMGDP6985

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021
Phone : 022-49712051
Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Lacs)

	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Reviewed	Audited	Reviewed	Audited
	Income				
I	Revenue from operations	1,110	1,059	1,093	4,262
II	Other Income	96	89	697	985
III	Total Income (I + II)	1,206	1,148	1,790	5,247
IV	Expenses				
	(a) Cost of Materials Consumed	-	-	-	-
	(b) Purchases of Stock in Trade	-	-	-	-
	(c) Changes in Inventories of finished goods , work in progress and stock in trade	-	(8)	-	-
	(d) Employee benefits expenses	229	291	227	1,111
	(e) Finance Cost	9	10	12	45
	(f) Depreciation, amortisation and Impairment Expenses	305	326	291	1,230
	(g) Other Expenses	360	841	472	2,158
	Total Expenses (IV)	903	1,460	1,002	4,544
V	Profit /(loss) before exceptional items and tax (III - IV)	303	(312)	788	703
VI	Exceptional Items	-	-	-	-
VII	Profit /(loss) before tax (V - VI)	303	(312)	788	703
VIII	Tax Expenses				
	Current Tax	85	29	63	154
	Deferred Tax	(3)	(87)	(13)	(64)
	Tax for earlier years	-	(42)	-	(42)
IX	Profit /(loss) for the period (VII-VIII)	221	(212)	738	655
X	Other Comprehensive Income				
	(a) Items that will not be reclassified to profit or loss	(19)	(7)	13	(12)
	Tax Relating to above items	5	2	(3)	3
	(b) Items that will be reclassified to profit or loss	-	(1)	-	-
	Tax Relating to above items	-	-	-	-
XI	Total Comprehensive Income for the period (IX + X)	207	(218)	748	646
XII	Paid up Equity Share Capital (Face Value of Re 1 each)	2,360	2,360	2,360	2,360
XIII	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share before Exceptional Items				
	a) Basic (Rs.)	0.06	(0.12)	0.28	0.14
	b) Diluted (Rs.)	0.06	(0.12)	0.28	0.14
	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share after Exceptional Items				
	a) Basic (Rs.)	0.06	(0.12)	0.28	0.14
	b) Diluted (Rs.)	0.06	(0.12)	0.28	0.14

For and on behalf of the Board of Directors

Place Indore
Date August 11, 2026

Managing Director

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Reviewed	Audited	Reviewed	Audited
Segment Revenue				
Trading	-	-	-	-
Infrastructure	1,009	990	995	3,959
Windpower	101	69	98	303
Others	-	-	-	-
Unallocable	-	-	-	-
Total Segment Revenue	1,110	1,059	1,093	4,262
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	1,110	1,059	1,093	4,262
Segment Results				
(Profit/(loss) before tax and interest from each segment)				
Trading	-	-	-	-
Infrastructure	458	342	475	1,566
Windpower	19	(123)	(8)	(165)
Others	-	(10)	-	(18)
Unallocable	(165)	(511)	333	(635)
Total	312	(302)	800	748
Less: (i) Finance Cost	9	10	12	45
Add: (ii) Exceptional Item	-	-	-	-
Profit for the Period Before Tax	303	(312)	788	703
Segment Assets				
Trading	240	240	240	240
Infrastructure	15,059	15,086	14,699	15,086
Windpower	720	686	787	686
Others	6	-	19	-
Unallocable	13,451	13,181	13,521	13,181
Total Assets	29,476	29,193	29,266	29,193
Segment Liabilities				
Trading	-	-	-	-
Infrastructure	1,900	1,968	1,746	1,968
Windpower	75	72	23	72
Others	-	-	-	-
Unallocable	6,198	6,058	6,299	6,058
Total Liabilities	8,173	8,098	8,068	8,098

For and on behalf of the Board of Directors

Place : Indore

Date : August 11, 2026

Managing Director

NOTES :

1 The unaudited standalone financial results for the quarter ended June 30, 2026 were reviewed by the Audit committee at its meeting held on August 11, 2026 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The Preference and Equity Shareholders of the Company consented to revise terms of 54,60,613 6 % Non Convertible, Cumulative, Redeemable Preference Shares (including redemption thereof) in accordance with the provisions of Section 48 of the Companies Act, 2013, during the year ended March 31, 2026. Accordingly, the Current Financial Liability as at March 31, 2025, included that pertaining to redemption in accordance with earlier terms of such Preference shares and the entire amount of the Preference shares is included under Current and Non Current Financial Liabilities as at March 31, 2026.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the full financial year and the year to date figures upto the third quarter of the financial year.

4 The Board of Directors, at its meeting held on 28th May 2026, approved a draft Composite Scheme of Amalgamation, prepared in terms of provisions of Section 230-232 of the Companies Act, 2013, subject to receipt of requisite statutory and regulatory approvals. Subsequently, due applications have been made to the Stock Exchanges in terms of Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 seeking their No Objection Letters.

5 The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Managing Director

Place : Indore
Date : August 11, 2026

SMAK & Co
Chartered Accountants
FRN: 020120C

INDIA

317 Chetak Centre, RNT Marg,
Indore – 452001, M.P
Ph (o) : +91-9770067763,
(o) : +91-9111110023
Email :associates.atishay@gmail.com

Limited Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated financial results of Ruchi Infrastructure Limited ("the Holding Company") and its Subsidiaries ("the Holding company and its subsidiaries together referred to as "the Group") and share of profit (loss) of its associate for the quarter ended 30th June, 2026, attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended). Attention is drawn to the fact that the figures for the quarter ended 31st March, 2026 as reported in this financial results are the balancing figures between audited figures in respect of the full previous financial year and published year to date figures up to third quarter of the previous financial year.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes the unaudited financial information / results of the following entities:

   Name of Subsidiaries

   a. Peninsular Tankers Private Limited.
   b. Manglore Liquid Impex Private Limited.
   c. Ruchi Renewable Energy Private Limited.

SMAK & CO. INDORE Chartered Accountants

Name of Associate

Narang and Ruchi Devlopers

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of 3 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 656.33 lacs, total net profit after tax of Rs. 237.67 lacs and total comprehensive income of 237.05 lacs, for the quarter ended 30th June 2026 as considered in the consolidated unaudited financial results. These interim financial information of subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   The consolidated unaudited financial results also includes the Group's share of net loss after tax of Rs. 8.36 lacs and total comprehensive Income of Rs.(8.36) lacs for the quarter ended 30th June 2026 as considered in the consolidated unaudited financial results, in respect of an associates, whose interim financial information have not been reviewed by us and is certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of associate is based solely on the financial information provided by the management.

   Our conclusion on the Statement is not modified in respect of the above matters

For SMAK & Co.
Chartered Accountants
(Firm Reg. No. 020120C)

SMAK & CO. INDORE Chartered Accountants

CA Atishay Khasgiwala
Partner
M. No. 417866

Place: Indore
Date : 11.08.2026
UDIN: 26417866UUOZDH3176

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
Regd. Office : 706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021
Phone : 022-49712051
Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026 (Rs. In lacs)

	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Reviewed	Audited	Reviewed	Audited
	Income				
I	Revenue from operations	1,766	1,492	1,653	6,118
II.	Other Income	78	111	671	959
III.	Total Income (I + II)	1,844	1,603	2,324	7,077
IV.	Expenses				
	(a) Cost of Materials Consumed	-	-	-	-
	(b) Purchases of Stock in Trade	-	-	-	-
	(c) Changes in Inventories of finished goods , work in progress and stock	-	(8)	-	-
	(d) Employee benefits expenses	318	382	306	1,488
	(e) Finance Cost	77	84	100	372
	(f) Depreciation, amortisation and Impairment Expense	425	458	422	1,753
	(g) Other Expenses	471	688	576	2,329
	Total Expenses (IV)	1,291	1,604	1,404	5,942
V	Profit/(loss) before share of profit /(loss) of associate & Exceptional Ite	553	(1)	920	1,135
VI	Share in Profit/(loss) of associate	(8)	(65)	(4)	(71)
VII	Profit/(loss) before exceptional items and tax (V+VI)	545	(66)	916	1,064
VIII	Exceptional Items	-	-	-	-
IX	Profit/(loss) before tax (VII - VIII)	545	(66)	916	1,064
X	Tax Expenses				
	Current Tax	90	30	70	177
	Deferred Tax	(4)	(101)	(12)	(71)
	Tax for earlier years	-	(42)	-	(42)
XI	Profit/(loss) for the period (IX-X)	459	47	858	1,000
XII	Other Comprehensive Income				
	(a) Items that will not be reclassified to profit or loss	(20)	(9)	15	(12)
	Tax Relating to above items	5	2	(3)	3
	(b) Items that will be reclassified to profit or loss	-	-	-	-
	Tax Relating to above items	-	-	-	-
XIII	Total Comprehensive Income for the period (XI + XII)	444	40	870	991
	Net Profit attributable to :				
	a. Owners of the Company	459	46	870	1,000
	b. Non Controlling interest	-	-	-	-
	Other Comprehensive Income attributable to :				
	a. Owners of the Company	(15)	(6)	10	(9)
	b. Non Controlling Interest	-	-	2	-
	Total Comprehensive income attributable to :				
	a. Owners of the Company	444	41	880	992
	b. Non Controlling Interest	-	-	2	-
XIV	Paid up Equity Share Capital (Face Value of Re 1 each)	2,360	2,360	2,360	2,360
XV	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share before Exceptional Items				
	a) Basic (Rs.)	0.16	(0.02)	0.33	0.32
	b) Diluted (Rs.)	0.16	(0.02)	0.33	0.32
	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share after Exceptional Items				
	a) Basic (Rs.)	0.16	(0.02)	0.33	0.32
	b) Diluted (Rs.)	0.16	(0.02)	0.33	0.32

For and on behalf of Board of Directors

Managing Director

Place: Indore
Date: August 11, 2026

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
Regd. Office :706 , Tulsiani Chambers, Nariman Point, Mumbai – 400 021
Phone : 022-49712051
Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrasecretarial@ruchiinfrastructure.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026 (Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Reviewed	Audited	Reviewed	Audited
Segment Revenue				
Trading	-	-	-	-
Infrastructure	1,133	1,120	1,116	4,478
Windpower	633	372	537	1,640
Others	-	-	-	-
Unallocable	-	-	-	-
Total Segment Revenue	1,766	1,492	1,653	6,118
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	1,766	1,492	1,653	6,118
Segment Results				
(Profit/(loss) before tax and interest from each segment)				
Trading	-	(2)	(13)	(10)
Infrastructure	492	360	517	1,707
Windpower	313	(47)	204	211
Others	-	(10)	-	(18)
Unallocable	(183)	(283)	308	(453)
Total	622	18	1,016	1,437
Less: (i) Finance Cost	77	84	100	373
Add: (ii) Exceptional Item	-	-	-	-
Profit for the Period Before Tax	545	(66)	916	1,064
Segment Assets				
Trading	240	240	679	240
Infrastructure	16,047	16,083	15,764	16,083
Windpower	4,220	4,029	4,678	4,029
Others	6	-	19	-
Unallocable	11,555	11,463	11,105	11,463
Total Assets	32,068	31,815	32,245	31,815
Segment Liabilities				
Trading	-	-	15	-
Infrastructure	2,466	2,543	2,314	2,543
Windpower	225	174	161	174
Others	-	-	-	-
Unallocable	8,080	8,246	9,024	8,246
Total Liabilities	10,771	10,963	11,514	10,963

For and on behalf of the Board of Directors

Place : Indore
Date : August 11, 2026

Managing Director

NOTES :

1 The unaudited consolidated financial results for the quarter ended June 30, 2026 were reviewed by the Audit committee at its meeting held on August 11, 2026 and approved at the meeting of Board of Directors on that date.

2 The unaudited consolidated financial results for the quarter ended June 30, 2026 include the results of the subsidiaries (namely Ruchi Renewable Energy Pvt. Ltd., Peninsular Tankers Pvt. Ltd. and Mangalore Liquid Impex Pvt. Ltd.) and associate (i.e. Narang and Ruchi Developers) of the Company.

3 The Preference and Equity Shareholders of the Company consented to revise terms of 54,60,613 6 % Non Convertible, Cumulative, Redeemable Preference Shares (including redemption thereof) in accordance with the provisions of Section 48 of the Companies Act, 2013, during the year ended 31st March, 2026. Accordingly, the Current Financial Liability as at 31st March, 2025, included that pertaining to redemption in accordance with earlier terms of such Preference shares and the entire amount of the Preference shares is included under Current and Non Current Financial Liabilities as at March 31, 2026.

4 The Board of Directors, at its meeting held on 28th May 2026, approved a draft Composite Scheme of Amalgamation, prepared in terms of provisions of Section 230-232 of the Companies Act, 2013, subject to receipt of requisite statutory and regulatory approvals. Subsequently, due applications have been made to the Stock Exchanges in terms of Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 seeking their No Objection Letters.

5 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the full financial year and the year to date figures upto third quarter of the financial year.

6 The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : Indore
Date : August 11, 2026

Managing Director