

Ankesh Shahra

41, Sealand CHS,
Flat No. 4, Navy Nagar,
Cuffe Parade,
Mumbai – 400 005

Date: April 6, 2021

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited,
“Exchange plaza”, Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

Ruchi Infrastructure Limited,
706, Tulsiani Chambers,
Nariman point,
Mumbai-400021

Dear Sir,

Sub:- Disclosure under Regulation 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith (Part A- Details of Shareholding) the shareholding of Promoters' Group of Ruchi Infrastructure Limited as on 31st March 2021, in accordance with provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We understand that Part B attached hereto is not for dissemination by the Stock Exchanges.

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we (the promoters and promoter group) hereby declare that we hold 10,75,36,745 equity shares (in aggregate) of Ruchi Infrastructure Limited as on 31st March, 2021 and we have not made any encumbrance of shares during the financial year ended 31st March, 2021 except that the promoters group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares in the Company) in accordance with the loan agreement entered into between the Company (i.e. Ruchi Infrastructure Limited) and the South Indian Bank Ltd. for corporate loan of Rs. 69 crores.

This is for your information and records. Kindly acknowledge the receipt.

Thanking you,
Yours truly,



Ankesh Shahra
(Representing Promoters' Group)

Encl: As above

Disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Ruchi Infrastructure Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC listed	BSE Ltd. - 509020 National Stock Exchange of India Ltd.- RUCHINFRA		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Enclosed Annexure I		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of 2021, holding of : a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Enclosed Annexure I		
Total			

Place : Singapore
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Particular of the shareholders**Annexure-I**

Sr. No.	Name of the shareholder	Details of Equity Shares held		% of total diluted share/voting capital of TC (*)
		Number of shares	% w.r.t. total share/voting capital wherever applicable	
(I)	(II)	(III)	(IV)	(V)
1	Bhavna Goel	2400000	1.17	1.17
2	Ushadevi Shahra	1200000	0.58	0.58
3	Umesh Shahra (Trustee of Shashwat Trust)	18000000	8.77	8.77
4	Vishesh Shahra	4799990	2.34	2.34
5	Santosh Shahra	7200000	3.51	3.51
6	Aditi Shahra	2400000	1.17	1.17
7	Ruchi Shahra	2400000	1.17	1.17
8	Manish Shahra	4802000	2.34	2.34
9	Neha Shahra	400000	0.20	0.20
10	Sunaina Shahra	2400000	1.17	1.17
11	Mrudula Shahra	1197300	0.58	0.58
12	Suresh Chandra Shahra (HUF)	1200000	0.59	0.59
13	Dinesh Khandelwal (Trustee of Disha Foundation)	3505610	1.71	1.71
14	Ankesh Shahra	7600000	3.70	3.70
15	Sarthak Industries Ltd	1950700	0.95	0.95
16	Mahakosh Holdings Pvt. Ltd.	15057840	7.34	7.34
17	Nutrela Marketing Pvt. Ltd.	1200000	0.58	0.58
18	Shahra Brothers Pvt. Ltd.	1470000	0.72	0.72
19	Maha Kosh Papers Pvt. Ltd.	6000000	2.92	2.92
20	Soyumm Marketing Pvt. Ltd.	7353305	3.58	3.58
21	Pradeep C Limdi (Trustee of Indivar Foundation)	15000000	7.31	7.31
22	Viksit Engineering Ltd.	0	0.00	0.00
23	Amisha Shahra	0	0.00	0.00
24	Sarvesh D Shahra	0	0.00	0.00
25	Savitri Devi Shahra	0	0.00	0.00
26	Umesh Shahra	0	0.00	0.00
27	Neeta Shahra	0	0.00	0.00
28	Kailash Chandra Shahra HUF	0	0.00	0.00
TOTAL		107536745	52.40	52.40

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. However, there are no outstanding securities/warrants convertible into equity shares as on 31st March, 2021.

Note - Ruchi Soya Industries Limited (RSIL) holds 2,73,24,239 equity shares (being 13.31% of the paid up capital) in the Company. The same was always a part of Promoter group of the Company until implementation of Resolution Plan approved vide Orders passed by National Company Law Tribunal, Mumbai Bench in the matter of RSIL in accordance with the provisions of Insolvency and Bankruptcy Code, 2016. By virtue of implementation of Resolution Plan in December, 2019, the promoters have no control over RSIL and accordingly the above shareholding details do not include equity shares held by RSIL in the Company.

Place: Singapore

Date : 6th April, 2021



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Part-B****Name of the Target Company:****Ruchi Infrastructure Limited**

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter /Promoter Group
1	Sarvesh Shahra	Promoter
2	Amisha Shahra	Promoter
3	Umesh Shahra	Promoter Group
4	Neeta Shahra	Promoter Group
5	Savitri Devi Shahra	Promoter Group
6	Kailash Chandra Shahra HUF	Promoter Group
7	Neha Sarraf	Promoter Group
8	Sunaina Shahra	Promoter Group
9	Vishesh Shahra	Promoter Group
10	Bhavna Goel	Promoter Group
11	Ushadevi Shahra	Promoter Group
12	Santosh Shahra	Promoter Group
13	Aditi Shahra	Promoter Group
14	Ruchi Shahra	Promoter Group
15	Manish Shahra	Promoter Group
16	Mrudula Shahra	Promoter Group
17	Suresh Chandra Shahra HUF	Promoter Group
18	Ankesh Shahra	Promoter
19	Dinesh Khandelwal (Trustee of Disha Foundation)	Promoter Group
20	Umesh Shahra (Trustee of Shashwat Trust)	Promoter Group
21	Pradeep C Limdi (Trustee of Indivar Foundation)	Promoter Group
22	Mahakosh Holdings Pvt. Ltd.	Promoter Group
23	MahaKosh Papers Pvt. Ltd.	Promoter Group
24	Soyumm Marketing Pvt. Ltd.	Promoter Group
25	Sarthak Industries Ltd	Promoter Group
26	Nutrela Marketing Pvt. Ltd.	Promoter Group
27	Shahra Brothers Pvt. Ltd.	Promoter Group
28	Viksit Engineering Ltd.	Promoter Group

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Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.