

Date: 8th August, 2025

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub.: Outcome of the meeting of Board of Directors held on 8th August, 2025.

Dear Sir(s),

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith the un-audited standalone and consolidated financial results of the Company for the quarter ended on 30th June, 2025 duly approved by the Board of Directors of the Company in accordance with provisions of Regulation 33 of the said Regulations at its meeting held on 8th August, 2025. The limited review reports issued by the Statutory Auditors in this regard are also attached herewith for your records.

We may also inform you that the trading window for designated persons under the Code of Conduct of the Company made in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015 is closed from 1st July, 2025 till 10th August, 2025.

The Board of Directors of the Company interalia approved following corporate actions:

- i. Re-constitution of Audit Committee of the Board, which now comprises of Mr. Mohan Das Kabra (DIN: 07896243) as chairperson and Mr. Krishna Das Gupta (DIN: 00374379), Mr. Narendra Shah (DIN: 02143172) and Mrs. Ruchi Joshi Meratia (DIN: 07406575) as members, with effect from 8th August, 2025.
- ii. Re-constitution of Nomination & Remuneration Committee of the Board, which now comprises of Ruchi Joshi Meratia (DIN: 07406575) as chairperson and Mr. Krishna Das Gupta (DIN: 00374379), Mr. Mohan Das Kabra (DIN: 07896243) and Mr. Ashutosh Pandey (DIN: 07828687) as members, with effect from 8th August, 2025.
- iii. Appointment of M/s. P. Diwan & Associates, Company Secretaries as Secretarial Auditor of the Company to conduct secretarial audit for the financial year from 2025-26 to 2029-30 (i.e. for one term of five consecutive years), **subject to approval of members of the Company.**



- iv. Re-appointment of M/s. SMAK & Co. (FRN: 020120C), as Statutory Auditors of the Company, for the second term of two consecutive years, from the conclusion of 41st Annual General Meeting till the conclusion of the 43rd Annual General Meeting of the Company, **subject to approval of members of the Company.**
- v. Seek approval of equity shareholders of the Company, for the revised terms of Preference Shares, duly consented by the Preference Shareholders in accordance with the provisions of Section 48 of the Companies Act, 2013. Such Preference Shares are not listed on any stock exchange and this disclosure is non-mandatory and is being made under good governance practices.

Requisite disclosure of corporate actions (iii & iv) are also being made separately in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

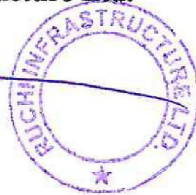
The meeting commenced at 12.30 pm and concluded at 5.50 pm.

Thanking you,
Yours faithfully,

For Ruchi Infrastructure Ltd.



Managing Director
DIN: 02143172



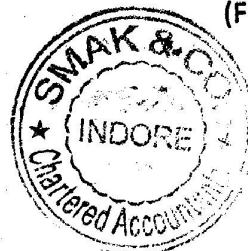
Encl: As Above

Limited Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Ruchi Infrastructure Limited ("the Company") for the quarter ended 30th June, 2025 ("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) as amended.
2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these financial results based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SMAK & CO.
Chartered Accountants.
(Firm Reg. No. 020120C)



Atishay
CA Atishay Khasgiwala
Partner
M.No. 417866

Place : Indore
Date : 08.08.2025
UDIN : 25417866BMLHTJ1362

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

PARTICULARS		(Rs. In lacs)			
		Quarter Ended			Year Ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Reviewed	Audited	Reviewed	Audited
	Income				
I	Revenue from operations	1,093	977	990	3,948
II	Other Income	697	478	78	732
III	Total Income (I + II)	1,790	1,455	1,068	4,680
	Expenses				
IV	(a) Cost of Materials Consumed	-	-	18	29
	(b) Purchases of Stock in Trade	-	-	-	-
	(c) Changes in Inventories of finished goods , work in progress and stock in trade	-	-	6	14
	(d) Employee benefits expenses	227	280	237	1,036
	(e) Finance Cost	12	13	15	54
	(f) Depreciation, amortisation and Impairment Expenses	291	309	256	1,096
	(g) Other Expenses	472	696	371	2,052
	Total Expenses (IV)	1,002	1,298	903	4,281
V	Profit /(loss) before exceptional items and tax (III - IV)	788	157	165	399
VI	Exceptional Items	-	-	-	-
VII	Profit /(loss) before tax (V - VI)	788	157	165	399
VIII	Tax Expenses				
	Current Tax	63	-	46	91
	Deferred Tax	(13)	18	42	125
	Tax for earlier years	-	-	-	-
IX	Profit /(loss) for the period (VII-VIII)	738	139	77	183
X	Other Comprehensive Income				
	(a) Items that will not be reclassified to profit or loss	13	(1)	15	(7)
	Tax Relating to above items	(3)	1	(4)	2
	(b) Items that will be reclassified to profit or loss	-	-	-	-
	Tax Relating to above items	-	-	-	-
XI	Total Comprehensive Income for the period (IX + X)	748	139	88	178
XII	Paid up Equity Share Capital (Face Value of Re 1 each)	2,360	2,360	2,249	2,360
XIII	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share before Exceptional Items				
	a) Basic (Rs.)	0.28	0.03	-	(0.06)
	b) Diluted (Rs.)	0.28	0.03	-	(0.06)
	Earning per equity share of face value of Re 1 each				
	Basic and Diluted earning per share after Exceptional Items				
	a) Basic (Rs.)	0.28	0.03	-	(0.06)
	b) Diluted (Rs.)	0.28	0.03	-	(0.06)

For and on behalf of the Board of Directors

Place Indore
Date August 08, 2025


Managing Director

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

PARTICULARS	STANDALONE (Rs. in lacs)			
	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	(Reviewed)	(Audited)	(Reviewed)	(Audited)
Segment Revenue				
Commodities	-	-	-	-
Infrastructure	995	931	832	3,531
Windpower	98	46	124	351
Others	-	-	34	66
Unallocable	-	-	-	-
Total Segment Revenue	1,093	977	990	3,948
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	1,093	977	990	3,948
Segment Results (Profit/(loss) before tax and interest from each segment)				
Commodities	-	-	-	-
Infrastructure	475	303	365	1,247
Windpower	(8)	(57)	15	(76)
Others	-	(3)	3	5
Unallocable	333	(73)	(203)	(723)
Total	800	170	180	453
Less: (i) Finance Cost	12	13	15	54
Add: (ii) Exceptional Item	-	-	-	-
Profit for the Period Before Tax	788	157	165	399
Segment Assets				
Commodities	240	240	241	240
Infrastructure	14,699	14,787	14,724	14,787
Windpower	787	774	913	774
Others	19	25	48	25
Unallocable	13,521	13,063	11,895	13,063
Total Assets	29,266	28,889	27,821	28,889
Segment Liabilities				
Trading	-	-	-	-
Infrastructure	1,746	2,026	2,015	2,026
Windpower	23	4	-	4
Others	-	-	2	-
Unallocable	6,299	6,410	6,299	6,410
Total Liabilities	8,068	8,440	8,316	8,440

For and on behalf of the Board of Directors

Place : Indore

Date : August 08, 2025



Managing Director

NOTES :

- 1 The unaudited standalone financial results for the quarter ended June 30, 2025 were reviewed by the Audit committee at its meeting held on August 8, 2025 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 During the financial year 2022-23, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Re.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the financial year 2022-23, 94,00,000 warrants were converted during the financial year 2023-24, and the remaining 1,11,23,000 warrants were converted during the financial year 2024-25. As on date, there are no outstanding warrants pending for conversion.
- 3 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures for the full financial year and the year to date figures upto the third quarter of the financial year.
- 4 The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the current periods classification/disclosure.

Place : Indore

Date : August 08, 2025

For and on behalf of the Board of Directors


Managing Director

Limited Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated financial results of Ruchi Infrastructure Limited ("the Holding Company") and its Subsidiaries ("the Holding company and its subsidiaries together referred to as "the Group") and share of profit (loss) of its associate for the quarter ended 30th June, 2025, attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended). Attention is drawn to the fact that the figures for the quarter ended 31st March, 2025 as reported in this financial results are the balancing figures between audited figures in respect of the full previous financial year and published year to date figures up to third quarter of the previous financial year.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes the unaudited financial information / results of the following entities:

Name of Subsidiaries

- a. Peninsular Tankers Private Limited.
- b. Manglore Liquid Impex Private Limited.
- c. Ruchi Renewable Energy Private Limited.



Name of Associate

Narang and Ruchi Developers

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of 3 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 559.94 lacs, total net profit after tax of Rs. 118.75 lacs and total comprehensive income of 121.12 lacs, for the quarter ended 30th June 2025 as considered in the consolidated unaudited financial results. These interim financial information of subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

The consolidated unaudited financial results also includes the Group's share of net loss after tax of Rs. 3.79 lacs and total comprehensive Income of Rs.(3.79) lacs for the quarter ended 30th June 2025 as considered in the consolidated unaudited financial results, in respect of an associates, whose interim financial information have not been reviewed by us and is certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of associate is based solely on the financial information provided by the management.

Our conclusion on the Statement is not modified in respect of the above matters

For SMAK & Co.
Chartered Accountants
(Firm Reg. No. 020120C)


CA Atishay Khasgiwala
Partner
M. No. 417866



Place: Indore
Date : 08.08.2025
UDIN: 25417866BMLHTI2656

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. In lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	Reviewed	Audited	Reviewed	Audited
I Income				
Revenue from operations	1,653	1,424	1,579	5,836
II. Other Income	671	449	68	642
III. Total Income (I + II)	2,324	1,873	1,647	6,478
IV. Expenses				
(a) Cost of Materials Consumed	-	-	18	29
(b) Purchases of Stock in Trade	-	13	-	13
(c) Changes in Inventories of finished goods , work in progress and stock in trade	-	-	6	14
(d) Employee benefits expenses	306	381	303	1,370
(e) Finance Cost	100	109	120	462
(f) Depreciation, amortisation and Impairment Expense	422	459	385	1,658
(g) Other Expenses	576	721	504	2,468
Total Expenses (IV)	1,404	1,683	1,336	6,014
V Profit/(loss) before share of profit /(loss) of associate & Exceptional Items (III-IV)	920	190	311	464
VI Share in Profit/(loss) of associate	(4)	(78)	-	(78)
VII Profit/(loss) before exceptional items and tax (V+VI)	916	112	311	386
VIII Exceptional Items	-	-	-	-
IX Profit/(loss) before tax (VII - VIII)	916	112	311	386
X Tax Expenses				
Current Tax	70	1	51	103
Deferred Tax	(12)	15	40	117
Tax for earlier years	-	-	-	(2)
XI Profit/(loss) for the period (IX-X)	858	96	220	168
XII Other Comprehensive Income				
(a) Items that will not be reclassified to profit or loss	15	(2)	17	(8)
Tax Relating to above items	(3)	2	(4)	2
(b) Items that will be reclassified to profit or loss	-	-	-	-
Tax Relating to above items	-	-	-	-
XIII Total Comprehensive Income for the period (XI + XII)	870	96	233	162
Net Profit attributable to :				
a. Owners of the Company	870	97	220	167
b. Non Controlling Interest	-	-	-	-
Other Comprehensive Income attributable to :				
a. Owners of the Company	10	(1)	12	(5)
b. Non Controlling Interest	2	-	1	-
Total Comprehensive Income attributable to :				
a. Owners of the Company	880	96	232	162
b. Non Controlling Interest	2	-	1	-
XIV Paid up Equity Share Capital (Face Value of Re 1 each)	2,360	2,360	2,249	2,360
XV Earning per equity share of face value of Re 1 each				
Basic and Diluted earning per share before Exceptional Items				
a) Basic (Rs.)	0.33	0.01	0.06	(0.07)
b) Diluted (Rs.)	0.33	0.01	0.06	(0.07)
Earning per equity share of face value of Re 1 each				
Basic and Diluted earning per share after Exceptional Items				
a) Basic (Rs.)	0.33	0.01	0.06	(0.07)
b) Diluted (Rs.)	0.33	0.01	0.06	(0.07)

Place: Indore
Date: August 08, 2025

For and on behalf of Board of Directors


Managing Director

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878
 Regd. Office : 706 , Tulslani Chambers, Nariman Point, Mumbai – 400 021
 Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025 (Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	Reviewed	Audited	Reviewed	Audited
Segment Revenue				
Commodities	-	13	-	13
Infrastructure	1,116	1,054	943	4,022
Windpower	537	357	602	1,735
Others	-	-	34	66
Unallocable	-	-	-	-
Total Segment Revenue	1,653	1,424	1,579	5,836
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	1,653	1,424	1,579	5,836
Segment Results				
(Profit/(loss) before tax and interest from each segment)				
Commodities	(13)	(2)	(1)	(18)
Infrastructure	517	315	385	1,335
Windpower	204	12	256	338
Others	-	(3)	3	5
Unallocable	308	(101)	(212)	(812)
Total	1,016	221	431	848
Less: (i) Finance Cost	100	109	120	462
Add: (ii) Exceptional Item	-	-	-	-
Profit for the Period Before Tax	916	112	311	386
Segment Assets				
Commodities	679	727	742	727
Infrastructure	15,764	15,858	15,898	15,858
Windpower	4,678	4,686	5,193	4,686
Others	19	25	48	25
Unallocable	11,105	10,599	9,807	10,599
Total Assets	32,245	31,895	31,688	31,895
Segment Liabilities				
Commodities	15	1	-	1
Infrastructure	2,314	2,605	2,595	2,605
Windpower	161	147	165	147
Others	-	-	2	-
Unallocable	9,024	9,282	9,457	9,282
Total Liabilities	11,514	12,035	12,219	12,035

For and on behalf of the Board of Directors

Place : Indore
 Date : August 08, 2025


 Managing Director

NOTES :

- 1 The unaudited consolidated financial results for the quarter ended June 30, 2025 were reviewed by the Audit committee at its meeting held on August 8, 2025 and approved at the meeting of Board of Directors on that date.
- 2 The unaudited consolidated financial results for the quarter ended June 30, 2025 include the results of the subsidiaries (namely Ruchi Renewable Energy Pvt. Ltd., Peninsular Tankers Pvt. Ltd. and Mangalore Liquid Impex Pvt. Ltd.) and associate (i.e. Narang and Ruchi Developers) of the Company.
- 3 During the financial year 2022-23, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Re.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the financial year 2022-23, 94,00,000 warrants were converted during the financial year 2023-24, and the remaining 1,11,23,000 warrants were converted during financial year 2024-25. As on date, there are no outstanding warrants pending for conversion.
- 4 The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures for the full financial year and the year to date figures upto third quarter of the financial year.
- 5 The figures for the previous period/year have been regrouped/reclassified/rearranged, wherever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : Indore
Date : August 08, 2025


Managing Director