

Ankesh Shahra

41, Sealand CHS,
Flat No. 4, Navy Nagar,
Cuffe Parade,
Mumbai – 400 005

Date: May 27, 2020

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited,
“Exchange plaza”, Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

Ruchi Infrastructure Limited,
706, Tulsiani Chambers,
Nariman point,
Mumbai-400021

Dear Sir,

Sub:- Disclosures under Regulation 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith (refer Part A) the shareholding of Promoters' Group of Ruchi Infrastructure Limited (Company) in the Company as on 31st March 2020, in accordance with provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We also attach herewith Part B and understand that the same is not for dissemination by the Stock Exchanges.

We further declare, pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, that we hold 10,99,36,745 equity shares (in aggregate) of Ruchi Infrastructure Limited as on 31st March, 2020 and we have not made any encumbrance of shares during the financial year ended 31st March, 2020. However, without execution of any pledge/lien/encumbrance or non-disposal undertaking by any of the promoters, the promoter group is obliged to have minimum 26% un-encumbered shares (i.e. 5,33,62,385 equity shares) in the Company, in accordance with the loan agreement entered into between the Company and the South Indian Bank Ltd. for availing corporate loan of Rs. 69 crores.

This is for your information and records. Kindly acknowledge the receipt.

Thanking you,
Yours truly,



Ankesh Shahra
(Representing Promoters' Group)

Encl: As above

Disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Ruchi Infrastructure Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC listed	Bombay Stock Exchange - 509020 National Stock Exchange - RUCHINFRA		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Enclosed Annexure I		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year, holding of : a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Enclosed Annexure I		
Total			

Place : Singapore
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Particular of the shareholders**Annexure-I**

Sr. No.	Name of the shareholder	Details of Equity Shares held		% of total diluted share/voting capital of TC (*)
		Number of shares	% w.r.t. total share/voting capital wherever applicable	
(I)	(II)	(III)	(IV)	(V)
1	Bhavna Goel	2400000	1.17	1.17
2	Ushadevi Shahra	1200000	0.59	0.59
3	Umesh Shahra (Trustee of Shashwat Trust)	18000000	8.77	8.77
4	Vishesh Shahra	4799990	2.34	2.34
5	Santosh Shahra	7200000	3.51	3.51
6	Aditi Shahra	2400000	1.17	1.17
7	Ruchi Shahra	2400000	1.17	1.17
8	Manish Shahra	4802000	2.34	2.34
9	Neha Shahra	400000	0.20	0.20
10	Sunaina Shahra	2400000	1.17	1.17
11	Mrudula Shahra	1197300	0.58	0.58
12	Suresh Chandra Shahra (HUF)	1200000	0.58	0.58
13	Dinesh Khandelwal (Trustee of Disha Foundation)	3505610	1.71	1.71
14	Ankesh Shahra	7600000	3.70	3.70
15	Sarthak Industries Ltd	1950700	0.95	0.95
16	Mahakosh Holdings Pvt. Ltd.	15057840	7.34	7.34
17	Viksit Engineering Ltd.	2400000	1.17	1.17
18	Nutrela Marketing Pvt. Ltd.	1200000	0.58	0.58
19	Shahra Brothers Pvt. Ltd.	1470000	0.72	0.72
20	Maha Kosh Papers Pvt. Ltd.	6000000	2.92	2.92
21	Soyumm Marketing Pvt. Ltd.	7353305	3.58	3.58
22	Pradeep C Limdi (Trustee of Indivar Foundation)	15000000	7.31	7.31
TOTAL		109936745	53.57	53.57

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. However, there are no outstanding securities/warrants convertible into equity shares as on 31st March, 2020.

Note - Ruchi Soya Industries Limited (RSIL) holds 2,73,24,239 equity shares (being 13.31% of the paid up capital) in the Company. The same was always a part of Promoter group of the Company until implementation of Resolution Plan approved vide Orders passed by National Company Law Tribunal, Mumbai Bench in the matter of RSIL in accordance with the provisions of Insolvency and Bankruptcy Code, 2016. By virtue of implementation of Resolution Plan in December, 2019, the promoters have no control over RSIL and accordingly the above shareholding details do not include equity shares held by RSIL in the Company.

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Part-B****Name of the Target Company:****Ruchi Infrastructure Limited**

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter /Promoter Group	PAN of the person and PACs
1	Bhavna Goel	Yes	
2	Ushadevi Shahra	Yes	
3	Umesh Shahra (Trustee of Shashwat Trust)	Yes	
4	Vishesh Shahra	Yes	
5	Santosh Shahra	Yes	
6	Aditi Shahra	Yes	
7	Ruchi Shahra	Yes	
8	Manish Shahra	Yes	
9	Neha Shahra	Yes	
10	Sunaina Shahra	Yes	
11	Mrudula Shahra	Yes	
12	Suresh Chandra Shahra (HUF)	Yes	
13	Dinesh Khandelwal (Trustee of Disha Foundation)	Yes	
14	Ankesh Shahra	Yes	
15	Sarthak Industries Ltd	Yes	
16	Mahakosh Holdings Pvt. Ltd.	Yes	
17	Viksit Engineering Ltd.	Yes	
18	Nutrela Marketing Pvt. Ltd.	Yes	
19	Shahra Brothers Pvt. Ltd.	Yes	
20	Maha Kosh Papers Pvt. Ltd.	Yes	
21	Soyumm Marketing Pvt. Ltd.	Yes	
22	Pradeep C Limdi (Trustee of Indivar Foundation)	Yes	

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Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.