



RUCHI INFRASTRUCTURE LIMITED

Regd. Office : 615, Tulsiani Chambers, 212 Nariman Point, Mumbai - 400 021.
Tel. : 6656 0600 / 2282 4851 • Fax : 2202 3160

CIN : L65990MH1984PLC033878

RIL/2014

14/08/2014

BSE Ltd.
Floor No.25, Phiroze Jeejeebhoy Tower
Dalal Street, **Mumbai – 400 001**

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

ATTN. : MARKET OPERATIONS DEPARTMENT

RE. : OUTCOME OF BOARD MEETING /BOOK CLOSURE

Dear Sirs,

We attach herewith the unaudited (Provisional) financial results of Ruchi Infrastructure Limited (hereinafter called “the Company”) for the quarter ended 30th June, 2014, duly reviewed by the Statutory Auditors and Audit Committee and approved by the Board of Directors at its meeting held on 14th August, 2014. The limited review report issued by the Statutory Auditors in this regard is also attached for your records.

We may inform you that the 30th Annual General Meeting has been convened to be held on Friday, the 26th September, 2014 at 10.00 a.m. at Sunville Deluxe Pavilion, Sunville Building, 9, Dr. Annie Besant Road, Worli, Mumbai – 400 018. In accordance with the provisions of Clause 35B, the Company has arranged Postal ballot / e-voting facility to the members to participate in the business to be transacted at the 30th Annual General Meeting. The Company has appointed Mr. Prashant Diwan, a practicing Company Secretary, as the Scrutinizer for the postal ballot/e-voting process for business pertaining to AGM.

The Board has also approved Notice for Postal ballot in compliance with Section 110 of the Companies Act, 2013 soliciting couple of other approvals from the members. In compliance with Clause 35B of the Listing Agreement, the Company is providing e-voting facility Mr. Ajit Jain, a practicing Company Secretary has been appointed as Scrutinizer for this corporate action. For the purpose of sending Notice of AGM/Postal Ballot Notice, the Board has approved 14th August, 2014 as the record date.





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The Board has further approved that the Register of Members and Transfer Books of the Company shall remain closed from Wednesday, the 24th September, 2014 to Friday, the 26th September, 2014 (both days inclusive) for ascertainment of entitlement of dividend declared, if any, at the ensuing 30th Annual General Meeting of the Company.

We are giving below the details as per Clause 16 in the format prescribed.

NAME OF THE COMPANY: **RUCHI INFRASTRUCTURE LIMITED**

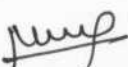
SECURITY CODE	TYPE OF SECURITY	BOOK CLOSURE FROM	TO	PURPOSE
509020 (AT BSE) RUCHINFRA (AT NSE)	Equity Shares	24/09/2014	26/09/2014	For ascertainment of entitlement of dividend declared, if any for the financial year 2013-2014.

The ISIN of Equity shares of the Company is INE413B01023.

Kindly intimate the members accordingly.

Thanking you,

Yours faithfully,
For RUCHI INFRASTRUCTURE LTD.,

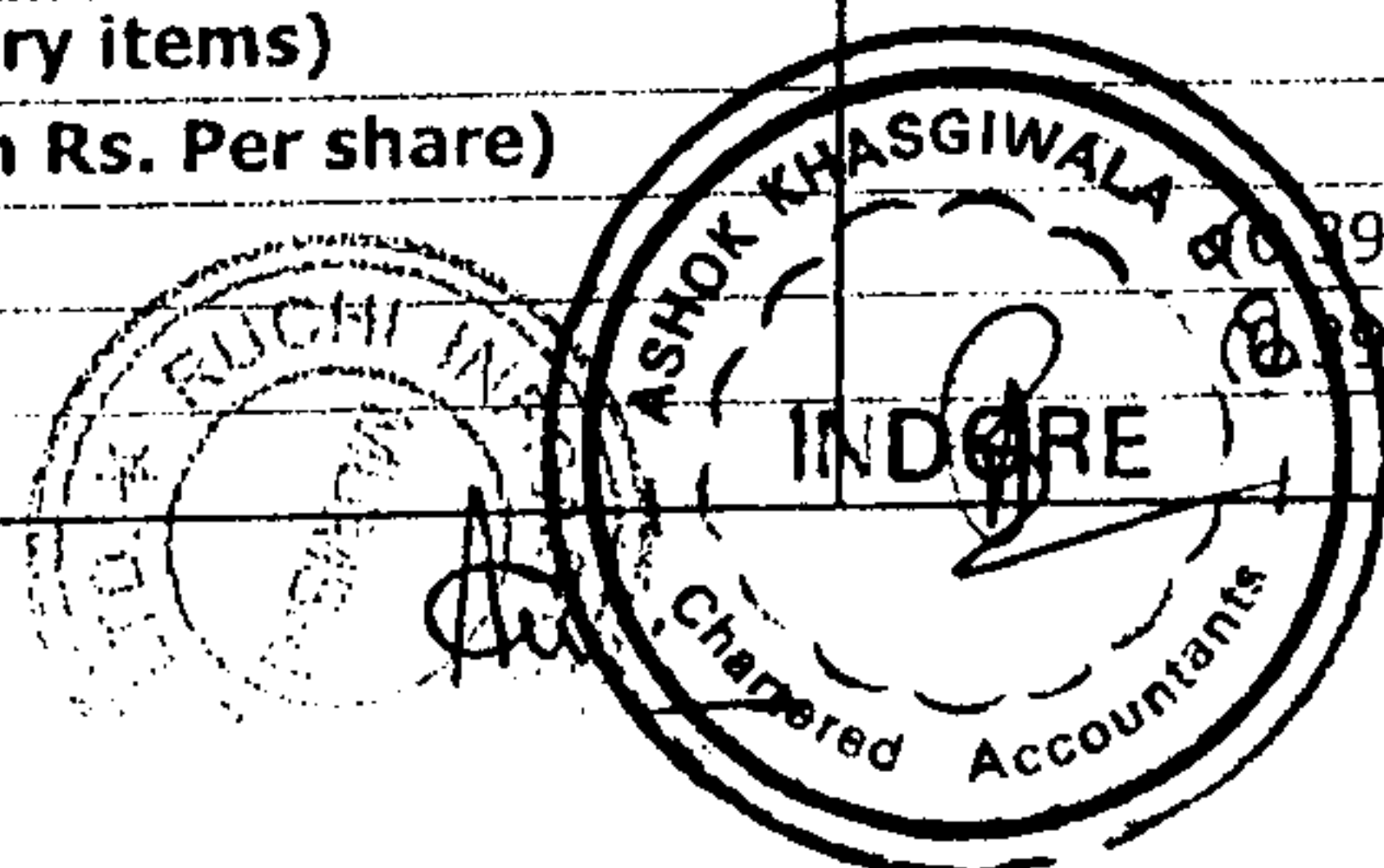

COMPANY SECRETARY

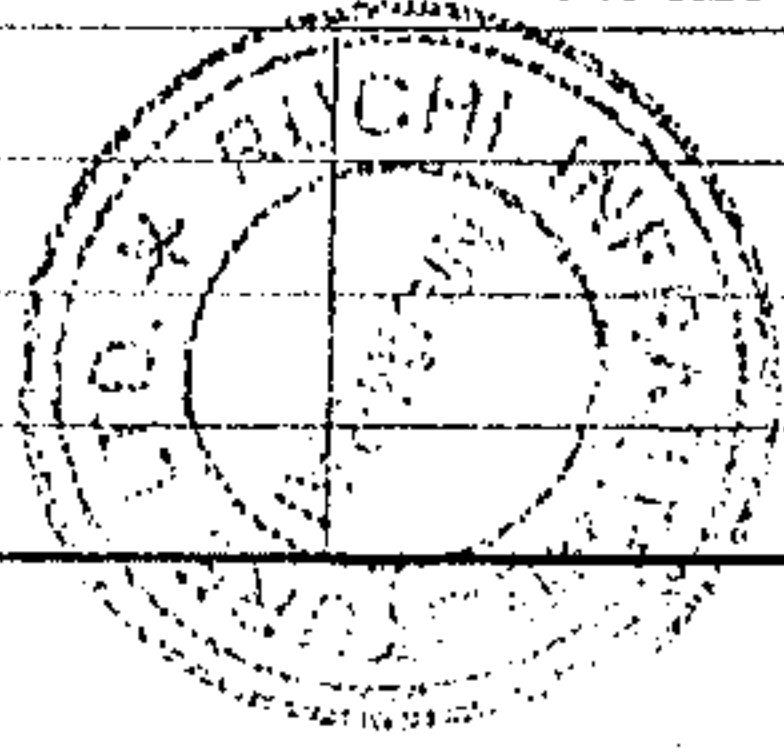
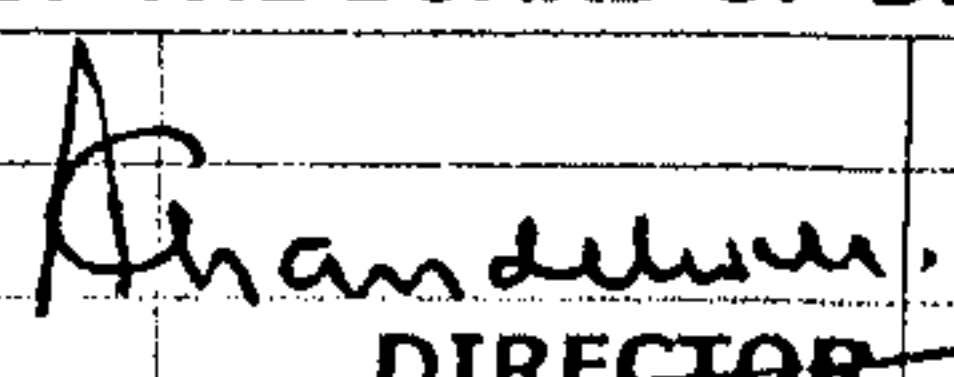
Encl: As above.

RUCHI INFRASTRUCTURE LTD

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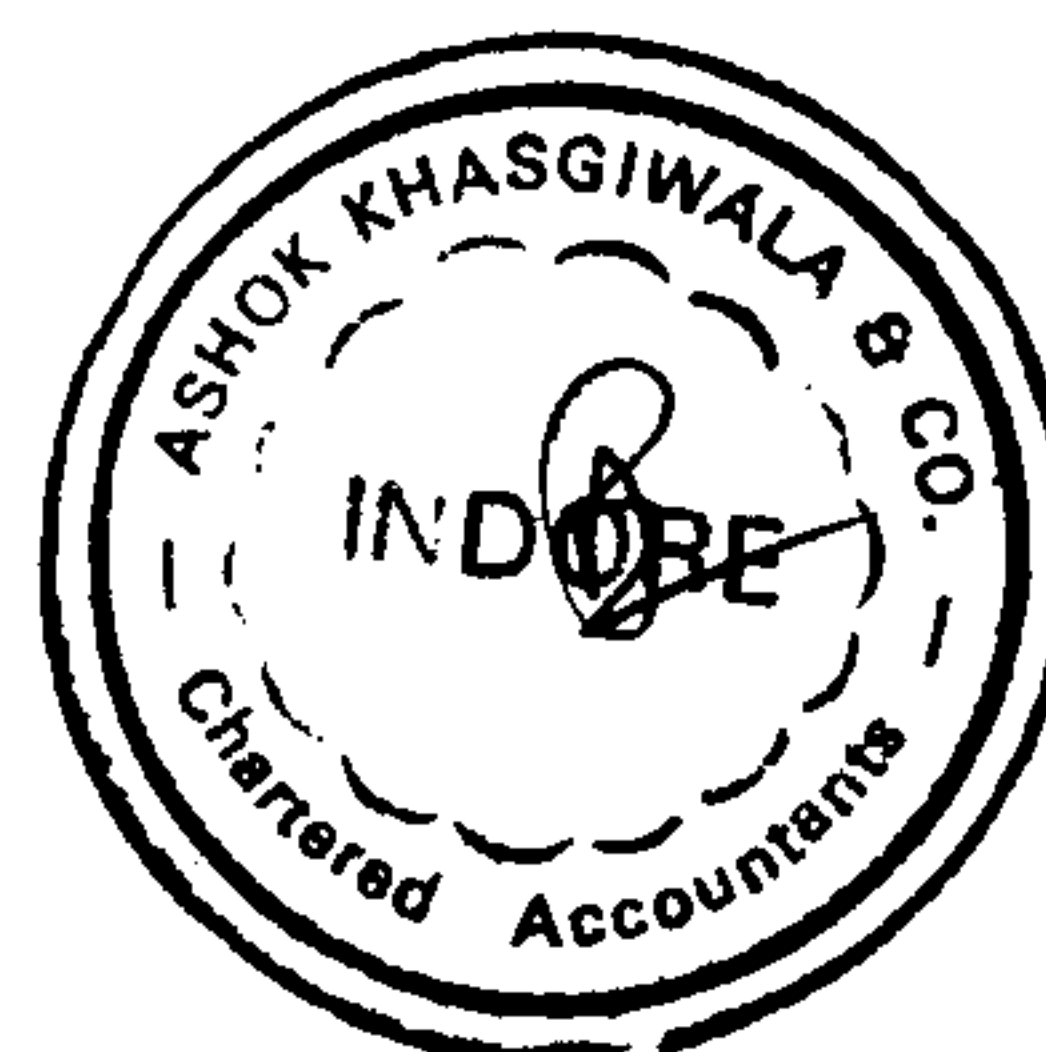
Part I					(Rs. In Lacs)
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2014					
PARTICULARS		Quarter Ended			Year Ended
		30.06.2014 (Unaudited)	31.03.2014 (Audited)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from operations				
	(a) Net Sales/Income from operations (Net of excise duty)	68,956	1,07,682	60,015	3,71,365
	(b) Other Operating Income	541	2,579	564	5,650
	Total income from operations(net)	69,497	1,10,261	60,579	3,77,015
2	Expenses				
	(a) Cost of materials consumed	29,038	34,374	23,814	1,02,062
	(b) Purchases of stock-in-trade	26,804	72,081	34,380	2,72,085
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8,952	(235)	(3,223)	(18,804)
	(d) Employee benefits expenses	237	210	214	974
	(e) Depreciation and amortisation expense	334	444	499	1,966
	(f) Other expenses	4,319	3,792	4,644	16,559
	Total Expenses	69,684	1,10,666	60,328	3,74,842
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	(187)	(405)	251	2173
4	Other Income	55	407	550	1,927
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(132)	2	801	4,100
6	Finance costs	854	895	440	4,185
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(986)	(893)	361	(85)
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	(986)	(893)	361	(85)
10	Tax Expenses	(276)	(486)	126	(178)
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(710)	(407)	235	93
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	(710)	(407)	235	93
14	Paid up - Equity Share Capital (Face value Re.1/- per share)	2052	2052	2052	2052
	Preference Share Capital (Face value Rs.100/- per share)	5461	5461	5461	5461
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-
16(I)	Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)				
	a) Basic	(0.39)	(0.25)	0.07	(0.14)
	b) Diluted	(0.39)	(0.25)	0.07	(0.14)
16(II)	Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)				
	a) Basic	(0.39)	(0.25)	0.07	(0.14)
	b) Diluted	(0.39)	(0.25)	0.07	(0.14)



Part II					
SELECT INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE , 2014					
		Quarter Ended			Year Ended
A. PARTICULARS OF SHARE HOLDING		30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Public shareholding				
	No. of shares	9,34,62,977	9,34,62,977	9,57,91,435	9,34,62,977
	Percentage of Holding	45.54	45.54	46.67	45.54
2	Promoters and Promoters group shareholding				
	a) Pledged/Encumbered				
	- Number of shares	38,00,000	48,00,000	11,00,000	48,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.40	4.29	1.01	4.29
	- Percentage of shares (as a % of the total share capital of the Company)	1.85	2.34	0.54	2.34
	b) Non-encumbered				
	- Number of shares	10,79,76,965	10,69,76,965	10,83,48,507	10,69,76,965
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.60	95.71	98.99	95.71
	- Percentage of shares (as a % of the total share capital of the Company)	52.61	52.12	52.79	52.12
	Particulars	Quarter ended			
		30.06.2014			
B.	INVESTOR COMPLAINTS				
	Pending at the beginning of the year	Nil			
	Received during the year	Nil			
	Disposed of during the year	Nil			
	Remaining unresolved at the end of the year	Nil			
Place : Mumbai		For AND ON BEHALF OF THE BOARD OF DIRECTORS			
Date : 14th August, 2014		  DIRECTOR			



RUCHI INFRASTRUCTURE LTD				
Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021				
STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED				
				(Rs.in Lacs)
PARTICULARS		Quarter Ended		Year Ended
Refer note below		30.06.2014	31.03.2014	30.06.2013
		(Unaudited)	(Audited)	(Unaudited)
				(Audited)
1	Segment Revenue			
	Oils	45,317	61,041	42,063
	Other Commodities	23,111	47,842	17,400
	Infrastructure	1,012	1,314	1,056
	Others	58	64	60
	Total Segment Revenue	69,498	1,10,261	60,579
	Less : Inter segment Revenue	-	-	-
	Net Sales/Income from operations	69,498	1,10,261	60,579
2	Segment Results			
	(Profit/(loss) before tax and interest from each segment)			
	Oils	(1271)	937	(1,081)
	Other Commodities	651	(1,429)	1007
	Infrastructure	474	534	366
	Others	8	5	9
	Unallocable	7	(45)	500
	Total	(131)	2	801
	Less: (i) Finance Cost	854	895	440
	(ii) Other unallocable expenditure net of Un allocable income	-	-	-
	Total Profit before tax	(985)	(893)	361
3	Capital Employed			
	(Segment Assets less Segment Liabilities)			
	Oils	1,777	1,921	3,506
	Other Commodities	5,901	39,703	17,173
	Infrastructure	18,632	16,809	16,651
	Others	169	144	138
	Unallocable	4,973	5,905	32,921
	TOTAL	31,452	64,482	70,389
				64,482



Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 14th August 2014
- 2 Corresponding figures for the previous period have been regrouped/ reclassified to make them comparable with those of current period.
- 3 The figures for the quarter ended 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2014 and the published year to date unaudited figures upto 31st December, 2013 .
- 4 Pursuant to the Companies Act 2013 (' the Act') being effective from April 1, 2014, the Company has revised depreciation on fixed assets as per the useful life as specified in Part C of Schedule II of the Act . As a result of this change, the depreciation charge for the quarter ended June 30, 2014 as also the loss for the said quarter is lower by Rs. 113.15 lac. In view of requirements of the note 7 (B) of the said Schedule II , an amount of Rs.304.68 lacs (net of deferred tax) has been recognized in the opening balance of retained earnings for the assets where remaining useful life as per the Schedule is nil.
- 5 During the quarter ended March 31, 2014 , the Company had entered into Business transfer agreement with Ruchi Soya Industries limited for transfer of refinery business as a going concern with assets/liabilities thereof. The necessary approvals are being obtained and the process of completion is in progress.

For AND ON BEHALF OF THE BOARD OF DIRECTORS**Place : Mumbai****Date : 14th August , 2014****Director**

To,
The Board of Directors
Ruchi Infrastructure Limited
Mumbai

14.08.2014

Sub : Limited Review for the quarter ending 30th June 2014

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **Ruchi Infrastructure Limited** for the quarter ending 30th June 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.



Further we invite attention to the note that Consequent to enactment of new Companies Act 2013 and as per the Schedule II of the Companies Act 2013 with effect from 1st April 2014, company has revised the useful life of fixed Assets for providing depreciation on it. Accordingly, carrying amount as on 01/04/2014 has been depreciated over the remaining revised useful life of the fixed assets. Due to this change the depreciation for the quarter ended 30/6/2014 is lower by Rs. 113.15 lacs and loss before tax is lower to the extent of Rs. 113.15 lacs. An amount of Rs. 304.68 lacs (net of deferred tax) has been recognized in the opening balance of retained earnings for the assets where remaining useful life as per Schedule II is nil.

For Ashok Khasgiwala & Co.

Chartered Accountants
(Firm Reg. No. 0743C)

CA Avinash Baxi
(Partner)

M.No. 79722

Indore

