

RR INFRALANDS PRIVATE LIMITED

August 19, 2020

Scrip Code - 533122

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

RTNPOWER

**National Stock Exchange of India
Limited**

'Exchange Plaza'

Bandra Kurla Complex,

Bandra (East)

Mumbai - 400 051

Sub: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

We RR Infralands Private Limited, enclose a disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours truly,

For RR Infralands Private Limited

Hitnder
Hitnder Kumar

Authorised Signatory



Encl.: as above

CC:

The Board of Directors

RattanIndia Power Limited

A-49, Ground Floor Road No. 4,

Mahipalpur, New Delhi 110037

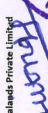
RR INFRALANDS PRIVATE LIMITED

(CIN: U70102DL2013PTC247890)

Registered Office: Plot No. 103-A, F/F N.H. 8, Mahipalpur Extension, New Delhi 110037

Form for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Disclosure of Shares and Takeovers) Regulations, 2011												
Name of the Target Company(TC)												
RattanIndia Power Limited (the Company)												
Names of the Stock Exchange where the shares of the target company are listed												
National Stock Exchange of India Limited & BSE Limited												
Date of reporting												
19.08.2020												
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked												
RR InfraLands Private Limited												
Details of the creation / invocation / release of encumbrance:												
Name of the Promoters or PACs with them	Promoter holding in the target company			Promoter holding already encumbered			Type of event (creation/ release/ invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance Pledge /lien /non-disposal undertaking / release	Reasons for encumbrance	No. of shares	% of total share capital ¹
	No. of shares ¹	% of total share capital ²	No. of shares ¹	% of total share capital ²								
RattanIndia Infrastructure Limited	1,185,000,000	22.06	1,174,843,916	21.87	N.A.(existing encumbrance which has been reported in the past)		N.A.					
RR InfraLands Private Limited	1,188,224,169	22.12	929,805,530	17.31	(No fresh creation, only change in the nature of Security)	Creation	11.08.2020	Creation of Pledge	Out of the total 80,57,24,169 CCDs held in the Company by RR InfraLands Pvt Ltd, which was already under pledge in favour of Security Trustees, an aggregate of 37,54,00,000 CCDs have been converted into equivalent number of underlying Equity Shares in the Company. The equity shares so issued are pledged to replace the corresponding CCDs, which were under pledge.	375,400,000	6.99	
										Vetra ITCI (India) Limited, the Security Trustee in favour of Aditya ARC Limited.	929,805,530	17.31
Total	2,373,224,169	44.19									2,104,649,446	39.18
1. Including 43,03,24,169 CCDs, in RR InfraLands Private Limited												
2.The percentage has been calculated on the diluted equity share capital i.e. Rs. 5370,80,54,600/- comprising of 537,08,05,460 equity shares of face value Rs. 10 each, being (i) 493,97,81,691 equity shares of face value of Rs. 10 each currently outstanding and (ii) the expansions on account of (a) assumed conversion of 43,03,24,169 CCDs into 43,03,24,169 equity shares of face value of Rs. 10 each and (b) exercise of 6,99,600 outstanding stock options into equivalent number of underlying equity shares of face value of Rs. 10 each.												

1. Including 43,03,24,169 CCDs, in RR Infra Lands Private Limited.
2. The percentage has been calculated on the diluted equity share capital i.e. Rs. 5370,80,54,600/- comprising of 537,08,05,460 equity shares of face value Rs. 10 each being (i) 993,57,81,693 equity shares of face value Rs. 10 each currently outstanding and (ii) the expansions on account of (a) assumed conversion of 43,03,24,169 CCDs into 43,03,24,169 equity shares of face value of Rs. 10 each and (b) exercise of 6,99,600 outstanding stock options into equivalent number of underlying equity shares of face value of Rs. 10 each.

For RR Infra Lands Private Limited

Signature of the Authorized Signatory
Place : New Delhi
Date : 19.08.2020

