

RattanIndia

January 30, 2019

Scrip Code – 533122

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

RTNPOWER

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam

Sub: Meeting of the Board of Directors of RattanIndia Power Limited (the “Company”) to be held on or after February 2, 2019

Ref: Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


We would like to inform you that a meeting of the Board of Directors of the Company (the “**Board**”) is proposed to be held on or after Saturday, February 2, 2019 to consider the letter of intent expected to be received from the fund based lenders of the Company (the “**Lenders**”) with respect to the one time settlement proposal submitted by, inter alia, the Company (the “**LOI**”). The board meeting will be held upon receipt of the LOI. In accordance with the terms of the proposed one time settlement, the Board in this meeting will be required to consider, inter alia, an issuance of non-convertible debentures on a private placement basis to potential investors, issuance of redeemable preference shares to the Lenders and issuance of equity shares/ securities convertible to equity shares to potential investors and promoters/promoter group against conversion of debt payable to them, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, the Companies Act, 2013 and other applicable laws.

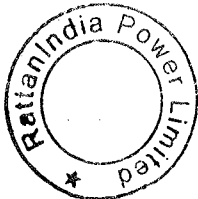
We would request you to take this intimation on record.

Thanking You,

Yours Faithfully

For **RattanIndia Power Limited**


Gaurav Toshkhani
Company Secretary



RattanIndia Power Limited

(Formerly Indiabulls Power Limited.)

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com

CIN: L40102DL2007PLC169082