

Date: December 27, 2019

The Chief General Manager
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Allotment of Securities

Dear Sir,

In furtherance to our letters dated November 6, 2019 and December 16, 2019 to you, and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Board of Directors of RattanIndia Power Limited ("Company") in its meeting held today i.e. December 27, 2019, has approved the issuance and allotment of the securities (i) to Power Finance Corporation of India Limited ("PFC") led consortium of lenders ("Lenders"), which had funded the 1350 MW, Phase - I, Thermal Power Project in Amravati, Maharashtra i.e. PFC, Axis Bank Limited, UCO Bank, Life Insurance Corporation of India, Bank of India, Central Bank of India, State Bank of India, Punjab National Bank, Canara Bank, United Bank of India, Syndicate Bank and REC Limited ("Lenders' Securities") and (ii) to RR Infralands Private Limited, a Promoter entity ("Promoter Securities"), as per details mentioned below:

(i) Lenders' Securities

- (a) 80,57,24,169 equity shares of face value Rs. 10/- each of the Company;
- (b) 0.001% 37,69,20,000 optionally convertible cumulative redeemable preference shares of face value Rs. 10/- each of the Company; and
- (c) 0.001% 25,00,00,000 redeemable preference shares of face value Rs. 10/- each of the Company.

(ii) Promoter Securities- 0.001% 80,57,24,169 Compulsorily Convertible Debentures of face value Rs. 10/- each convertible into an equivalent number of fully paid up equity shares of face value Rs. 10/- each of the Company.

As already conveyed to the Exchange earlier, the aforesaid issuances are towards reduction of a portion of the debt owed by the Company to the Lenders and Promoters.

Consequent to the issuance and allotment of the equity and preference shares as aforesaid the paid-up share capital of the Company stands increased to INR 4385,57,75,220/- (Four Thousand Three Hundred Eighty Five Crore Fifty Seven Lakh Seventy Five Thousand Two Hundred and

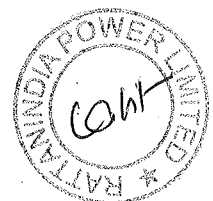
RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com

CIN: L40102DL2007PLC169082



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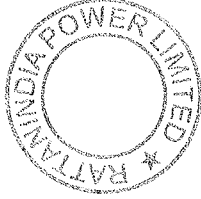
RattanIndia

Twenty only) divided into 375,86,57,522 (Three Hundred Seventy Five Crore Eighty Six Lakh Fifty Seven Thousand Five Hundred and Twenty Two) equity shares of face value INR 10/- each and 62,69,20,000 (Sixty Two Crore Sixty Nine Lakh Twenty Thousand) Preference Shares of face value INR 10/ each, comprising of (i) 0.001% 37,69,20,000 (Thirty Seven Crore Sixty Nine Lakh Twenty Thousand) optionally convertible cumulative redeemable preference shares of face value INR 10/- each (aggregate value INR 376,92,00,000/-) and (ii) 0.001% 25,00,00,000 redeemable preference shares of face value INR 10/- each (aggregate value INR 250,00,00,000/-) of the Company.

Please take the above intimation in your records.

Thanking you,
For **RattanIndia Power Limited**


Lalit Narayan Mathpati
Company Secretary



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