

JARUL INFRASTRUCTURE PRIVATE LIMITED

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June 01, 2020

Scrip Code –533122

RTNPOWER

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

‘Exchange Plaza’
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure pursuant to Regulations 30(2) & 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to Regulations 30(2) & 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosures in the prescribed format,

This is for your information and record.

Thanking you,

Yours truly,

For **Jarul Infrastructure Private Limited**

Sd/-

Hitnder Kumar

Authorised Signatory

Encl: as above

CC: (i) Chairman, Audit Committee of RattanIndia Power Limited
A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi – 110037 – for disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(tt) The Board of Directors
RattanIndia Power Limited
A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi – 110037. – for disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Jarul Infrastructure Private Limited
(CIN: U70101DL2010PTC209208)

Reg. Office: Reg. Office: Plot No. 103-A, First Floor N.H. 8, Mahipalpur Extension New Delhi 110037.

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	RattanIndia Power Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Jarul Infrastructure Private Limited PACs: Mr. Rajiv Rattan, RR Infralands Private Limited, RattanIndia Infrastructure Limited and Heliotrope Real Estate Private Limited.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares (Equity shares of Rs. 10/- each)	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31, 2020, holding of:			
a) Shares	Jarul Infrastructure Private Limited: Nil PACs: 194,29,00,000 Equity Shares 43,03,24,169 Convertible Securities (CCDs)	N.A. 39.33% #8.01%	N.A. 33.80% 7.49%
b) Voting Rights (otherwise than by shares)	Nil	N.A.	N.A.
c) Warrants	Nil	N.A.	N.A.
d) Convertible Securities	Nil	N.A.	N.A.

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e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	N.A.	N.A.
Total	194,29,00,000 Equity shares	39.33%	33.80%
	43,03,24,169 Convertible Securities (CCDs)	#8.01%	7.49%

Part –B

Name of the Target Company: RattanIndia Power Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Jarul Infrastructure Private Limited	Yes	
PAC : Mr. Rajiv Rattan, RR Infralands Private Limited, RattanIndia Infrastructure Limited, Heliotrope Real Estate Private Limited	Yes	

The percentage holding has been calculated on the equity share capital i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10/- each assuming that the remaining 43,03,24,169 CCDs have been converted into the underlying equity shares.

Notes:

1. The paid-up capital of RattanIndia Power Limited as on March 31, 2020 is Rs 4939,78,16,910 consisting of 493,97,81,691 Equity Shares of face value of Rs. 10 each.
2. Diluted share capital of RattanIndia Power Limited as on March 31, 2020 consists of 574,77,45,460 Equity Shares of face value Rs. 10/- each, assuming (i) conversion of 43,03,24,169 outstanding Compulsorily Convertible Debentures (CCDs) into equivalent number of equity shares (ii) conversion of 37,69,20,000 outstanding Optionally Cumulative Convertible Redeemable Preference Shares (OCCRPS) into equivalent number of equity shares (iii) exercise of 7,19,600 outstanding stock options convertible into an equivalent number of equity shares.

Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The promoter of every target company shall declare on a yearly basis that he, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the	The Declarant i.e. Jarul Infrastructure Private Limited and the persons acting in concert with it, have not directly or indirectly made any encumbrance of the shares of the Target Company, other than those already disclosed
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financial year.	during the financial year ended March 31, 2020.
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For Jarul Infrastructure Private Limited

Sd/-

Hitnder Kumar

Authorised Signatory

Place: New Delhi

Date: June 01, 2020

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