YANTRA ENERGETICS PRIVATE LIMITED

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June 01, 2020

Scrip Code –534597

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

RTNINFRA

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure pursuant to Regulations 30(2) & 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to Regulations 30(2) & 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosures in the prescribed format,

This is for your information and record.

Thanking you,

Yours truly,
For **Yantra Energetics Private Limited**

Sd/-
Hitnder Kumar
Authorized Signatory

Encl: as above

CC: (i) Chairman, Audit Committee of RattanIndia Infrastructure Limited
H.No. 9, First Floor, Vill. Hauz Khas, New Delhi -110016 – for disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(ii) The Board of Directors
RattanIndia Infrastructure Limited
H.No. 9, First Floor, Vill. Hauz Khas, New Delhi -110016 – for disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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YANTRA ENERGETICS PRIVATE LIMITED

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	**RattanIndia Infrastructure Limited**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Yantra Energetics Private Limited** **PACs:** Mr. Rajiv Rattan, Laurel Energetics Private Limited, Spire Constructions Private Limited, Nettle Constructions Private Limited and Arbutus Consultancy LLP		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares *(Equity shares of Rs. 2/- each)*	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31, 2020, holding of: a) Shares	**Yantra Energetics Pvt Ltd :** 10,47,65,484	7.58%	7.47%
	PACs: 92,84,71,288	67.17%	66.21%
b) Voting Rights (otherwise than by shares)	Nil	-NA-	-NA-
c) Warrants	Nil	-NA-	-NA-
d) Convertible Securities	Nil	-NA-	-NA-
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	-NA-	-NA-
Total	**103,32,36,772 Equity**	**74.75%**	**73.68%**

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	shares		

Part –B

Name of the Target Company: RattanIndia Infrastructure Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	**Whether the person belongs to Promoter/Promoter group**	**PAN of the person and PACs**
Yantra Energetics Private Limited	**Yes**	
PAC : Mr. Rajiv Rattan, Laurel Energetics Private Limited, Spire Constructions Private Limited, Nettle Constructions Private Limited and Arbutus Consultancy LLP	**Yes**	

Notes:

1. The paid-up share capital of RattanIndia Infrastructure Limited as on March 31, 2020 is Rs. 276,45,39,184 consisting of 138,22,69,592 Equity Shares of face value of Rs. 2 each.

2. Diluted share capital of RattanIndia Infrastructure Limited as on March 31, 2020 is Rs. 280,45,39,184 consists of 140,22,69,592 Equity Shares of face value Rs. 2/- each, assuming exercise of 2,00,00,000 outstanding stock options convertible into an equivalent number of equity shares.

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Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The promoter of every target company shall declare on a yearly basis that he, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.	No encumbrance of shares of the Target Company, has during the financial year ended March 31, 2020, been either directly or indirectly made by the declarant i.e. Yantra Energetics Pvt Ltd or any of the persons acting in concert with the declarant.

For **Yantra Energetics Private Limited**

Sd/-
Hitnder Kumar
Authorized Signatory

Place: New Delhi
Date: June 01, 2020