November 03, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code- 534597

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051
RTNINDIA

Sub: Investors Presentation

Dear Sir/Ma'am,

Please find attached herewith a copy of the Investors Presentation.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

Rahul Mutreja
Digitally signed by Rahul Mutreja
Date: 2026.11.03 14:39:17 +05'30'

Rahul Mutreja
Company Secretary

Encl : as above



RattanIndia ENTERPRISES

Investor Presentation

November 03, 2026

Disclaimer

This document contains certain forward-looking statements based on current expectations of RattanIndia Enterprises (REL) management. Actual results may vary significantly from the forward-looking statements in this document due to various risks and uncertainties.

These risks and uncertainties include the effect of economic and political conditions in India, and outside India, volatility in interest rates and in securities markets, new regulations and government policies that might impact the business of RattanIndia Enterprises, the general state of the Indian economy and the management's ability to implement the company's strategy. RattanIndia Enterprises doesn't undertake any obligation to update these forward-looking statements.

This document does not constitute an offer or recommendation to buy or sell any securities of RattanIndia Enterprises or any of its subsidiaries or associate companies. This document also doesn't constitute an offer or recommendation to buy or sell any financial products offered by RattanIndia Enterprises.

RattanIndia Enterprises: Building Scalable Businesses in Sunrise Sectors

FORTUNE INDIA



Clockwise from top left: Vijay Shekhar Sharma, founder & CEO, Paytm; Deepinder Goyal, CEO, Zomato; Hari Menon, co-founder, BigBasket; Anjali Rattan, chairperson, RattanIndia Enterprises; and Falguni Nayar, founder & CEO, Nykaa

Ranking among 500 Large Corporates

ET 500 2025 RANKING

Ranks 327th in ET 500 (2025)

FORTUNE 500

Ranks 360th in Fortune 500 (2025)

Key Highlights

H1 FY27 Consolidated Total income:

₹ 3,935 Cr

H1 FY27 Consolidated EBITDA:

₹ 52 Cr

Cocoblu Retail

H1 FY27 Total income : ₹ 3,786 Cr vs ₹ 3,743* Cr in H1 FY26
— driven by robust Amazon ecosystem integration and vendor expansion.

EV Market Leadership

Revolt commands leading share of India's EV Motorcycle market with expanding dealer network (233 stores), **Launching of RV-X** and powerful EV policy tailwinds across 28+ states.

Gen Z Brand Portfolio

NeoBrands
— 7 Amazon-native brands tapping India's rapidly expanding Gen Z consumer segment across fashion, lifestyle and music.

Defence-Grade Drone Tech

NeoSky
with strategic government contracts
— positioning the business as a key indigenous defence supplier.

*H1 FY26 included peak Diwali sales; this year's Diwali (from Oct'26) falls in H2.

RattanIndia Power Limited (Material Associate)

CRISIL upgraded the rating on the Company's short-term bank facilities to **CRISIL A2** from CRISIL A3+

Key Highlights

cocoblu

India Operations

- 5-star rating consistently on Amazon platform
- Served 20,000+ pin codes across India (Covering 99.9+%)
- Tied up with 950+ Amazon fulfilment centres & Quick Commerce dark stores
- 1,550+ active vendors in H1 FY27 (vs 1,500+ in H1 FY26)
- Amazon Quick Commerce dark stores enabling rapid delivery
- ~10.6 million unique items offered
- ~51 Cr orders served till date, ~6.8 Cr orders served in H1 FY27 **(~4 orders per second)**

Middle East Expansion

- **Commenced business operations in the Middle East with Noon — a leading regional e-commerce marketplace**
- Noon is one of the largest e-commerce platforms in the MENA (Middle East and North Africa) region

REVOLT

Brand & Market Position

- **The Revolt RVX launched in India - focused on performance, technology and practical urban commuting**
- **Revolt Riders Cross 72 Crore Kilometres**
- **Hardik Pandya joins Revolt as Brand Ambassador — iconic moment in Revolt's journey**
- Traditional ICE players now eyeing EV motorcycle segment, validating Revolt's early-mover advantage
- Vast pan-India network now covering 181 cities & 20 states/UTs with 203 dealer network.

EV Policy Tailwind

- 28+ states & UTs have enacted dedicated EV policies spanning purchase subsidies, road tax exemptions, and charging infrastructure mandates
- These policies create a broad, multi-layered demand tailwind across India
- EV motorcycle segment poised for exponential growth — Revolt is the category leader

neobrands - House of 7 Gen-Z brands

Fyltr	Inkd	Pump'd	Kaari
Western Clothing	Denim	Athleisure	Ethnic Premium Wear
amazon.in/fyltr	*amazon.in/inkd*	*amazon.in/pumpd*	*amazon.in/kaari*

Kalaanj	Akkord	Neomate
Ethnic Economy Wear	Musical Instruments	Stationery
amazon.in/kalaanj	*amazon.in/akkord*	*amazon.in/neomate*

NEOSKY

Commercial Operations

- NeoSky has entered Counter UAS / Anti-Drones space.
- NeoSky has been empowering the Indian Army by supporting CoE (Centre of Excellence) across army units. It includes Drones, Anti-Drones, Simulators, racing tracks & training material.
- NeoSky builds MHA-compliant Android Ground Control Station app fully in-house
- NeoSky will supply ISR / Surveillance drones to the Indian Army these Quad-copters support DRI (Detection, Recognition & Identification)
- NeoSky scales FICCI drone training programme to four new states, more to follow.

Growth Catalysts

- Government's Make in India and Atmanirbhar Bharat initiatives driving domestic procurement
- Significant whitespace in tier-2/3 city agricultural and surveillance markets

RattanIndia ENTERPRISES

Digital ecosystems will be key drivers in India's aspirations to be $5 trillion economy

Enablers of India's digital economy

>1.44 billion

People onboarded on Aadhaar stack

Aadhaar has evolved into a world-class digital service delivery platform

591 million

PM Jan Dhan Bank Accounts

Largest financial inclusion scheme in the world, with ₹3.17 lakh crore in deposits

950 million

Internet Subscribers in 2025

Broadband base of 1.09 billion; tele-density at 94% (Jun 2026)

145 billion

Transaction during first 6M of 2026-27

Enables seamless, 24/7 bank-to-bank transfers via mobile apps

$421 billion

Estimated fintech market opportunity by 2029

Fintech industry is expected to grow at 56% CAGR from 2026 - 2029

REL will capitalize on businesses with cutting edge technologies which have the potential to transform the lives of billion plus Indians

Note:

1. UIDAI Aadhaar Enrolment Dashboard (May 2026)
2. Ministry of Finance – PMJDY, as on 19 Aug 2026
3. Internet subscribers
4. NPCI UPI data, Sep 2026 (via Outlook Money)
5. PIB release, 30 Apr 2026

Our business interests

RattanIndia ENTERPRISES

Invested in the future

E-commerce 100% subsidiary	Electric Vehicles 100% shareholding	Drones 100% subsidiary
cocoblu	REVOLT	NEOSKY
neobrands		TAS Future Mobility Redefined

RattanIndia POWER

Strategic 20% Stake Cementing Associate Partnership

Our governance

50% of Board is independent

Statutorily audited by Walker Chandiok & Co LLP (GT)

Governance committees headed by Independent Directors

Audit, Nomination and Remuneration, Corporate Social Responsibility (CSR) Stakeholders' Relationship

Robust regulatory compliance

Guided by qualified and competent Advisory Board

Our philosophy on business

- New Age businesses
- ESG compliant
- Direct to consumer engagement
- Staying away from debt-heavy businesses
- Low capex
- Clean tech focus
- Rapid scalability
- Aiming to be amongst the leaders

REL is a family of strategic growth platforms

RattanIndia ENTERPRISES

Advisory Board of eminent professionals



Mr. Arun Duggal

Chairman of ICRA (A Subsidiary of Moody's USA) and ex-Chief Executive Officer of Bank of America – India



Mr. Yashish Dahiya

Co-founder and Group CEO of Policybazaar



Mr. Ranu Vohra

Co-founder and Executive Vice Chairman, Avendus Capital



Mrs. Anjali Rattan Nashier

Co-founder & Co-Chairperson, RattanIndia Enterprises



Mr. Rajiv Rattan

Co-founder & Chairman, RattanIndia Enterprises

Advisory board entrusted with:

- Building investment strategy
- Reviewing investment proposals
- Monitoring performance of investee companies and subsidiaries
- Assisting the management with external relationships

RattanIndia ENTERPRISES





RattanIndia ENTERPRISES

Businesses of the future

Smarter take on opportunities





E-commerce



Universe of possibilities: E-commerce platform

cocoblu neobrands

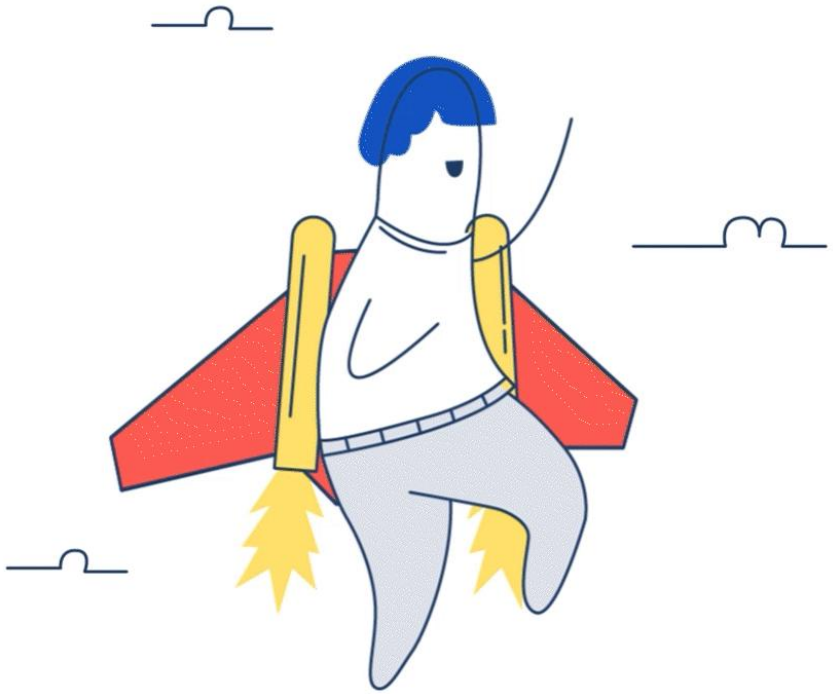


Capitalizing on full potential of e-commerce universe through multi-faceted foray Drivers of growth:

- Advanced AI-powered automation for pricing intelligence, demand forecasting and support functions
- Strong physical infrastructure
- ~800 crores of deployed working capital

RattanIndia ENTERPRISES

Middle East Launch



Strategic Advantage of the partnership

cocoblu

Leveraging India–UAE free trade framework

Region's fastest-growing digital retail markets globally

GCC e-commerce expected to exceed $ 50Bn this decade

Scalable growth outside India

Geographic diversification

Cocoblu's Gulf Journey

India | UAE | GCC

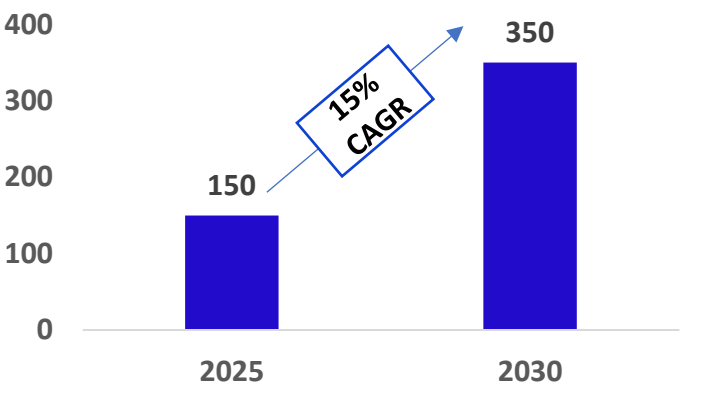




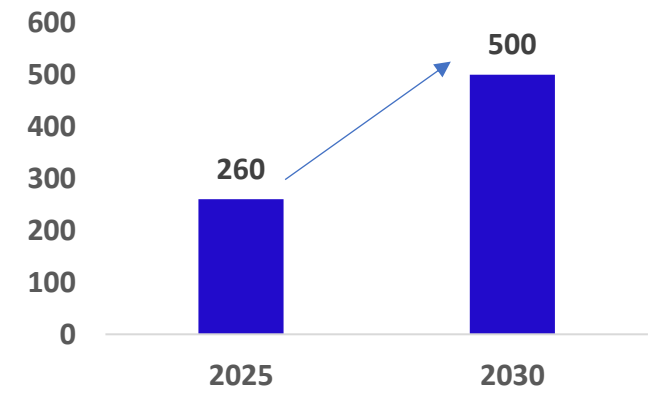


RattanIndia ENTERPRISES

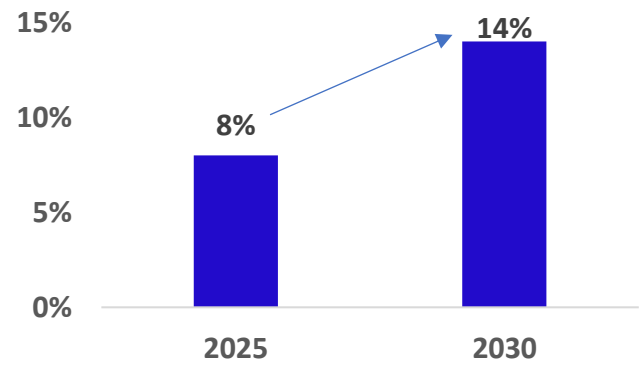
Opportunity of a lifetime



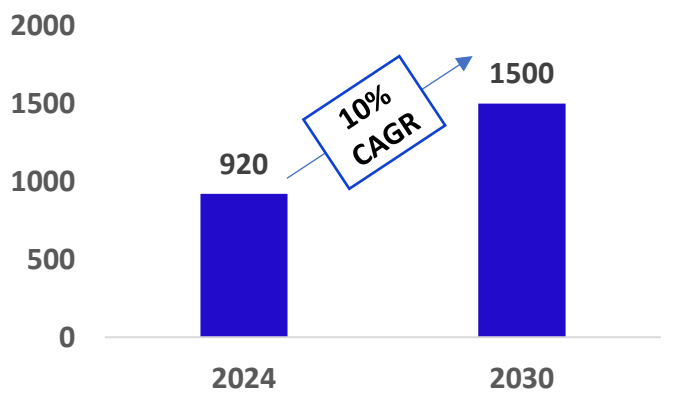
Indian E-Commerce Market Size (In $ Billion)



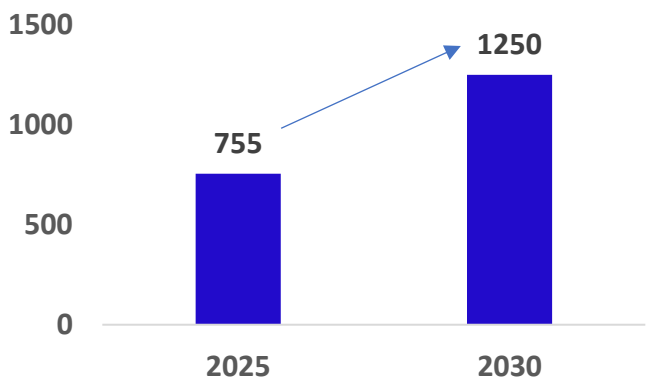
Indian Online Shoppers(In million)



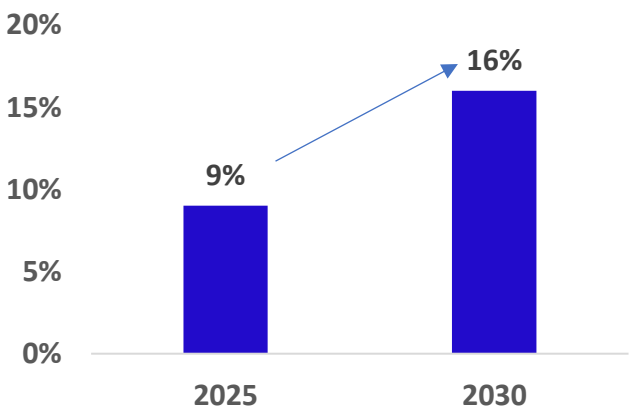
Indian E- Commerce Market Penetration



Global E- Commerce Market Size*(In $ Billion)



Global Online Shoppers * (In million)



Global E- Commerce Market Penetration*

*Global Market includes Indian, European and Middle East markets ; Source :Ken Research and Mordor Intelligence

You've got
the recipe,
**Cocoblu has
the ingredients.**



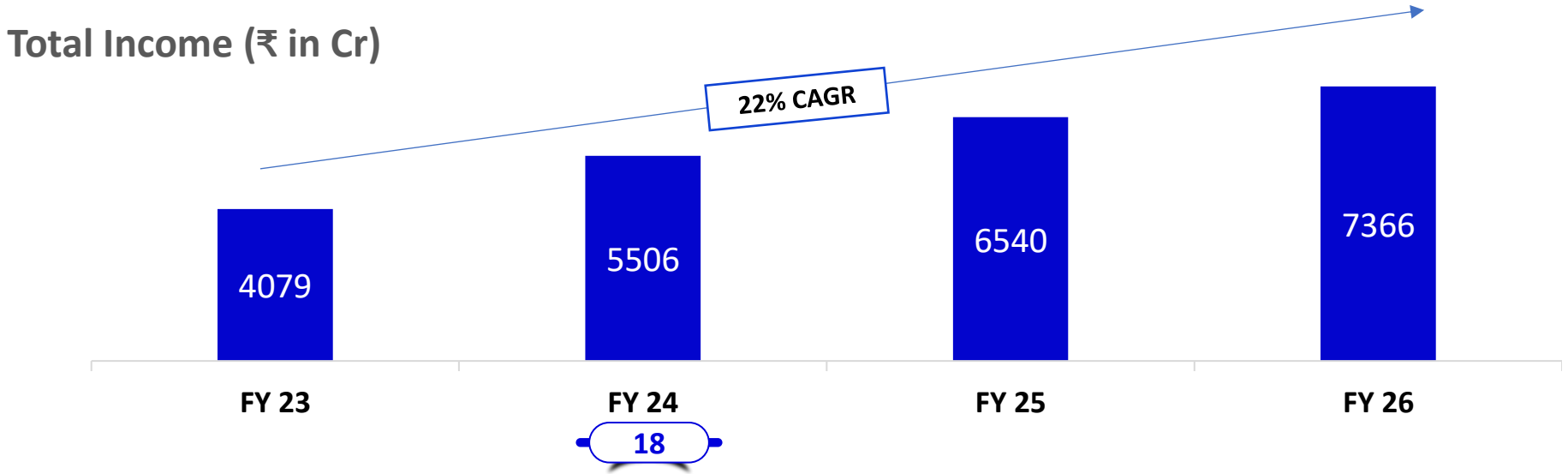
RattanIndia ENTERPRISES

Stronger growth compared to other new age businesses

Cocoblu Retail has achieved the rare feat of reaching total revenues of Rs 7,000+ Crores within only 4 years of operations, much faster than other new age businesses

	Cocoblu Retail	Brand #1	Brand #2	Brand #3
Total Revenues	Rs 7,366 Cr	Rs 7,950 Cr	Rs 7,079 Cr	Rs 7,098 Cr
Years of Operation*	4 years	13 years	15 years	10 years
Sector	E-Commerce	E-Commerce	Food Delivery	Online Supermarket

*Years of operation to reach Rs 7000+ Cr total revenues



Key Operational Metrics – Experiencing Strong Growth

51 Cr

Lifetime orders served
Since inception

950+ Fulfilment centres

Quick Commerce dark stores
Pan-India capability

20,000

Pin codes covering 99.9+%
Nationwide reach

1,550+

Active vendors
(1,500+ in H1 FY26)

10.5 Million+

Unique SKUs
Diversified assortment

5★

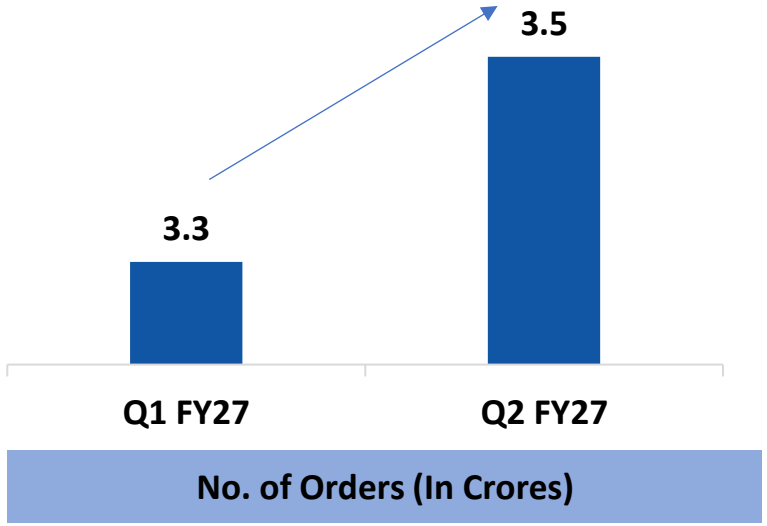
Review rating
358k+ reviews

Best-of-breed tech tools

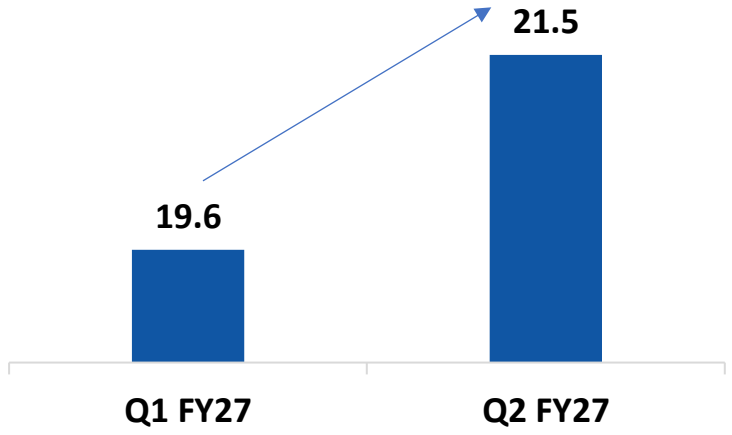
Robust processes
managing the details of retail

Big Data + ML Stack

Keep Cocoblu on top
Managing complexity at scale



No. of Orders (In Crores)

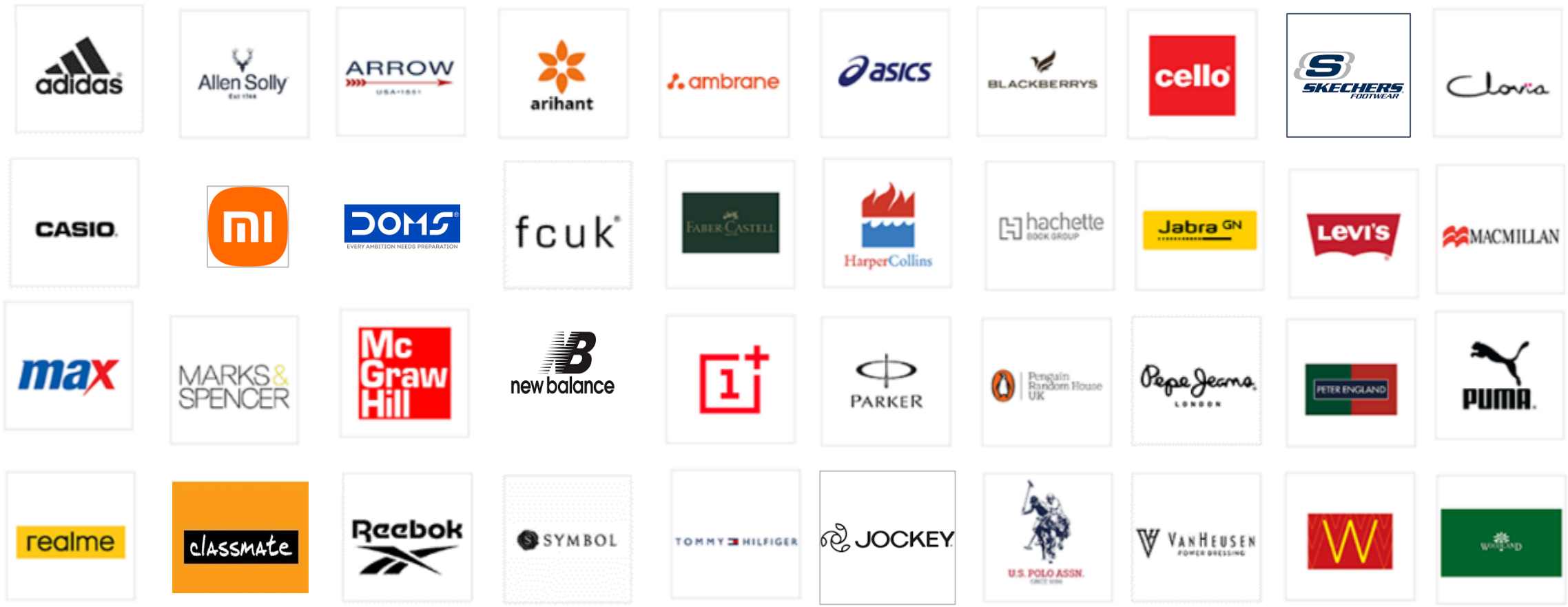


Average Daily Sales Run Rate (In Rs. Crores)

Revenues	Q2 FY27	Q1 FY27
in Rs. Crore	1,974	1,806

Partner Brands

cocoblu



and many more……

RattanIndia ENTERPRISES

Led by expert retail professionals



Mr. Mouli Venkataraman, CEO

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints

Housed in ~33,000 sq. ft. office space in Bangalore

240+

Team members
With 950+ years of experience in retail

With deep expertise in scaling up brands in e-commerce

Top B-Schools/ Firms

Deeply proficient in technology

Rich execution capabilities



Mr. Archit Patwari, CFO

- A qualified Chartered Accountant and Company Secretary
- 15 years of rich experience having worked at organizations like Deloitte, Goldman Sachs, Cloudtail, Jumbotail
- In his last stint, he was heading the finance function for Jumbotail, leading a 50-member team

Strong team, IT and other infrastructure in place to support growth



neobrands

New Brands, New Beginnings

House of Gen Z Brands

neobrands

Casual Clothing

Denim Wear

Active Wear

Ethnic (Premium)

Ethnic (Economy)

Musical Instruments

Stationery

RattanIndia ENTERPRISES


fyltr
SHADES OF YOU
For modern urban consumers who seek effortless style and individuality, FYLTR is a contemporary casual wear lifestyle brand that elevates everyday fashion through a distinctive palette of solid colours, modern silhouettes and thoughtful detailing, all at accessible prices
NEW COLOURS FOR A BRIGHTER TOMORROW.
NO FYLTR.
Available on Amazon at the brand store: amazon.in/fyltr

Women's Dresses→ ASP : INR 699-999/-

neobrands














RattanIndia ENTERPRISES

Women’s Dresses & Top → ASP : INR 499- 699/-

neobrands














RattanIndia ENTERPRISES

Women's Topwear→ ASP : INR 599-699/-

neobrands
















RattanIndia ENTERPRISES















Women’s skirt & polo → ASP : INR 699-899/-

neobrands














RattanIndia ENTERPRISES

Men’s polo, shirts & bottom wear → ASP : INR 599-999/-

neobrands











RattanIndia ENTERPRISES

For Gen Z consumers who value effortless style and individuality, INKD is a contemporary denim lifestyle brand that brings a fresh perspective to timeless denim through modern fits, innovative fabrics and distinctive silhouettes, delivering understated style, everyday versatility and accessible quality.



Available on Amazon at the brand store: amazon.in/inkd

New Launches - INKD

neobrands

Women's Jeans → ASP : INR 899-1099/-



RattanIndia ENTERPRISES

New Launches - INKD

neobrands

Men's jeans→ ASP : INR 999-1199 /-



RattanIndia ENTERPRISES

New Launches - INKD

neobrands

Topwear Men & Women → ASP : INR 699-899 /-



RattanIndia ENTERPRISES


PUMP'D
MOVE IN STYLE
For active, style-conscious men and women who want to look and feel their best while staying fit,PUMP'D is a contemporary sportswear brand that brings together modern style, functional design and everyday comfort.With fresh colours, flattering fits and thoughtfully designed fabrics, PUMP'D makes looking good and staying active go hand in hand, at accessible prices.
MOVE | TRAIN | BREATHE | BELONG
Available on Amazon at the brand store: amazon.in/pumpd
BREATHABLE FABRICS
ALL-DAY COMFORT
FOR EVERY WORKOUT

New Launches – PUMP'd

neobrands

Men's co-ord set | Men's T-shirt | Women's T-shirt| → ASP : INR 349-1149 /-











RattanIndia ENTERPRISES

New Launches – PUMP'd

neobrands

Unisex FIFA jerseys → ASP : INR 549/-















RattanIndia ENTERPRISES


KAARI
MODERN HERITAGE
For modern Indian women who appreciate timeless elegance and cultural heritage, KAARI is a contemporary ethnic wear brand that celebrates India's rich textile and embroidery traditions.Through refined silhouettes, intricate craftsmanship and thoughtful detailing, KAARI brings together the beauty of tradition and the sensibilities of modern style, at accessible prices.
Available on Amazon at the brand store: amazon.in/kaari















CHIKANKARI

we draw inspiration from the timeless elegance of Chikankari, reimagining its delicate craft in a modern way. Our focus shifts to tone-on-tone embroideries, where subtle threads create depth, texture, and quiet sophistication. A celebration of detail that speaks softly, yet beautifully.

ASP : INR 999-1,699/-

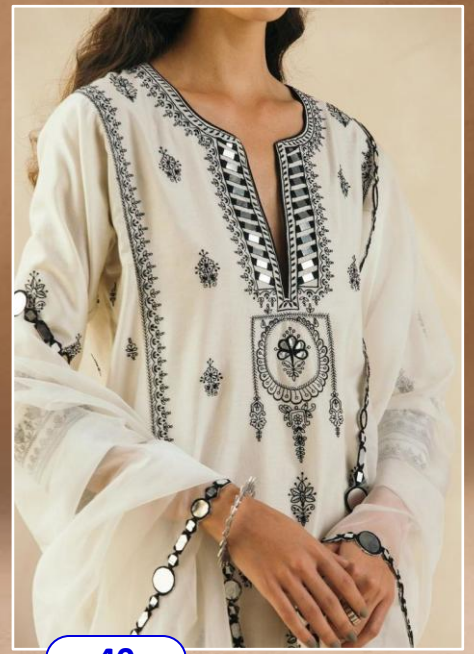














MIRROR WORK

Our collection is inspired by the traditional mirror work that traces its origins to Gujarat and Rajasthan. Reinterpreted for today, the craft finds new expression through pastel tones that soften its festive sparkle. The silhouettes embrace timeless ethnic forms—straight cuts, A-line shapes, and gherdaar anarkalis—designed to blend heritage artistry with modern elegance.

ASP : INR 999-1,699/-

New Launches – KAARI

neobrands

3 pc Women's Festive Kurta sets→ ASP : INR 999-1499 /-








RattanIndia ENTERPRISES


For modern Indians who embrace their cultural roots with a youthful, expressive spirit,KALAANJ is a contemporary fusion wear brand that brings a fresh, playful perspective to Indian fashion.
Through vibrant prints, imaginative designs and modern silhouettes, KALAANJ blends cultural inspiration with individuality, creating distinctive, effortlessly stylish fashion at accessible prices.
kalaanj
CONTEMPORARY ETHNIC WEAR
FAQIR-CHAND
BOOK STORE
ESTD. 1951
Available on Amazon at the brand store: amazon.in/kalaanj

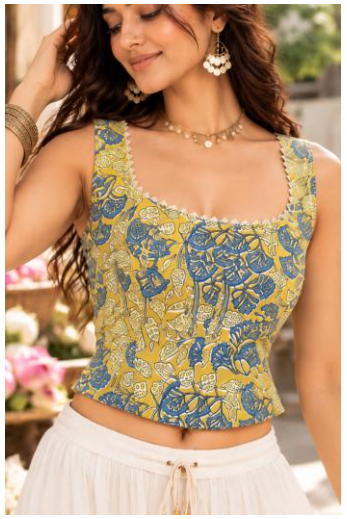
New Launches - Kalaanj

neobrands

Kalaanj top's, dresses & skirts→ ASP : INR 399-799/-















RattanIndia ENTERPRISES

New Launches - Kalaanj

neobrands

Kalaanj top's, dresses & skirts→ ASP : INR 399-799/-















RattanIndia ENTERPRISES

neobrands

akkord

Available exclusively on Amazon at the brand store :

amazon.in/akkord

Akkord caters to musicians of all levels, from enthusiastic novices and dedicated hobbyists



RattanIndia ENTERPRISES

Musical Instruments Portfolio - Akkord



Acoustic Guitar Kit
Product Rating- 3.8★
Pricing:- INR 2,199



Accessories (Keyboard / Guitar)
Product Rating- 4.5 ★
Pricing:- INR 199 to 1,599



Microphones (Handheld, Podcast / Creator)
Product Rating- 4.1 ★
Pricing:- INR 999 to 3,199



Keyboards (37 & 61 Keys)
Product Rating- 4.3★
Pricing:- INR 3,199 to 3,999

Neomate

Neomate offers innovative, premium-quality stationery at accessible prices.

Available exclusively on Amazon at the brand store : www.Amazon.in/neomate

Offerings include desk organizers, Art portfolio, and more.



Stationery Portfolio - Neomate

neobrands





Art Supplies
(Markers, Paints, Sketchbooks..)
Pricing- INR 279 to 559



Tapes (BOPP, Nano, Dispenser
Pricing- INR 189 to 349



Files & Folders
Pricing- INR 199 to 599



Metal Desk Organiser
Pricing- INR 319 to 699

RattanIndia ENTERPRISES

Stationery Portfolio – Neomate (New Launches)





Single Tip Acrylic Markers
Pricing- Entry-199 / Exit- 349
Product Rating- 4.5+ ★





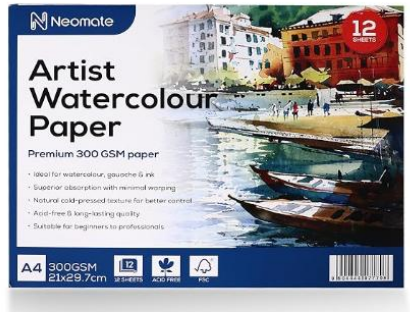


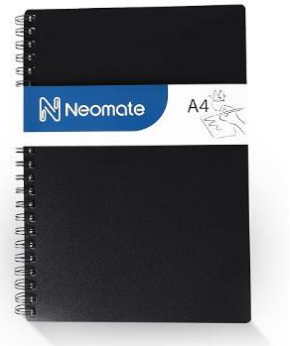


Acrylic Paints- (tube / Jars)
Pricing- Entry- 199 / Exit- 439
Product Rating- 4.2+ ★



DIY Art Kits
Pricing- Entry- 129 / Exit- 199
Product Rating- 4.5+ ★





SketchBooks / pads
Pricing- Entry- 299 / Exit- 339
Product Rating- 4.3+ ★


INDIA'S NO. 1
ELECTRIC BIKE
REVOLT
INDIA KAREGA
REVOLT
REVOLT
REVOLT

Introducing RVX: The New Benchmark in Electric Sports Motorcycles



Price

₹1,24,990*

* Introductory Price • Delhi effective price: ₹84,990 after state subsidy & scrappage incentive

Range (IDC)

160 Km

Highest in the Revolt line-up

Top Speed

90 km/h

Instant torque, no RPM climb

Charging Time

3 Hrs 30 Min*

*0-80% charged using standard charger • Fast charge: 80% in 80 mins

Battery Warranty

8 Years*

or 80,000 kms*, whichever earlier
*extended warranty

Connectivity

RevOS

Connecting bike, app, and rider into one ecosystem, years ahead.

Walk Assist: low-speed control made easy	**Hill Hold: stay steady on any incline**	**Boost Mode: instant maximum torque at the push of a button**
Digital Dashboard: modes, alerts, analytics – at a glance	**Front Suspension: Upside Down Fork Rear Suspension: Monoshock**	**Alloy Wheels & dual disc brakes**

Instant torque • 3× more than 150cc motorcycles • 3× more instant mechanical force

Iconic brands team up – Revolt & Hardik Pandya

Hardik Pandya mirrors Revolt Motors' philosophy of breaking the status quo. Both the brand and the cricketer represent a new generation that believes in pushing boundaries, embracing innovation and leading with purpose, making the partnership a natural fit.



"I've always believed in supporting ideas that challenge the norm. Revolt Motors is transforming how we look at mobility by making electric riding exciting, performance-led and relevant. Electric is the future, and Revolt is building it with confidence. I'm excited to be part of this journey." **Hardik Pandya, Indian Cricketer**



"Hardik's personality, journey and influence resonate deeply with our brand values, and we are excited to have him on board as we accelerate our growth and expand our presence across the country"
Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.

Key Highlights – Delhi Electric Vehicle Policy, 2026

Key Highlights

Electrification Mandate

- Introduces strict electrification mandates, setting hard deadlines to phase out new fossil-fuel and CNG vehicle registrations.
- From January 1, 2027, only electric three-wheelers and N1 trucks can be registered,
- From April 1, 2028, new petrol and CNG two-wheelers will be completely banned from registration

Purchase Incentive (Subsidy)

- Provides purchase and scrappage subsidies for pure electric vehicles (Revolt bikes), featuring up to ₹40,000 for two-wheelers
- ₹50,000 for three-wheelers, and ₹1 lakh for N1 commercial trucks in their first year

Tax Benefits

- Pure electric vehicles priced up to ₹30 lakh receive a 100% waiver on road tax and registration fees.

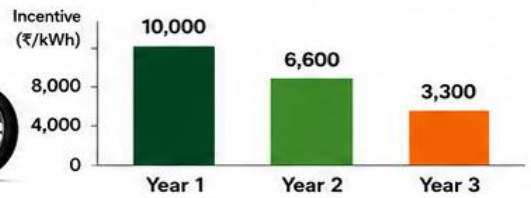
DELHI ELECTRIC VEHICLES POLICY, 2026 (Effective 1 July 2026)

Approved Policy | Valid till 31 March 2030 | ~₹15,000 Crore Policy Support | Focus on Zero-Emission BEVs

PURCHASE INCENTIVES (DEGRESSIVE SLABS)

Electric Two-Wheelers





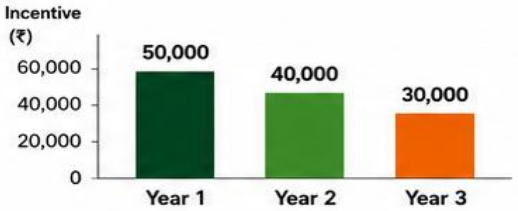
2W

PRICE CAP: Rs 2.25 lakh

Year 1	Year 2	Year 3
Rs 10,000/kWh (max Rs 30,000)	Rs 6,600/kWh (max Rs 20,000)	Rs 3,300/kWh (max Rs 10,000)

Electric Three-Wheelers (E-Auto)

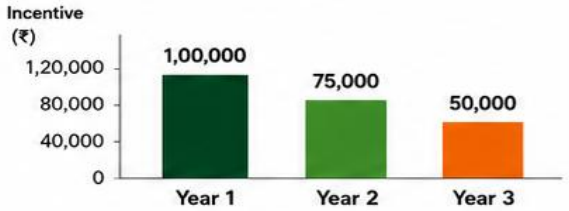




Year 1:	Year 2:	Year 3:
Rs 50,000	Rs 40,000	Rs 30,000

Electric Goods Vehicles (N1)





Year 1:	Year 2:	Year 3:
Rs 1,00,000	Rs 75,000	Rs 50,000

SCRAPPAGE INCENTIVES



Two-wheelers:

Three-wheelers: Rs 25,000

Cars (<= 30 lakh): Rs 10,000

Goods vehicles: Rs 50,000

*Only valid when scrapping an old, polluting vehicle and purchasing a new EV.

ADDITIONAL BENEFITS

ROAD TAX & REGISTRATION FEES: 100% for all EVs

Cars (<= 30 lakh): Rs Exemption

Goods vehicles: No Exemption

TAX BENEFITS

ROAD TAX & REGISTRATION FEES: 100% EXEMPTION for all BEVs

- Applicable only to Battery Electric Vehicles (BEVs)
- Electric cars up to ₹30 lakh eligible
- No benefits for hybrid vehicles

CARS (by price):
<= ₹30 lakh: Full Exemption
> ₹30 lakh: No Exemption

ELECTRIFICATION MANDATES

2027



Only Electric Passenger & Goods Three-Wheelers eligible for new registration

2028



Only Electric Two-Wheelers eligible for new registration

2030

School Buses: Minimum 30% Electric Fleet

Government Fleet: Shift towards EVs

KEY HIGHLIGHTS



Scrappage-Linked Incentives
Higher benefits for scrapping older (BS-IV or older) petrol/diesel vehicles.

Price Caps on Benefits
Incentives and tax benefits capped for vehicles priced up to ₹25L–₹30L to support mass adoption.

Commercial Fleet Mandates
Phased electrification of last-mile delivery and aggregator services with deadlines from 2026 to 2028.

Public Infrastructure
Mandatory charging infrastructure in new residential & commercial buildings; 100% EV-ready parking in some cases.

Zero-Emission Focus
Policy support and benefits applicable only to Battery Electric Vehicles (BEVs).

Effective from **1 July 2026**

Valid till **31 March 2030**

Source : Government of NCT of Delhi – *Delhi Electric Vehicles Policy, 2026 (Notified 30 June 2026)*

Revolt's Current lineup: Commuter Segment



RV1

Price: **Rs. 99,999**

Battery: **2.2 kwH**

Range: **100 kms**

Segment : **Commuter**



RV1+

Price: **Rs 1,19,990**

Battery: **3.24 kwH**

Range: **160 kms**

Segment : **Commuter**



RV BlazeX

Price: **Rs 1,34,990**

Battery: **3.24 kwH**

Range: **150 kms**

Segment : **Commuter**

Revolt's Current lineup: Sports Segment



RV400

Price: **Rs 1,39,950**

Battery: **3.24 kwH**

Range: **150 kms**

Segment : **Sports**



RV400 BRZ

Price: **Rs 1,29,950**

Battery: **3.24 kwH**

Range: **150 kms**

Segment : **Sports**



RVX

Price: **Rs 1,39,990**

Battery: **3.24 kwH**

Range: **160 kms**

Segment : **Sports**

Commuter Segment: Key Features

REVOLT

Strong Frame

250 Kg Payload Capacity – Highest in the segment

Superior Battery

2 options – 3.24 kwh & 2.2 kwh

Only bike to have Portable Battery feature

No charging infrastructure needed

Fast Charger Option

Fast charger option of charging 80% in 80 mins

LED Lights

Our round LED headlight improves visibility and adds a striking, stylish element to the overall design



Broader Tyres

Front Tyre: 90/80 - 17
Rear Tyre :110/80 - 17

Chain Drive System

O ring type Chain system for longer life, better lubrication and less maintenance

Disc Brakes

Dual Disc Brakes – Enhanced Braking Performance & Control

Longest Seat

Ergonomically designed seat for better comfort and riding

Front Visor

Our bike's front visor is a striking styling element that enhances its modern look.

Storage Box

Built-in storage box so you can always carry your charger with you

LCD Display

6" LCD Display
More Stylish, more features, & Enhanced functionality

Reverse Mode

Makes reversing and tight-space manoeuvring easier

(RV1 | RV1+ | RV BlazeX)

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Sports Segment: Key Features

Range (IDC)

Up to 160 Km
Long-range riding with fewer charging stops

Performance First

Top speed up to 90 km/h with strong acceleration and instant electric torque.

Fast Charger Option

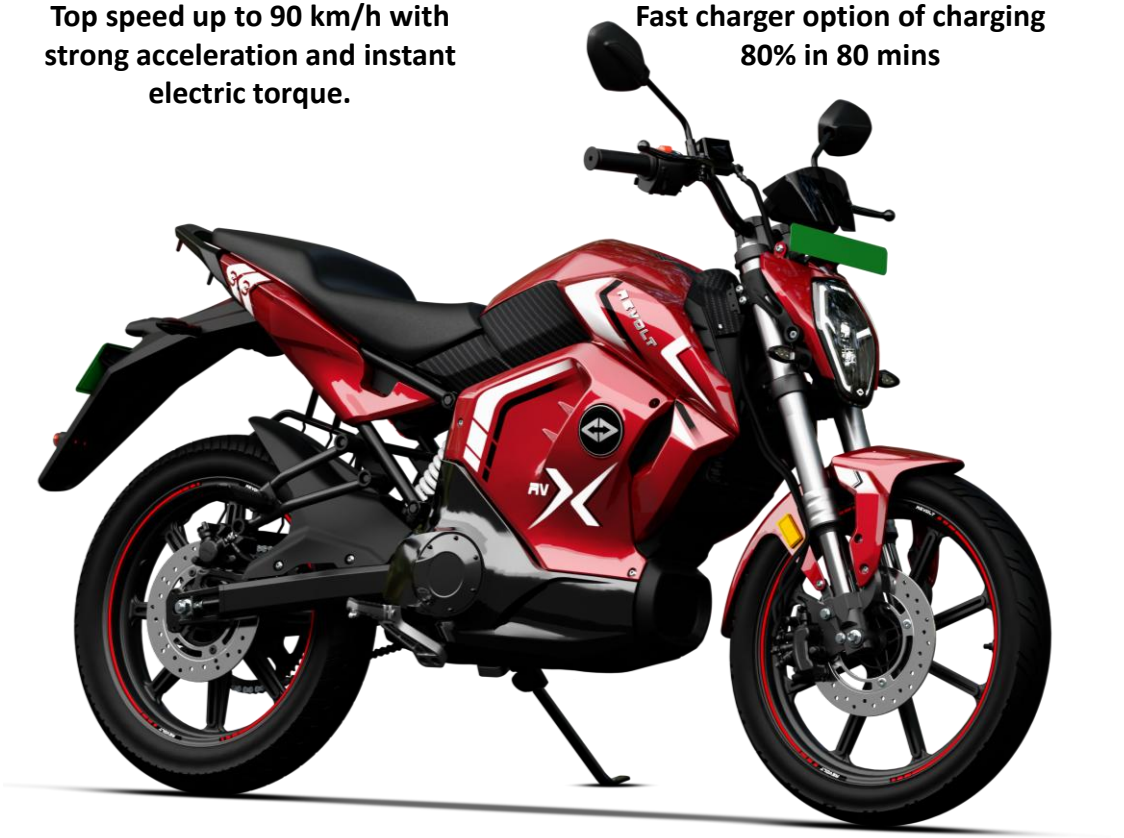
Fast charger option of charging 80% in 80 mins

Sporty Design

Aggressive streetfighter styling with muscular proportions.

Broader Tyres

Front Tyre: 90/80 - 17
Rear Tyre :110/80 - 17



Smart Riding Modes

Eco • Normal • Sport • Boost
Performance tailored to every ride

Disc Brakes

Dual Disc Brakes – Enhanced Braking Performance & Control

Mobile App Connectivity

Smart features with app-based vehicle monitoring

High Ground Clearance

Up to 200 mm for superior road adaptability

Battery Warranty

Among the best in the segment with an 8-year*/80,000 km* battery warranty
*extended warranty

Smart Digital Display

Ride data, diagnostics & connectivity at a glance

Reverse Mode

Convenient parking and low-speed maneuvering

(RV400 | RV400 BRZ | RVX)

The Revolt Advantage : Lower Total Cost of Ownership

Cost Item	Revolt RV1	Revolt RV1 +	RV BlazeX	RVX	RV400 BRZ	RV400	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 99,999	₹ 1,19,990	₹ 1,34,990	₹ 1,39,990	₹ 1,29,950	₹ 1,39,950	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 200	₹ 250	₹ 250	₹ 250	₹ 250	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 2,400	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 12,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	**₹ 1,11,999**	**₹ 1,34,990**	**₹ 1,49,990**	**₹ 1,54,990**	**₹ 1,44,950**	**₹ 1,54,950**	**₹ 3,70,000**

With up to 70% lower Total Cost of ownership, Revolt motorcycles offer significant cost benefits compared to Petrol counterparts

The Revolt RVX advantage : TCO & Monthly Running Cost

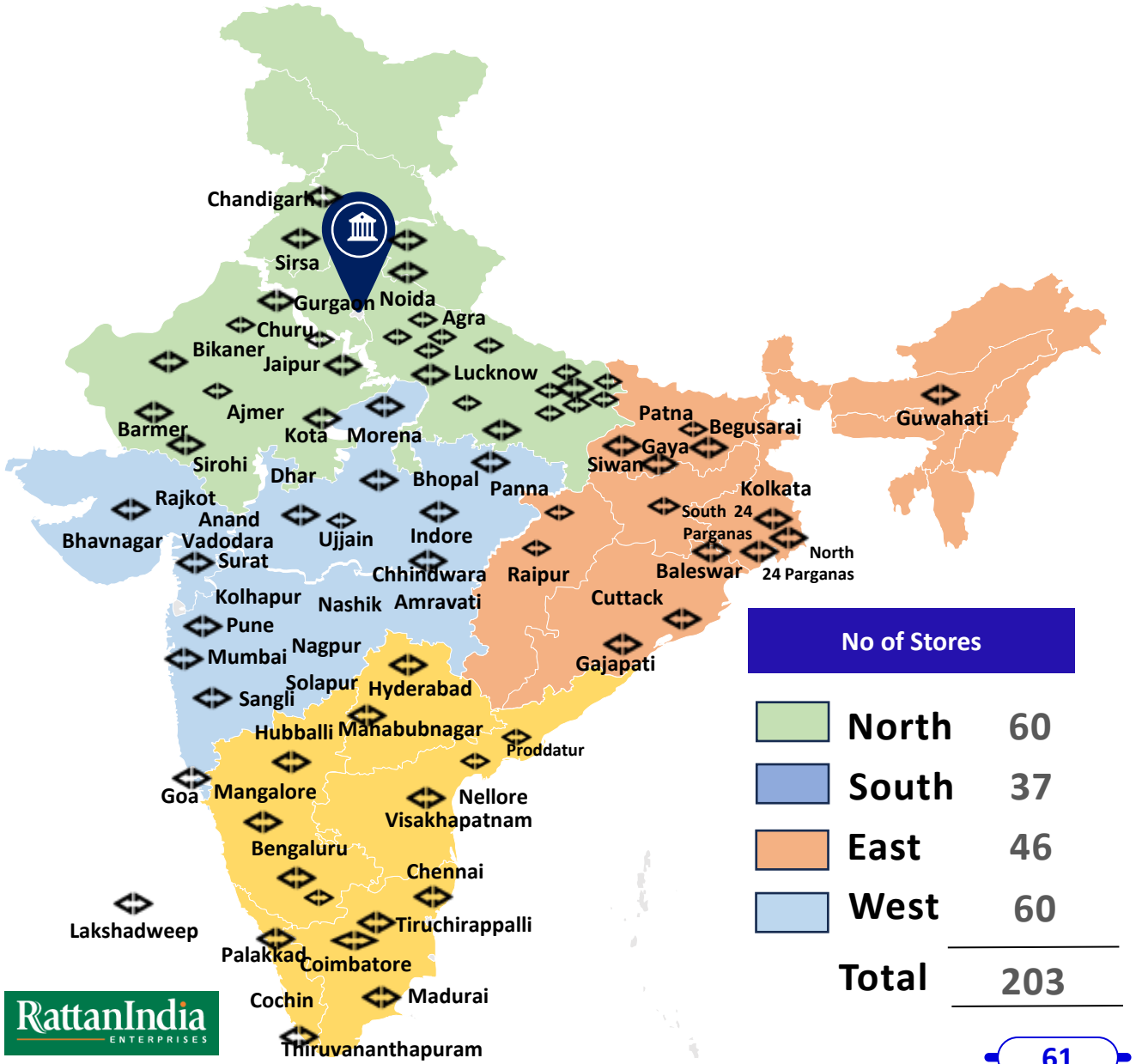
RVX is 60% cheaper than a Petrol Bike over a 5-year period

Cost Item	Revolt RVX	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 1,39,990	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	**₹ 1,54,990**	**₹ 3,70,000**

Monthly Cost for RVX is 43% less than Petrol Bikes

Cost Item	Revolt RVX	Petrol Motorcycle
EMI	₹ 3,900	₹ 2,800
Running Cost (Rs.)	₹ 250	₹ 4,500
Monthly Cost	**₹ 4,150**	**₹ 7,300**

Aggressive Pan India dealer network growth & expanding Global footprint



- The number of active dealer stores is now 203
- Active stores now cover 181 cities, with presence in 20 states & UTs across the country
- With the growing demand for electric vehicles across the country, there is potential to increase dealerships multi fold times that can cater expanding customer base
- **Operating dealerships in Sri Lanka & Nepal**
- **Plan to enter other geographies also**

Revolt Motors approved for EV subsidy from Govt. of India

- Revolt Motors, India's top electric motorcycle company, announced on August 1, 2024, that it has received official approval for the Government of India’s EV subsidy schemes from the Ministry of Heavy Industries
- All past issues related to FAME II subsidies stand fully resolved
- Revolt Motors, as a responsible corporate citizen, had earlier proactively paid back the previously availed subsidies in August 2023 under the FAME-II subsidy regime
- As part of current PM-E Drive subsidy scheme Revolt Motors receives Rs. 5,000 per motorcycle as subsidy from Govt. of India
- **Proposed incentives of up to ~₹40,000 per electric two-wheeler under Delhi EV Policy 2026 are expected to strengthen EV demand and expand market opportunities for Revolt.***



Revolt Motors among a select group of manufacturers dedicated to driving the nation towards a greener and more energy-efficient future

*Includes vehicle scrappage incentives

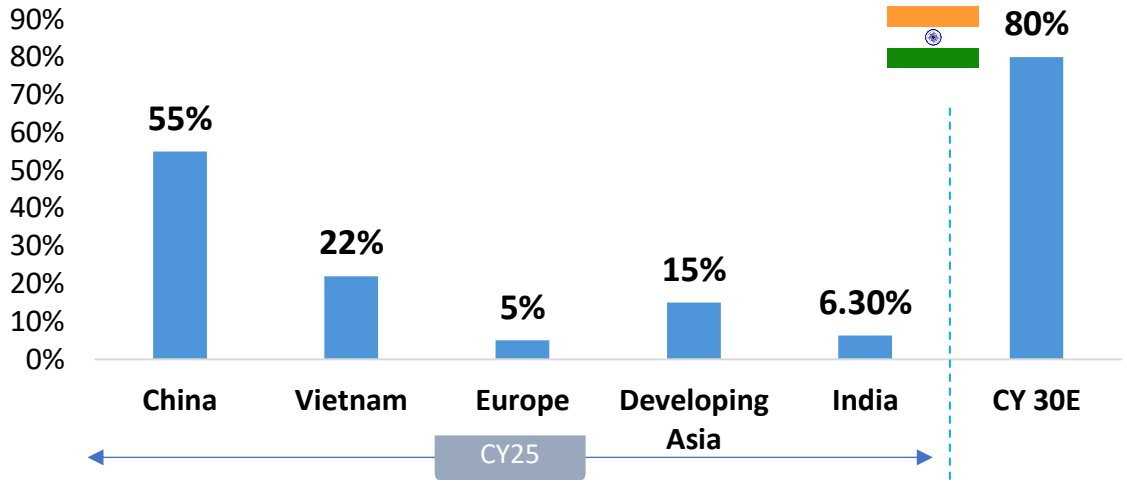
Industry Dynamics

Unit 2W Sales – Historical Volumes

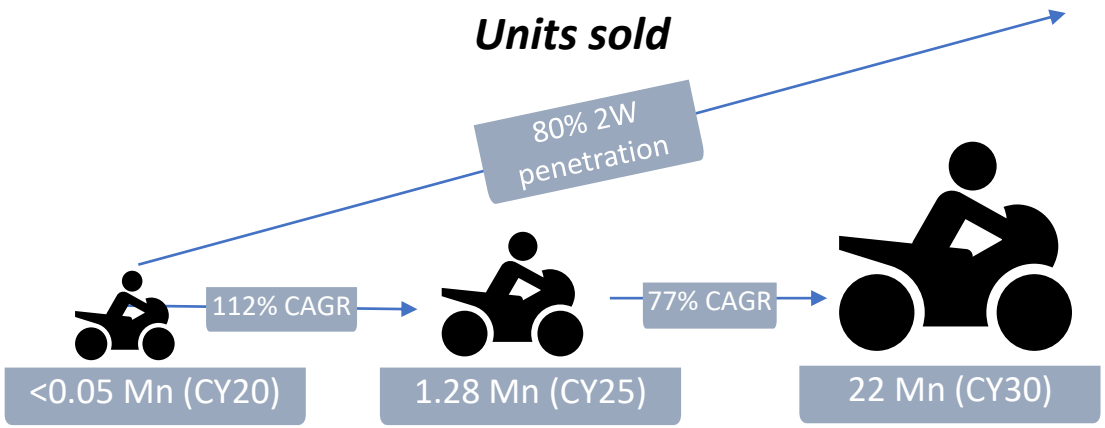


	17 Mn	15 Mn	20 Mn
EV %	*<1 %*	*<1 %*	*6.3 %*
	CY2017 A	CY2020 A	CY2025 A

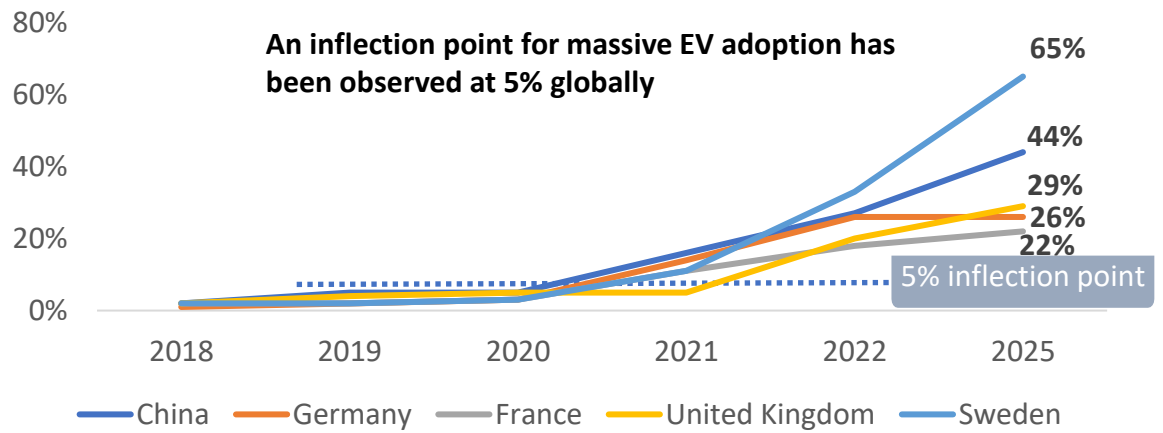
Global EV 2W Penetration – India is lagging behind



Indian Electric Two-Wheeler Market (Projected)



Mature Market trends of rapid EV adoption (2W+4W)



Source : Economic times, Industry Reports, NITI Aayog, Redseer, Vahan Portal, IEA, Reddit, Windfair, Energy storage insight, theicct.org

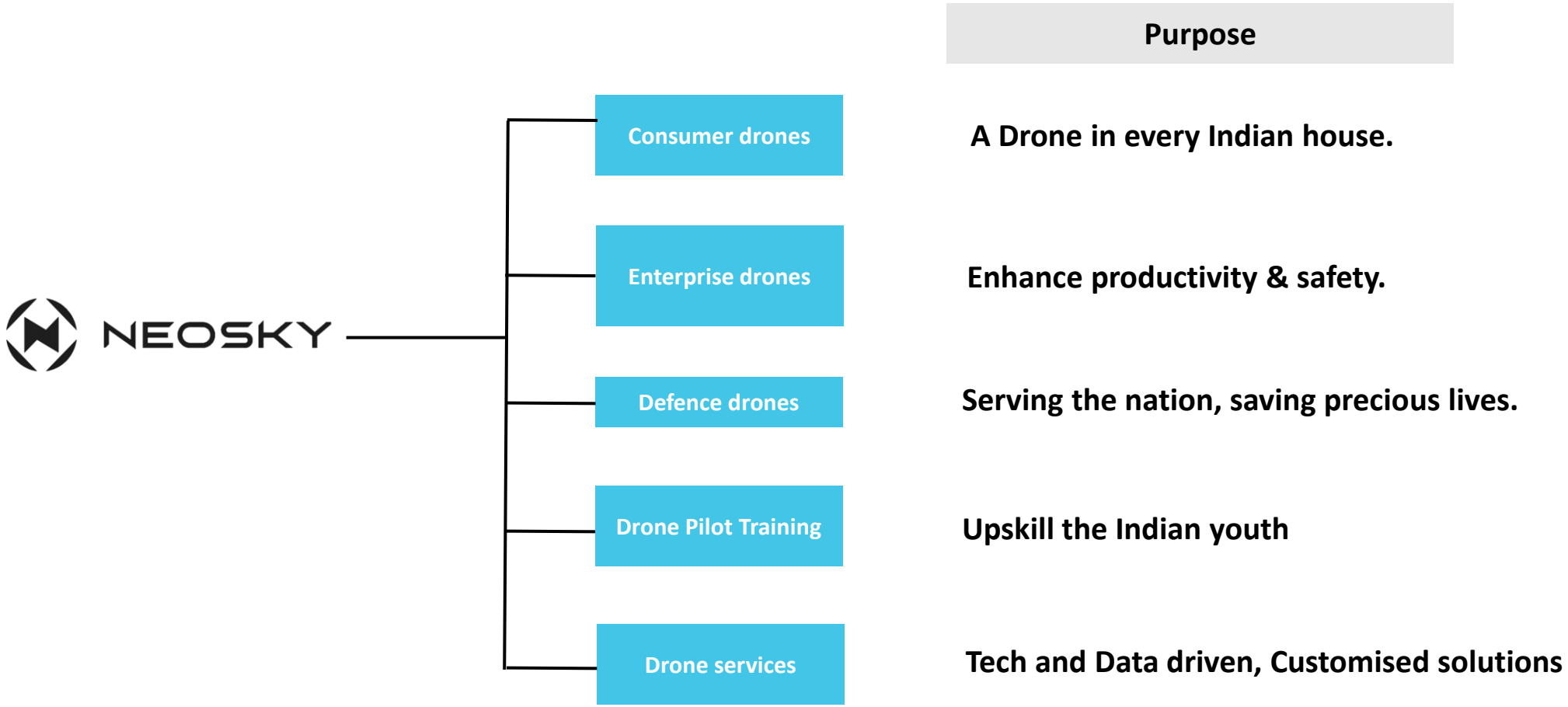
NEOSKY®

your *go-to drone partner for security & skilling*



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NeoSky aims to be a full-line drone player



NeoSky's vision is to provide full 360-degree drone solutions to customers with Drones as a Product (DAAP - drone hardware), Drone As a Service (DAAS – drone service solutions) and Software as a service (SAAS – drone software)

Building Strong Credentials

NEOSKY

India's first DGCA approved Drone

India's first company to do BVLOS trails

Defence License (DPIIT)



DGCA Type Certified drones

DGCA drone training center (RPTO) #

ISO Certified manufacturing

Qualified for Govt of India PLI scheme

USP : Defence license + 9 Yrs experience in Drones

RattanIndia ENTERPRISES

DGCA : Directorate General of Civil Aviation
BVLOS :Beyond Visual Line of Sight
PLI : Production linked Incentive

Credentials of TAS also included. TAS is a subsidiary of NeoSky

one of the very few companies having a Defence license

TAS Future Mobility Redefined

NeoSky delivered ISR (Surveillance) drones to the Indian Army

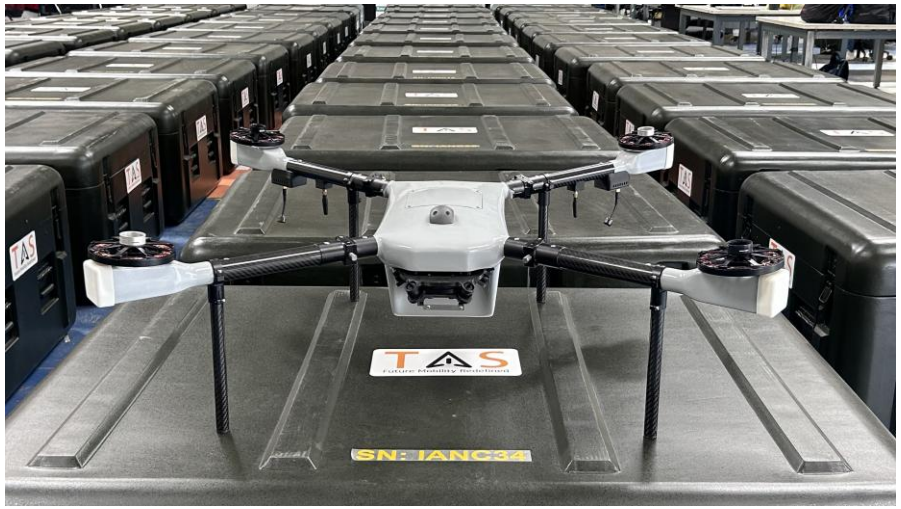
1) NeoSky recently won a tender to supply ISR Drones to the Northern Command of the Indian Army

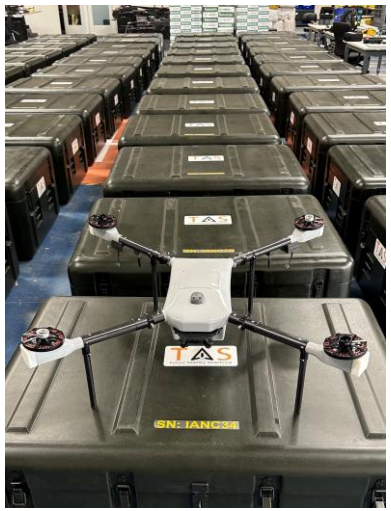
2) These Drones can fly in the High altitude can conduct surveillance missions.

3) A total of 45 drones has been supplied to the Indian Army recently.

4) NeoSky has also received a follow-up order to supply an additional 22 drones as well.











NeoSky expands Drone training to pan India

1) NeoSky has expanded the Drone training association with FICCI to locations beyond Karnataka
2) NeoSky expanded drone training to newer geographies from the last quarter
3) The program got launched recently in Maharashtra, Madhya Pradesh, Gujarat & West Bengal. Few more likely to be kicked off between Q3 & Q4 FY'27









NeoSky GCS (Ground Control Station) deployed

1) NeoSky has built an Android app for its GCS (Ground Control Station).

2) This app supports key features like AI Object Tracking, Airspace Awareness, One tap to view both day & night camera from a single touch and Log-in managed

3) This is a fully built in-house, helps comply NeoSky drones with MHA (Ministry of Home affairs) specifications



Laser target geolocation with accuracy

Own code

Own IP

Smart Features

Modern Look and smart features

MHA and TC Compliant

Verified on TAVAS

Secured

Customer Mode lock



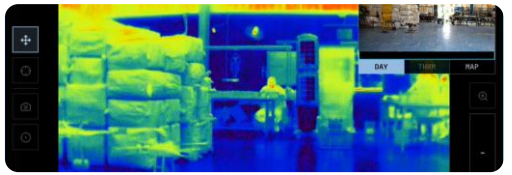
AI object tracking

Camera tracks a differ type of moving target



Airspace awareness

Airports, airspace and live traffic on the map



One-tap dual payload

Day/thermal switch; only valid controls controls shown

Drones for Defence (1/2)

NEOSKY







Loitering Munition (LM) & Kamikaze drones

Drones with OFC (Optic Fiber Cable)

Anti-Drone

RattanIndia ENTERPRISES

Includes partner products

Drones for Defence (2/2)







Drones with GPR
(Ground Penetrating Radar)

Weaponized drones
(Gun mounted. Mortar)

Cargo

RattanIndia ENTERPRISES

Includes partner products

Drones for Non-Defence



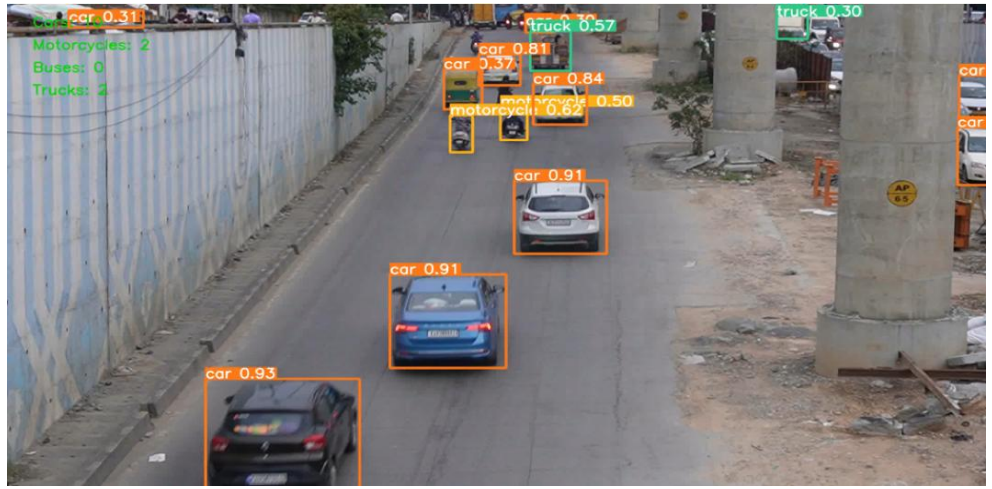




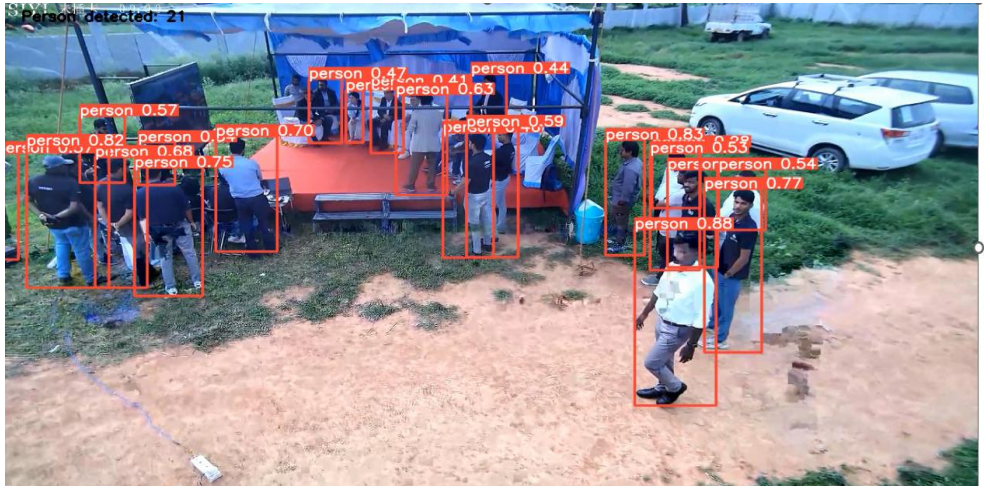
Surveillance	Mapping	Videography

AI-ML Solutions

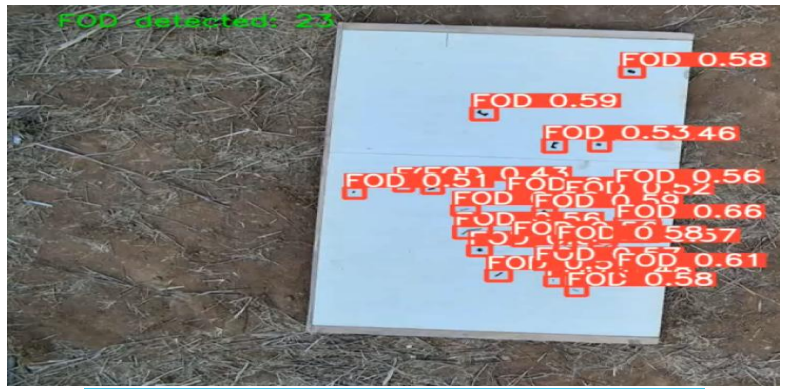
NEOSKY



Vehicle detection



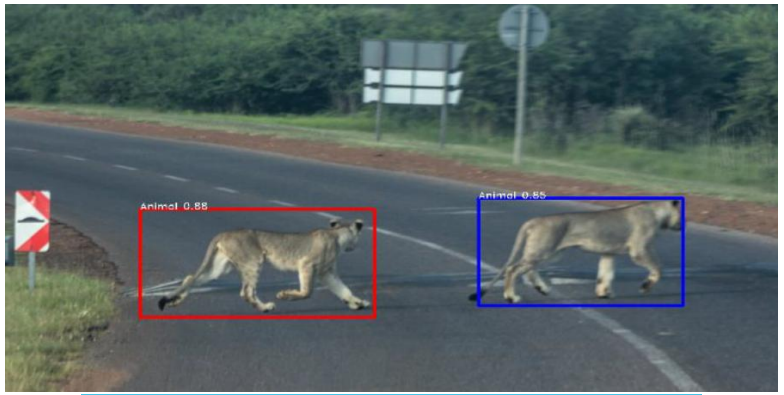
Crowd detection



FoD (Foreign Object Detection)



Fire Detection



Animal Detection

RattanIndia ENTERPRISES

Drone Skilling solutions







Drone CoE
(Centre of Excellence)

Drone training
(DGCA, Agri, Surveillance, FPV, Mapping & others)

Drone workshops
(Schools, Colleges)

NEOSKY®



Ready to serve...

RattanIndia ENTERPRISES

RattanIndia POWER

Strategic 20% Stake Cementing Associate Partnership



RattanIndia ENTERPRISES

Best-in-class operations



Fully functional, Amravati asset running profitably

Robust operational metrics





Current position in MOD stack ensures high PLF

Assured raw material linkages offer insurance against fluctuations



A Scaled Thermal Power Platform with Secured Supply Ecosystem

1,350 MW	270 MW × 5	11,826 MUs	March 2015
Total Installed Capacity	Unit Configuration	Annual Generation Capacity	Commercial Commission Date

Power Purchase Agreement

- **1,200 MW contracted under Power Purchase Agreement (PPA) with Maharashtra State Electricity Distribution Company Ltd (MSEDCL)**
- MSEDCL is the state's principal power distributor — ensures long-term, stable off-take
- **Additional 42 MW sold** in the open market at merchant rates
- PPA provides revenue visibility and shields against spot market volatility

Fuel Supply Agreement

- **Fuel Supply Agreement (FSA) signed with South Eastern Coalfields Limited (SECL) — a subsidiary of Coal India Ltd**
- 6.10 MMT (Million Metric Tonnes) of coal secured under the agreement annually
- Coal India subsidiary ensures supply-side reliability and cost predictability
- FSA insulates RPL from open-market coal price volatility

Rail Infrastructure

- **Dedicated 35 km railway siding from Walgaon station directly to `the plant**
- Private rail siding enables efficient, uninterrupted bulk coal transport
- Reduces dependence on road freight — lowers logistics cost and risk
- Strategic infrastructure asset with long-life utility for plant operations

Water Allocation

- **60 MCM (Million Cubic Metres) of water allocated from the Upper Wardha Dam**
- Secured government allocation critical for thermal plant cooling systems
- Upper Wardha Dam is a major reservoir in the Vidarbha region of Maharashtra
- Allocation provides multi-decade operational water security for all 5 units

A Scaled Thermal Power Platform with Secured Supply Ecosystem

₹ 1,654 Cr
Consolidate Total Income
For the period - H1 FY27

₹ 84 Cr
Consolidated Profit After Tax
For the period - H1 FY27

85%
Plant Load Factor (PLF)
Amravati Plant · H1 FY27

91%
Plant Availability
Best in Maharashtra · H1 FY27

₹16.94 Cr
Power Exchange Revenue
20.26 MUs Sold · H1 FY27

PERFORMANCE OVERVIEW

Strong Financial Performance

CRISIL upgraded the rating on the Company's short-term bank facilities to **CRISIL A2** from CRISIL A3+

Amravati — Maharashtra's Best Performing Plant

Achieved 85% PLF and 91% Availability in H1 FY27, ranking among the top thermal plants in Maharashtra.

Power Exchange Revenue — Beyond PPA

Sold 20.26 MUs on the power exchange generating additional revenue of ₹16.94 crore over and above PPA earnings.

Investor connect

Investor-relations@rattanindia.com


RattanIndia
ENTERPRISES
Thank You