July 30, 2026

| National Stock Exchange of India Limited | BSE Limited |
|---|---|
| Exchange Plaza, Plot no. C/1, G Block, | Phiroze Jeejeebhoy Towers |
| Bandra- Kurla Complex, Bandra (E), | Dalal Street, |
| Mumbai - 400 051 | Mumbai- 400 001 |
| **NSE Symbol : ZEEMEDIA** | **Scrip Code : 532794** |

**Subject : Allotment of 5% coupon, unsecured, unlisted Foreign Currency Convertible Bonds ("FCCBs")**

**Reference : Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Schedule III to the Listing Regulations, as amended from time to time, and further to our intimation dated April 8, 2025, we wish to inform that upon receipt of Subscription money towards the 5% coupon, unsecured, unlisted Foreign Currency Convertible Bonds ("FCCBs"), from Sun India Opportunities Investing Fund 'incorporated VCC sub-fund' ('Investor'), the Securities Issue and Allotment Committee ('SIA') of the Company at its meeting held today *i.e.* July 30, 2026, has, *inter-alia*, approved the allotment of 3,960 FCCBs of US$ 1000 each, on a private placement basis to the Investor.

As the Company has allotted the FCCBs, there is no change in the paid-up share capital of the Company at this stage upon allotment of such FCCBs to the Investor.

The disclosures pursuant to regulation 30 Listing Regulations read with relevant SEBI circulars are enclosed as **Annexure A**.

Kindly take the same on record.

Thanking you,

Yours truly,
**For Zee Media Corporation Limited**

RANJIT SRIVASTAVA
Digitally signed by RANJIT SRIVASTAVA
Date: 2026.07.30 20:09:24 +05'30'

Zee Media Corporation Limited

**Ranjit Srivastava**
**Company Secretary & Compliance Officer**
***Membership No: F14007***
**Contact No.:+ 91-120-715 3000**

**Annexure A**

| Particulars | Information |
|---|---|
| Type of securities ~~proposed to be issued~~ (*viz. equity shares, convertibles etc.*) | 5% coupon, unsecured, unlisted, Foreign Currency Convertible Bonds, of US$ 1000 each maturing in 10 years ("FCCBs"). |
| Type of issuance (~~*further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement,*~~ *preferential allotment etc.*) | Private placement |
| Total number of securities ~~proposed to be~~ issued or the total amount for which the securities will be issued (approximately) | Allotment of 3,960 FCCBs to Sun India Opportunities Investing Fund 'incorporated VCC sub-fund' upon receipt of Subscription money from them. |
| **In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):** | |
| Name of the Investors | Sun India Opportunities Investing Fund 'incorporated VCC sub-fund'<br>*[forming part of Public Category (i.e. Non-Promoter / Non-Promoter Group entities)]* |
| Post allotment of securities:<br>Outcome of the subscription | The Investor shall be entitled to receive an aggregate of 2,51,70,552 fully paid-up equity shares, upon conversion of 3,960 FCCBs of US$ 1000 each allotted to them, at a conversion price of Rs. 13.50 per equity share, in accordance with the terms of issue and applicable laws. |
| Issue Price / allotted price (in case of convertibles) | US$ 1000 per FCCB |
| Number of investors | 1 (One) |
| In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument. | The conversion of the FCCBs will be at the option of FCCB holder. The conversion price shall be Rs. 13.50/- per equity share (*including premium of Rs. 12.50/- per equity share*) which is subject to adjustments in accordance with the terms agreed between the parties, and applicable law. |
| Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not applicable |