KJMC CORPORATE ADVISORS (INDIA) LTD.

(Formerly : KJMC Global Market (India) Ltd.)
Merchant Banker : SEBI Registration No : MB/INM000002509

KJMC
ADVICE MATTERS

January 22, 2013

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Open Offer to acquire upto 33,38,042 equity shares of face value ₹10/- each representing 26% of the equity share & voting capital of R Systems International Limited ("Target Company") by Mr. Bhavook Tripathi ("Acquirer") to the shareholders of Target Company (the "Offer") pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof (the "SEBI (SAST) Regulations").

With reference to the captioned subject, KJMC Corporate Advisors (India) Ltd (formerly KJMC Global Market (India) Ltd), (KJMC), Managers to the Offer, has published the Post Offer PA, dated January 21, 2013 in Financial Express (English National Daily – All editions); Jansatta (Hindi National Daily – All editions) & Nav Shakti (Marathi Regional Daily – Mumbai edition), on behalf of the Acquirer in terms of Regulation 18(12) of the SEBI (SAST) Regulations.

We are enclosing the clippings of Offer Opening PA dated January 21, 2013 released in Financial Express (English – Mumbai edition) & Nav Shakti (Marathi – Mumbai edition) on January 22, 2013 for your reference and records.

Kindly acknowledge the receipt of this letter.

Thank you,

Yours truly,

Sangeeta Sanghvi
Head – Equity Capital Market

Encl: As Above

POST OFFER PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF SHAREHOLDERS OF R SYSTEMS INTERNATIONAL LIMITED

Registered Office: B-104A, Greater Kailash – I, New Delhi – 110 048 **Tel:** 011-32596619, Fax: 0120-2587123 **Email:** rsil@india.rsystems.com

This Post Offer Public Announcement (**"Post PA"**) is being issued by KJMC Corporate Advisors (India) Limited (formerly KJMC Global Market (India) Ltd) (**"KJMC"** or **"Manager to the Offer"**) on behalf of Mr. Bhavook Tripathi (the **"Acquirer"**) pursuant to regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and amendments thereof (**"SEBI (SAST) Regulations"**) in respect of the Open Offer for acquisition of 33,38,042 equity shares from shareholders of R Systems International Limited (**"Target Company"** or **"RSIL"**). The DPS, 1st Supplemental PA, 2nd Supplemental PA, Corrigendum to PA & DPS and Offer Opening PA with respect to the aforementioned Offer were published on December 22, 2011, March 14, 2012, August 6, 2012, December 28, 2012 and January 3, 2013 respectively in all editions of the Financial Express & Jansatta and Mumbai edition of Nav Shakti newspapers.

1.		Name of the Target Company	:	R Systems International Ltd
2.		Name of the Acquirer and PAC	:	Bhavook Tripathi There is no PAC in the Offer.
3.		Name of the Manager to the Offer	:	KJMC Corporate Advisors (India) Ltd (formerly KJMC Global Market (India) Ltd)
4.		Name of the Registrar to the Offer	:	Link Intime India Pvt. Ltd.
5.		**Offer Details**	:	
	a	Date of Opening of the Offer	:	Friday January 4, 2013
	b.	Date of Closing of the Offer	:	Thursday January 17, 2013
6.		Date for communicating the rejection / acceptance of equity shares in the Offer and /or corresponding payment for the acquired equity shares and / or refund or credit of the rejected share certificate(s) or equity shares to corresponding shareholders or accounts holders	:	Saturday January 19, 2013

7. Details of Acquisition

Sr. #	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price	₹150.75/- per fully paid-up equity share		₹150.75/- per fully paid-up equity share	
7.2	Aggregate number of shares tendered	33,38,042		590	
7.3	Aggregate number of shares accepted	33,38,042		590	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹50,32,09,832		₹88,943	
7.5	Shareholding of the Acquirer before ~~Agreement~~ / Public Announcement				
	• Number	30,60,498		30,60,498	
	• % of fully diluted equity share & voting capital	(23.79)		(23.79)	
7.6	Shares Acquired ~~by way of Agreement~~ after the PA but before DPS				
	• Number			9,24,142	
	• Average Price of the shares acquired	N.A.		₹117.87	
	• % of fully diluted equity share & voting capital			7.20	
7.7	Shares Acquired by way of Open Offer				
	• Number	33,38,042		590	
	• % of fully diluted equity share & voting capital	(26.00)		(0.00)	
7.8	Shares acquired after Detailed Public Statement				
	• Number			8,587	
	• Average Price of the shares acquired	N.A.		₹149.27	
	• % of fully diluted equity share & voting capital			0.07	
7.9	Post offer share holding of the Acquirer				
	• Number	73,31,269*		39,93,817	
	• % of fully diluted equity share & voting capital	(57.10)		(31.11)	
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer**	Pre Offer	Post Offer***
	• Number	64,64,040	15,38,387	64,64,040	24,70,223
	• % of fully diluted equity share & voting capital	(50.35)	(11.98)	(50.35)	(19.24)

*Assuming full acceptance of the shares under the Open Offer.

**The shareholding is based on the assumption that the acceptance of shares tendered in the Open Offer will be accepted on a proportionate basis from each category of shareholders.

***The Post Offer shareholding of the public is excluding that of the Acquirer. The Acquirer was categorized under public category prior to the Offer and will continue to be categorized under public shareholding of the Target Company Post Offer. The Post Offer shareholding of the public including that of Acquirer is 50.35%.

8. The Acquirer i.e. Mr. Bhavook Tripathi accepts full responsibility for the information contained in this Post PA and also for the obligations of the Acquirer to the extent as required and as laid down in the SEBI (SAST) Regulations.
9. A copy of this Post PA will be available on the websites of SEBI, Manager to the Offer, BSE and NSE. It will also available at the registered office of the Target Company.

General

Capitalized terms used in this Post PA but not defined shall have the same meaning as assigned in the PA, DPS, 1st Supplemental PA, 2nd Supplemental PA, Corrigendum to PA & DPS, LOF and Offer Opening PA.

The PA, DPS, 1st Supplemental PA, 2nd Supplemental PA, LOF, the Corrigendum to PA & DPS and Offer Opening PA are available on SEBI's website at www.sebi.gov.in.

This Post PA is being issued by the Manager to the Offer on behalf of the Acquirer i.e. Mr. Bhavook Tripathi, son of Mr. Chandraprakash Tripathi residing at Shree Goverdhan Nath Housing Society, North Main Road, Lane B, Koregaon Park, Pune – 411001. Tel: 020 - 4122 4991, Fax: 020 - 4122 4991 Email: bhavook.tripathi@gmail.com

MANAGER TO THE OFFER

KJMC ADVICE MATTERS

KJMC Corporate Advisors (India) Ltd
(formerly KJMC Global Market (India) Ltd)
168, 16th Floor, Atlanta, Nariman Point, Mumbai 400021.
Telephone: +91 22 4094 5500, **Fax:** +91 22 2285 2892
Email: rsil.offer@kjmc.com
Contact Person: Ms. Sangeeta Sanghvi / Mr. Swapnilsagar Vithalani
SEBI Regn. No.: INM000002509

Place: Mumbai
Date: January 21, 2013

CHANGE OF NAME

I, PUSPHA PURSHOTTAM D/o KOSAMIBA PURSHOTTAM KOSAMIBA, holding Indian Passport No. E 5604860, dated 27/06/2003, issued at Thane, having permanent residence at Poona Apts. A1, Mahatma Phule Nagar, Samel Pada, P.O Nalasopara, Tal. Vasai, Thane MS, Presently residing at Flat No 1, Bldg. 923, Blk: 332, Road 3219, AL Mahooz, will hence forth be known as HEENA IQBAL ANSARI. Objection(s) if any may be forwarded to embassy of India PO Box No. 26106, Adilya, kingdom of Bahrain.

IN THE COURT OF THE XXX ADDL CITY CIVIL & SESSION JUDGE AT BANGALORE (CCH No:31)
Execution Case No. 735 / 07 in OS.No. 2170 / 04

Decree Holders :1. M/s. Bajwa Road Lines, Fleet Owners and Transport Operators, No. 13/8, KSV Nilaya, Kalasipalyam New Extension, Bangalore - 02. Rep by its Partner Mr. Sukhbir Singh Bajwa.

2. Mr. Harleen Kaur, aged about 42 years W/o. Sri. Jagjit Singh Bajwa, No. 767, 16th Main, II Stage,BTM Layout, Bangalore - 76 **-V/s-**

Judgement Debtors:

M/s. Elbee Service Ltd and another

TO: 1. M/s. ELBEE SERVICES LIMITED, (Also known as Elbee Express Services) registered office No.103, 104, Subhashnagar road, Vyom Arcade, 4th floor, Vileparle (w) Mumbai, Represented by its Chairman and M.D. Mr. Sandeep Shah

Judgement Debtor No.1

2. M/s. ELBEE SERVICES LIMITED, (Also known as Elbee Express Services) Branch office No.971/471, Ground floor, Prestige Terminus, Airport Exit Road, Bangalore- 560017, Represented by its General Manager

Judgement Debtor No.2

SALE NOTICE TO THE JUDGEMENT DEBTOR NO.1 & 2

Whereas, in the above named case OS No. 2170/04 (Ex Case No. 735/07) the Decree Holders, have applied for the sale of attached immoveable property, namely, All that piece and parcel of the Basement bearing No. B-01 and Ground Floor bearing No. G-01 of the Property bearing H.A.S.B. Katha No. 971A/ 471A, "Prestige Terminus", Corporation No. 10, situated at (Airport Exit Road) Civil Aviation Road, Konena Agrahara, Bangalore - 560017 having a Super Built up Area of 5860 sq. Ft in the Basement Floor and 2570 sq. ft. in the Ground Floor and bounded on the East by; Road, West by; Private Property, North by; Private property, South by ; Private Property

You are hereby informed to appear before this **Court at 11 AM, that the 28th day of January 2013**, has been fixed for settling the terms of the proclamation of sale.

Given under my hand and seal of the Court this the 05th day of January 2013

BY ORDER OF THE COURT
Sd/- Assistant Registrar
City Civil Court, Bangalore.

Advocate for Decree Holders
Mr. IMRAN PASHA,
No. 105, 1st Floor, 'Money Point'
No.59, K.H. Road, Bangalore-560027.

FLOIR INVESTMENTS LIMITED

Rs. (in Lakhs)

esponding onths Ended .12.2011	Previous year Ended 31.03.2012
-audited)	(Audited)
1,717.03	17,049.68
52.62	70.11
1,769.65	**17,119.79**
6,023.78	8,660.76
(172.46)	6.07
1,662.76	2,318.80
205.76	288.20
2,843.61	3,971.87
0,563.45	**15,245.70**
1,206.20	**1,874.09**
47.91	77.76
1,254.11	**1,951.85**
285.76	413.05
968.35	**1,538.80**
310.47	502.48
657.88	**1,036.32**
300.00	**300.00**
	4,915.36
21.93	34.54
21.93	34.54
21.93	34.54
21.93	34.54
1,423,718	1,423,718
47.46	47.46
NIL	NIL
NA	NA
NA	NA
1,576,282	1,576,282
100.00	100.00
52.54	52.54

g held on January 19 2013.
ed to the said segment.
l lakhs)

of the Board of Directors
P RANGACHAR
naging Director

POST OFFER PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF SHAREHOLDERS OF R SYSTEMS INTERNATIONAL LIMITED

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KJMC ADVICE MATTERS

MANAGER TO THE OFFER
KJMC Corporate Advisors (India) Ltd
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168, 16th Floor, Atlanta, Nariman Point, Mumbai 400021.
Telephone: +91 22 4094 5500, **Fax:** +91 22 2285 2892
Email: rsil.offer@kjmc.com
Contact Person: Ms. Sangeeta Sanghvi / Mr. Swapnilsagar Vithalani
SEBI Regn. No.: INM000002509

Place: Mumbai
Date: January 21, 2013