April 20, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Re: Pre-offer opening advertisement and corrigendum to the detailed public statement ("Pre-Offer Advertisement and Corrigendum") to all the public shareholders of R Systems International Limited ("Target Company") with respect to the proposed offer ("Offer") for acquisition of up to 5,71,73,476 fully paid-up equity shares of face value of INR 1 (Indian Rupee One only) each representing 48.33% of the Voting Share Capital from all the public shareholders of the Target Company

Dear Sirs,

Please find enclosed a soft copy of the Pre-Offer Advertisement and Corrigendum, which has been released to appear in the following newspapers on April 20, 2023 under regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended:

- Financial Express – English (All Editions)
- Jansatta – Hindi (All Editions)
- Navshakti – Marathi (Mumbai Edition)

We request you to kindly disseminate the Pre-Offer Advertisement and Corrigendum on your website.

Capitalised terms not defined herein have the same meaning as specified in the Letter of Offer dated April 10, 2023.

Yours Sincerely,
For **Kotak Mahindra Capital Company Limited**

akjoshi

Amit Joshi
Encl.: As above