



R SYSTEMS INTERNATIONAL LIMITED

Corporate Identity Number: L74899DL1993PLC053579

Registered Office: GF-1-A, 6, Devika Tower, Nehru Place, New Delhi – 110019, India

Corporate Office: 3rd Floor, Tower No. 1, IT/ITES SEZ of Artha Infratech Pvt. Ltd, Plot No. 21, Sector TechZone-IV, Greater Noida West, Gautam Buddha Nagar, Uttar Pradesh - 201306, India

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REF: SECT/11/2025/19

DATE:NOVEMBER 11, 2025

To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra – East, Mumbai – 400 051 NSE Symbol – RSYSTEMS	To, The General Manager BSE Limited Department of Corporate Services, Rotunda Building, 1 st Floor, Mumbai Samachar Marg, Fort, Mumbai - 400 001 BSE Scrip Code - 532735
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Dear Sir,

SUB: INTIMATION REGARDING APPROVAL ALLOTMENT OF NON-CONVERTIBLE DEBENTURES

REF: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), read with Para A of Part A of Schedule III of the SEBI Listing Regulations and other applicable provisions and in continuation to our earlier letter dated August 21, 2025, the Management Committee of the Board of Directors, at its meeting held today, i.e., November 11, 2025, commenced at 11:05 A.M. (IST) and concluded at 11:09 A.M. (IST), has approved the allotment of 27,500 (Twenty Seven Thousand Five Hundred) listed, rated, unsecured, senior, redeemable non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each for an aggregate principal amount of up to INR 2,75,00,00,000 (Indian Rupees Two Hundred and Seventy Five Crores) (“**Debentures**”) on a private placement basis.

The Debentures shall be listed on the Wholesale Debt Market segment of BSE Limited within the statutory timelines.

The requisite details as required in terms of SEBI master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended from time to time, are enclosed herewith as “**Annexure A**”.

We request you to kindly take the above information on record.

Thanking you

Yours Faithfully,
For **R Systems International Limited**

Bhasker Dubey
(**Company Secretary & Compliance Officer**)

Annexure A

Disclosure under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

S. no.	Terms	Particulars
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement basis to eligible investors.
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	27,500 (Twenty Seven Thousand Five Hundred) non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each
4.	Size of the issue	INR 2,750,000,000.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	To be listed on BSE Limited.
6.	Tenure of the instrument	5 Years
	Date of allotment	November 11, 2025
	Date of maturity	November 11, 2030
7.	Coupon/interest offered	9.75% per annum
8.	Schedule of payment of coupon/ interest and principal	Coupon shall be payable quarterly on 31 March, 30 June, 30 September, and 31 December of each year, commencing on 31 December 2025. The final coupon shall be payable on the final redemption date, together with the principal amount of the Debentures i.e. November 11, 2030.
9.	Charge/ security, if any, created over the assets	The said issuance is Unsecured.
10.	Special rights/ interest/ privileges attached to the instruments and changes thereof.	There are no special rights, interests, or privileges attached to the Debentures other than those ordinarily applicable to similar listed non-convertible debentures issued in the normal course of business.
11.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal.	(i) If the Company fails to pay any portion of the coupon and/ or the redemption amount(s) on its due date, then interest shall accrue on the unpaid sum from the due date up to the date of actual payment at a rate of 2%

		<p>(two per cent) over and above the coupon rate; or</p> <p>(ii)an event of default occurs (other than in case of non-payment), then the Issuer shall pay interest on the outstanding debt at a rate which is 1% (one per cent) over and above the coupon rate for the period until such event of default ceases to exist or is cured to the satisfaction of the debenture trustee (acting on the approved instructions).</p>
12.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and/ or the assets along with its comments thereon, if any.	Not applicable.
13.	Details of redemption of Debentures.	The Company shall redeem the Debentures in six (6) equal instalments, payable on a half-yearly basis, commencing on May 11, 2028, with the final redemption instalment due on November 11, 2030.
14.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.