REF: SECT/08/2026/02

August 04, 2026

To,
The Managing Director
**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra – East, Mumbai – 400 051

NSE Symbol - RSYSTEMS

To,
The General Manager
**BSE Limited**
P.J. Towers,
Dalal Street,
Mumbai- 400001

BSE Scrip Code – 532735 & 977286

Dear Sir/ Madam,

**SUB: PRESS RELEASE ON THE FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND SIX MONTHS ENDED JUNE 30, 2026**

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of a Press Release on the financial results of the Company for the quarter and six months ended June 30, 2026.

This is for your information and record.

Thanking you.

Yours faithfully,

For **R Systems International Limited**

Piyush Jain Digitally signed by Piyush Jain

**Piyush Jain**
Company Secretary & Compliance Officer

**R SYSTEMS INTERNATIONAL LIMITED**
Corporate Office
3rd Floor, Tower No. 1, IT/ITES SEZ of Artha Infratech Pvt. Ltd. Plot No. 21, Sector TechZone-IV, Greater Noida West Gautam Buddha Nagar, Uttar Pradesh, 201306, India

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CIN: L74899DL1993PLC053579

# R Systems Reports Robust H1 2026 Performance
## Revenue Growth 30% and EBITDA growth of 51%

**Greater Noida, India – August 04, 2026**: R Systems International Limited (BSE- 532735; NSE- RSYSTEMS), a leading digital product engineering company that designs and builds next-gen products, platforms, and digital experiences, empowering clients across various industries to achieve revenue growth and operational efficiency.

## Highlights

### Consolidated results for the quarter ended June 30, 2026

- Revenue Rs. 6,017 mn (US$ 63.6 mn); YoY Growth of 30.2% in INR terms and 17.7% in US$ terms
- Adj. EBITDA# Rs. 1,207 mn (US$ 12.8 mn) i.e. 20.1% against 17.3% in Q2 2025; YoY Growth of 51.4%
- Adj. Net profit after taxes^ Rs. 629 mn (US$ 6.6 mn); YoY growth of 35.4%.

### Consolidated results for the half year ended June 30, 2026

- Revenue Rs. 11,765 mn (US$ 126.4 mn); YoY Growth of 30.1% in INR terms and 20.3% in US$ term
- Adj. EBITDA# Rs. 2,364 mn (US$ 25.4 mn) i.e. 20.1% as against 17.3% for H1 2025; YoY Growth of 51.0%
- Adj. Net profit after taxes ^ Rs. 1,387 mn (US$ 14.9 mn); YoY growth of 54.4%

**Nitesh Bansal, Managing Director & CEO said,** "Q2 2026 reflects the continued focus on our AI-native strategy as mid-market enterprises scale from experimentation to production-grade AI adoption. Our revenue grew 17.7% year-on-year in US$ terms for the quarter, and 20.3% for the first half of CY 2026, driven by sustained demand for our AI first engineering services enabled by EXIQO, our AI Studio, leveraging the OptimaAI platform across client engagements."

He added, "R Systems was recognized as a Horizon 2 GCC Accelerator in HFS' Horizons: GCC Services, 2026 Report, a validation of our AI-first GCC model and platform-led delivery. Enterprises are beginning to reimagine GCCs as strategic hubs for innovation rather than cost-arbitrage centers. Our portfolio of proprietary accelerators i.e. GCC Copilot, OptimaAI, EXIQO, and C-Osmosis, which are backed by over 1,400 AI experts, 150+ reusable AI agents, and 18 industry blueprints, have been recognized as key differentiators enabling GCCs in this transformation.

# Excluding cost of restricted stock units ("RSUs") granted to the employees
^ Before considering cost of RSU's granted to the employees and non-recurring items net of tax

**Nand Sardana, Chief Financial Officer said,** "During Q2 2026, the Company delivered revenue growth of 17.7% year-on-year in US$ terms with an Adjusted EBITDA margin of approximately 20.1%. For the first half of CY 2026, revenue grew 20.3% year-on-year with an Adjusted EBITDA margin of approximately 20.1%. The margin performance was sustained by improved utilisation, operating leverage from our platform-led model, and disciplined cost management, while we continued to invest in AI capabilities that underpin our long-term growth."

He added, "Our cash generation remains robust, providing the financial flexibility to invest in the business while sustaining our commitment to consistent shareholder returns."

**Key Deal Wins**

A brief for few key wins is as follows:

A leading global telecommunications and media company has engaged R Systems to leverage advanced analytics, data science, and intelligence solutions to transform data into actionable business insights. This strategic engagement will drive smarter decision-making, optimize operations, and accelerate growth, helping the client stay ahead in a rapidly evolving digital landscape.

R Systems has established a Global Capability Center (GCC) for a leading U.S. small business lender, bringing together AI Product Engineering, Software Engineering, and Digital Operations Services. The GCC will drive AI-powered lending innovation, modernize core platforms, and enhance operational efficiency, further strengthening R Systems' leadership in enterprise AI and digital transformation.

A leading global insurance and financial services provider has partnered with R Systems to advance its High Net Worth (HNW) Reimagine initiative through AI-powered quality engineering. By accelerating testing, enhancing software quality, and streamlining release cycles, R Systems is enabling faster innovation, greater reliability, and superior digital experiences for customers.

A leading global financial services and market access provider has selected R Systems to lead a Microsoft Dynamics 365 Retail transformation initiative. By leveraging Dynamics 365, AI, and omnichannel platforms, R Systems will modernize customer acquisition, engagement, onboarding, and service operations, delivering a seamless and data-driven customer experience across global markets.

A leading U.S.-based AdTech company partnered with R Systems to modernize its core advertising platform without disrupting ongoing business operations. Using AI-powered software engineering, R Systems upgraded the platform to a modern technology foundation, making it faster, more scalable, and easier to maintain. The transformation enhances user experience, supports future growth, and enables the client to innovate more quickly in a highly competitive digital advertising market.

**Liquidity and Shareholder Funds**

Cash and bank balances, net of short-term borrowing as of June 30, 2026, were Rs. 3,351 mn compared to Rs. 2,726 mn as of December 31, 2025. Total equity attributable to shareholders as of June 30, 2026, was Rs. 10,983 mn compared to Rs. 10,323 mn as of December 31, 2025.

# Financial Performance

## Consolidated Profit & Loss Statement (Un-audited) for the Quarter Ended June 30, 2026
## (*As per Ind AS*)

**(Rs. in mn, except per share data)**

| Sr. No. | Particulars | Quarter Ended | | |
|---|---|---|---|---|
| | | June 30, 2026 | March 31, 2026^ | June 30, 2025 |
| **1** | **Income** | | | |
| (a) | Revenue from operations | 6,017.01 | 5,747.68 | 4,620.15 |
| (b) | Other income $ | 13.68 | 170.74 | 469.67 |
| | **Total income** | **6,030.69** | **5,918.42** | **5,089.82** |
| **2** | **Expenses** | | | |
| (a) | Employee benefits expense @ | 3,661.55 | 3,597.49 | 3,049.24 |
| (b) | Finance costs | 94.77 | 95.91 | 21.41 |
| (c) | Depreciation and amortisation expense | 220.39 | 215.07 | 158.43 |
| (d) | Other expenses | 1,248.91 | 1,113.63 | 868.91 |
| | **Total expenses** | **5,225.62** | **5,022.10** | **4,097.99** |
| **3** | **Profit before tax (1-2)** | **805.07** | **896.32** | **991.83** |
| **4** | **Tax expense** | | | |
| (a) | Current tax | 253.31 | 193.24 | 251.99 |
| (b) | Deferred tax charge / (credit) | (3.94) | 48.94 | (18.70) |
| | **Total tax expense** | **249.37** | **242.18** | **233.29** |
| **5** | **Net profit for the period (3-4)** | **555.70** | **654.14** | **758.54** |
| **6** | **Earnings per share (not annualized) (Equity share of par value of Re. 1/- each)** | | | |
| (a) | Basic * | 4.69 | 5.52 | 6.41 |
| (b) | Diluted * | 4.49 | 5.29 | 6.12 |

^ Effective 1 January 2026, the Company designated certain foreign currency forward contracts as cash flow hedges under Ind AS 109. The effective portion of changes in fair value has been recognised in the Hedge Reserve under equity which will be reclassified to profit and loss account when the corresponding hedged transactions occur

$ Q2 2025, includes Rs. 435.95 mn on account of profit on sale of land, building and certain other assets located at Company's NOIDA office

@ Including share-based payment expense of Rs. 62.37 mn in Q2 2026, Rs. 64.14 mn in Q1 2026 & Rs. 48.72 mn in Q2 2025 w.r.t. RSUs.

*Adj. Basic Earnings per share excluding RSUs expense and non-recurring items net of tax is Rs. 5.31 in Q2 2026, Rs. 6.40 in Q1 2026 & Rs. 3.92 in Q2 2025.

# Financial Performance

**Consolidated Profit & Loss Statement (Un-audited) for the Six Months Ended June 30, 2026 (*As per Ind AS*)**

**(Rs. in mn, except per share data)**

| Sr. No. | Particulars | Six Months Ended | |
|---|---|---|---|
| | | June 30, 2026^ | June 30, 2025 |
| 1 | **Income** | | |
| (a) | Revenue from operations | 11,764.69 | 9,044.80 |
| (b) | Other income $ | 184.42 | 492.46 |
| | **Total income** | **11,949.11** | **9,537.26** |
| 2 | **Expenses** | | |
| (a) | Employee benefits expense @ | 7,259.04 | 6,034.72 |
| (b) | Finance costs | 190.68 | 36.31 |
| (c) | Depreciation and amortisation expense | 435.46 | 304.44 |
| (d) | Other expenses | 2,362.54 | 1,602.68 |
| | **Total expenses** | **10,247.72** | **7,978.15** |
| 3 | **Profit before tax (1+2)** | **1,701.39** | **1,559.11** |
| 4 | **Tax expense** | | |
| (a) | Current tax^ | 446.55 | 408.69 |
| (b) | Deferred tax charge | 45.00 | 5.95 |
| | **Total tax expense** | **491.55** | **414.64** |
| 5 | **Net profit for the period (3-4)** | **1,209.84** | **1,144.47** |
| 6 | **Earnings per share (not annualized) (Equity share of par value of Re. 1/- each)** | | |
| | Basic | 10.21 | 9.67 |
| | Diluted | 9.78 | 9.23 |

^ Effective 1 January 2026, the Company designated certain foreign currency forward contracts as cash flow hedges under Ind AS 109. The effective portion of changes in fair value has been recognised in the Hedge Reserve under equity which will be reclassified to profit and loss account when the corresponding hedged transactions occur.

$ H1 2025, includes Rs. 435.95 mn on account of profit on sale of land, building and certain other assets located at Company's NOIDA office

@ Including share-based payment expense of Rs. 126.51 mn during six months ended June 30, 2026 & 111.20 mn during the same period last year w.r.t. RSUs.

* Adj. Basic Earnings per share excluding RSUs expense and non-recurring items net of tax is Rs. 11.70 during six months ended June 30, 2026, as against Rs. 7.59 during the same period last year.

# Financial Performance

**Consolidated Profit & Loss Statement (Un-audited) for the Quarter Ended June 30, 2026**
***(Contribution Analysis Format – Non-GAAP)***

**(Figures in mn)**

| **Particulars** | **Q2 2026** | | **Q1 2026** | | **Q2 2025** | |
|---|---|---|---|---|---|---|
| | **INR** | **US$** | **INR** | **US$** | **INR** | **US$** |
| **Revenues** | **6,017.01** | **63.56** | **5,747.68** | **62.83** | **4,620.15** | **53.98** |
| Cost of revenues | 3,656.82 | 38.59 | 3,677.05 | 40.19 | 2,956.70 | 34.54 |
| **Gross margin** | **2,360.19** | **24.97** | **2,070.63** | **22.64** | **1,663.45** | **19.44** |
| | *39.23%* | | *36.03%* | | *36.00%* | |
| SG & A Expenses | 1152.69 | 12.21 | 913.98 | 9.99 | 866.02 | 10.12 |
| | *19.16%* | | *15.90%* | | *18.74%* | |
| **Adj. EBITDA** | **1,207.50** | **12.76** | **1,156.65** | **12.65** | **797.43** | **9.32** |
| | *20.07%* | | *20.12%* | | *17.26%* | |
| Cost of RSUs | 62.37 | 0.66 | 64.14 | 0.70 | 48.72 | 0.57 |
| **EBITDA** | **1,145.13** | **12.10** | **1,092.51** | **11.95** | **748.71** | **8.75** |
| | *19.03%* | | *19.01%* | | *16.21%* | |
| Depreciation and amortisation | 220.39 | 2.33 | 215.07 | 2.35 | 158.43 | 1.85 |
| **EBIT before non-recurring cost** | **924.74** | **9.77** | **877.44** | **9.60** | **590.28** | **6.90** |
| Non-recurring Income / (expense)# | (16.17) | (0.17) | (15.90) | (0.17) | 409.36 | 4.75 |
| **EBIT** | **908.57** | **9.60** | **861.54** | **9.43** | **999.64** | **11.65** |
| Interest expense | (94.77) | (1.00) | (95.91) | (1.05) | (21.41) | (0.25) |
| Other income (net)* | (8.73) | (0.12) | 130.69 | 1.43 | 13.60 | 0.16 |
| **Income before income tax** | **805.07** | **8.48** | **896.32** | **9.81** | **991.83** | **11.56** |
| Tax expense | 249.37 | 2.63 | 242.18 | 2.65 | 233.29 | 2.72 |
| **Net profit^** | **555.70** | **5.85** | **654.14** | **7.16** | **758.54** | **8.84** |

# Q2 2026 and Q1 2026 consist of severance payment and Q2 2025 consists of profit on sale of land, building and certain other assets located at Company's NOIDA office as offset by finding fees paid for Chief Revenue Officer.

^ Adjusted Net Profit after tax amounting to Rs. 628.74 mn (US$ 6.61 mn) for Q2 2026, Rs. 758.10 mn (US$ 8.29 mn) for Q1 2026 and Rs. 464.38 mn (US$ 5.42 mn) for Q2 2025

* Effective 1 January 2026, the Company designated certain foreign currency forward contracts as cash flow hedges under Ind AS 109. The effective portion of changes in fair value has been recognised in the Hedge Reserve under equity which will be reclassified to profit and loss account when the corresponding hedged transactions occur.

# Financial Performance

**Consolidated Profit & Loss Statement (Un-audited) for the Six Months Ended June 30, 2026**
***(Contribution Analysis Format – Non-GAAP)***

**(Figures in mn)**

| **Particulars** | **Jan to Jun 2026** | | **Jan to Jun 2025** | |
|---|---|---|---|---|
| | **INR** | **US$** | **INR** | **US$** |
| **Revenues** | **11,764.69** | **126.39** | **9,044.80** | **105.09** |
| Cost of revenues | 7,333.86 | 78.79 | 5,757.19 | 66.89 |
| **Gross margin** | **4,430.83** | **47.60** | **3,287.61** | **38.20** |
| | *37.66%* | | *36.35%* | |
| SG & A Expenses | 2,066.68 | 22.20 | 1,722.09 | 20.01 |
| | *17.57%* | | *19.04%* | |
| **Adj. EBITDA** | **2,364.15** | **25.40** | **1,565.52** | **18.19** |
| | *20.10%* | | *17.31%* | |
| Cost of RSUs | 126.51 | 1.36 | 111.20 | 1.29 |
| **EBITDA** | **2,237.64** | **24.04** | **1,454.32** | **16.90** |
| | *19.02%* | | *16.08%* | |
| Depreciation and amortisation | 435.46 | 4.68 | 304.44 | 3.54 |
| **EBIT before non-recurring cost** | **1,802.18** | **19.36** | **1,149.88** | **13.36** |
| Non-recurring Income / (expense)# | (32.08) | (0.34) | 409.36 | 4.75 |
| **EBIT** | **1,770.10** | **19.02** | **1,559.24** | **18.11** |
| Interest expense | (190.68) | (2.05) | (36.31) | (0.42) |
| Other income (net)* | 121.97 | 1.31 | 36.18 | 0.42 |
| **Income before income tax** | **1,701.39** | **18.28** | **1,559.11** | **18.11** |
| Tax expense | 491.55 | 5.28 | 414.64 | 4.81 |
| **Net profit^** | **1,209.84** | **13.00** | **1,144.47** | **13.30** |

# Six months ended Jun 30, 2026, consists of severance payment and Six months ended Jun 30, 2025, consists of profit on sale of land, building and certain other assets located at Company's NOIDA office as offset by finding fees paid for Chief Revenue Officer.

^ Adjusted Net Profit after tax for six months ended June 30, 2026, amounting to Rs. 1,386.84 mn (US$ 14.9 mn) as against Rs. 898.10 mn (US$ 10.4 mn) for the same period last year.

* Effective 1 January 2026, the Company designated certain foreign currency forward contracts as cash flow hedges under Ind AS 109. The effective portion of changes in fair value has been recognised in the Hedge Reserve under equity which will be reclassified to profit and loss account when the corresponding hedged transactions occur.

# Financial Performance

## Consolidated Balance Sheet as at June 30, 2026 (As per Ind AS)

(Rs. in mn)

| | Particulars | As at | |
|---|---|---|---|
| | | June 30, 2026 | December 31, 2025 |
| | | Unaudited | Audited |
| | **ASSETS** | | |
| A. | **Non-current assets** | | |
| | (a) Property, plant and equipment | 684.49 | 673.67 |
| | (b) Capital work in progress | 6.66 | 1.34 |
| | (c) Investment property | 12.25 | 12.99 |
| | (d) Right-of-use assets | 762.86 | 736.56 |
| | (e) Goodwill | 6,959.10 | 6,956.74 |
| | (f) Other intangible assets | 2,669.32 | 2,867.35 |
| | (g) Financial assets | | |
| | (i) Investment | 0.03 | 0.03 |
| | (ii) Other financial assets | 91.01 | 88.94 |
| | (h) Deferred tax assets (net) | 586.18 | 608.47 |
| | (i) Non-current tax assets (net) | 51.42 | 81.41 |
| | (j) Other non-current assets | 31.05 | 40.74 |
| B. | **Total non-current assets (A)** | **11,854.37** | **12,068.24** |
| | **Current assets** | | |
| | (a) Financial assets | | |
| | (i) Trade receivables | 3,760.81 | 4,106.61 |
| | (ii) Cash and cash equivalents | 3,330.15 | 3,084.49 |
| | (iii) Bank balances other than cash and cash equivalents | 9.57 | 56.64 |
| | (iv) Other financial assets | 1,061.01 | 870.25 |
| | (b) Other current assets | 1,088.59 | 835.62 |
| | **Total current assets (B)** | **9,250.13** | **8,953.61** |
| C. | **Assets held for sale** | **-** | **-** |
| | **Total assets (A+B+C)** | **21,104.50** | **21,021.85** |
| | **EQUITY AND LIABILITIES** | | |
| A. | **Equity** | | |
| | (a) Equity share capital | 118.49 | 118.40 |
| | (b) Instrument entirely equity in nature | 5.16 | - |
| | (c) Other equity | 10,859.03 | 10,204.83 |
| | Total equity attributable to equity shareholders of the Company | 10,982.68 | 10,323.23 |
| | (d) Non controlling interest | 1,923.88 | 1,923.88 |
| | **Total equity (A)** | **12,906.56** | **12,247.11** |
| | **Liabilities** | | |
| B. | **Non-current liabilities** | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings | 2,697.75 | 2,691.75 |
| | (ii) Lease liabilities | 837.05 | 788.60 |
| | (iii) Other financial liabilities | 14.39 | 15.28 |
| | (b) Provisions | 607.14 | 576.39 |
| | (c) Deferred tax liabilities (net) | - | 0.17 |
| | **Total non-current liabilities (B)** | **4,156.33** | **4,072.19** |
| C. | **Current liabilities** | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings | 10.73 | 454.39 |
| | (ii) Lease liabilities | 147.78 | 163.09 |
| | (iii) Trade payables | | |
| | - total outstanding dues of micro enterprises and small enterprises | 8.86 | 12.94 |
| | - total outstanding dues of creditors other than micro enterprises and small enterprises | 1,033.51 | 1,128.28 |
| | (iv) Other financial liabilities | 1,244.55 | 1,366.22 |
| | (b) Other current liabilities | 832.76 | 848.58 |
| | (c) Provisions | 606.18 | 556.99 |
| | (d) Current tax liability (net) | 157.24 | 172.06 |
| | **Total current liabilities (C)** | **4,041.61** | **4,702.55** |
| | **Total liabilities (B+C)** | **8,197.94** | **8,774.74** |
| | **Total equity and liabilities (A+B+C)** | **21,104.50** | **21,021.85** |

# Consolidated Operational Data (Un-audited)

| **Profitability in Percentage** | **Quarter ended** | | |
|---|---|---|---|
| | **Jun 30, 2026** | **Mar 31, 2026** | **Jun 30, 2025** |
| Revenues | 100.00 | 100.00 | 100.00 |
| Gross margin | 39.23 | 36.03 | 36.00 |
| SG & A | 19.16 | 15.90 | 18.74 |
| Adj. EBITDA # | 20.07 | 20.12 | 17.26 |
| EBITDA # | 19.03 | 19.01 | 16.21 |
| EBIT # | 15.37 | 15.27 | 12.78 |
| Adj. PAT ^ | 10.45 | 13.19 | 10.05 |

# Before non-recurring item
^ Before RSU's expense and non-recurring items net of tax

| **Revenue by Verticals** | **Quarter ended** | | |
|---|---|---|---|
| | **Jun 30, 2026** | **Mar 31, 2026** | **Jun 30, 2025** |
| Technology, Internet, Platforms & Services (TIPS) | 41.39% | 40.92% | 39.97% |
| Banking, Finance & Insurance (BFSI) | 20.47% | 19.91% | 16.56% |
| Telecom, Media & Entertainment (TME) | 16.11% | 15.40% | 17.23% |
| Health | 11.45% | 11.92% | 12.70% |
| Manufacturing & Logistics (M&L) | 10.58% | 11.85% | 13.54% |
| **Total** | 100.00% | 100.00% | 100.00% |

| **Revenue by Geographies** | **Quarter ended** | | |
|---|---|---|---|
| | **Jun 30, 2026** | **Mar 31, 2026** | **Jun 30, 2025** |
| Americas | 71.50% | 69.34% | 74.86% |
| APAC | 15.28% | 17.51% | 15.90% |
| Europe | 9.67% | 9.56% | 8.83% |
| MEA | 3.55% | 3.59% | 0.41% |
| **Total** | 100.00% | 100.00% | 100.00% |

| **Revenue from Top 10 Clients** | **Quarter ended** | | |
|---|---|---|---|
| | **Jun 30, 2026** | **Mar 31, 2026** | **Jun 30, 2025** |
| Top 10 Clients | 24.39% | 23.96% | 24.62% |
| Top 5 Clients | 17.02% | 16.00% | 17.26% |
| Top 3 Clients | 12.10% | 11.49% | 13.13% |
| Largest Client | 5.99% | 5.80% | 6.09% |

| **Utilization (including trainees)** | **Quarter ended** | | |
|---|---|---|---|
| | **Jun 30, 2026** | **Mar 31, 2026** | **Jun 30, 2025** |
| Onsite | 96.33% | 96.25% | 96.59% |
| Offshore | 78.95% | 78.23% | 80.70% |
| Blended | 81.13% | 80.44% | 82.64% |

# Consolidated Operational Data (Un-audited)

| Human resources | As at | | |
|---|---|---|---|
| | Jun 30, 2026 | Mar 31, 2026 | Jun 30, 2025 |
| **Technical** | **4,728** | **4,741** | **4,040** |
| **Software services** | | | |
| Onsite | 614 | 588 | 494 |
| Offshore | 3,216 | 3,249 | 2,620 |
| **KS** | | | |
| Offshore | 865 | 867 | 902 |
| Trainees | 33 | 37 | 24 |
| **Support** | **542** | **562** | **521** |
| **Total count** | **5,270** | **5,303** | **4,561** |

(Rs. in mn, except DSO)

| Key Balance Sheet Data | As at | |
|---|---|---|
| | Jun 30, 2026 | Dec 31, 2025 |
| Receivable including unbilled | 5,152 | 5,268 |
| Receivable in days ("DSO") * – Billed | 55 | 56 |
| Receivable in days ("DSO") * – Billed & Unbilled | 75 | 73 |
| Cash and bank balance # | 3,351 | 2,726 |
| Total equity attributable to shareholders | 10,983 | 10,323 |

* DSO is based on TTM and excluding the new acquisition of Novigo
# net of short-term borrowing

**Notes:**

1. US$ equivalent figures are derived by converting the Rupee figures using average rates for profit & loss items and closing rate for balance sheet items.
2. Previous period's figures have been regrouped wherever applicable, to the extent possible, to conform to the current period presentation.

**About R Systems**

R Systems is a leading digital product engineering company that designs and builds next-gen products, platforms, and digital experiences, empowering clients across various industries to overcome digital barriers, put their customers first, and achieve higher revenues and operational efficiency. Further, our knowledge service offerings cover revenue cycle management, back-office service, technical support, and customer care using multi-lingual capabilities and global delivery platform.

We constantly innovate and bring fresh perspectives to harness the power of the latest technologies like cloud, automation, AI, ML, analytics, Mixed Reality, etc. Our 5,200+ technology expeditioners across Twenty-Two (22) development and service centres are driven to explore new digital paths, leaving no stone unturned in our quest to deliver services and solutions that drive meaningful impact.

Our product mindset and engineering capabilities allow us to partner with the key players in the Tech industry, including ISVs (independent software vendors), SaaS companies, and product companies in Telecom, Media, Fintech, Insurtech, and Healthtech verticals.

**Safe Harbor:**

Investors are cautioned that this presentation contains forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation publicly to update or revise any forward-looking statements, whether because of new information, future events, or otherwise. Actual results, performance, or achievements could differ from those expressed or implied in such forward-looking statements.

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