

RSWM/
May 8, 2015

National Stock Exchange of India Limited
Listing Department, close 35
Exchange Plaza, C-1, Block - G,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI - 400 051.

Fax # 022 2659 8237/38, 2659 8347/48 & 6641 8126

Dear Sir,

This is with reference to the fax of even date done earlier, please find attached the revised results with the figure of reserves for the financial year 31st March, 2015 filled up.

Further to our Notice dated April 22, 2015 we are faxing herewith the audited Financial Results for the quarter and year ended the 31st March, 2015 along with Statement of Assets and Liabilities as on 31st March, 2015 as approved by the Board of Directors at their meeting held today, and the same are being published in the newspapers.

Kindly take the same on records.

Thanking you,
Yours faithfully,

Yours faithfully,
For **RSWM LIMITED**



SURENDER GUPTA
COMPANY SECRETARY
FCS - 2615
E-205, Satya Shanti Apartment
Plot No.23, Sector -13, Rohini
Delhi - 110085

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

2/4

RSWM LIMITED

CIN:L17115RJ1960PLC008216

Regd. Office: Kharigram, P.O. Gulabpura, Distt. Bhilwara, Rajasthan - 311021

Phone: +91-1483-223144 to 223150, Fax: +91-1483-223361, 223479

Corporate Office: Bhilwara Towers, A-12, Sector - 1, Noida - 201 301 (U.P.)

Phone: +91-120-4390300 (EPABX), Fax: +91-1204277841, Website: www.rswm.in, E-mail: rswm.investor@injbhilwara.com

Audited Financial Results for the Quarter and Year Ended 31st March, 2015

PART I		(₹ in Lacs)				
Sl. No.	Particulars	Quarter Ended			Financial Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited
1	Income from operation					
	a) Net sales/Income from operations (net of excise duty)	76,340	67,329	73,921	300,336	287,025
	b) Other Operating Income	769	495	327	1,962	1,212
	Total Income from operation (net) (a + b)	77,109	67,824	74,248	302,298	288,237
2	Expenses					
	a) Cost of material consumed	38,443	38,422	40,485	175,155	168,120
	b) Purchase of stock in trade	778	574	812	3,235	5,297
	c) Change in inventories of finished goods work in progress and stock in trade	5,187	401	4,787	437	1,760
	d) Employees benefit expenses	6,532	6,666	5,581	27,698	23,283
	e) Depreciation and amortisation expenses	4,137	2,967	2,795	13,527	11,069
	f) Power & Fuel	6,519	6,062	5,475	26,842	22,469
	g) Other Expenditure	8,622	7,291	8,414	32,380	29,758
	Total expenses	70,218	62,383	68,349	279,274	261,756
3	Profit(+)/Loss (-) from Operations before Other Income, Finance costs, Tax & Exceptional Items (1 - 2)	6,891	5,441	5,899	23,024	26,481
4	Other Income	99	350	324	1,194	1,328
5	Profit(+)/Loss (-) from ordinary activities before Finance cost, Tax & Exceptional Items (3 + 4)	6,990	5,791	6,223	24,218	27,809
6	Finance Cost	2,992	2,762	2,853	12,522	12,176
7	Profit(+)/Loss (-) from ordinary activities after Finance cost but before Tax & Exceptional Items (5 - 6)	3,998	3,029	3,370	11,696	15,633
8	Exceptional items					
9	Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	3,998	3,029	3,370	11,696	15,633
10	Less: Tax Expense					
	Current	514	636	699	2,450	3,407
	Deferred	1,047	(64)	451	755	2,346
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	2,437	2,457	2,220	8,491	9,880
12	Extraordinary Items (net of tax expense)					
13	Net Profit (+)/Loss (-) for the period (11-12)	2,437	2,457	2,220	8,491	9,880
14	Share of Loss/Profit of Associates					
15	Minority Interest					
16	Net Profit (+)/Loss (-) after tax, minority interest of associates (13+14-15)	2,437	2,457	2,220	8,491	9,880
17	Paid up Equity Share Capital (Face Value : ₹ 10 /- per Share)	2,315	2,315	2,315	2,315	2,315
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				40,940	37,090
19 i & ii	Earnings Per Share(before and after extraordinary items) (of ₹ 10 each) in ₹					
	a) Basic EPS (not annualised)	10.53	10.61	9.59	36.68	42.68
	b) Diluted EPS (not annualised)	10.25	10.61	9.59	35.72	42.68
PART II						
A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Number of shares	11,242,035	11,242,035	11,242,035	11,242,035	11,242,035
	- Percentage of shareholding	48.56%	48.56%	48.56%	48.56%	48.56%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares					
	(as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares					
	(as a % of the total share capital of the company)					
	b) Non - Encumbered					
	Number of shares	11,906,654	11,906,654	11,906,654	11,906,654	11,906,654
	- Percentage of shares	100%	100%	100%	100%	100%
	(as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares	51.44%	51.44%	51.44%	51.44%	51.44%
	(as a % of the total share capital of the company)					
Particulars		Quarter ended 31.03.2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	2				
	Disposed of during the quarter	2				
	Remaining unresolved at the end of quarter	Nil				

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Audited Financial Results for the Quarter and Year Ended 31st March, 2015

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

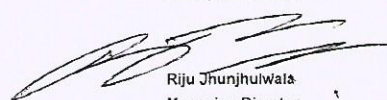
Sl. No.	Particulars	Quarter ended			Financial Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue					
	a) Yarn *	66,209	58,986	64,415	2,62,869	2,49,890
	b) Fabrics	13,033	11,400	11,026	48,606	45,981
	c) Others	5	(10)	41	85	32
	Total	79,247	70,376	75,482	3,11,560	2,95,903
	Less : - Inter Segment Revenue	2,138	2,552	1,234	9,262	7,666
	Net Sales /Income from Operations	77,109	67,824	74,248	3,02,298	2,88,237
2	Segment Result					
	Earnings (+)/Loss (-) before tax and Interest from each Segment)					
	a) Yarn	6,296	4,747	5,836	20,629	24,974
	b) Fabrics	1,203	1,150	525	4,267	3,053
	Total	7,499	5,897	6,361	24,896	28,027
	Less :- i. Interest	2,992	2,762	2,853	12,522	12,176
	ii. Other un-allocable expenditure net off unallocable income	509	106	138	678	218
	Total Profit Before Tax	3,998	3,029	3,370	11,696	15,633
3	Capital Employed					
	(Segment assets- Segment liabilities)					
	a) Yarn	1,26,245	1,04,581	1,19,822	1,26,245	1,19,822
	b) Fabrics	29,069	29,434	29,572	29,069	29,572
	Total	1,55,314	1,34,015	1,49,394	1,55,314	1,49,394
	Other assets	26,652	37,580	18,594	26,652	18,594
	Total Capital Employed	1,81,966	1,71,595	1,67,988	1,81,966	1,67,988

* Include Captive & Standby power

Notes:

- The above Financial Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meeting held on 8th May, 2015.
- The Board of Directors of the Company has recommended a dividend @100% to Equity Shareholders i.e. Rs 10 per Equity Share amounting to Rs 2314.87 Lacs excluding applicable taxes.
- Pursuant to order dated 26th March, 2015 of Hon'ble High Court of Rajasthan at Jodhpur and order dated 31st March, 2015 of Hon'ble High Court of Madras at Chennai, which were taken on record by Registrar of Companies, Rajasthan and Registrar of Companies, Tamilnadu on 30th April, 2015, in the matter of amalgamation of Cheslind Textiles Limited with the Company from the appointed date of April 1, 2013, has been recognised in accordance with Purchase Method as per Accounting Standard (AS)-14, "Accounting for Amalgamation", where consideration is allocated on the basis of individual identifiable assets and liabilities of Cheslind Textiles Limited on the basis of their fair values at the appointed date. Thus the figures for the quarter and year ended on/as at 31.03.2015 include results of Cheslind Textiles Limited. Previous Year/Quarter's figures are of RSWM only and are not comparable. Figures of the last quarter ended on 31st March, 2015 are balancing figures between audited figures in respect of full financial year and published figures upto the third quarter of financial year 2014-15.
- The figures of the previous period / year have been regrouped / recast wherever considered necessary.
- Depreciation has been provided based on useful lives prescribed in schedule II of the Companies Act, 2013 on all assets other than Plant & Machinery used in textile and power generation businesses where in management estimates that useful lives worked out as per the Companies Act, 1956 represent useful lives of these Plant & Machinery.

By Order of Board
For RSWM Limited


Riju Jhunjhwal
Managing Director
DIN : 00061060

Place: Kharigram
Date: 8th May, 2015

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STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH, 2015

S. No.	Particulars	As at 31/03/2015	As at 31/12/2014	As at 31/03/2014
A.	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	3339.78	2314.87	2314.87
	(b) Reserves and Surplus	41160.42	43377.85	37222.21
	(c) Money received against share warrants			
	(d) Preference Share Under Allotment			
	Sub-total - Shareholders' funds	44500.20	45692.72	39537.08
2	Share Application money pending allotment			
3	Minority Interest			
4	Non-current liabilities			
	(a) Long-term borrowings	66917.80	62674.72	60629.63
	(b) Deferred Tax Liabilities (Net)	8278.04	6910.86	7203.16
	(c) Other long-term liabilities	718.66	688.02	767.64
	(d) Long-term Provisions	387.08	2020.03	1789.09
	Sub-total - Non-current Liabilities	76301.58	72293.63	70389.52
5	Current Liabilities			
	(a) Short-term borrowings	44735.21	40200.50	45896.57
	(b) Trade payables	8704.95	3629.44	3633.94
	(c) Other current liabilities	26514.85	25424.30	22428.45
	(d) Short-term provisions	3062.88	230.56	3580.42
	Sub-total - Current Liabilities	83017.89	69484.80	75539.38
	TOTAL - EQUITY AND LIABILITIES	203819.67	187471.15	185465.98
B	ASSETS			
1	Non-current Assets			
	(a) Fixed Assets	116075.31	98844.98	94670.66
	(b) Goodwill on consolidation			
	(c) Non-current Investments	9067.16	14644.31	12735.78
	(d) Deferred tax Assets (net)	0.00	0.00	0.00
	(e) Long-term loans and advances	2926.78	8227.55	3934.15
	(f) Other non-current assets	433.11	109.89	111.96
	Sub-total - Non- Current Assets	128502.36	121826.73	111452.55
2	Current Assets			
	(a) Current Investments	0.00	0.00	0.00
	(b) Inventories	39863.92	36447.61	37625.11
	(c) Trade receivables	19695.97	17791.98	23686.27
	(d) Cash and Cash equivalents	456.80	204.63	153.23
	(e) Short-term loans and advances	5879.27	4457.16	3575.44
	(f) Other current assets	9421.35	6743.04	8973.38
	Sub-total - Current Assets	75317.31	65644.42	74013.43
	TOTAL - ASSETS	203819.67	187471.15	185465.98

By Order of Board
For RSWM Limited