RSWM Limited
an LNJ Bhilwara Group Company

PROUD TO BE INDIAN
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November 2, 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051 Scrip Code: RSWM

Sub: Investors Presentation on the Unaudited Financial Results of the Company For the quarter and half year ended 30th September, 2026.

Dear Sir,

Please find enclosed a copy of Investors Presentation on the unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026 for your information and record.

The above information is also made available on the website of the Company www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER KUMAR GUPTA
Digitally signed by SURENDER KUMAR GUPTA
Date: 2026.11.02 18:07:08 +05'30'

SURENDER GUPTA
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbhilwara.com
Encl.: As above

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RSWM 2.0
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INVESTOR PRESENTATION

Q2 & H1 FY27

NSE: RSWM | **BSE: 500350**

YARN | DENIM | KNITS

www.rswm.in



September 2026

Safe Harbor

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PRESENTATION CONTENT

RSWM 2.0
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1 Financial Performance

2 Growth Drivers

3 Company Overview

4 Sustainability Initiatives

5 Management Team

6 Historical Growth



CMD's Message



"The progress achieved during Q2 FY27 reflects the positive impact of our efforts to enhance business performance. Growth in topline, alongside improvements in profitability and margins, demonstrates the benefits of measures introduced under our RSWM 2.0 initiative. Going forward, we aim to build on this progress by strengthening capabilities, improving productivity and expanding our presence in value-added segments to meet evolving customer expectations.

Sustainability and responsible manufacturing remain central to our business philosophy. Our initiatives focus on energy efficiency, water conservation, emission reduction and increased use of recycled and sustainable materials. We also prioritise employee well-being, community development, ethical conduct and responsible resource management. RSWM received an ICRA ESG Impact Rating of 70, classified as 'Good'. We remain committed to balancing business growth with environmental and social responsibilities while creating long-term value for stakeholders."

Mr. Riju Jhunjhunwala, CMD

JMD's Message



"The first half of FY27 unfolded amid significant changes in the textile business environment, with geopolitical developments, supply chain realignments, volatile input costs and uncertain export conditions influencing the industry. Against this backdrop, RSWM recorded total income of ₹2,502 crore, EBITDA of ₹210 crore, an EBITDA margin of 8.4% and profit after tax of ₹41 crore. These results reflect the contribution of our diversified business operations and the collective efforts of our teams across the organisation.

An important development during the period was our partnership with Spain-based Noize Design Studio through LNJ NDS9 Global Private Limited. This venture marks a strategic extension of RSWM's denim business into finished garments, combining our manufacturing infrastructure with NDS9's strengths in design and marketing. Going forward, our focus will remain on strengthening business capabilities, broadening product offerings and adapting to the evolving needs of the textile market."

Mr. Rajeev Gupta, JMD

CFO's Message



"In Q2 FY27, RSWM maintained its growth momentum, with total income rising 13.8% QoQ to ₹1,332 crore and EBITDA increasing 23.2% QoQ to ₹116 crore. EBITDA margin stood at 8.7%, while PAT grew 46.6% QoQ to ₹25 crore. This performance was achieved amid industry-wide challenges, including geopolitical tensions in West Asia, supply-chain disruptions, elevated energy and ocean freight costs, rising polyester prices and uncertainty in export demand.

The company continues to implement its RSWM 2.0 transformation strategy, focusing on modernising manufacturing facilities, replacing equipment, improving operational efficiency and managing working capital. As part of its efforts to strengthen the balance sheet and improve capital efficiency, ROCE increased from 5.1% in FY26 to 6.5% in H1 FY27. RSWM will continue to focus on new product development, execution efficiency, cost control, productivity improvement, effective management of raw material and logistics costs, & optimal utilisation of resources, while adapting to changing global trade conditions and market trends."

Mr. Nitin Tulyani, President & CFO

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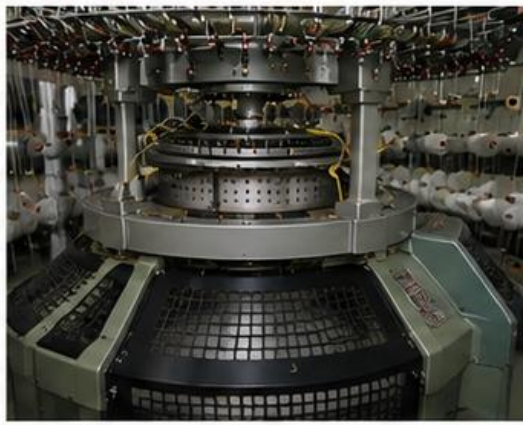
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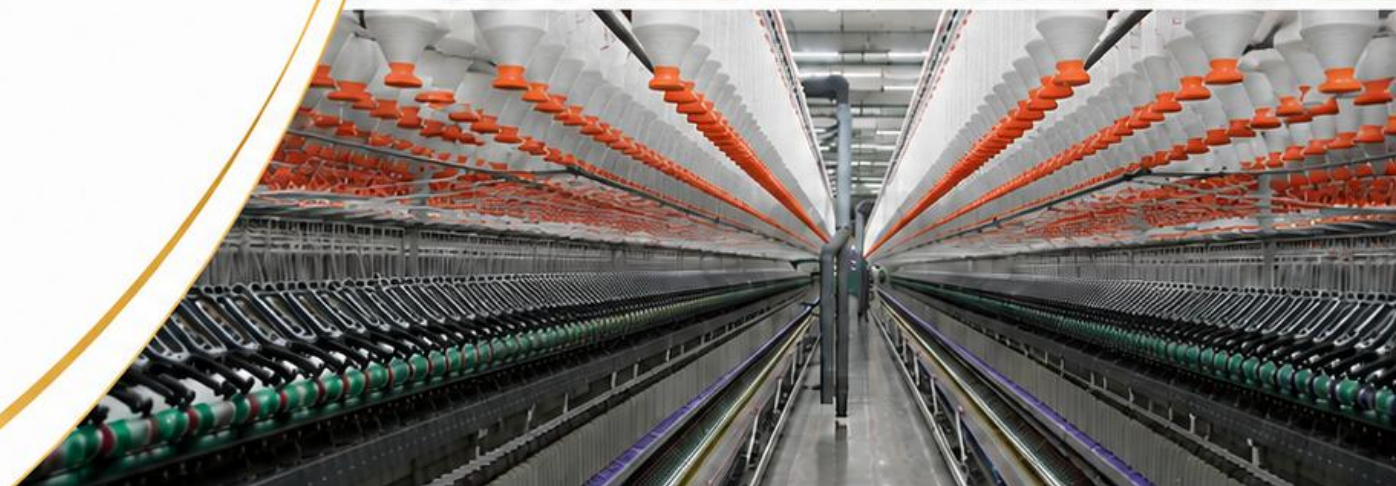
Financial Performance

- Profit & Loss Statement
- Balance Sheet Statement
- Q2 FY27 Financials
- H1 FY27 Financials









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Standalone Profit & Loss Statement

Parameters (₹ in Cr.)	Quarterly					Half - Yearly		
	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Total Income	**1,331.84**	**1,170.10**	***13.8%***	**1,159.08**	***14.9%***	**2,501.94**	**2,339.84**	***6.9%***
Raw Material Cost	811.02	727.35		716.37		1,538.38	1,458.31	
Changes in Inventory	12.89	(31.68)		(11.80)		(18.79)	(24.50)	
Employee Cost	150.42	144.02		140.63		294.44	277.39	
Power Cost	115.91	111.62		122.65		227.53	244.41	
Other Expenses	125.71	124.72		112.46		250.42	224.45	
EBITDA	**115.89**	**94.07**	***23.2%***	**78.77**	***47.1%***	**209.96**	**159.78**	***31.4%***
EBITDA Margin	***8.70%***	***8.04%***	***66 bps***	***6.80%***	***191 bps***	***8.39%***	***6.83%***	***156 bps***
Depreciation	38.14	38.22		38.08		76.36	75.84	
Finance Cost	31.53	31.45		30.63		62.98	64.26	
Exceptional Items#	(11.50)	-		-		(11.50)	-	
PBT	**34.72**	**24.40**	***42.3%***	**10.06**	***3.5x***	**59.12**	**19.68**	***3.0x***
Tax	10.19	7.66		3.78		17.85	6.44	
PAT	**24.53**	**16.74**	***46.6%***	**6.28**	***3.9x***	**41.27**	**13.24**	***3.1x***
PAT Margin	***1.84%***	***1.43%***	***41 bps***	***0.54%***	***130 bps***	***1.65%***	***0.57%***	***108 bps***

 # The Company has recognised a provision of ₹11.50 crore against the order of high court with respect to electricity duty exemption on captive solar power generation as an exceptional item during the quarter ended 30th September 2026. SLP has been filed in the SC against the said judgement. Subsequent to the balance sheet date, company has deposited 7.42 Cr. under protest.

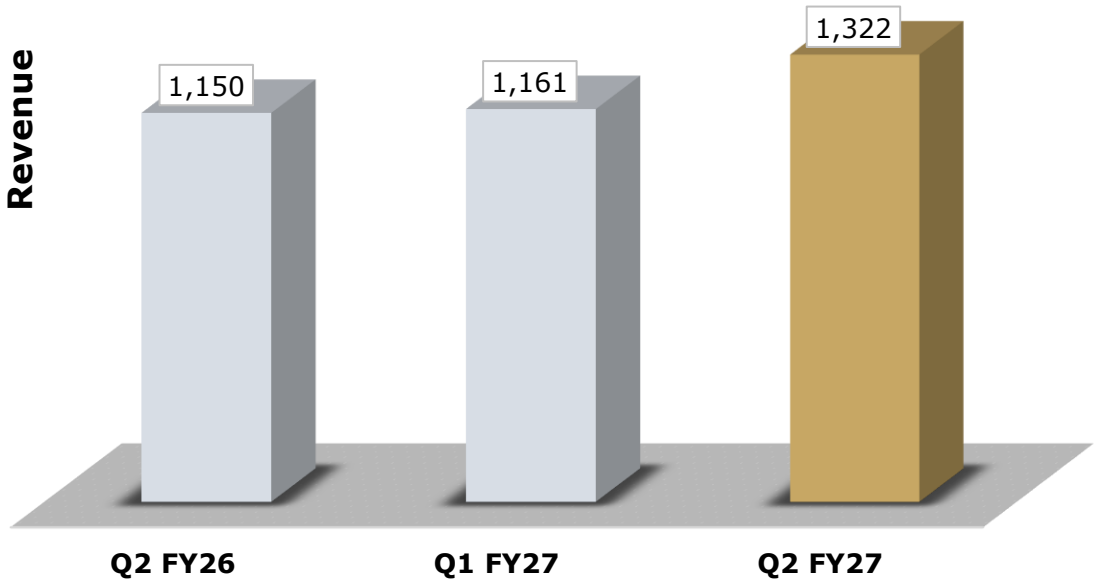
Standalone Balance Sheet Statement

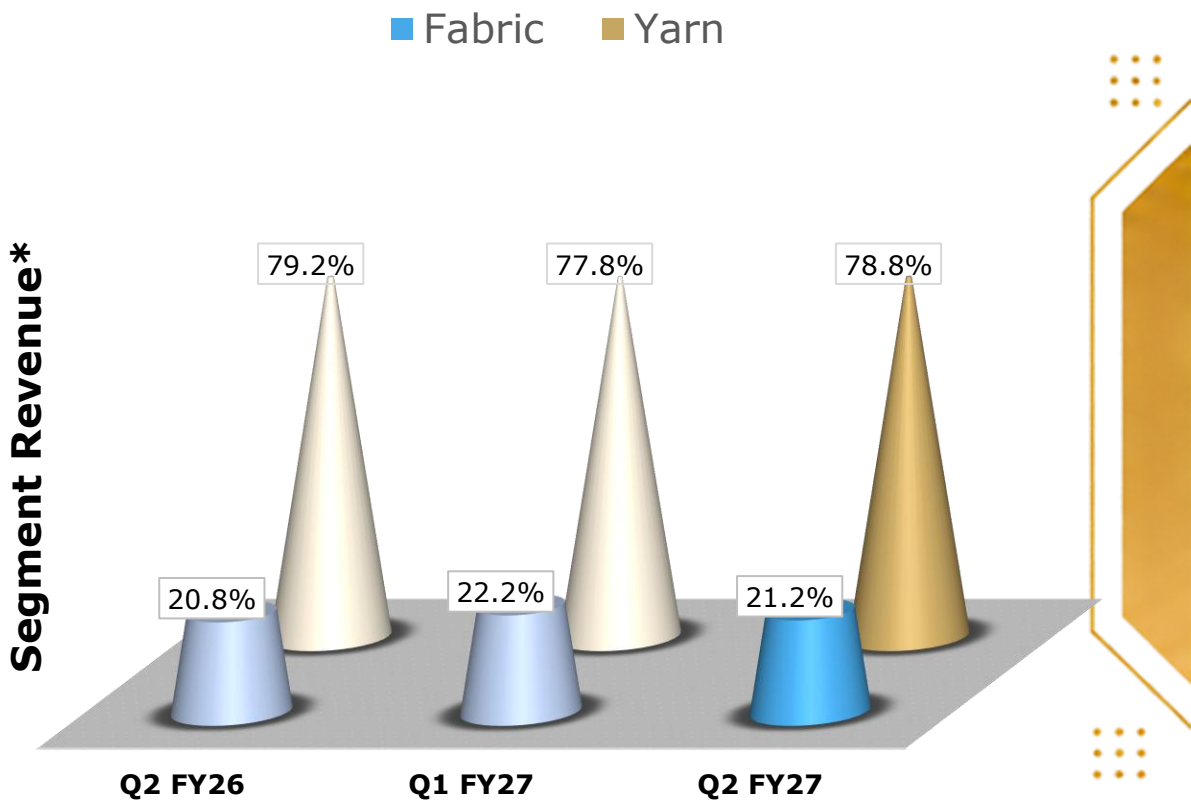
Equity & Liabilities (₹ in Cr.)	H1 FY27	FY26	Assets (₹ in Cr.)	H1 FY27	FY26
Equity	**1,578**	**1,372**	**Non – Current Assets**	**2,088**	**1,903**
Equity Share Capital	47	47	Property, Plant & Equipment	1,367	1,385
Other Equity	1,531	1,325	Capital Work in Progress	72	63
Non – Current Liabilities	**591**	**588**	Investment in Property	28	28
Borrowing	462	501	Other Intangible Asset	0	1
Other Financial Liabilities	15	18	Financial Asset	573	387
Deferred Government Grant	13	14	Other Non – Current Assets	48	39
Deferred Tax Liability (Net)	95	49	**Assets Classified as Held for Sale**	**25**	**38**
Other Non – Current Liabilities	6	7			
Current Liabilities	**1,592**	**1,508**	**Current Assets**	**1,648**	**1,527**
Borrowings	1,018	1,009	Inventories	632	620
Trade Payables	366	326	Trade Receivable	742	631
Other Financial Liabilities	115	96	Cash & Bank Balance	7	4
Other Current Liabilities	90	74	Other Financial Assets	69	71
Provisions & Deferred Income	3	3	Current Tax Assets (Net)	5	26
			Other Current Assets	193	175
Total Equity & Liabilities	**3,761**	**3,468**	**Total Assets**	**3,761**	**3,468**

Q2 FY27 Financial Performance

(₹ in Cr)

- **161.1 Cr, 13.9% QoQ**
- **172.3 Cr, 15.0% YoY**





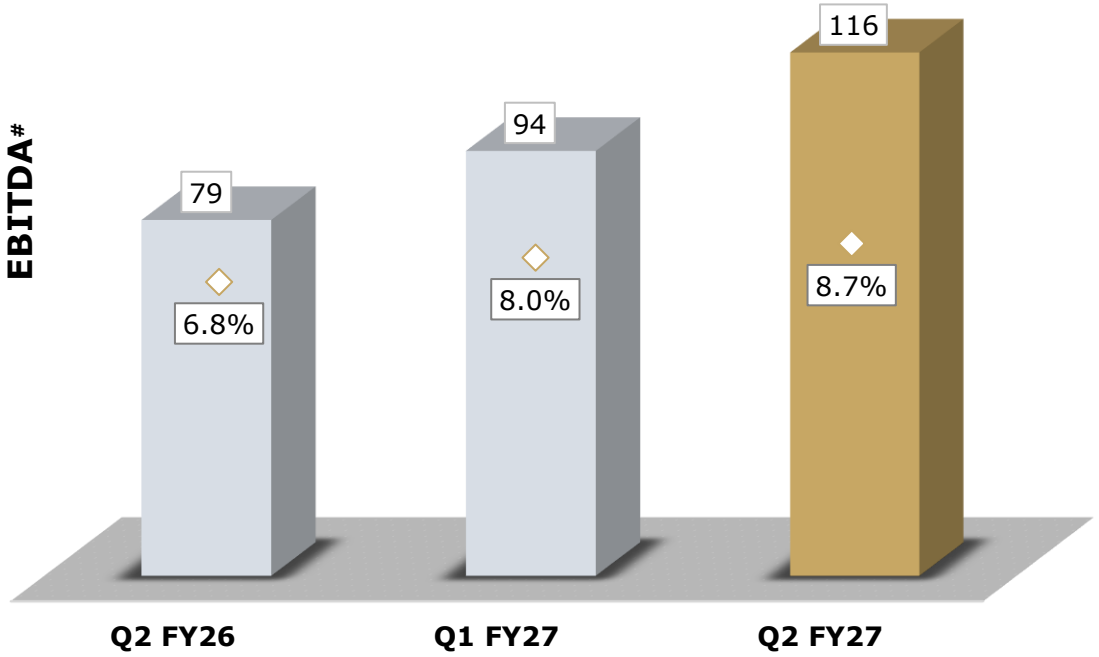
** Includes Inter-Segment Revenue*

Q2 FY27 Financial Performance

(₹ in Cr)

21.8 Cr, 23.2% QoQ

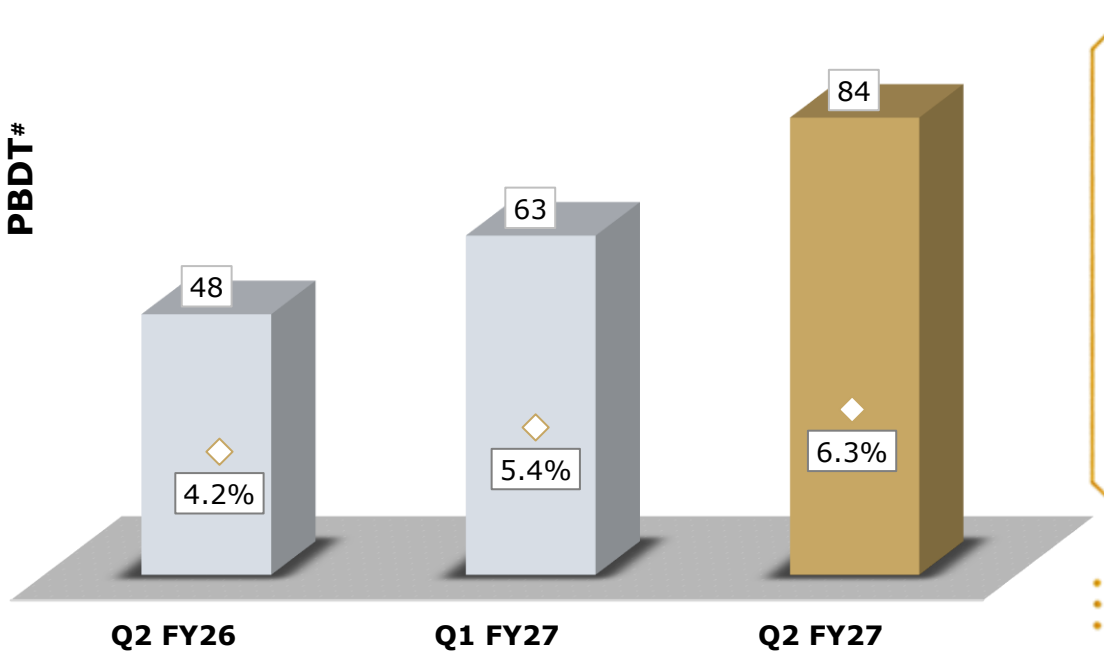
37.1 Cr, 47.1% YoY



 # EBITDA & Margins Excl. Exceptional Item impact of electricity service cost: ₹11.50 Cr

21.7 Cr, 34.7% QoQ

36.2 Cr, 75.2% YoY

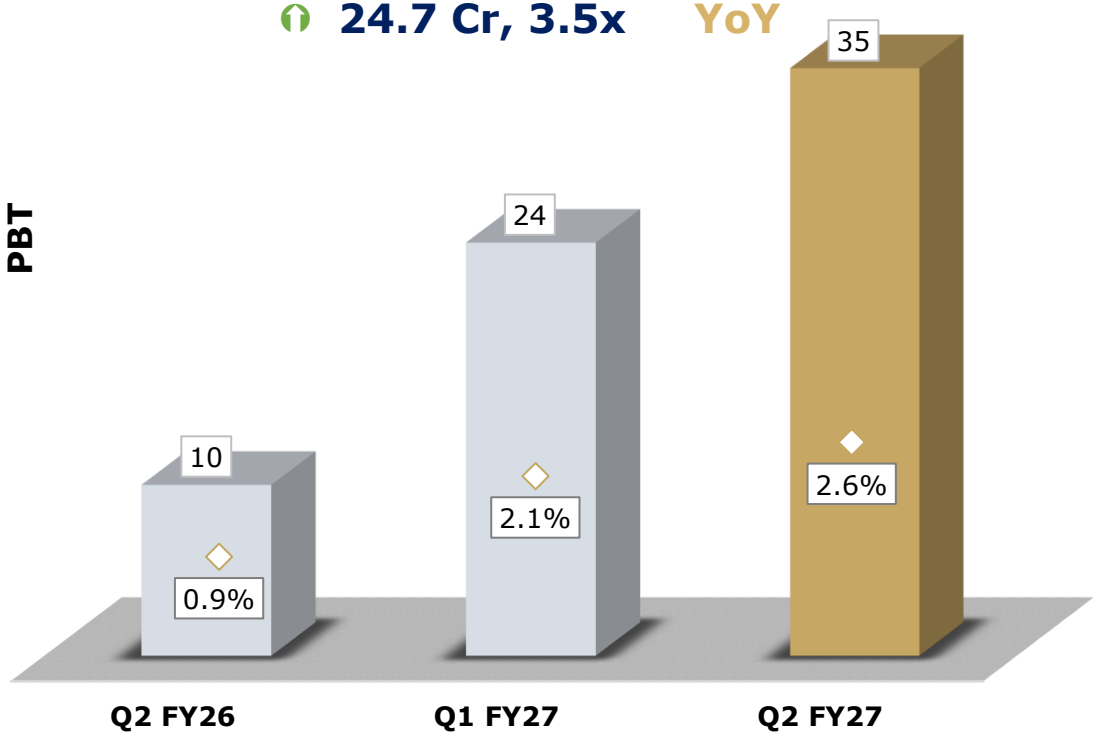


 # PBDT & Margins Excl. Exceptional Item impact of electricity service cost: ₹11.50 Cr

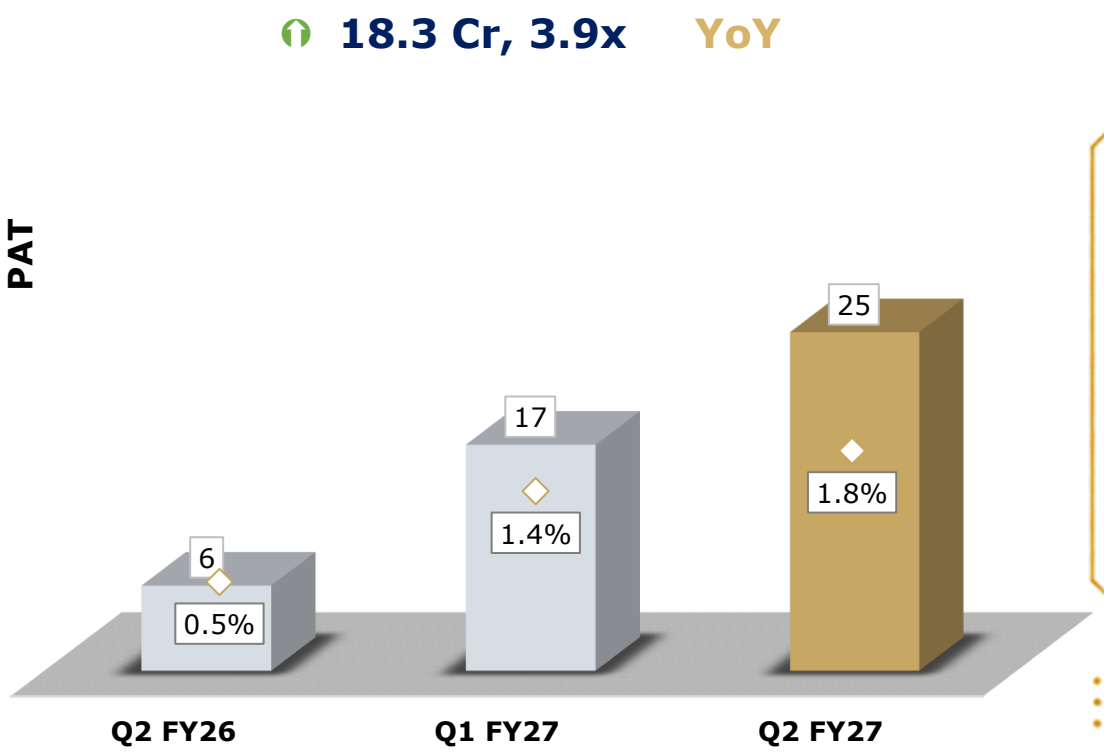
Q2 FY27 Financial Performance

(₹ in Cr)

10.3 Cr, 42.3% QoQ
24.7 Cr, 3.5x YoY



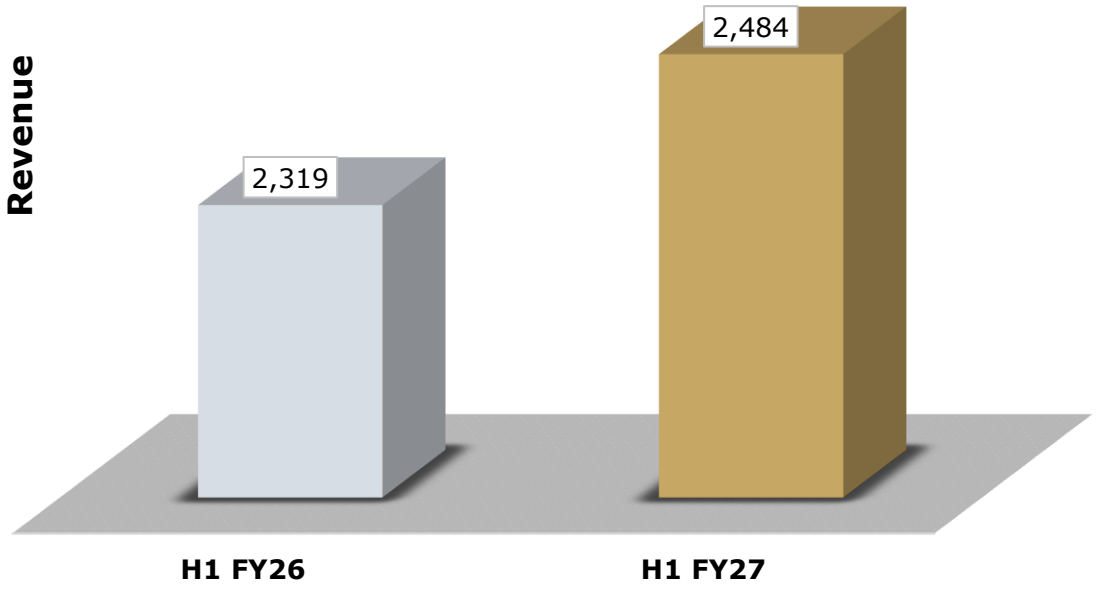
7.8 Cr, 46.6% QoQ
18.3 Cr, 3.9x YoY

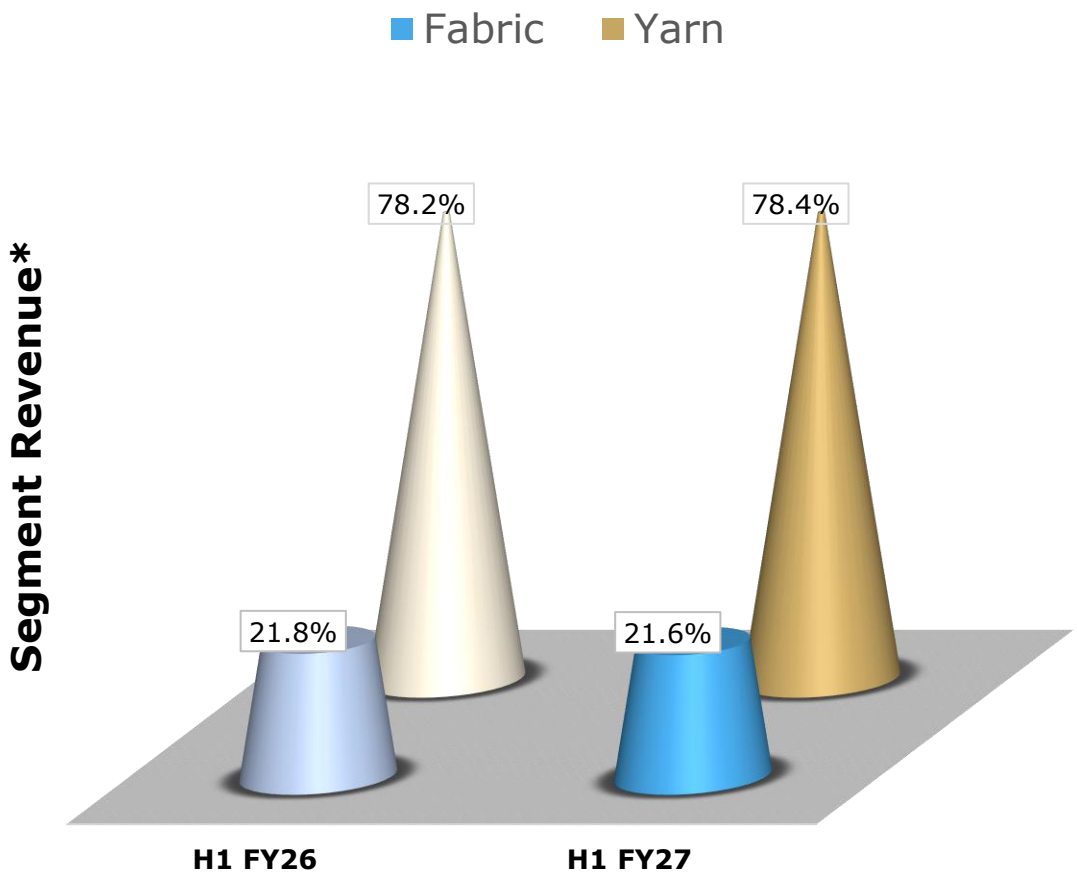


H1 FY27 Financial Performance

(₹ in Cr)

164.4 Cr, 7.1% YoY



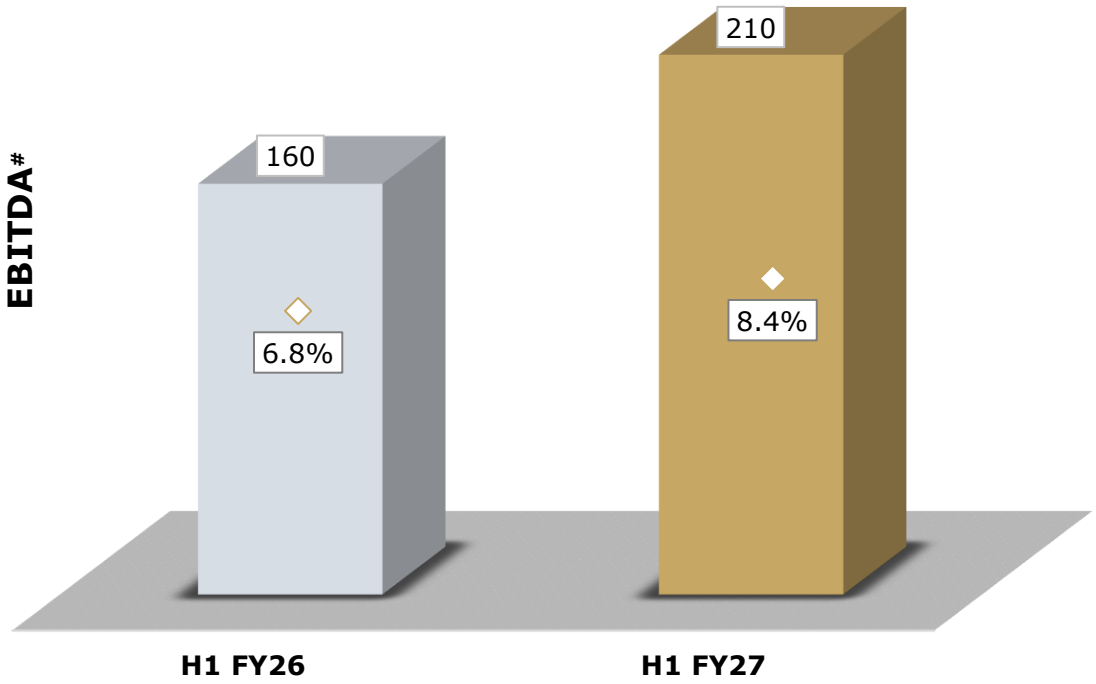


** Includes Inter-Segment Revenue*

H1 FY27 Financial Performance

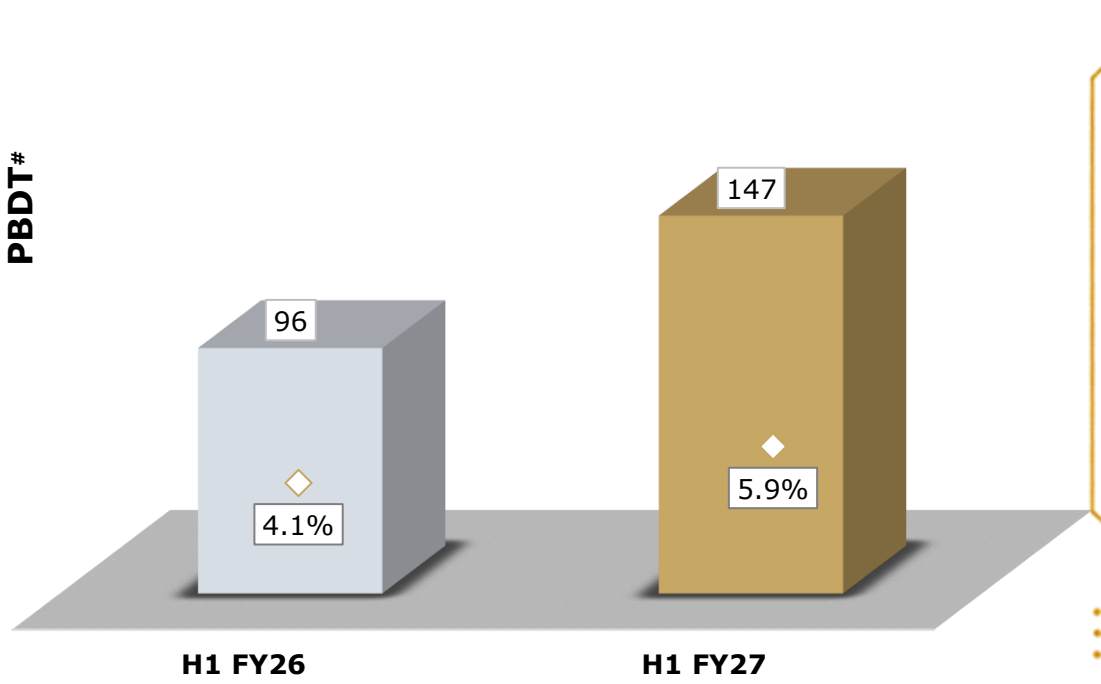
(₹ in Cr)

50.2 Cr, 31.4% YoY



 # EBITDA & Margins Excl. Exceptional Item impact of electricity service cost in Q2 FY27 of ₹11.50 Cr

51.5 Cr, 53.9% YoY

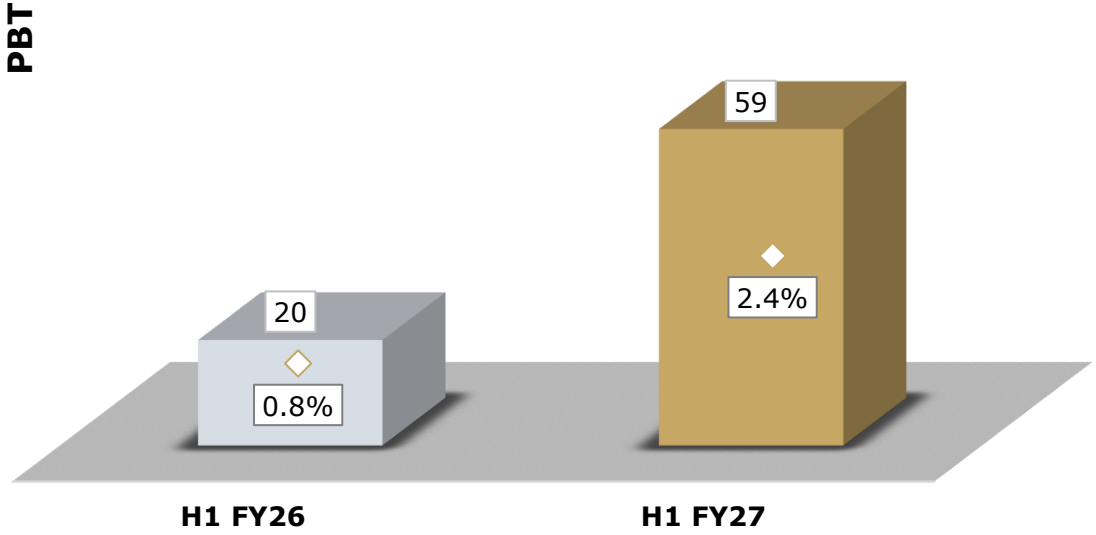


 # PBDT & Margins Excl. Exceptional Item impact of electricity service cost in Q2 FY27 of ₹11.50 Cr

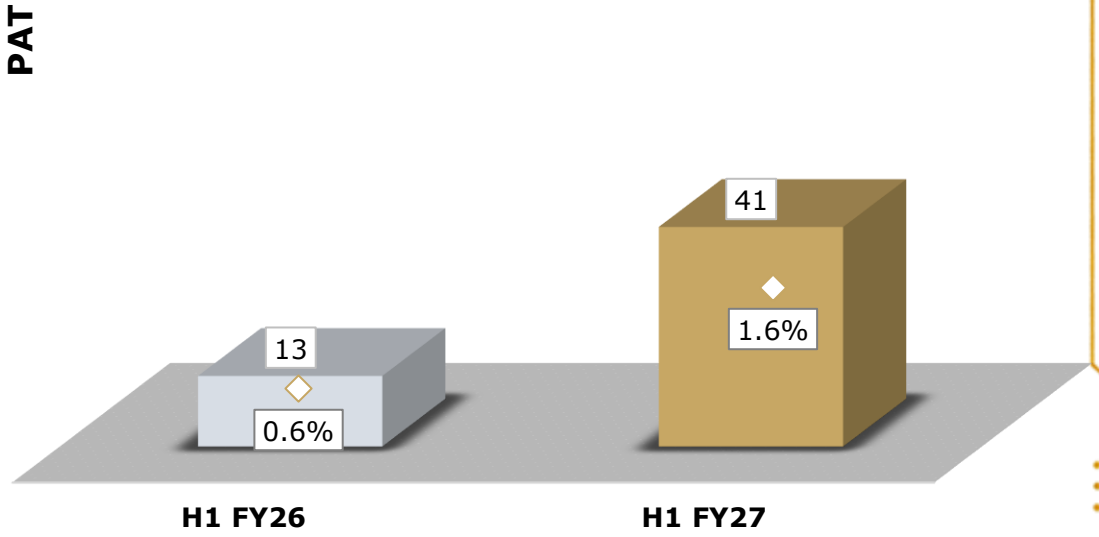
H1 FY27 Financial Performance

(₹ in Cr)

39.4 Cr, 3.0x YoY



28.0 Cr, 3.1x YoY



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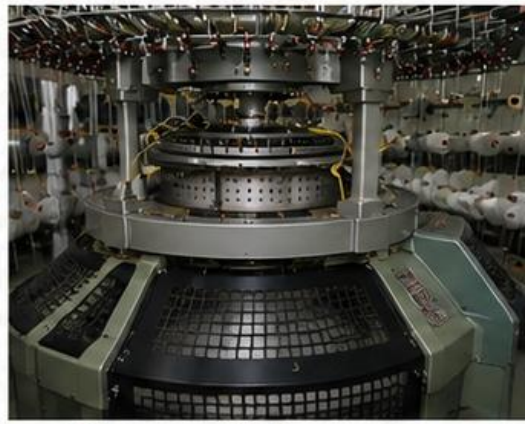
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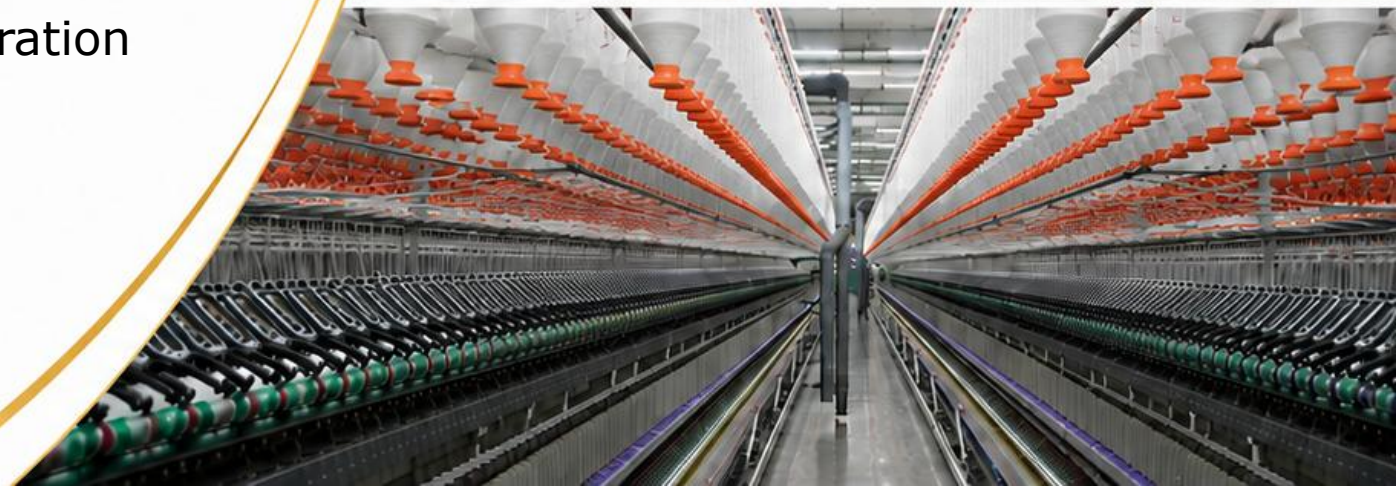
Growth Steps

- LNJ NDS9 Global Private Limited
- LNJ GreenPET Acquisition
- Expanding Knitting Operation









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LNJ NDS9 Global Private Limited

From Denim Fabric to Finished Garments



Strategic Rationale

Forward Integration
Extends RSWM's established denim fabric capabilities into finished garment manufacturing

Complementary Expertise
Combines RSWM's manufacturing capabilities with NDS9's design and marketing strengths.

Expanding Customer Reach
Aims to serve domestic and international garments brands.

Value Creation
Enhances RSWM's presence in the apparel value chain and supports long-term growth.

LNJ GreenPET Acquisition Overview

Strategic Rationale & Fundraising

- RSWM Limited has acquired 100% equity shareholding in LNJ GreenPET Private Limited for a total consideration of ₹20.01 crore, paid in cash.
- The subsidiary has been allotted ~44 acres of land in Ratlam, Madhya Pradesh, and have received the construction approval and other necessary consent. Core machinery order has already been placed. Commercial production is expected to commence in Q1 FY28.
- In line with its strategic growth plans, the company also proposes to raise ₹36.06 crore through the issuance of 24.70 lakh convertible warrants to the promoter group, LNJ Textiles Advisory LLP, at ₹146 per warrant.
- The proceeds will be utilized for subsidiary projects and general corporate purposes, reflecting strong promoter confidence & supporting the company's ongoing turnaround and expansion initiatives.

Business Profile

- LNJ GreenPET is a greenfield project being established in Ratlam, Madhya Pradesh, for manufacturing food-grade recycled PET chips and granules through a bottle-to-bottle PET recycling facility.
- Core product: Food-grade recycled PET chips and granules, catering to FMCG, beverage, pharmaceutical, and packaging sectors.
- Long-term value drivers include increasing adoption of rPET driven by regulatory mandates and margin expansion through value-added food-grade applications.
- Strengthens RSWM's ESG credentials and sustainability narrative, enhances investor perception and aligns with long-term value creation objectives

Expanding Knitting Operation

₹92 Crore Investment to Upgrade Knitting Operations, Expand Capacity, and Strengthen Market Position

- The plan includes buying advanced machinery from Birla Advanced Knits Private Limited to enhance production efficiency and scale up its knitted fabric capabilities. This investment is expected to strengthen RSWM's position in the knitted fabric segment through improved technology and higher capacity.

- Machine acquisition has been completed in FY26, and the technology upgrade and expansion are underway, with completion expected by Q3 FY27. The expected benefits are likely to start reflecting from Q4 FY27 onwards.



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Expanding Knitting Operation

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EXPANDING CAPABILITIES, CREATING HIGHER VALUE



LNJ KNITS – ADVANCED PRINTING CAPABILITIES

Equipped with state-of-the-art zimmer printing machines with a capacity of up to 12 colors, enabling a wide range of print techniques and superior design excellence to cater to the evolving needs of global markets.





UP TO 12 COLORS PRINTING CAPACITY
Delivering vibrant, intricate and long-lasting prints

MULTIPLE PRINT METHODS
Reactive, Discharge, Pigment and Disperse

WIDE SCREEN SIZE RANGE
640 mm to 1018 mm with Baby Rotary and Bulk Rotary options

WIDE RANGE OF APPLICATIONS
Catering to Fashion, Athleisure and Home Textiles



ENHANCING VALUE, EXPANDING POSSIBILITIES, POWERING FUTURE GROWTH

Advanced Technology for Superior Quality

High Flexibility Across Prints & Volumes

Global Standards to Meet Market Demands

Sustainable Processes for a Greener Tomorrow

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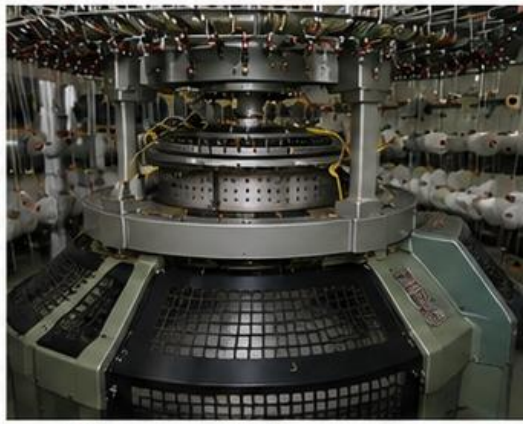
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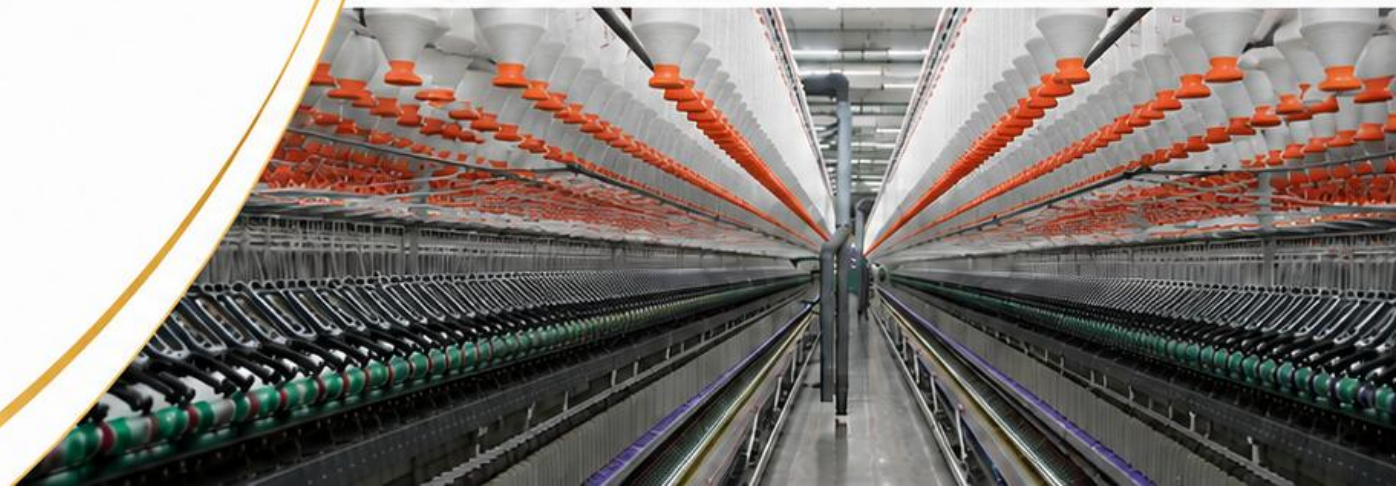
Company Overview

- About RSWM Limited
- Milestone
- Business Verticals
- Strong Parentage









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About RSWM Limited

RSWM LIMITED
65+ YEARS OF EXCELLENCE

One of India's Largest
Textile Manufacturers & Exporters

- Manufacturer and exporter of Synthetic, Blended, Mélange, Cotton, and Specialty value-added yarns.
- Manufacturer of Denim fabric, Knitted fabric, and Green Polyester Fibres.
- Flagship company of LNJ Bhilwara Group
- Enjoys the Golden Trading House status



70+
Countries

Africa, Southeast Asia, Europe, the Middle East, & the USA

~31%
Sales from Exports
In FY26

11
Plants
Advanced Manufacturing Facilities

5.47 Lac
Spindles

18,000+
Workforce

KEY BUSINESS VERTICALS

YARNS
Wide range of value-added yarns with strong capabilities

DENIM FABRIC
Premium quality denim with 3,000+ variants

KNITTED FABRIC
High performance knitted fabrics for global markets



Plants Location

Ringas
a) Fibre Dyeing & Spinning
b) Dyed Yarn & Recycled Polyester Fibre (Green Fibre)

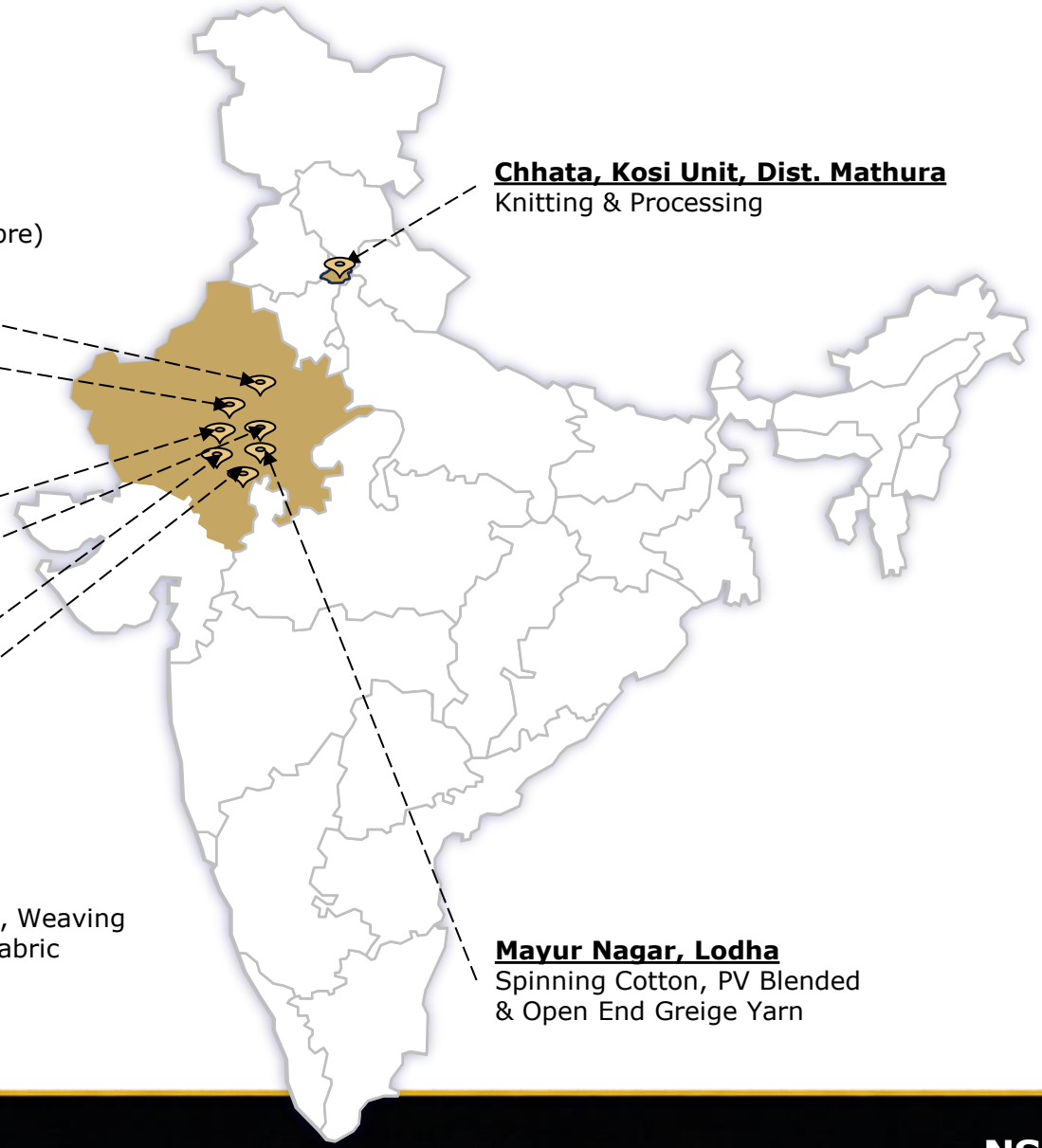
Kharigram
a) Fibre Dyeing, Greige & Dyed Yarn Spinning
b) Melange Yarn Unit (HJ-21)

Mandpam
Fibre & Yarn Dyeing & Melange Yarn Spinning

Kanyakheri
Melange Yarn

Rishabhdev
Spinning PV Blended Greige Yarn

Mordi, Banswara
a) Denim Unit: Cotton Ring & Open End Spinning, Weaving & Rope Dyeing, Processing & Finishing Denim Fabric
b) Knits Unit



Chhata, Kosi Unit, Dist. Mathura
Knitting & Processing

Mayur Nagar, Lodha
Spinning Cotton, PV Blended & Open End Greige Yarn

5.47 Lac
SPINDLES

6,120
ROTORS

178
LOOMS

96
Knitting Machines

Strong Parentage

TEXTILES

- RSWM Limited
- BSL Limited
- Maral Overseas Limited
- Bhilwara Technical Textiles Limited (BTTL)
- BMD Private Limited

BHILWARA GROUP LNJ

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ELECTRODES

- HEG Advanced Materials Limited
- TACC Limited

ENERGY SOLUTIONS

ENERGY STORAGE SOLUTION

- Replus Engitech Pvt. Ltd

POWER DIVISION

- Bhilwara Energy Limited
- MPCL
- ADHPL
- ICCSL

FY26 FINANCIAL HIGHLIGHT (₹ Crores)

TURNOVER	NET WORTH	TOTAL ASSETS
11,256	11,939	19,605

HIGHLIGHTS

38 Locations	Production units & corporate office spread across India
10,00,000+ Stakeholders	A strong and growing base of stakeholders
5 Listed Companies	Five group companies listed on stock exchanges
All Key Companies ISO Certified	Commitment to quality, safety and global standards
28,000+ Strong Workforce	Driven by talent, experience and teamwork

Milestone

1960 - 1973

- 1960 - RSWM Limited started its journey
- 1961 - First unit of RSWM
- 1973 - The spinning unit was established at Gulabpura.

1989 - 1994

- 1989 - Established a Greige yarn spinning unit at Banswara
- 1994 - Established a Melange Yarn manufacturing unit at Bhilwara

2000 - 2003

- 2000 – ERP System & HRMS functions implementation.
- 2003 - Acquired the Rishabhdev plant from HEG Limited.

2005

- Acquired Jaipur Polyspin Ltd., Ringas and Mordi Textiles & Processors Ltd., Banswara

2007

- LNJ Denim launched, along with a 46 MW thermal power plant.
- Completed an expansion plan with a capital cost of ₹700 Cr.

2012

- Expanded Automated Spinning plant. capacity at Kharigram (SJ-11), Banswara (Rotors), Denim (Spinning), Mordi (50 Looms)

2014

- Established a green fibre manufacturing unit at Ringas with a capacity of 18,000 MTs PA.

2015

- Additional capacity at the Melange Yarn unit at Kanyakheri, Bhilwara

2016

- RSWM launched its new range of value-added yarns "RSWM EDGE".
- Upgraded to a modern, GUI-based, ERP system.

2017

- Installation of Sheet Dyeing facility at Denim
- Commissioned 3.3 MW Rooftop Solar Power Plant at Mandpam and Kanyakheri Plant

Milestone

2018

- Modernization of Ringas Spinning Plant and also addition of 5,000 spindles

2020

- 18.7 MW Solar Power Plant and 25,000 MTs PA Green Fibre
- 3.3 MW Solar Power Plant.

2021

- R-Value, a unique trading division of yarns, fabric and denim was launched.
- HJ 21 Melange yarn Kharigram unit launched.

2021 - 2022

- 2021 - Established a comprehensive Disaster Recovery (DR) Site.
- 2022 - Added 4 MW of solar power; total capacity increased to 28 MW of solar power.

2022 - 2023

- LNJ Knits launched a new range of knitted fabrics.
- Kapaas 100% combed compact cotton yarn launched.

2023

- 30k Spindles at Operations at HJ-21, Kharigram.
- 4.8k MT PA Knitted Fabric & 8.4 Mn Mtr. PA Denim Fabric by adding in 19,584 spindles to Denim Plant, Mordi.

2024

- Banswara, Lodha Unit Expansion, by the addition of 51,072 Spindles of Compact Cotton Yarn.
- Acquisition of BG Wind Power Limited, having 20MW WTG.

2024

- Acquisition of Spinning, Knitting & Processing Undertaking of Ginni Filaments Limited at Chhata, Kosi, Mathura (UP) which has 80,016 spindles, 720 rotors with 4,300 MT PA Knitting Capacity

2025

- **RSWM 2.0** was launched with a new management team under the vision:
  - **REFLECT**
  - **RESTORE**
  - **RESHAPE**

2025 - 2026

- 2025 - Partnered with Adani Energy Solutions Ltd. to secure 60 MW of hybrid renewable power.
- 2026 - Acquired 100% equity in LNJ GreenPET Pvt. Ltd.

Business Verticals

Yarn

Since 1960

- **Capacity:** 154K MT PA
- **Spindles:** 5.47 Lakhs
- **Rotors:** 6,120

Denim

Since 2007

- **Capacity:** 32.4 Million meters PA
- **Looms:** 178
- **Variants:** 3,000+

Knitted Fabric

Since 2023

- **Capacity:** 9,360 MT PA
- **Needles:** 2.54 Lakhs
- **Machines:** 96

"RSWM is committed to strengthening its core business, accelerating innovation and unlocking efficiencies while exploring new opportunities to build for the future…



Business Vertical - Yarn



1. Synthetic Yarn

- For over 60 years, the Synthetic Yarn Division has driven RSWM Ltd.'s growth through innovation, quality, and technical mastery. Delivering advanced yarn solutions for fashion, performance, and industry, the division stays ahead of global trends and leads in both domestic and international markets.
- Key Contributor of RSWM's revenue, it remains a key pillar of the company's long-term vision, built on agility, customer focus, and scalable excellence.



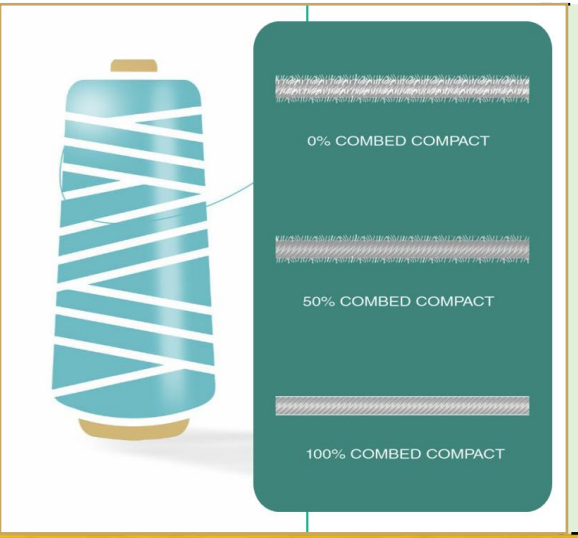
2. Cotton Yarn

- RSWM has expanded from manmade to cotton yarns, positioning itself as a complete yarn solutions provider serving diverse customer needs.
- Renowned for innovation, versatility, and customer focus, RSWM's cotton yarn powers leading looms across India and international markets.



3. Melange Yarn

- RSWM is a pioneer in premium mélange yarns, known for creating rich visual effects and textures in woven and knit fabrics under its flagship brand ***Melantra***.
- Operating through state-of-the-art facilities in Mandpam, Kanyakheri, and Kharigram (Rajasthan), the division delivers superior quality across diverse applications.
- Trusted by top fashion and home textile manufacturers, RSWM's mélange yarns are valued for their depth, texture, and high-end aesthetic appeal.



4. Combed Compact Yarn

kapaas

- 'Kapaas' is a premium combed compact yarn that sets a new standard in the Asian textile market. It embodies authenticity and refinement. Engineered through advanced spinning methods, it offers a smooth texture, light touch, and excellent moisture absorbency of up to 8%, making it ideal for high-end applications.
- With a focus on environmental responsibility, it has a superior fibre structure that ensures lasting comfort and an elegant finish, while its eco-conscious production process reflects RSWM's dedication to sustainable excellence and quality craftsmanship.

Yarn Clients

YARNS

ZARA
Carrefour
IKEA
LANDMARK GROUP
Walmart
INDITEX
MARKS & SPENCER
RALPH LAUREN
TESCO
PVH
PHILLIPS-VAN HEUSEN CORPORATION
UNITED COLORS OF BENETTON.
VANHEUSEN
GILDAN
...

Business Vertical: Denim

- LNJ Denim, a denim manufacturing facility established in 2007 under RSWM Limited, has a manufacturing capacity of **32.4 Million Meters Annually** and can process **3,000+ Denim Variants**.
- LNJ Denim division offers a comprehensive range of denim products from **Timeless indigo styles** to **Distinctive washes**, serving a diverse clientele including fashion designers and everyday apparel manufacturers, enabling RSWM to stay responsive to **Evolving market trends** and **Consumer preferences**.
- RSWM's denim operations emphasize **High quality standards**, **Operational efficiency**, and **Sustainability**. Supported by advanced manufacturing facilities and a skilled workforce, the division upholds ethical business practices and aligns with **Environmental and Social responsibility goals**.







Denim Clients

DENIMS



Business Vertical: Knitted Fabric

KNITTED FABRIC

BUILT FOR GROWTH. DESIGNED FOR TOMORROW.

LNJ Knits is our high-potential platform focused on delivering innovative, high-performance knitted fabrics to a global customer base.

END-TO-END CAPABILITIES



1

ADVANCED KNITTING

High-speed knitting machines for superior fabric quality



2

PRECISION DYEING & FINISHING

State-of-the-art processing for consistency & performance



3

INNOVATIVE FABRICS

A new line of knitted fabrics for evolving fashion needs

PRODUCT RANGE

- Single Jersey
- Rib
- Fleece
- Terry
- Pique

TARGET APPLICATIONS

- Kidswear
- Womenswear
- Loungewear

TECHNOLOGY LEADERSHIP

96 knitting machines with global technology partnerships

HIGH PERFORMANCE

Specialisation in high-stretch synthetic fabrics with up to 25% spandex

PREMIUM QUALITY

Comfort, lightness, wrinkle resistance & modern functionality

STRATEGIC INVESTMENTS

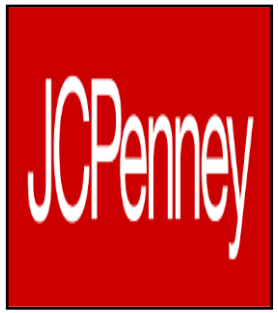
Strengthening capabilities to capitalize on new opportunities and drive long-term growth

Knits Clients

KNITS

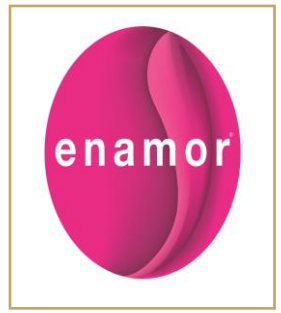






















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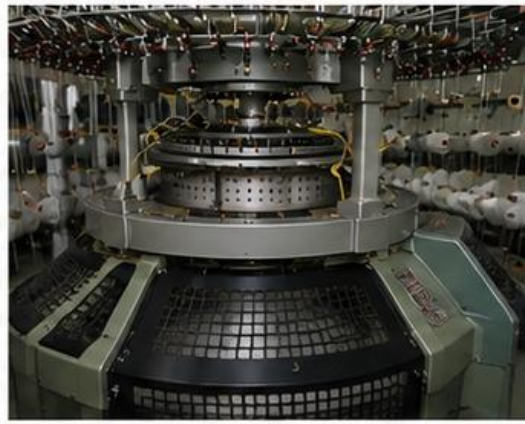
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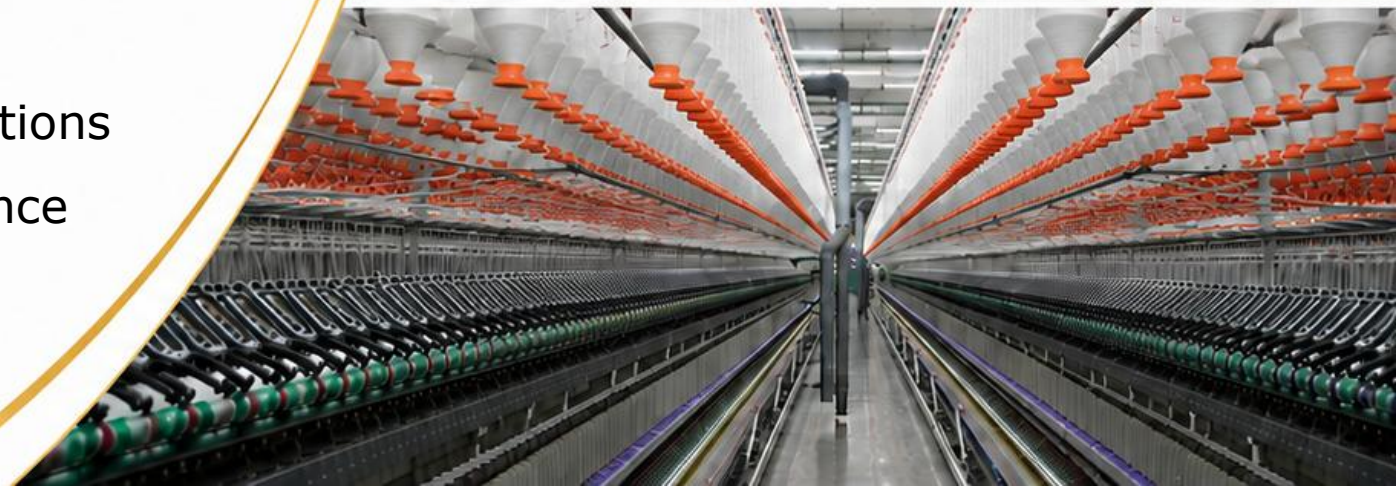
Sustainability

- Integrated Annual Report
- Sustainability Report & Rating
- ESG Framework
- Certifications & Recognitions
- Sustainability Performance









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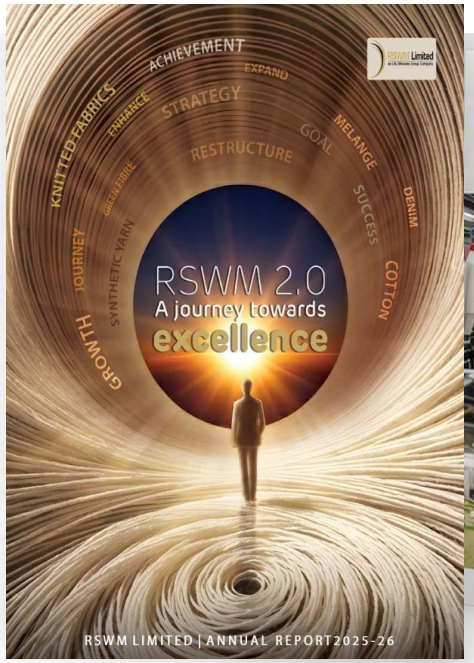
RSWM 2.0
REFLECT • RESTORE • RESHAPE

Integrated Annual Report FY2025-26

Integrated Annual Report FY 2025–26

Our commitment to responsible growth, operational excellence and long-term value creation

We are pleased to present RSWM's Integrated Annual Report for FY 2025–26, which provides a comprehensive overview of our financial performance, business strategy, sustainability initiatives and future priorities.





Financial Performance
Resilient performance despite industry challenges

Operational Excellence
Focus on efficiency, modernisation and product innovation

Sustainability Commitment
Progress across environmental, social and governance areas

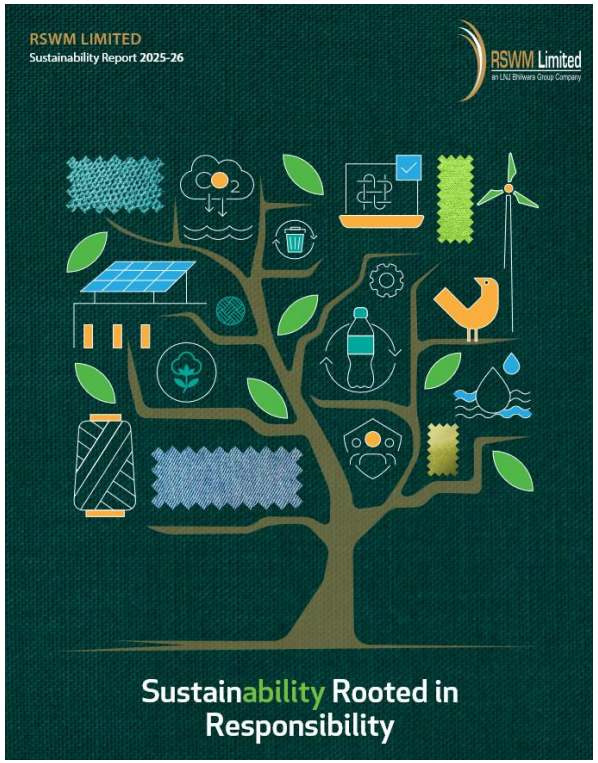
People and Communities
Investing in our people and fostering inclusive growth

Governance and Transparency
Strong governance practices and risk management

Future Outlook
Well-positioned for sustainable and profitable growth

Download the Integrated Annual Report for FY2025-26
Available on our website: www.rswm.in/investors-relations/disclosure-under-regulation-46

Sustainability Report & Rating



For Full Report
Click Here

RSWM Cuts Scope 1 Emissions by 40.5% in FY26





ICRA ESG Ratings assigned RSWM an ESG Impact Rating of 70, classified as 'Good'.

ESG Framework

THREE PILLARS. ONE COMMITMENT.

Integrated ESG approach for a resilient and responsible future.

ENVIRONMENT

- Efficient use of natural resources and water stewardship
- Transition to clean & renewable energy
- Circular economy and responsible waste management
- Reducing emissions and mitigating climate impact

Minimizing environmental impact and restoring **natural balance.**

SOCIAL

- Ensuring health, safety and well-being of our people
- Skill development, empowerment and equal opportunities
- Strengthening communities through impactful initiatives
- Responsible sourcing and ethical partnerships

Empowering people, enriching lives and building **stronger communities.**

GOVERNANCE

- Strong governance and ethical business conduct
- Transparency, accountability and risk management
- Regulatory compliance and responsible disclosures
- Board oversight and stakeholder engagement

Upholding integrity, accountability and creating long-term **stakeholder value.**



Certifications & Recognitions

GLOBAL CERTIFICATIONS

ISO 9001:2015
Quality Management Systems

ISO 14001:2015
Environmental Management Systems

ISO 45001:2018
Occupational Health & Safety Management Systems

SA 8000:2014
Social Accountability Management System

OHSAS 18001
Occupational Health & Safety Management Systems

Global Recycle Standard (GRS)
For recycled content and chain of custody

OEKO-TEX® Standard 100
Product safety for human health

Organic Content Standard (OCS)
Traceability of organic materials

RECOGNITIONS & MEMBERSHIPS

BCI MEMBER
Committed to sustainable cotton production and better practices across the value chain.

ETHICAL LABOUR STANDARDS
Upholding the highest standards of human rights, fair labour practices and workplace safety.

ESG-ALIGNED GOVERNANCE
Strong governance framework ensuring transparency, accountability and long-term value creation for all stakeholders.

FY26 Sustainability Performance

ENVIRONMENT

20.5 lakh KL
Water conserved through Zero Liquid Discharge & reuse

126.7 million kWh
Renewable energy consumed from solar & wind

36,055 MT
Biofuels consumed in boilers, replacing coal

5.5 million
PET bottles recycled daily

CIRCULARITY

2,372 MT
PET bottles recycled in FY26

49,128 MT
Recycled polyester integrated into yarn & fabrics

17,358 MT
Organic Cotton used in FY26

PEOPLE & GOVERNANCE

2.45 lakh
Lives impacted through CSR initiatives in FY26

Zero cases
Of corruption reaffirming our ethical leadership

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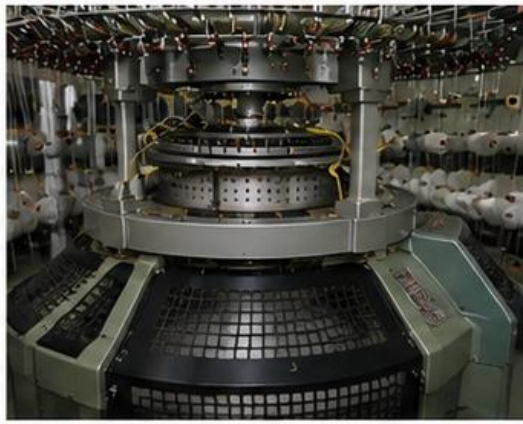
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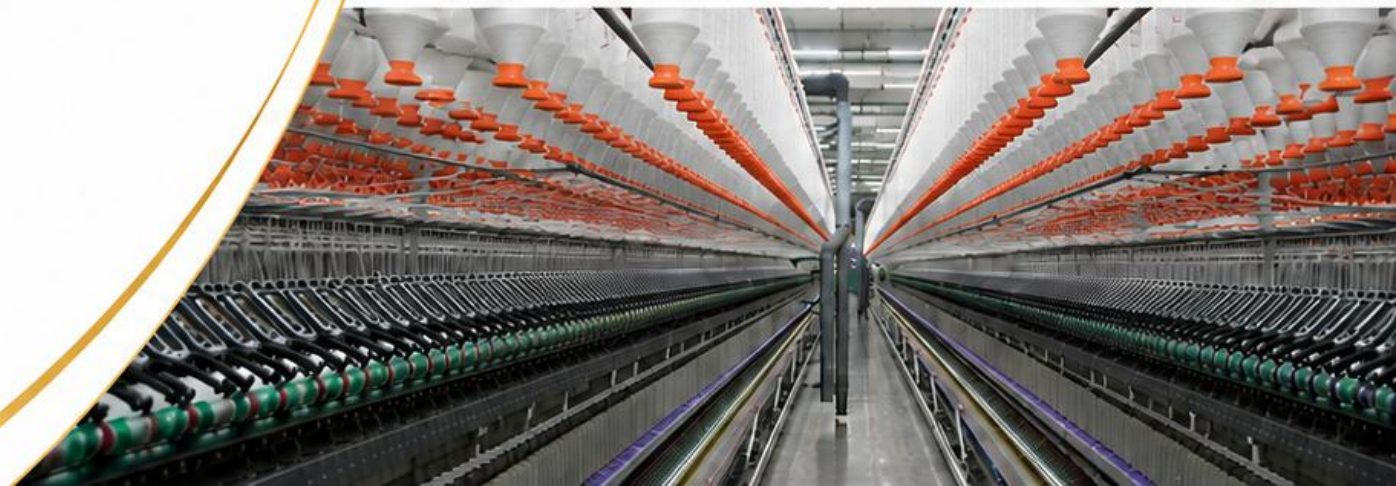
MANAGEMENT TEAM

- Key Managerial Personnel
- Corporate Team
- Awards & Events









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Key Managerial Personnel



Mr. Riju Jhunjhunwala

CMD and CEO



Mr. Rajeev Gupta

JMD



Mr. Nitin Tulyani

President & CFO



Mr. Surender Gupta

Chief Compliance Officer &
Company Secretary

Corporate Team

CHIEF TRANSFORMATION OFFICER
Mr. Manoj Kumar Bansal

CHIEF EXECUTIVE (CORPORATE AFFAIRS)
Mr. Prakash Maheshwari

CHIEF INFORMATION OFFICER
Mr. Naresh Sharma

SYNTHETIC YARN BUSINESS
Mr. Naresh Kumar Bahedia

MELANGE YARN BUSINESS
Mr. Yogesh Dutt Tiwari

COTTON YARN BUSINESS
Mr. Kamal Kishore Mittal

DENIM FABRIC BUSINESS
Mr. Ashish Bhatnagar

KNITS FABRIC BUSINESS
Mr. Arvind Kumar Maurya

Awards & Events



RSWM Limited unveiled **'Sutradhaar – The Thread That Connects Tradition to Tomorrow'**, showcasing sustainable fibres, technical textiles and next-gen innovation.

At **Bharat Tex 2026, our** pavilion **highlighted the** RSWM's integrated **Farm-to-Fashion capabilities**.



Mr. Rajeev Gupta, JMD, and Mr. Ajay Pangadiya, NPD Head, engaged with **NITRA Technical Campus** to explore R&D collaboration.

Discussions focused on **milkweed-based** products, **textile innovation** and potential **sportswear** applications.



RSWM Limited received the **'Data-Driven Sustainability Excellence in Textile Manufacturing'** award at the **CITI Textile Sustainability & CITI-Birla Awards 2025–26.**

The recognition highlights **RSWM's commitment** to **data-driven monitoring** and **sustainable manufacturing** practices.



RSWM Limited received **multiple accolades** at the **Regional Kaizen Meet & Competition 2026**, organised by **IDEAS INDIA**.

Included **Kaizen Excellence, Diamond, Gold and Silver Awards**, along with **Best Presenter Honours Awards**.



RSWM Limited conducted a **virtual POSH training** session for **1,500+ employees**, strengthening awareness of workplace safety, respect and responsible conduct.

It covered **harassment prevention**, **Internal Committee** responsibilities and a **respectful workplace culture**.

Awards & Events



BEST EMPLOYER AWARD 2025

Presented by Rajasthan's Industry Minister, Mr. K. K. Vishnoi, and Cooperative Minister, Mr. Gautam Dak



BRONZE AWARD

in "Sustainable Fashion and Textiles" category

At the FE Green Sarathi Awards 2025



RAJASTHAN STATE SAFETY AWARD 2026

Second Time

By the Hon'ble Deputy Chief Minister of Rajasthan, Mr. Prem Chand Bairwa



SILVER AWARD

in Sustainable Fashion & Textiles

By Financial Express Green Sarathi Awards



AR CHOICE AWARD

in Sustainable Textile Manufacturer of the Year in 2025

By Apparel Resources



BRONZE AWARD

in HOMETECH Category in FY24-25

By MATEXIL Technical Textiles Export Awards



MOST PREFERRED WORKPLACE 2025–26

in Manufacturing Sector

By Marksmen Daily & Times Now

Awards & Events



Mr. Rajeev Gupta, JMD, was honoured with the **National Business Leader of the Year 2026 (Textile & Apparel)** award

Times Aspire National Leadership Summit & Awards 2026 in Mumbai.



Mr. Nitin Tulyani, President & CFO, received the **Most Influential CFO Award,** underscoring strong leadership.

Times Aspire National Leadership Summit & Awards 2026 in Mumbai.



Mr. Rajeev Gupta, JMD, shared insights on **"Sustainable Protective Textile: Innovations for a Safer and Greener Future."**

Northern India Textile Research Association, inaugurated by **Mr. Giriraj Singh.**



Mr. Rajeev Gupta, JMD, received the **Times Business Icon 2026**

Inspiring Business Leader of the Year award at the Times Business Icons felicitation in **New Delhi.**



RSWM Limited unveiled its **AW27 "In-DIGO Alchemy"** Denim collection innovation and sustainability, with a strong focus on evolving trends.

At Gartex Texprocess India 2026.

CELEBRATING EXCELLENCE. DRIVING SUSTAINABLE CHANGE.

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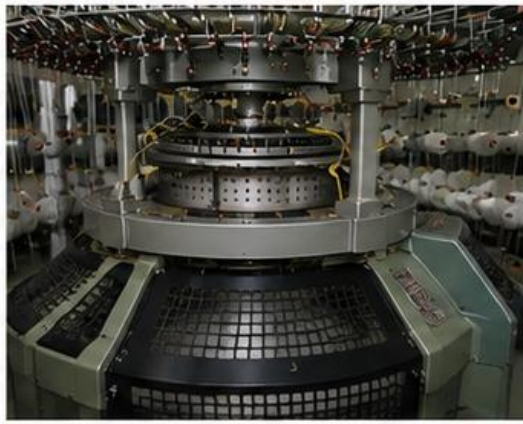
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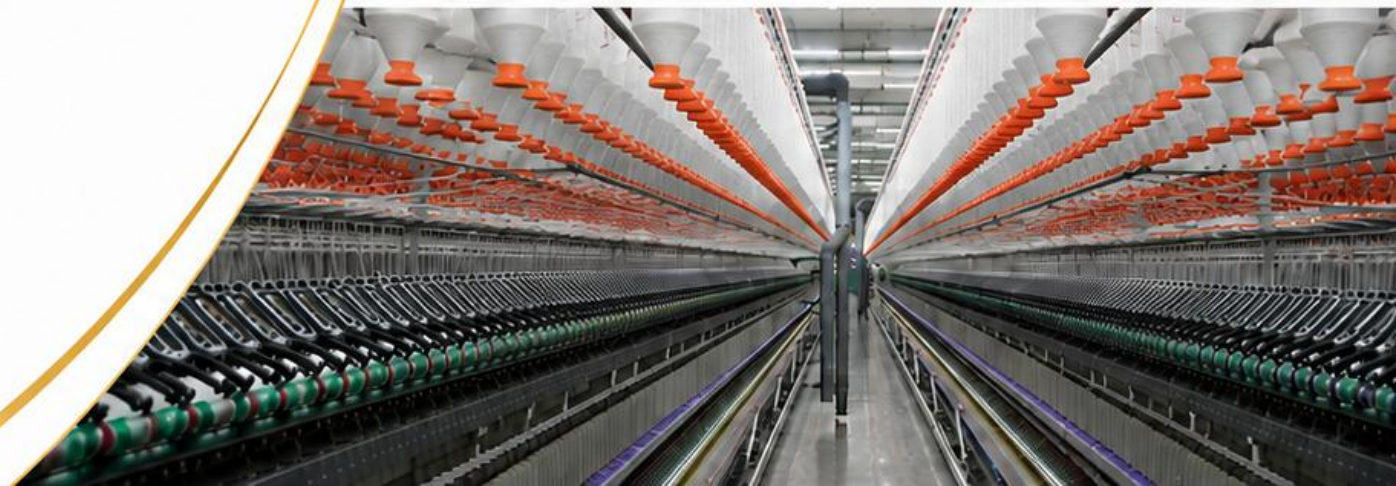
HISTORICAL GROWTH

- Historical Financial Data
- Historical Financial Ratio







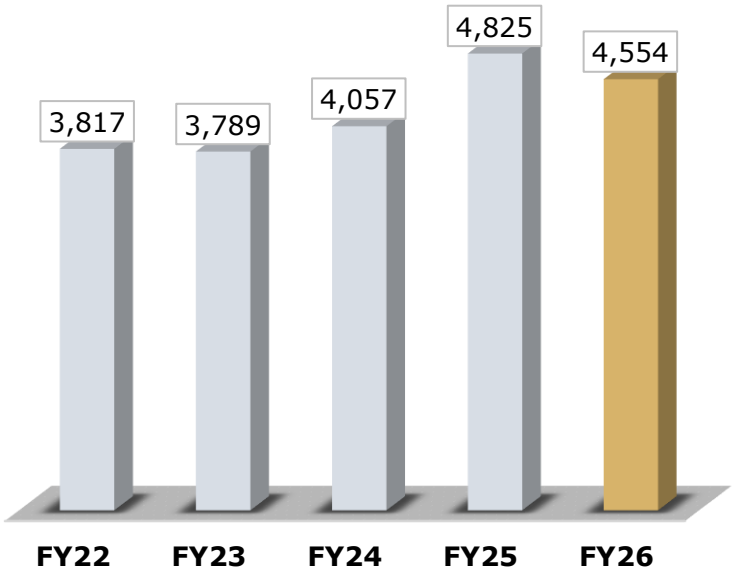


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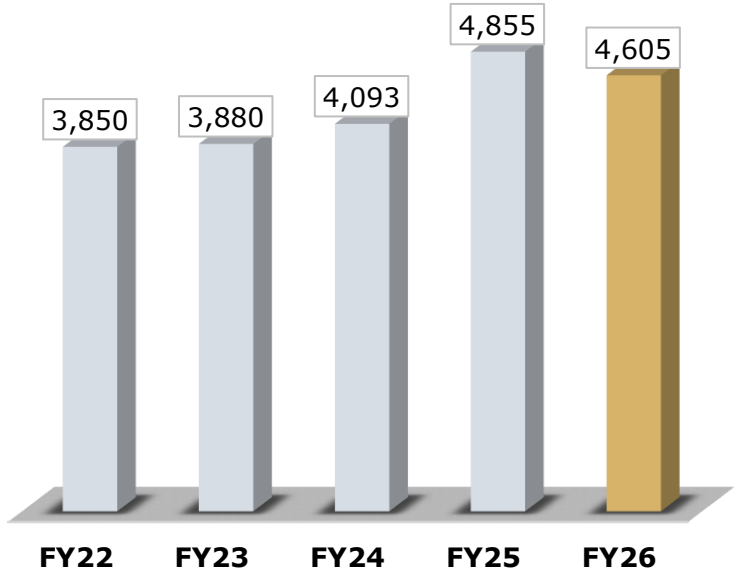
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Historical Financial Data

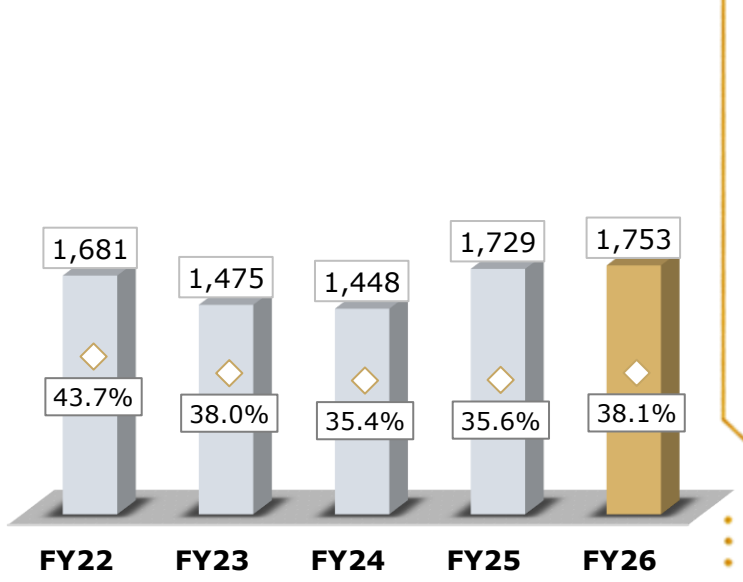
Revenue



Total Income

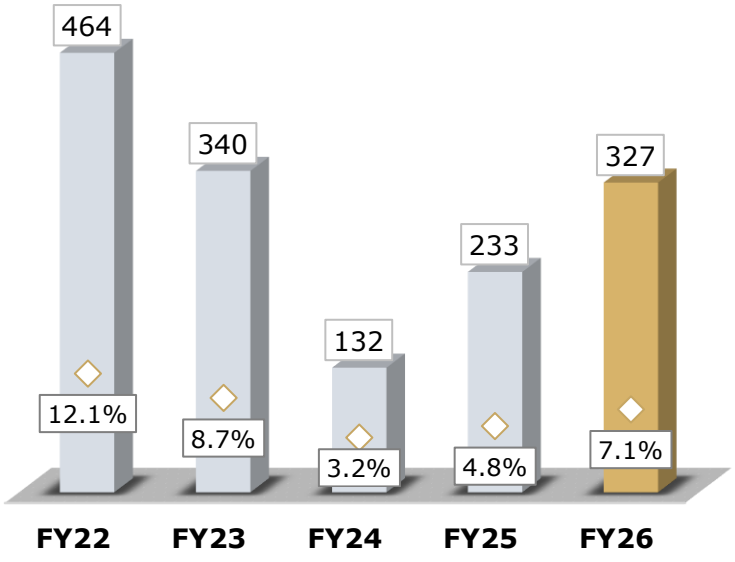


Gross Profit

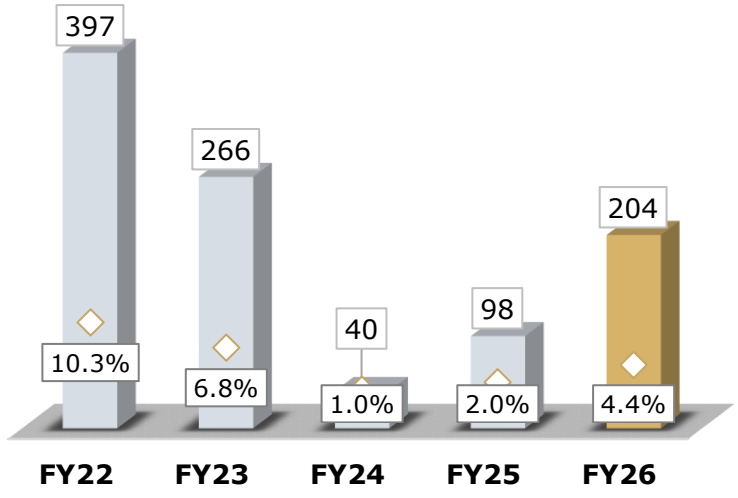


Historical Financial Data

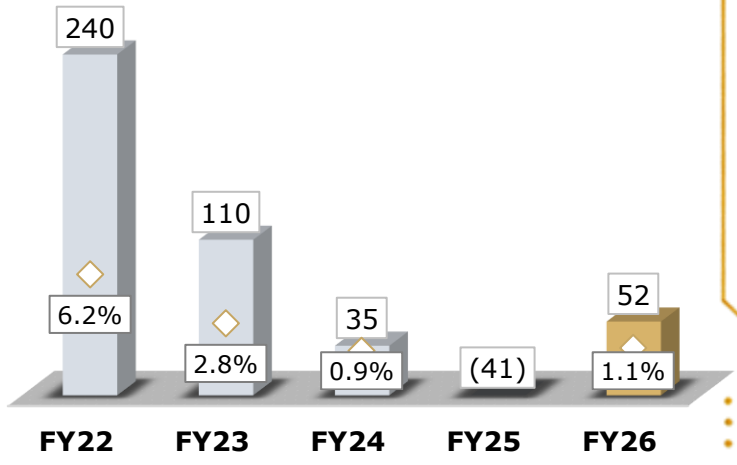
EBITDA



PBDT

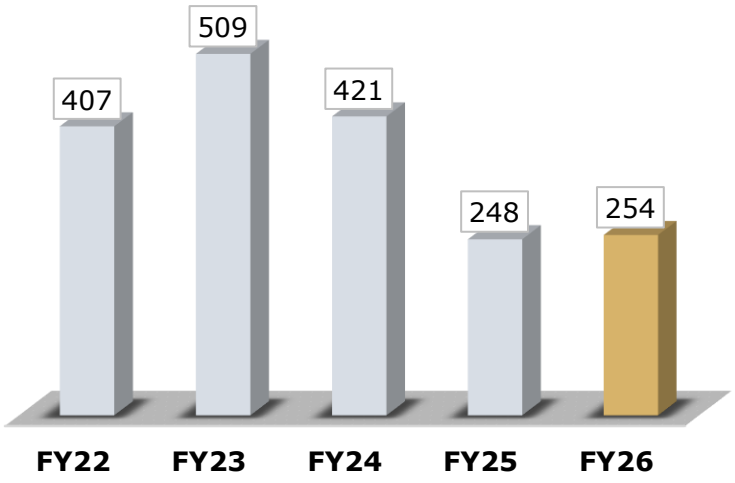


PAT

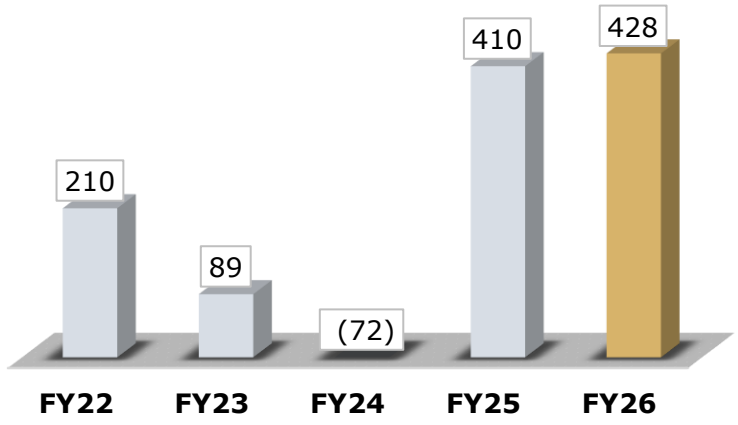


Historical Financial Data

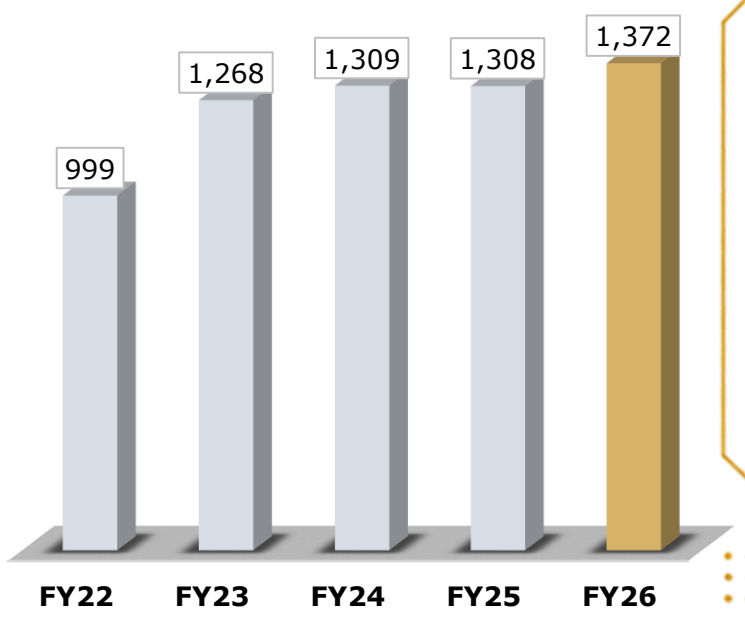
Net Working Capital



Net Operational Cash Flow

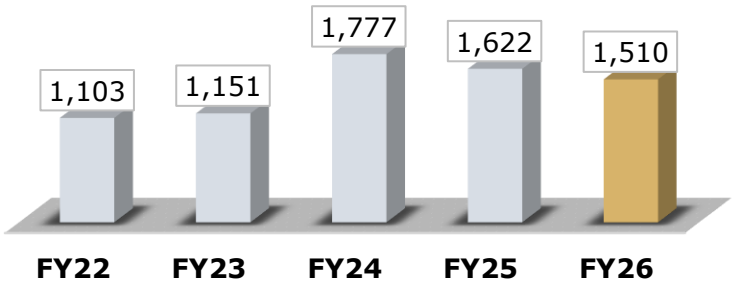


Net Worth

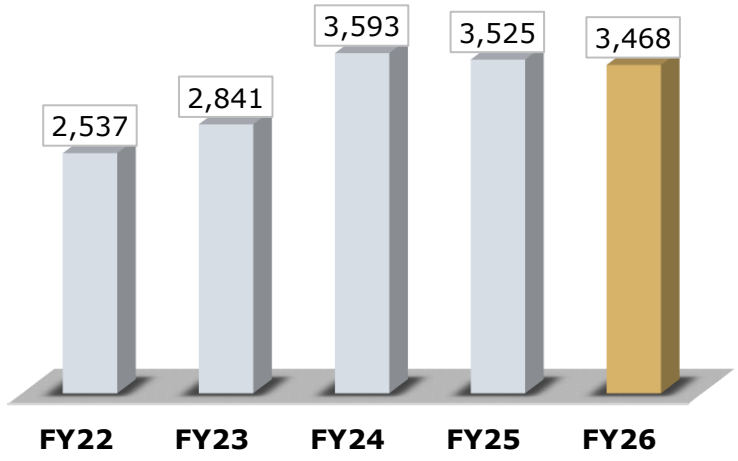


Historical Financial Data

Total Debt

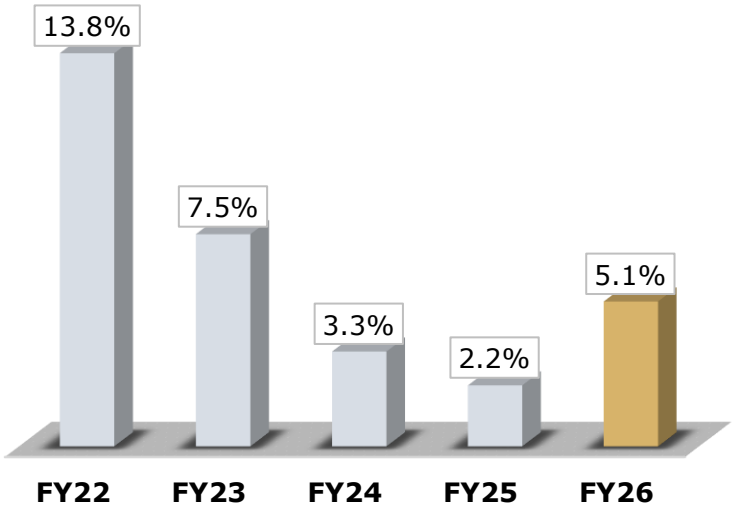


Capital Employed

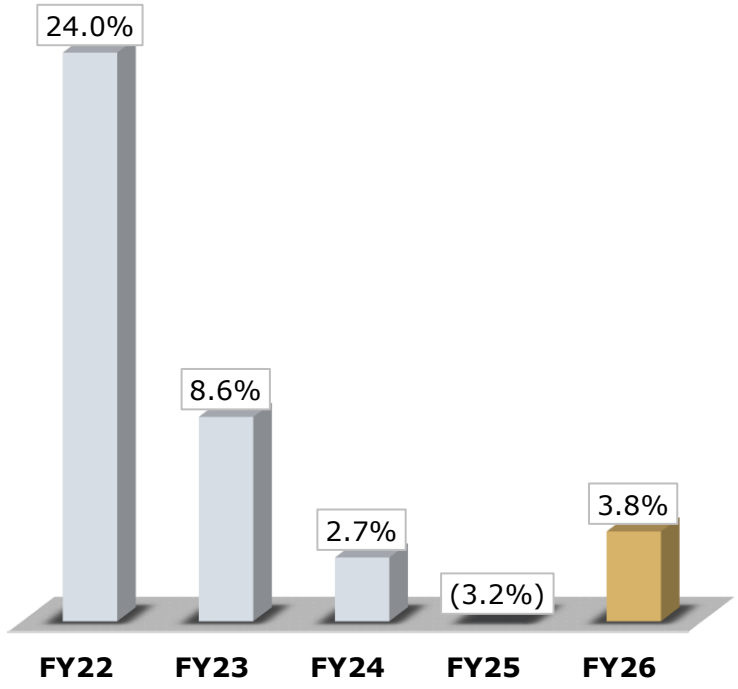


Historical Financial Ratio

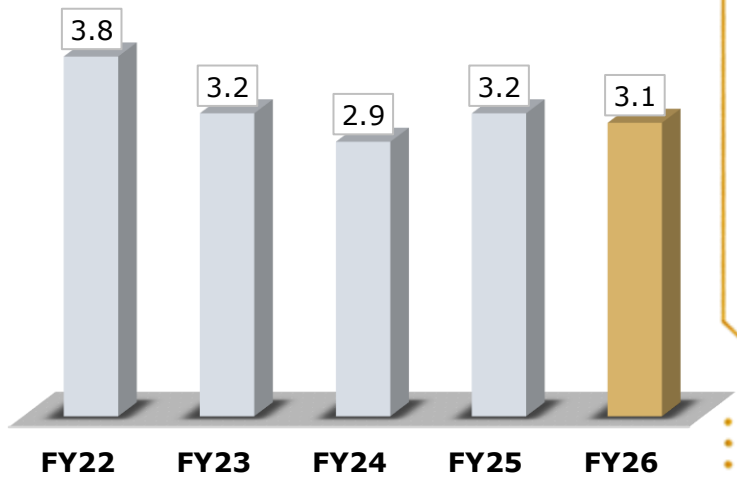
ROCE



ROE



FIXED ASSET TURNOVER (x)



THANK YOU

RSWM Limited
an LNJ Bhilwara Group Company

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PRIVILEGED TO BE GLOBAL

We appreciate your continued trust and support.
Together, we are weaving a stronger, sustainable tomorrow.

REGISTERED OFFICE

Kharigram, P.O. Gulabpura,
District Bhilwara,
Rajasthan – 311021, India.

CIN: L17115RJ1960PLC008216

CORPORATE OFFICE

Bhilwara Towers,
A-12, Sector 1,
Noida – 201301,
Uttar Pradesh, India.

INVESTOR RELATIONS

Mr. Nitin Tulyani
President & CFO
rswm.investor@lnjbhilwara.com

Mr. Surender Gupta
Chief Compliance Officer &
Company Secretary
skg@lnjbhilwara.com

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