

RAVI JHUNJHUNWALA
63, Friends Colony East, New Delhi – 110065, Delhi

Date: January 17, 2023

BSE Limited Corporate Relationship Department 2nd Floor, New Trading Ring, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Script Code - 500350	National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051 SVM BOL: RSWM
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Dear Sir/Madam,

Please find enclosed combined disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours Sincerely,

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RAVI JHUNJHUNWALA
(On behalf of Self & Constituent of Promoters' group)

Encl: As above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RSWM Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Ravi Jhunjhunwala 2. Riju Jhunjhunwala 3. Rishabh Jhunjhunwala 4. Arun Kumar Churiwal 5. Rita Jhunjhunwala 6. Shekhar Agarwal 7. Shantanu Agarwal – HUF 8. LNJ Financial Services Ltd 9. Purvi Vanijya Niyojan Ltd 10. Nivedan Vanijya Niyojan Ltd 11. Bharat Investments Growth Ltd 12. Investors India Ltd 13. Raghav Commercial Ltd 14. N.R. Finvest Private Limited 15. Akunth Textile Processors Private Limited 16. Kalati Holdings Pvt. Ltd. 17. India Texfeb Marketing Ltd 18. Microlight Investments Ltd 19. Cornhill Investments Limited 20. Microbase Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)

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Before the acquisition under consideration, holding of : (List attached as Annexure A)			
a) Shares carrying voting rights	1,25,20,276	53.163	53.163
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	1,25,20,276	53.163	53.163
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Rights Entitlement Subscribed: 1,25,20,276 Additional Shares Allotted: <u>11,22,490</u>	1,36,42,766	2.383***	2.383
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL NIL		
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	1,36,42,766	2.383	2.383
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,61,63,042	55.546	55.546
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	2,61,63,042	55.546	55.546
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment – 13.01.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.23,55,08,420		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 47,10,16,840/-		

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Total diluted share/voting capital of the TC after the said acquisition	Rs. 47,10,16,840/-
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) This percentage has been calculated as a difference between post rights issue shareholding and pre rights issue shareholding.

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Date: 2023.01.17
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Ravi Jhunjunwala
On his behalf and on behalf of other acquirers

Place: Noida

Date: 17.01.2023
