

31 October 2025

Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra – Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Script Code: 543981**

**Symbol: RRKABEL**

**Sub: Intimation of outcome of the Board Meeting:**

Dear Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), we wish to inform you that the Board, at the meeting held today i.e. **Friday, 31 October 2025**, has inter alia discussed and approved the following:

- a) Un-audited Standalone and Consolidated Financial Results for the quarter and half year ended on 30 September 2025. The Financial Results and the Limited Review Report issued by M/s. B S R & Co. LLP, Chartered Accountants, Statutory Auditors of the Company are attached to the letter, in accordance with Regulation 33 of the SEBI Listing Regulations.
- b) Declaration of Interim Dividend of INR 4/- per share (i.e. 80%) on the equity shares of face value of INR 5/- each for the financial year 2025-26. The Interim Dividend shall be paid/dispatched within 30 days from the declaration by the Board, subject to deduction of tax at source, as applicable.

The record date for the purpose of determining the entitlement of the equity shareholders for the said dividend shall be **Friday, 7 November 2025**.

- c) Redesignation of Shri Rajesh Babu Jain from Chief Financial Officer to Chief Operating Officer – W&C Business (designated as Senior Management Personnel) of the Company effective from 1 November 2025. Consequent to the redesignation, Shri Rajesh Babu Jain will cease to be the Chief Financial Officer of the Company from the closure of business on 31 October 2025.
- d) Appointment of Shri Jigar Mehta, who is currently the Vice President – Finance, as the Chief Financial Officer (“CFO”) (designated as Key Managerial Personnel) of the Company effective from 1 November 2025.

Detailed disclosures in respect of clause c & d above are submitted separately in accordance with the provisions of Regulation 30 read with Para A (7) of Part A of Schedule III of the SEBI Listing Regulations.

The above information is also being made available on the website of the Company, i.e. [www.rrkabel.com](http://www.rrkabel.com).

The Board meeting commenced at 3:00 pm and concluded at 5:12 pm.

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,  
**For R R Kabel Limited**

**Anup Vaibhav C. Khanna**  
**Company Secretary and Compliance Officer**  
**M. No.: F6786**

Encl.: as above

**Limited Review Report on unaudited standalone financial results of R R Kabel Limited for the quarter ended 30 September and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended****To the Board of Directors of R R Kabel Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of R R Kabel Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For B S R & Co. LLP***Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**Rupen Shah***Partner*

Mumbai

31 October 2025

Membership No.: 116240

UDIN:25116240BMMLPY2433

Registered Office:



**STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2025**

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income</b>						
	a) Revenue from operations	216,377.11	205,858.98	181,013.50	422,236.09	361,824.52	761,823.29
	b) Other income	1,687.12	1,240.10	721.98	2,927.22	2,574.15	5,111.46
	<b>Total income</b>	<b>218,064.23</b>	<b>207,099.08</b>	<b>181,735.48</b>	<b>425,163.31</b>	<b>364,398.67</b>	<b>766,934.75</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	178,327.55	163,985.41	134,994.95	342,312.96	289,564.36	583,676.10
	b) Purchases of stock-in-trade	11,424.53	10,593.80	13,027.78	22,018.33	24,223.96	49,533.16
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(14,214.45)	(6,150.87)	4,187.30	(20,365.32)	(12,157.07)	(7,714.29)
	d) Employee benefits expense	10,122.01	9,307.96	8,941.48	19,429.97	17,808.80	34,847.01
	e) Finance costs	1,623.97	1,513.04	1,563.31	3,137.01	2,724.61	5,889.71
	f) Depreciation and amortisation expense	2,185.67	2,031.18	1,747.31	4,216.85	3,367.18	7,049.86
	g) Other expenses	13,137.53	13,915.20	11,283.98	27,052.73	24,311.84	52,917.09
	<b>Total expenses</b>	<b>202,606.81</b>	<b>195,195.72</b>	<b>175,746.11</b>	<b>397,802.53</b>	<b>349,843.68</b>	<b>726,198.64</b>
<b>3</b>	<b>Profit before tax (1 - 2)</b>	<b>15,457.42</b>	<b>11,903.36</b>	<b>5,989.37</b>	<b>27,360.78</b>	<b>14,554.99</b>	<b>40,736.11</b>
<b>4</b>	<b>Tax expenses</b>						
	a) Current tax	3,641.12	2,942.27	1,549.39	6,583.39	3,728.85	10,322.70
	b) Deferred tax charge / (credit)	220.74	85.42	(535.30)	306.16	(538.20)	(538.44)
	<b>Total tax expenses</b>	<b>3,861.86</b>	<b>3,027.69</b>	<b>1,014.09</b>	<b>6,889.55</b>	<b>3,190.65</b>	<b>9,784.26</b>
<b>5</b>	<b>Profit for the period / year (3 - 4)</b>	<b>11,595.56</b>	<b>8,875.67</b>	<b>4,975.28</b>	<b>20,471.23</b>	<b>11,364.34</b>	<b>30,951.85</b>
<b>6</b>	<b>Other comprehensive income (OCI)</b>						
	<b>A) Items that will not be reclassified to profit and loss</b>						
	a) (i) Re-measurement of defined benefits assets/(liability)	91.58	(362.87)	(21.16)	(271.29)	(278.24)	(225.94)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(23.05)	91.33	5.33	68.28	70.03	56.86
	b) (i) Fair value gain/ (loss) on investment in equity instrument through OCI	(1,416.39)	3,926.19	7,589.14	2,509.80	11,197.35	7,981.48
	(ii) Income tax relating to items that will not be reclassified to profit and loss	307.70	(666.61)	(1,080.15)	(358.91)	(1,605.59)	(1,145.72)
	<b>Total other comprehensive income (net of tax)</b>	<b>(1,040.16)</b>	<b>2,988.04</b>	<b>6,493.16</b>	<b>1,947.88</b>	<b>9,383.55</b>	<b>6,666.68</b>
<b>7</b>	<b>Total comprehensive income for the period / year (net of tax) (5+6)</b>	<b>10,555.40</b>	<b>11,863.71</b>	<b>11,468.44</b>	<b>22,419.11</b>	<b>20,747.89</b>	<b>37,618.53</b>
<b>8</b>	<b>Paid up equity share capital (face value of ₹ 5/- per share)</b>	<b>5,654.39</b>	<b>5,654.31</b>	<b>5,652.83</b>	<b>5,654.39</b>	<b>5,652.83</b>	<b>5,653.65</b>
<b>9</b>	<b>Other equity</b>						<b>209,141.51</b>
<b>10</b>	<b>Earning per share (not annualised for the quarters and six months)</b>						
	- Basic (in ₹)	10.25	7.85	4.41	18.10	10.07	27.40
	- Diluted (in ₹)	10.25	7.85	4.40	18.10	10.06	27.38



**R R KABEL LIMITED**

Regd. Off.: Ram Ratna House, Oasis Complex  
Pandurang Budhkar Marg, Worli, Mumbai 400 013  
CIN - L28997MH1995PLC085294

**STANDALONE BALANCE SHEET AS ON 30 SEPTEMBER 2025**

(₹ in Lakhs)

Particulars	As at 30-Sep-2025 (Unaudited)	As at 31-Mar-2025 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	89,061.53	70,761.29
Capital work-in-progress	20,405.59	23,472.91
Right of use assets	6,157.87	6,096.91
Intangible assets	28.00	39.68
Financial assets		
Investments	20,719.89	18,210.09
Loans	5.92	11.15
Other financial assets	429.91	359.14
Income tax assets (net)	586.41	444.58
Other non-current assets	3,382.04	6,583.87
	<b>140,777.16</b>	<b>125,979.62</b>
<b>Current assets</b>		
Inventories	126,210.51	101,085.41
Financial assets		
Investments	1,005.35	5,237.86
Trade receivables	85,573.89	82,321.38
Cash and cash equivalents	1,121.20	21,567.67
Bank balances other than cash and cash equivalents	571.62	1,123.08
Loans	64.50	81.40
Other financial assets	1,059.55	3,219.61
Other current assets	10,728.68	10,609.07
	<b>226,335.30</b>	<b>225,245.48</b>
<b>Total Assets</b>	<b>367,112.46</b>	<b>351,225.10</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	5,654.39	5,653.65
Other equity	227,650.53	209,141.51
	<b>233,304.92</b>	<b>214,795.16</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
Borrowings	108.35	-
Lease liabilities	5,300.38	5,679.71
Provisions	2,228.38	1,518.08
Deferred tax liabilities (net)	3,620.35	3,023.56
	<b>11,257.46</b>	<b>10,221.35</b>
<b>Current liabilities</b>		
Financial liabilities		
Borrowings	32,615.14	22,203.30
Lease liabilities	1,238.32	1,129.72
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	616.48	1,747.98
- total outstanding dues of creditors other than micro enterprises and small enterprises	67,894.12	74,485.28
Other financial liabilities	9,561.40	12,755.07
Other current liabilities	7,280.37	10,956.97
Provisions	1,944.96	1,911.01
Income tax liabilities (net)	1,399.29	1,019.26
	<b>122,550.08</b>	<b>126,208.59</b>
<b>Total Equity and Liabilities</b>	<b>367,112.46</b>	<b>351,225.10</b>



**R R KABEL LIMITED**

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**STANDALONE STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2025**

(₹ in Lakhs)

Particulars	30-Sep-2025	30-Sep-2024
	(Unaudited)	(Unaudited)
<b>(A) CASH FLOW FROM OPERATING ACTIVITIES :</b>		
<b>Profit before tax</b>	27,360.78	14,554.99
<b>Adjustments for:</b>		
Depreciation and amortization expense	4,216.85	3,367.18
Loss on write off of property plant & equipment (Net)	-	59.33
Finance costs	3,137.01	2,724.61
Employees share based payment expenses	7.65	37.48
Interest income	(111.13)	(115.83)
Dividend Income from investments in quoted equity shares	(70.54)	(70.56)
Gain on sale of mutual fund investments	(243.23)	(150.77)
Fair value gain on mutual fund investments	(0.15)	(691.38)
(Reversal)/Allowance for expected credit loss on trade receivables(net)	171.85	(12.83)
Bad debts	170.56	170.57
Reversal of excess liability no longer required	(91.48)	(38.46)
(Reversal)/provision for warranty expenses	378.06	(93.39)
Unrealised foreign exchange (gain)/loss	(317.78)	645.38
(Gain) on Sale of Property, Plant & Equipment	(50.31)	(45.12)
	<b>34,558.14</b>	<b>20,341.20</b>
<b>Adjustments for:</b>		
(Increase) in trade receivables	(2,895.42)	(7,162.19)
Decrease/(Increase) in financial assets	211.60	(7.22)
(Increase) in other assets	(42.50)	(1,936.48)
(Increase) in inventories	(25,125.09)	(12,133.49)
(Decrease)/Increase in trade payables	(7,891.02)	8,867.08
(Decrease) in other financial liabilities	(2,483.58)	(1,780.92)
(Decrease)/Increase in other liabilities & provision	(2,948.43)	1,149.88
<b>Cash (used in) / generated from operations</b>	<b>(6,616.30)</b>	<b>7,337.86</b>
Income taxes paid (net of refund)	(6,345.19)	(3,958.26)
<b>Net cash (used in) / generated from operating activities (A)</b>	<b>(12,961.49)</b>	<b>3,379.60</b>
<b>(B) CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchases of property, plant and equipment	(16,728.69)	(16,066.06)
Proceeds from sale of property, plant and equipment	157.50	46.50
Proceeds from fixed deposits with banks	1,717.89	8.63
Proceeds from redemption in mutual fund	4,475.90	1,551.01
Dividend received from investments in quoted equity shares	70.54	70.56
Interest received	172.32	52.15
<b>Net cash (used in) investing activities (B)</b>	<b>(10,134.54)</b>	<b>(14,337.21)</b>
<b>(C) CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from non current borrowing	121.67	-
Proceeds from short term borrowing (net)	10,212.83	11,833.26
Proceeds from issue of Share Capital (including security premium)	41.02	773.34
Finance costs paid	(2,820.03)	(2,385.16)
Principal payment of lease liabilities	(947.91)	(804.52)
Dividend paid	(3,958.02)	(3,384.56)
<b>Net cash generated from financing activities (C)</b>	<b>2,649.56</b>	<b>6,032.36</b>
<b>(D) Net decrease in cash and equivalents (A+B+C)</b>	<b>(20,446.47)</b>	<b>(4,925.25)</b>
<b>Add:Cash and cash equivalents as at the beginning of the period</b>	<b>21,567.67</b>	<b>8,149.36</b>
<b>Cash and cash equivalents as at the end of the period</b>	<b>1,121.20</b>	<b>3,224.11</b>



**R R KABEL LIMITED**

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**STANDALONE SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2025**

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Segment revenue</b>						
	a) Wires & Cables	197,115.68	183,352.69	161,182.30	380,468.37	319,000.99	668,875.76
	b) Fast-Moving Electrical Goods	19,261.43	22,506.29	19,835.90	41,767.72	42,832.90	92,959.00
	Total	216,377.11	205,858.98	181,018.20	422,236.09	361,833.89	761,834.76
	Less : Inter segment revenue	-	-	4.70	-	9.37	11.47
	<b>Revenue from operations</b>	<b>216,377.11</b>	<b>205,858.98</b>	<b>181,013.50</b>	<b>422,236.09</b>	<b>361,824.52</b>	<b>761,823.29</b>
<b>2</b>	<b>Segment results</b>						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	18,039.79	13,913.49	8,181.99	31,953.28	19,486.47	49,647.80
	b) Fast-Moving Electrical Goods	(1,167.66)	(712.89)	(1,170.08)	(1,880.55)	(3,235.42)	(4,590.71)
	Total	16,872.13	13,200.60	7,011.91	30,072.73	16,251.05	45,057.09
	Less: Finance costs	1,623.97	1,513.04	1,563.31	3,137.01	2,724.61	5,889.71
	Add : Finance income	209.26	215.80	540.77	425.06	1,028.55	1,568.73
	<b>Total profit before tax</b>	<b>15,457.42</b>	<b>11,903.36</b>	<b>5,989.37</b>	<b>27,360.78</b>	<b>14,554.99</b>	<b>40,736.11</b>
<b>3</b>	<b>Segment assets</b>						
	a) Wires & Cables	299,864.12	270,452.15	227,229.45	299,864.12	227,229.45	253,433.07
	b) Fast-Moving Electrical Goods	35,719.87	39,917.42	43,676.74	35,719.87	43,676.74	47,537.45
	Total segment assets	335,583.99	310,369.57	270,906.19	335,583.99	270,906.19	300,970.52
	Unallocable assets	31,528.47	49,890.57	52,929.96	31,528.47	52,929.96	50,254.58
	<b>Total</b>	<b>367,112.46</b>	<b>360,260.14</b>	<b>323,836.15</b>	<b>367,112.46</b>	<b>323,836.15</b>	<b>351,225.10</b>
<b>4</b>	<b>Segment liabilities</b>						
	a) Wires & Cables	76,083.66	78,187.72	56,389.57	76,083.66	56,389.57	80,641.68
	b) Fast-Moving Electrical Goods	19,275.63	19,182.88	21,143.58	19,275.63	21,143.58	28,840.85
	Total segment liabilities	95,359.29	97,370.60	77,533.15	95,359.29	77,533.15	109,482.53
	Unallocable liabilities	38,448.25	36,190.84	45,695.95	38,448.25	45,695.95	26,947.41
	<b>Total</b>	<b>133,807.54</b>	<b>133,561.44</b>	<b>123,229.10</b>	<b>133,807.54</b>	<b>123,229.10</b>	<b>136,429.94</b>



**R R KABEL LIMITED**

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CIN - L28997MH1995PLC085294

**Notes :-**

- i) The above standalone financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ( "the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above standalone financial results have been reviewed and recommended by Audit Committee at its meeting held on 31 October 2025. The Board of Directors at their meeting held on 31 October 2025 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the standalone financial results for the quarter and six months ended 30 September 2025.
- iii) The Company has two reportable segment (presented for all periods) 1) Wires & cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) The Board of Directors at its meeting held on 31 October 2025 has declared a interim dividend of ₹ 4 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 7 November 2025.

For and on behalf of the Board of Directors of  
**R R Kabel Limited**

Place : Mumbai  
Date : 31 October 2025

**Mahendrakumar Rameshwarlal Kabra**  
**Managing Director**  
**DIN : 00473310**

**Limited Review Report on unaudited consolidated financial results of R R Kabel Limited for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended****To the Board of Directors of R R Kabel Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of R R Kabel Limited (hereinafter referred to as "the Company"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Statement also include the Company's share of net profit after tax of Rs. 30 lakhs and Rs. 131 lakhs and total comprehensive income of Rs. 30 lakhs and Rs. 131 lakhs, for the quarter ended 30 September 2025 and for the period from 1 April 2025 to 30 September 2025 respectively, as considered in the Statement, in respect of one joint venture, whose interim financial information has not been reviewed by us. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of joint venture, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Registered Office:

**Limited Review Report (Continued)**

**R R Kabel Limited**

This joint venture is located outside India whose interim financial information has been prepared in accordance with accounting principles generally accepted in its country and which has been reviewed by other auditor under generally accepted auditing standards applicable in its country. The Company's management has converted the interim financial information of such joint venture located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such joint venture located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Company and reviewed by us.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**Rupen Shah**

*Partner*

Mumbai

31 October 2025

Membership No.: 116240

UDIN:25116240BMMLPZ5931

**Limited Review Report (Continued)**

**R R Kabel Limited**

**Annexure I**

List of entities included in unaudited consolidated financial results:

Sr. No	Name of component	Relationship
1	R R Kabel Limited	Parent
2	RR-Imperial Electricals Limited	Joint Venture



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex  
Pandurang Budhkar Marg, Worli, Mumbai 400 013  
CIN - L28997MH1995PLC085294

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2025

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income</b>						
	Revenue from operations	216,377.11	205,858.98	181,013.50	422,236.09	361,824.52	761,823.29
	Other income	1,687.12	1,240.10	721.98	2,927.22	2,574.15	5,111.46
	<b>Total income</b>	<b>218,064.23</b>	<b>207,099.08</b>	<b>181,735.48</b>	<b>425,163.31</b>	<b>364,398.67</b>	<b>766,934.75</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	178,327.55	163,985.41	134,994.95	342,312.96	289,564.36	583,676.10
	b) Purchases of stock-in-trade	11,424.53	10,593.80	13,027.78	22,018.33	24,223.96	49,533.16
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(14,214.45)	(6,150.87)	4,187.30	(20,365.32)	(12,157.07)	(7,714.29)
	d) Employee benefits expense	10,122.01	9,307.96	8,941.48	19,429.97	17,808.80	34,847.01
	e) Finance costs	1,623.97	1,513.04	1,563.31	3,137.01	2,724.61	5,889.71
	f) Depreciation and amortisation expense	2,185.67	2,031.18	1,747.31	4,216.85	3,367.18	7,049.86
	g) Other expenses	13,137.53	13,915.20	11,283.98	27,052.73	24,311.84	52,917.09
	<b>Total expenses</b>	<b>202,606.81</b>	<b>195,195.72</b>	<b>175,746.11</b>	<b>397,802.53</b>	<b>349,843.68</b>	<b>726,198.64</b>
<b>3</b>	<b>Profit before share of profit of joint venture and tax (1-2)</b>	<b>15,457.42</b>	<b>11,903.36</b>	<b>5,989.37</b>	<b>27,360.78</b>	<b>14,554.99</b>	<b>40,736.11</b>
<b>4</b>	<b>Share of profit/(loss) of joint venture (net of tax)</b>	<b>30.00</b>	<b>101.00</b>	<b>(22.29)</b>	<b>131.00</b>	<b>26.52</b>	<b>209.25</b>
<b>5</b>	<b>Profit before tax (3+4)</b>	<b>15,487.42</b>	<b>12,004.36</b>	<b>5,967.08</b>	<b>27,491.78</b>	<b>14,581.51</b>	<b>40,945.36</b>
<b>6</b>	<b>Tax expenses</b>						
	a) Current tax	3,641.12	2,942.27	1,549.39	6,583.39	3,728.85	10,322.70
	b) Deferred tax charge / (credit)	220.74	85.42	(535.30)	306.16	(538.20)	(538.44)
	<b>Total tax expenses</b>	<b>3,861.86</b>	<b>3,027.69</b>	<b>1,014.09</b>	<b>6,889.55</b>	<b>3,190.65</b>	<b>9,784.26</b>
<b>7</b>	<b>Profit for the period / year (5-6)</b>	<b>11,625.56</b>	<b>8,976.67</b>	<b>4,952.99</b>	<b>20,602.23</b>	<b>11,390.86</b>	<b>31,161.10</b>
<b>8</b>	<b>Other comprehensive income (OCI)</b>						
	<b>A) Items that will not be reclassified to profit and loss</b>						
	a) (i) Re-measurement of post employment benefits obligation	91.58	(362.87)	(21.16)	(271.29)	(278.24)	(225.94)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(23.05)	91.33	5.33	68.28	70.03	56.86
	b) (i) Fair value gain on investment in equity instrument through OCI	(1,416.39)	3,926.19	7,589.14	2,509.80	11,197.35	7,981.48
	(ii) Income tax relating to items that will not be reclassified to profit and loss	307.70	(666.61)	(1,080.15)	(358.91)	(1,605.59)	(1,145.72)
	<b>B) Items that will be reclassified to profit or loss</b>						
	a) Exchange difference arising on translation of foreign operation	87.30	(11.34)	(23.86)	75.96	(164.26)	(158.94)
	<b>Total other comprehensive income/(loss) (net of tax)</b>	<b>(952.86)</b>	<b>2,976.70</b>	<b>6,469.30</b>	<b>2,023.84</b>	<b>9,219.29</b>	<b>6,507.74</b>
<b>9</b>	<b>Total comprehensive income for the period / year (net of tax) (7+8)</b>	<b>10,672.70</b>	<b>11,953.37</b>	<b>11,422.29</b>	<b>22,626.07</b>	<b>20,610.15</b>	<b>37,668.84</b>
<b>10</b>	<b>Paid up equity share capital (face value of ₹ 5/- per share)</b>	<b>5,654.39</b>	<b>5,654.31</b>	<b>5,652.83</b>	<b>5,654.39</b>	<b>5,652.83</b>	<b>5,653.65</b>
<b>11</b>	<b>Other equity</b>						<b>209,608.46</b>
<b>12</b>	<b>Earning per share (not annualised for the quarters and six months)</b>						
	- Basic (in ₹)	10.28	7.94	4.39	18.22	10.09	27.58
	- Diluted (in ₹)	10.27	7.94	4.38	18.21	10.08	27.57


**R R KABEL LIMITED**

 Regd. Off.: Ram Ratna House, Oasis Complex  
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 CIN - L28997MH1995PLC085294

**CONSOLIDATED BALANCE SHEET AS ON 30 SEPTEMBER 2025**

(₹ in Lakhs)

Particulars	As at 30-Sep-2025 (Unaudited)	As at 31-Mar-2025 (Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	89,061.53	70,761.29
Capital work-in-progress	20,405.59	23,472.91
Right of use assets	6,157.87	6,096.91
Intangible assets	28.00	39.68
Investment accounted for using equity method	2,311.22	2,104.26
Financial assets		
Investments	19,082.58	16,572.78
Loans	5.92	11.15
Other financial assets	429.91	359.14
Income tax assets (net)	586.41	444.58
Other non-current assets	3,382.04	6,583.87
	<b>141,451.07</b>	<b>126,446.57</b>
<b>Current assets</b>		
Inventories	126,210.51	101,085.41
Financial assets		
Investments	1,005.35	5,237.86
Trade receivables	85,573.89	82,321.38
Cash and cash equivalents	1,121.20	21,567.67
Bank balances other than cash and cash equivalents	571.62	1,123.08
Loans	64.50	81.40
Other financial assets	1,059.55	3,219.61
Other current assets	10,728.68	10,609.07
	<b>226,335.30</b>	<b>225,245.48</b>
<b>Total Assets</b>	<b>367,786.37</b>	<b>351,692.05</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	5,654.39	5,653.65
Other equity	228,324.44	209,608.46
	<b>233,978.83</b>	<b>215,262.11</b>
<b>Liabilities</b>		
<b>Non-Current liabilities</b>		
Financial liabilities		
Borrowings	108.35	-
Lease liabilities	5,300.38	5,679.71
Provisions	2,228.38	1,518.08
Deferred tax liabilities (net)	3,620.35	3,023.56
	<b>11,257.46</b>	<b>10,221.35</b>
<b>Current liabilities</b>		
Financial liabilities		
Borrowings	32,615.14	22,203.30
Lease liabilities	1,238.32	1,129.72
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	616.48	1,747.98
- total outstanding dues of creditors other than micro enterprises and small enterprises	67,894.12	74,485.28
Other financial liabilities	9,561.40	12,755.07
Other current liabilities	7,280.37	10,956.97
Provisions	1,944.96	1,911.01
Income tax liabilities (net)	1,399.29	1,019.26
	<b>122,550.08</b>	<b>126,208.59</b>
<b>Total Equity and Liabilities</b>	<b>367,786.37</b>	<b>351,692.05</b>



**R R KABEL LIMITED**

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**CONSOLIDATED STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2025**

(₹ in Lakhs)

Particulars	30-Sep-25	30-Sep-24
	(Unaudited)	(Unaudited)
<b>(A) CASH FLOW FROM OPERATING ACTIVITIES :</b>		
Profit before tax	27,491.78	14,581.51
<b>Adjustments for:</b>		
Depreciation and amortization expense	4,216.85	3,367.18
Loss on write off of property plant & equipment (Net)	-	59.33
Share of (profit) from joint venture	(131.00)	(26.52)
Finance costs	3,137.01	2,724.61
Employees share based payment expenses	7.65	37.48
Interest income	(111.13)	(115.83)
Dividend Income from investments in quoted equity shares	(70.54)	(70.56)
Fair value gain on mutual fund investments	(243.23)	(150.77)
Fair value gain on investment on mutual fund	(0.15)	(691.38)
(Reversal)/Allowance for expected credit loss on trade receivables(net)	171.85	(12.83)
Bad debts	170.56	170.57
Reversal of excess liability no longer required	(91.48)	(38.46)
(Reversal)/provision for warranty expenses	378.06	(93.39)
Unrealised foreign exchange (gain)/loss	(317.78)	645.38
(Gain) on Sale of Property, Plant & Equipment	(50.31)	(45.12)
	<b>34,558.14</b>	<b>20,341.20</b>
<b>Adjustments for:</b>		
(Increase) in trade receivables	(2,895.42)	(7,162.19)
Decrease/(Increase) in financial assets	211.60	(7.22)
(Increase) in other assets	(42.50)	(1,936.48)
(Increase) in inventories	(25,125.09)	(12,133.49)
(Decrease)/Increase in trade payables	(7,891.02)	8,867.08
(Decrease) in other financial liabilities	(2,483.58)	(1,780.92)
(Decrease)/Increase in other liabilities & provision	(2,948.43)	1,149.88
<b>Cash (used in) / generated from operations</b>	<b>(6,616.30)</b>	<b>7,337.86</b>
Income taxes paid (net of refund)	(6,345.19)	(3,958.26)
<b>Net cash (used in) / generated from operating activities (A)</b>	<b>(12,961.49)</b>	<b>3,379.60</b>
<b>(B) CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchases of property, plant and equipment	(16,728.69)	(16,066.06)
Proceeds from sale of property, plant and equipment	157.50	46.50
Proceeds from fixed deposits with banks	1,717.89	8.63
Proceeds from redemption in mutual fund	4,475.90	1,551.01
Dividend received from investments in quoted equity shares	70.54	70.56
Interest received	172.32	52.15
<b>Net cash (used in) investing activities (B)</b>	<b>(10,134.54)</b>	<b>(14,337.21)</b>
<b>(C) CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from non current borrowing	121.67	-
Proceeds from short term borrowing (net)	10,212.83	11,833.26
Proceeds from issue of Share Capital (including security premium)	41.02	773.34
Share issue expenses	-	-
Finance costs paid	(2,820.03)	(2,385.16)
Principal payment of lease liabilities	(947.91)	(804.52)
Dividend paid	(3,958.02)	(3,384.56)
<b>Net cash generated from financing activities (C)</b>	<b>2,649.56</b>	<b>6,032.36</b>
<b>(D) Net decrease in cash and equivalents (A+B+C)</b>	<b>(20,446.47)</b>	<b>(4,925.25)</b>
<b>Add:Cash and cash equivalents as at the beginning of the period</b>	<b>21,567.67</b>	<b>8,149.36</b>
<b>Cash and cash equivalents as at the end of the period</b>	<b>1,121.20</b>	<b>3,224.11</b>



**R R KABEL LIMITED**

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**CONSOLIDATED SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2025**

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2025	30-Jun-2025	30-Sep-2024	30-Sep-2025	30-Sep-2024	31-Mar-2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Segment Revenue</b>						
	a) Wires & Cables	197,115.68	183,352.69	161,182.30	380,468.37	319,000.99	668,875.76
	b) Fast-Moving Electrical Goods	19,261.43	22,506.29	19,835.90	41,767.72	42,832.90	92,959.00
	Total	216,377.11	205,858.98	181,018.20	422,236.09	361,833.89	761,834.76
	Less : Inter segment revenue	-	-	4.70	-	9.37	11.47
	<b>Revenue from operations</b>	<b>216,377.11</b>	<b>205,858.98</b>	<b>181,013.50</b>	<b>422,236.09</b>	<b>361,824.52</b>	<b>761,823.29</b>
<b>2</b>	<b>Segment Results</b>						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	18,039.79	13,913.49	8,181.99	31,953.28	19,486.47	49,647.80
	b) Fast-Moving Electrical Goods	(1,167.66)	(712.89)	(1,170.08)	(1,880.55)	(3,235.42)	(4,590.71)
	Total	16,872.13	13,200.60	7,011.91	30,072.73	16,251.05	45,057.09
	Less: Finance costs	1,623.97	1,513.04	1,563.31	3,137.01	2,724.61	5,889.71
	Add: Finance income	209.26	215.80	540.77	425.06	1,028.55	1,568.73
	<b>Profit before share of profit of joint venture and tax</b>	<b>15,457.42</b>	<b>11,903.36</b>	<b>5,989.37</b>	<b>27,360.78</b>	<b>14,554.99</b>	<b>40,736.11</b>
	Share of profit/(loss) of joint venture (net of tax)	30.00	101.00	(22.29)	131.00	26.52	209.25
	<b>Total Profit Before Tax</b>	<b>15,487.42</b>	<b>12,004.36</b>	<b>5,967.08</b>	<b>27,491.78</b>	<b>14,581.51</b>	<b>40,945.36</b>
<b>3</b>	<b>Segment Assets</b>						
	a) Wires & Cables	299,864.12	270,452.15	227,229.45	299,864.12	227,229.45	253,433.07
	b) Fast-Moving Electrical Goods	35,719.87	39,917.42	43,676.74	35,719.87	43,676.74	47,537.45
	Total Segment Assets	335,583.99	310,369.57	270,906.19	335,583.99	270,906.19	300,970.52
	Unallocable Assets	29,891.16	48,253.26	51,292.65	29,891.16	51,292.65	48,617.27
	Investment accounted for using equity method	2,311.22	2,193.92	1,916.21	2,311.22	1,916.21	2,104.26
	<b>Total</b>	<b>367,786.37</b>	<b>360,816.75</b>	<b>324,115.05</b>	<b>367,786.37</b>	<b>324,115.05</b>	<b>351,692.05</b>
<b>4</b>	<b>Segment Liabilities</b>						
	a) Wires & Cables	76,083.66	78,187.72	56,389.57	76,083.66	56,389.57	80,641.68
	b) Fast-Moving Electrical Goods	19,275.63	19,182.88	21,143.58	19,275.63	21,143.58	28,840.85
	Total Segment Liabilities	95,359.29	97,370.60	77,533.15	95,359.29	77,533.15	109,482.53
	Unallocable Liabilities	38,448.25	36,190.84	45,695.95	38,448.25	45,695.95	26,947.41
	<b>Total</b>	<b>133,807.54</b>	<b>133,561.44</b>	<b>123,229.10</b>	<b>133,807.54</b>	<b>123,229.10</b>	<b>136,429.94</b>

**R R KABEL LIMITED**

Regd. Off.: Ram Ratna House, Oasis Complex  
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CIN - L28997MH1995PLC085294

**Notes :-**

- i) The above consolidated financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ( "the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above consolidated financial results have been reviewed and recommended by Audit Committee at its meeting held on 31 October 2025. The Board of Directors at their meeting held on 31 October 2025 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the consolidated financial results for the quarter and six months ended 30 September 2025.
- iii) The Company has two reportable segment (presented for all periods) 1) Wires & Cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) The Board of Directors at its meeting held on 31 October 2025 has declared a interim dividend of ₹ 4 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 7 November 2025.

For and on behalf of the Board of Directors of  
**R R Kabel Limited**

Place : Mumbai  
Date : 31 October 2025

**Mahendrakumar Rameshwarlal Kabra**  
**Managing Director**  
**DIN : 00473310**