

28 October 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”).

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith the Investor Presentation on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended 30 September 2026.

Thanking you,

Yours faithfully,

For R R Kabel Limited

Digitally signed by ANUP V C
KHANNA
Date: 2026.10.28 19:26:37
+05'30'

Anup Vaibhav C. Khanna
Company Secretary and Compliance Officer
ICSI Mem. No.: F6786

Encl.: as above



Investor Presentation

October 2026



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **R R Kabel Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

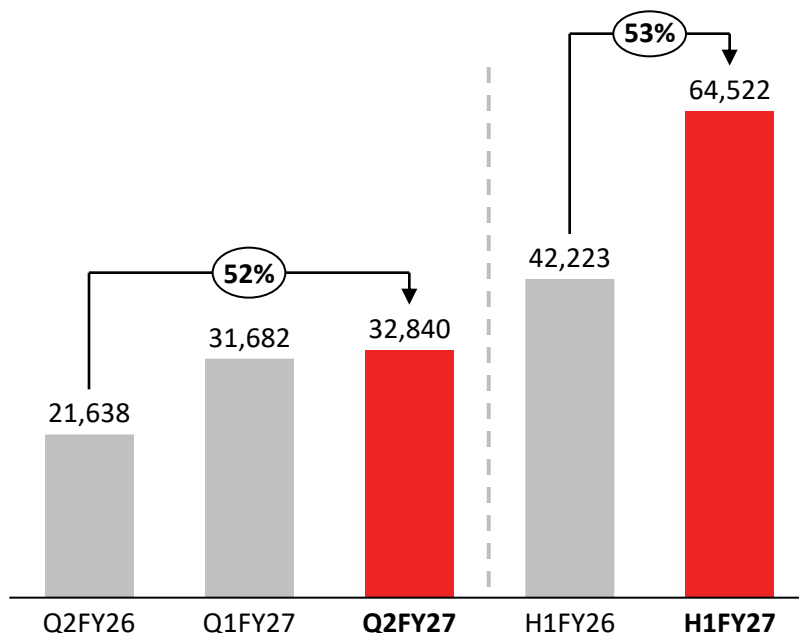
Q2 FY27 – Results



R R Kabel Records Highest Ever Half Yearly Revenue, Operating EBITDA & PAT

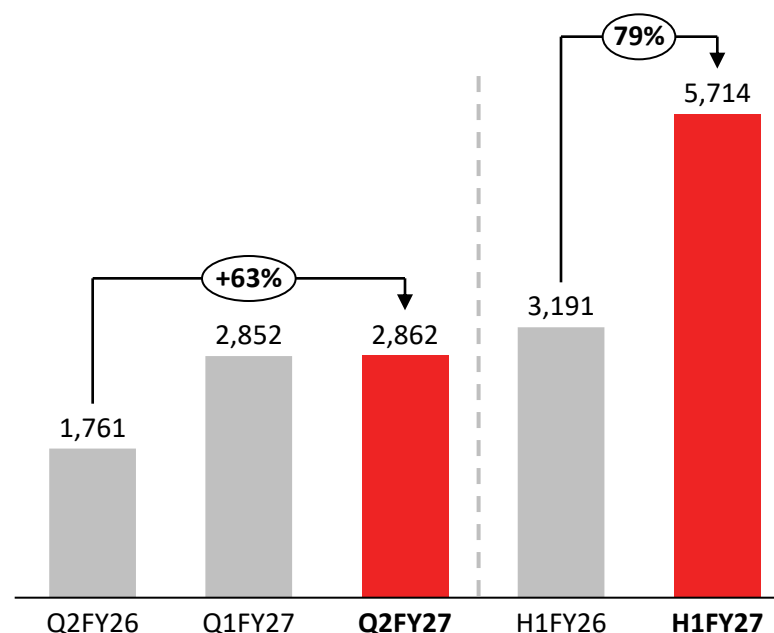
Revenue from Operations

INR in Mn



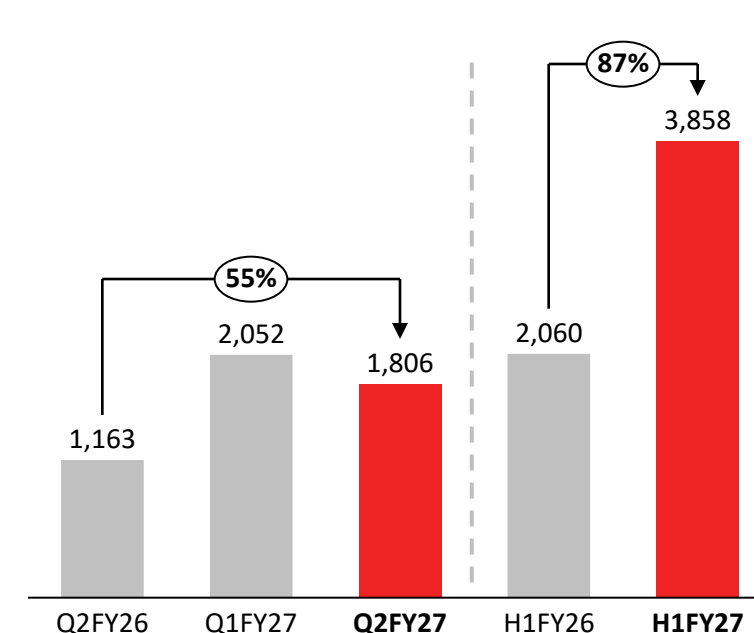
Operating EBITDA & EBITDA Margin (%)

8.1% 9.0% 8.7% 7.6% 8.9%



PAT & PAT Margin (%)

5.4% 6.5% 5.5% 4.9% 6.0%



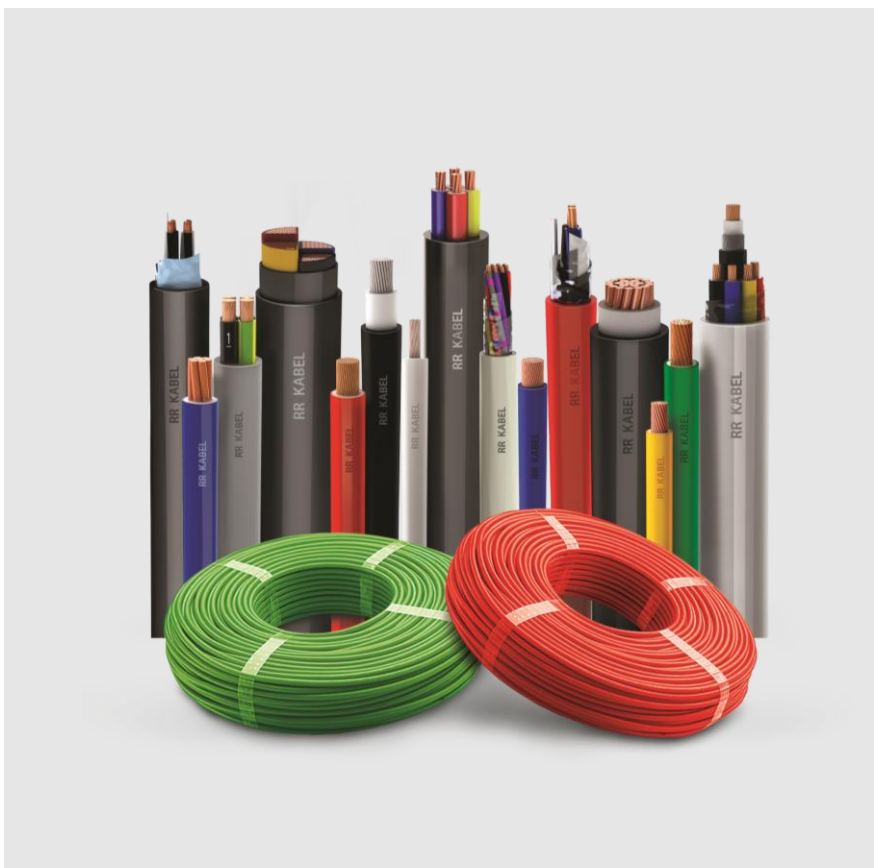
Revenue:

- ✓ Delivered highest-ever half-yearly revenue with 53% YoY growth, supported by strong growth across domestic and export markets and higher realizations.

Operating EBITDA & PAT:

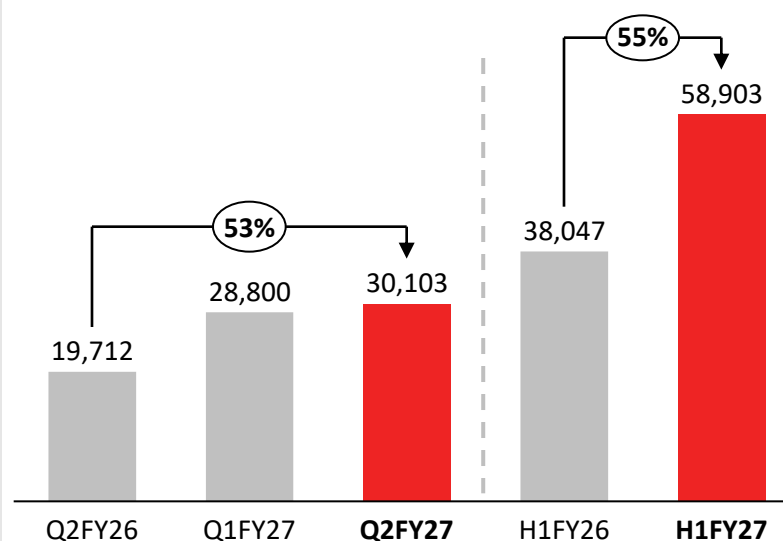
- ✓ H1 FY27 Operating EBITDA and PAT grew by 79% YoY and 87% YoY, respectively, with margin expansion of 130 bps and 110 bps, driven by higher gross profits, operating leverage and improved cost efficiencies.

Wires & Cables – Record Growth, Stronger Margins



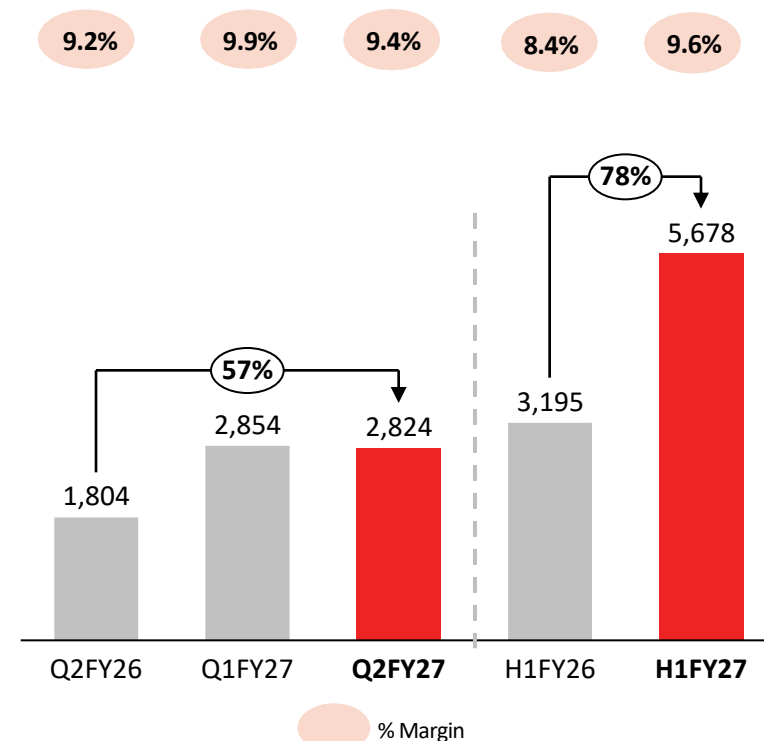
Revenue from Operations

INR in Mn



Segment Profit before Tax and Interest

INR in Mn



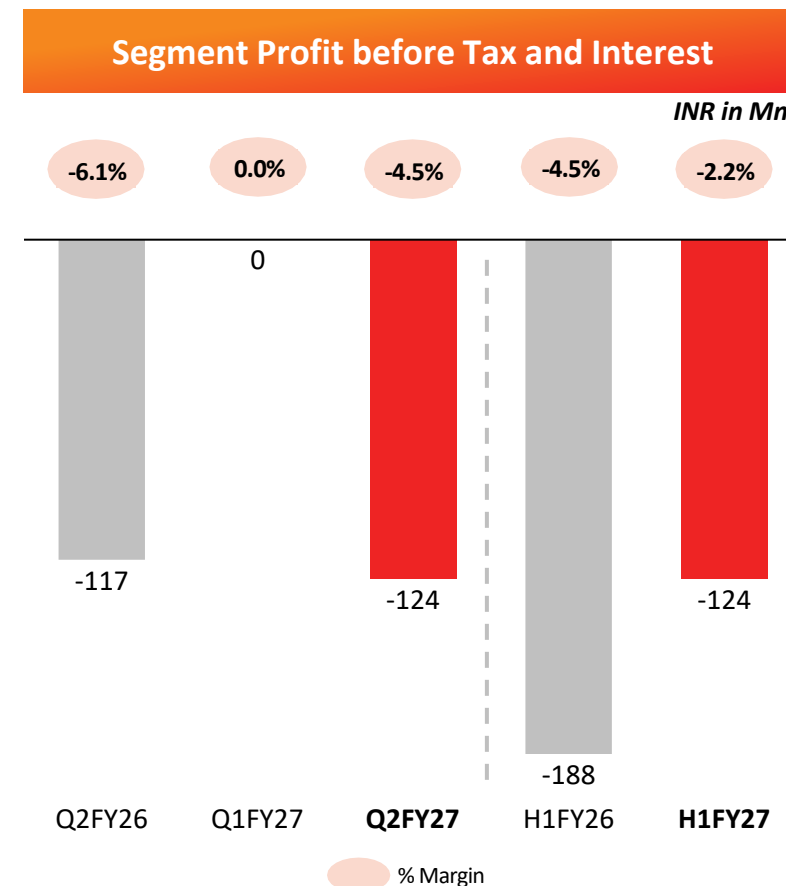
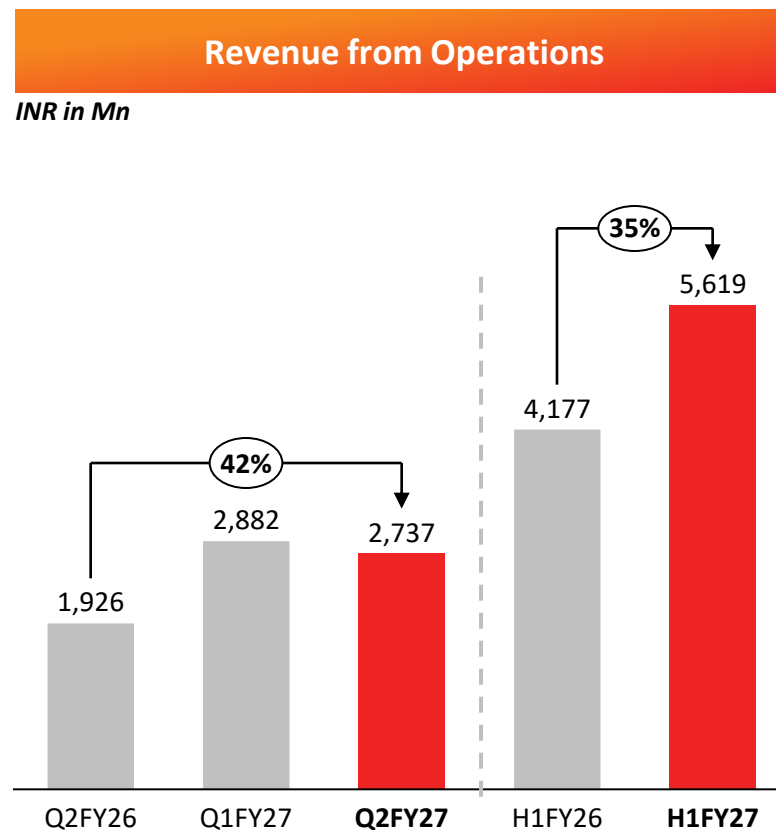
Revenue:

- ✓ H1 FY27 continues to outperform with 55% YoY revenue growth, supported by volume growth along with higher realizations.

Segment profit:

- ✓ H1 FY27 segment profit grew by 78% YoY, with margins expanding by 124 bps, driven by higher gross profit, operating leverage, disciplined commodity management and improved cost absorption.

FMEG – Building Scale



Revenue:

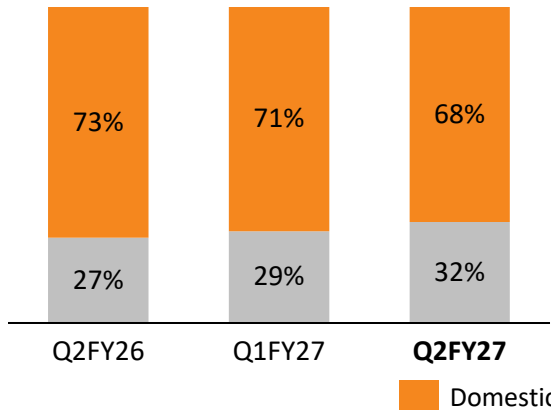
- ✓ Strong revenue growth across categories, led by robust performance in appliances and contribution from new products.

Segment profit:

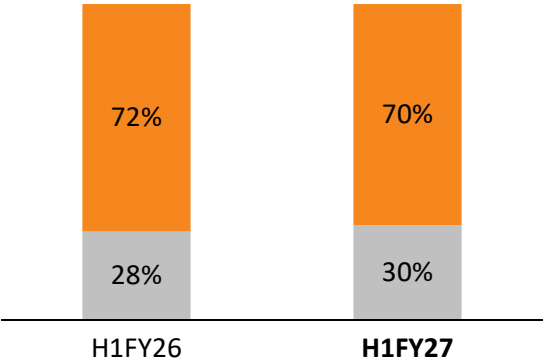
- ✓ H1 FY27 segment loss margin narrowed to 2.2% from 4.5% YoY, driven by revenue growth and cost efficiencies, with a target of achieving full-year operating breakeven in FY27.

Operational Highlights

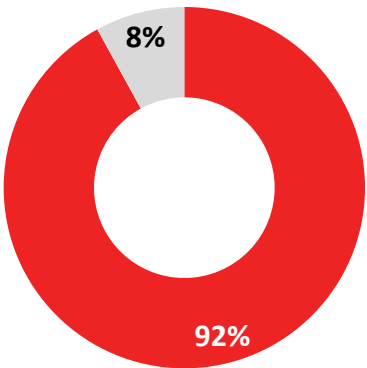
Q2 FY27 Revenue-Mix
(Domestic Vs Exports)



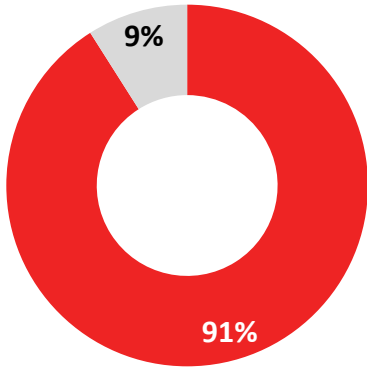
H1 FY27 Revenue-Mix
(Domestic Vs Exports)



Q2 FY27 Revenue-Mix
(Business Segment)

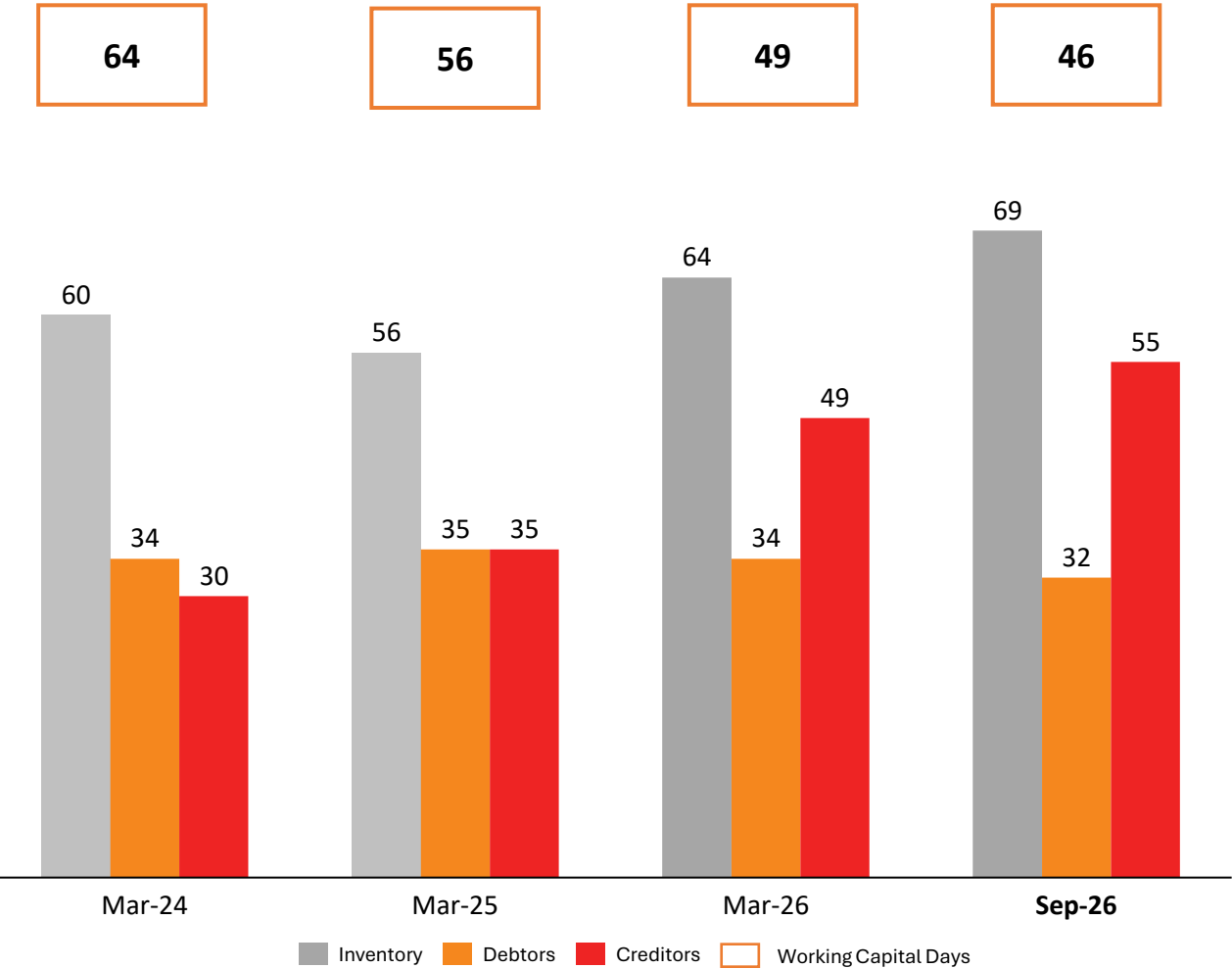


H1 FY27 Revenue-Mix
(Business Segment)



W&C FMEG

Working Capital Management (in Days)



Consolidated Profit & Loss Statement – Q2 & H1 FY27

Particulars (Rs. in Mn)	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Revenue From Operations	32,840	21,638	52%	31,682	4%	64,522	42,223	53%
Cost of Materials Consumed	26,162	17,833		25,953		52,115	34,231	
Purchase of stock in trade	1,847	1,142		1,543		3,390	2,202	
Change in Inventories of Finished goods & Work in Progress	(1,062)	(1,421)		(1,686)		(2,748)	(2,037)	
Gross Profit	5,893	4,084	44%	5,872	0%	11,765	7,826	50%
GP%	17.9%	18.9%		18.5%		18.2%	18.5%	
Employee Benefits Expense	1,278	1,012		1,289		2,567	1,943	
Other Expenses	1,779	1,314		1,752		3,531	2,705	
Share of profit of joint venture (net of tax)	26	3		21		47	13	
EBITDA	2,862	1,761	63%	2,852	0%	5,714	3,191	79%
EBITDA %	8.7%	8.1%		9.0%		8.9%	7.6%	
Other Income	193	169		329		522	293	
Depreciation and Amortization Expense	307	219		296		603	422	
EBIT	2,748	1,711	61%	2,885	-5%	5,633	3,062	84%
Finance Costs	326	162		263		589	314	
Exceptional Items	-	-		(138)		(138)	-	
Profit Before Tax	2,422	1,549	56%	2,760	-12%	5,182	2,749	89%
Tax Expenses	616	386		708		1,324	689	
Profit for the year	1,806	1,163	55%	2,052	-12%	3,858	2,060	87%
PAT %	5.5%	5.4%		6.5%		6.0%	4.9%	
EPS	15.97	10.28		18.14		34.11	18.22	

Consolidated Balance Sheet

Particulars (Rs. in Mn)	Sep'26	Mar' 26
Equity Share Capital	566	566
Other Equity	29,815	25,178
Total Equity	30,381	25,744
Financial Liabilities		
(i) Borrowings	2,431	10
(ii) Lease Liabilities	831	870
Provisions	316	353
Deferred Tax Liabilities (net)	748	401
Total Non-Current Liabilities	4,326	1,634
Financial Liabilities		
(i) Borrowings	2,303	2,313
(ii) Lease Liabilities	207	177
(iii) Trade Payables		
(a) Total outstanding dues of micro enterprises and small enterprises	156	152
(b) Total outstanding dues of creditors other than micro enterprises	17,954	13,490
(iv) Other Financial Liabilities	1,146	1,178
Other Current Liabilities	1,194	1,145
Provisions	232	198
Income tax liabilities (net)	150	183
Total Current Liabilities	23,342	18,836
Total Equity & Liabilities	58,049	46,214

Particulars (Rs. in Mn)	Sep'26	Mar' 26
Property, Plant and Equipment	11,027	10,720
Capital work-in-progress	1,855	722
Right of use Assets	972	1,005
Intangible Assets	2	2
Investment accounted for using equity method	341	286
Financial Assets		
(i) Investments	3,422	1,767
(ii) Other Financial Assets	68	65
(iii) Loan	1	1
Income Tax Assets (net)	102	64
Other Non-Current Assets	1,429	487
Total Non-Current Asset	19,219	15,118
Inventories	22,237	17,706
Financial Assets		
(i) Investments	200	501
(ii) Trade Receivables	12,791	9,981
(iii) Cash and Cash Equivalents	189	855
(iv) Bank Balances other than (iii) above	72	52
(v) Loans	7	6
(vi) Other Financial Assets	724	86
Other Current Assets	2,610	1,909
Total Current Asset	38,830	31,096
Total Assets	58,049	46,214

Consolidated Cashflow Statement

Particulars (Rs. in Mn)	Sep-26	Sep-25
Profit Before Tax	5,182	2,749
Adjustments for Non-Operating Items	940	707
Operating Profit before Working Capital Changes	6,122	3,456
Changes in Working Capital	(3,630)	(4,118)
Cash generated from Operations	2,492	(662)
Less: Direct taxes paid	(1,278)	(635)
Net Cash from Operating Activities	1,214	(1,297)
Net Cash from Investing Activities	(2,970)	(1,013)
Net Cash from Financing Activities	1,090	265
Net increase/ (decrease) in Cash and Cash equivalents	(666)	(2,045)
Add: Cash and cash equivalents as at the beginning of the year	855	2,157
Cash and cash equivalents as at the end of the year	189	112

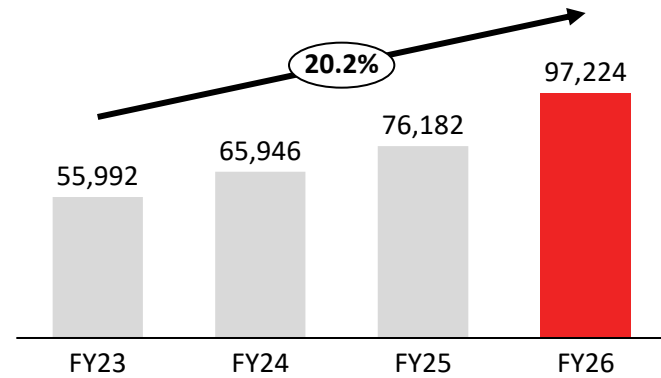
Annexure



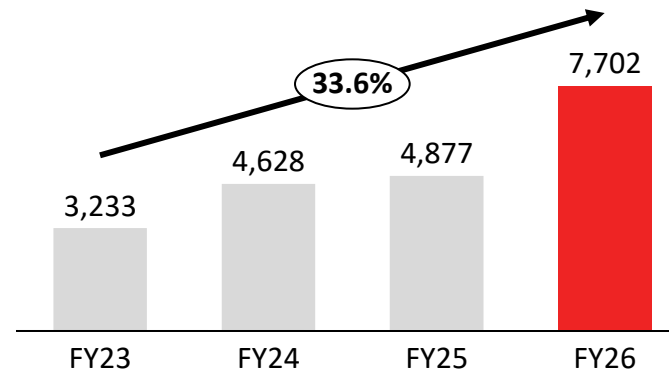
Performance in Charts

Revenues

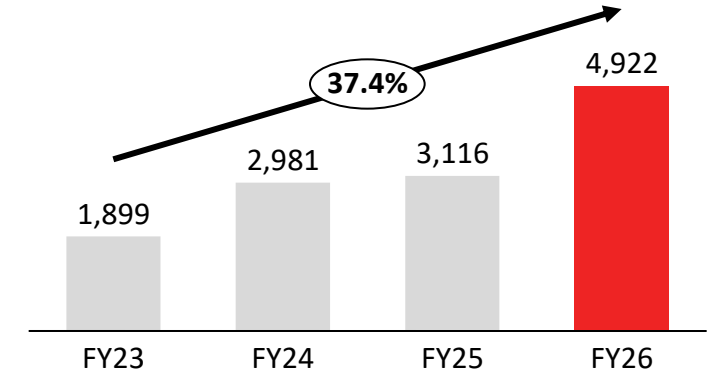
INR in Mn



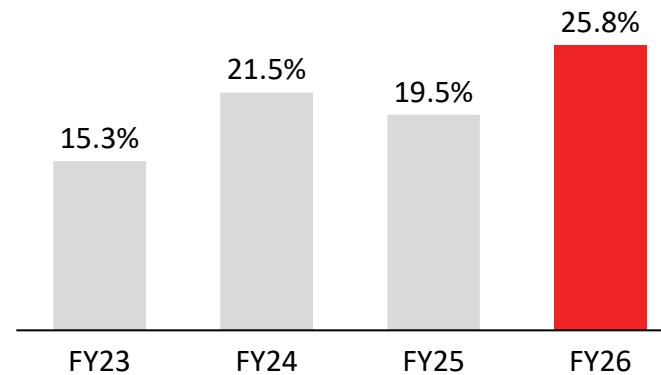
EBITDA & EBITDA %



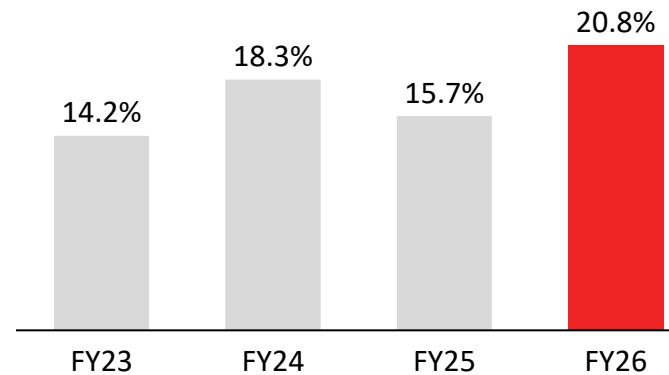
PAT & PAT %



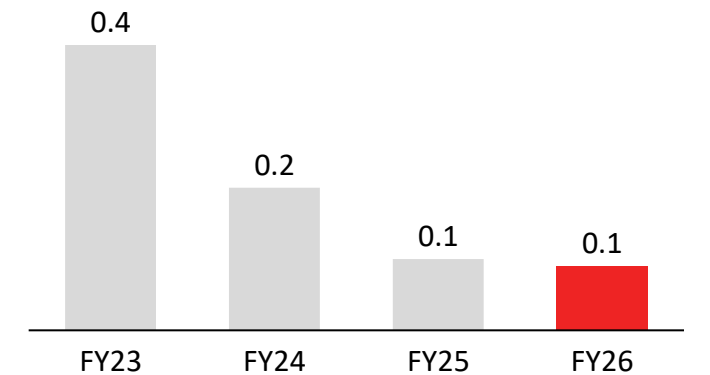
RoCE (%)



RoE (%)



Debt to Equity (x)



Historical Consolidated Profit & Loss Statement

Particulars (INR. Mn)	FY26	FY25	FY24	FY23
Revenue from Operations	97,224	76,182	65,946	55,992
Cost of Materials Consumed	82,216	58,368	49,426	43,698
Purchase of stock in trade	4,600	4,953	4,036	3,689
Changes in Inventories of Finished Goods and Work in Progress	(7,493)	(771)	27	(1,629)
Gross Profit	17,901	13,632	12,457	10,234
GP %	18.4%	17.9%	18.9%	18.3%
Employee Benefits Expense	4,193	3,485	3,169	2,642
Other Expenses	6,059	5,292	4,671	4,370
Share of Profit of Joint Venture (net of tax)	53	21	11	9
EBITDA	7,702	4,876	4,628	3,231
EBITDA %	7.9%	6.4%	7.0%	5.8%
Other Income	564	511	626	344
Depreciation and Amortisation Expense	923	705	655	596
EBIT	7,343	4,682	4,599	2,979
Finance Costs	753	589	539	421
Less: Exceptional Items	0	0	0	0
PBT	6,590	4,093	4,060	2,558
Tax Expense	1,668	978	1,080	661
Profit for the year	4,922	3,115	2,980	1,897
PAT %	5.1%	4.1%	4.5%	3.4%

Historical Balance Sheet

EQUITY & LIABILITIES (INR. Mn)	FY26	FY25	FY24	FY23
Equity Share Capital	565	565	564	478
Instrument entirely equity in nature	0	0	0	4,152
Other Equity	25,178	20,961	17,721	9,567
Total Equity	25,743	21,526	18,285	14,197
Financial Liabilities				
(i) Borrowings	10	0	0	269
(ii) Lease liabilities	871	568	606	564
(iii) Other Financial Liabilities	0	0.0	22	21
Provisions	353	152	111	141
Other Non-Current Liabilities	0	0	0	0
Deferred Tax Liabilities (Net)	401	302	247	149
Total Non-Current Liabilities	1,635	1,022	986	1,144
Financial Liabilities				
(i) Borrowings	2,313	2,220	2,889	4,890
(ii) Lease liabilities	177	113	104	82
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	152	175	173	459
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	13,490	7,448	4,120	3,942
(iv) Other Financial Liabilities	1,178	1,276	1,115	378
Other Current Liabilities	1,145	1,096	757	959
Provisions	198	191	247	222
Income Tax Liabilities (Net)	183	102	17	64
Total Current Liabilities	18,836	12,621	9,422	10,996
TOTAL EQUITY & LIABILITIES	46,214	35,169	28,693	26,336

ASSETS (INR. Mn)	FY26	FY25	FY24	FY23
Property, plant and equipment	10,720	7,076	4,661	4,488
Capital work-in-progress	722	2,347	1,636	436
Right -of- use Assets	1,005	610	662	618
Intangible Assets	2	4	23	65
Investment accounted for using equity method	286	210	205	196
Financial Assets				
(i) Investments	1,767	1,657	859	581
(ii) Other Financial Assets	65	36	45	36
(iii) Loan	1	1	2	3
Income Tax Assets (Net)	64	44	27	118
Other non-current assets	488	658	620	333
Total Non - Current Assets	15,120	12,643	8,740	6,874
Inventories	17,705	10,110	8,978	8,602
Financial Assets				
(i) Investments	501	524	2,350	2,849
(ii) Trade receivables	9,980	8,232	6,412	5,920
(iii) Cash and cash equivalents	855	2,157	815	310
(iv) Bank balances other than cash and cash equivalents	52	112	173	500
(v) Loans	6	8	8	1
(vi) Other Financial assets	86	322	272	90
Other current assets	1,909	1,061	945	1,190
Total Current Assets	31,094	22,526	19,953	19,462
TOTAL ASSETS	46,214	35,169	28,693	26,336

Consolidated Cash Flow Statement

Particulars (INR. Mn)	FY26	FY25	FY24	FY23
Profit before Tax	6,590	4,095	4,061	2,560
Adjustment for Non-Operating Items	1,790	1,158	935	1,026
Operating Profit before Working Capital Changes	8,380	5,253	4,996	3586
Changes in Working Capital	(3,900)	656	(641)	1,534
Cash Generated from Operations	4,480	5,909	4,355	5,120
Less: Direct Taxes paid	(1,528)	(965)	(965)	(582)
Net Cash from Operating Activities	2,952	4,944	3,390	4,538
Cash Flow from Investing Activities	(2,634)	(1,690)	(835)	(3,335)
Cash Flow from Financing Activities	(1,620)	(1,912)	(2,050)	(1,015)
Net increase/ (decrease) in Cash & Cash equivalent	(1,302)	1,342	505	188
Add: Cash and cash equivalents as at 1 st April	2,157	815	310	123
Cash and cash equivalents as at 31st March	855	2,157	815	311



Thank You



R R Kabel Limited

CIN: L28997MH1995PLC085294

Name – Pratik Agarwal

Title – GM – Corporate Affairs & Investor Relations

Email – investorrelations.rrkl@rrglobal.com

Investor Relations Advisors :



MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Mr. Chirag Bhatiya

+91 81047 78836

chirag.bhatiya@in.mpms.mufg.com

Mr. Irfan Raen

+91 9773 778669

irfan.raen@in.mpms.mufg.com