

28 October 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Intimation of outcome of the Board Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Listing Regulations”).

Dear Sir/Madam,

In terms of Regulations 30, 33 and other applicable provisions of the SEBI Listing Regulations, we wish to inform you that the Board, at the meeting held today, i.e. **Wednesday, 28 October 2026**, has inter alia discussed and approved the following:

- a) unaudited Standalone and Consolidated Financial Results for the quarter and half year ended on 30 September 2026. The Financial Results and the Limited Review Report issued by M/s. B S R & Co. LLP, Chartered Accountants, Statutory Auditors of the Company, are enclosed herewith, in accordance with Regulation 33 of the SEBI Listing Regulations.
- b) declaration of Interim Dividend of ₹ 6.5 per share (i.e. 130%) on the equity shares of face value of ₹ 5 each for the financial year 2026-27. The Interim Dividend shall be paid within 30 days from the declaration by the Board, subject to deduction of tax at source, as applicable.

The record date for the purpose of determining the entitlement of the equity shareholders for the said Interim Dividend shall be **Tuesday, 3 November 2026**.

- c) approved shifting of the Company's existing manufacturing unit at Roorkee, Uttarakhand from Plot No. 50, Khasra No.-35, Shiv Ganga Industrial Estate, Lakeshwari, Bhagwanpur, Roorkee, Uttarakhand, 247667 to a new location Khasra No. 253, Village Laksheri, Tehsil Bhagwanpur, Roorkee, Uttarakhand, 247667. The relocation is being undertaken to enhance operational efficiency and increase the production capacity.

The operations at the existing location will be gradually shifted to the new location.

- d) approved the investment of up to ₹ 200 Crores for acquisition of land in the State of Rajasthan for future expansion and business requirements.

The above information is also being made available on the website of the Company, i.e. www.rrkabel.com.

The Board meeting commenced at 04:30 pm (IST) and concluded at 06:38 pm (IST).

You are requested to kindly take note of the same.

Thanking you,

Yours faithfully,

For R R Kabel Limited

Digitally signed by ANUP

V C KHANNA

Date: 2026.10.28

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Anup Vaibhav C. Khanna

Company Secretary and Compliance Officer

ICSI Mem. No.: F6786

Encl.: as above

Limited Review Report on unaudited standalone financial results of R R Kabel Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of R R Kabel Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of R R Kabel Limited (hereinafter referred to as “the Company”) for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 (“the Statement”).
2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm’s Registration No.:101248W/W-100022

**Rajesh Ramesh
Mehra**

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Ramesh Mehra
Date: 2026.10.28 19:13:05
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Rajesh Mehra

Partner

Mumbai

28 October 2026

Membership No.: 103145

UDIN:26103145VFWHEK2737


R R KABEL LIMITED

 Regd. Off.: Ram Ratna House, Oasis Complex
 Pandurang Budhkar Marg, Worli, Mumbai 400 013
 CIN - L28997MH1995PLC085294

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

Sr. No.	Particulars	(₹ in million except earnings per share)					
		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	32,840	31,682	21,638	64,522	42,223	97,224
	b) Other income	193	329	169	522	293	564
	Total income	33,033	32,011	21,807	65,044	42,516	97,788
2	Expenses						
	a) Cost of materials consumed	26,162	25,953	17,833	52,115	34,231	82,216
	b) Purchases of stock-in-trade	1,847	1,543	1,142	3,390	2,202	4,600
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(1,062)	(1686)	(1,421)	(2748)	(2,037)	(7,493)
	d) Employee benefits expense	1,278	1,289	1,012	2,567	1,943	4,003
	e) Finance costs	326	263	162	589	314	753
	f) Depreciation and amortisation expense	307	297	219	603	422	923
	g) Other expenses	1,779	1,752	1,314	3,531	2,705	6,059
	Total expenses	30,637	29,410	20,261	60,047	39,780	91,061
3	Profit before exceptional item and tax (1 - 2)	2,396	2,601	1,546	4,997	2,736	6,727
4	Exceptional item						
	Statutory impact of new labour codes (refer note iv)	-	(138)	-	(138)	-	190
5	Profit before tax (3 - 4)	2,396	2,739	1,546	5,135	2,736	6,537
6	Tax expenses						
	a) Current tax	568	637	364	1,205	658	1,591
	b) Deferred tax charge	48	71	22	119	31	77
	Total tax expenses	616	708	386	1,324	689	1,668
7	Profit for the period / year (5 - 6)	1,780	2,031	1,160	3,811	2,047	4,869
8	Other comprehensive income (OCI)						
	A) Items that will not be reclassified to profit and loss						
	a) (i) Re-measurement of defined benefits assets/(liability)	20	(53)	9	(33)	(27)	21
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(5)	13	(2)	8	7	(5)
	b) (i) Fair value gain/ (loss) on investment in equity instrument through OCI	990	665	(142)	1655	251	110
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(141)	(95)	31	(236)	(36)	(16)
	B) Items that will be reclassified to profit and loss						
	a) (i) Gain/(loss) on hedging instrument in cash flow hedges	(81)	81	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	20	(20)	-	-	-	-
	Total other comprehensive income (net of tax)	803	591	(104)	1394	195	110
9	Total comprehensive income for the period / year (net of tax) (7+8)	2,583	2,622	1,056	5,205	2,242	4,979
10	Paid up equity share capital (face value of ₹ 5/- per share)	566	566	565	566	565	566
11	Other equity						25,057
12	Earnings per share (not annualised for the quarters and six months)						
	- Basic (in ₹)	15.74	17.96	10.25	33.69	18.10	43.06
	- Diluted (in ₹)	15.74	17.95	10.25	33.69	18.10	43.05



R R KABEL LIMITED

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STANDALONE BALANCE SHEET AS AT 30 SEPTEMBER 2026

(₹ in million)

Particulars	As at 30-Sept-2026 (Unaudited)	As at 31-Mar-2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	11,027	10,720
Capital work-in-progress	1,855	722
Right of use assets	972	1,005
Intangible assets	2	2
Financial assets		
Investments	3,586	1,931
Loans	1	1
Other financial assets	68	65
Income tax assets (net)	102	64
Other non-current assets	1,429	487
Total non-current assets	19,042	14,997
Current assets		
Inventories	22,237	17,706
Financial assets		
Investments	200	501
Trade receivables	12,792	9,980
Cash and cash equivalents	189	855
Bank balances other than cash and cash equivalents	72	52
Loans	7	6
Other financial assets	724	86
Other current assets	2,609	1,909
Total current assets	38,830	31,095
Total assets	57,872	46,092
EQUITY AND LIABILITIES		
Equity		
Equity share capital	566	566
Other equity	29,638	25,056
Total equity	30,204	25,622
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	2,431	10
Lease liabilities	831	870
Provisions	316	353
Deferred tax liabilities (net)	748	401
Total non-current liabilities	4,326	1,634
Current liabilities		
Financial liabilities		
Borrowings	2,303	2,313
Lease liabilities	207	177
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	156	152
- total outstanding dues of creditors other than micro enterprises and small enterprises	17,954	13,490
Other financial liabilities	1,146	1,178
Other current liabilities	1,194	1,145
Provisions	232	198
Income tax liabilities (net)	150	183
Total current liabilities	23,342	18,836
Total equity and liabilities	57,872	46,092


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STANDALONE STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026
(₹ in million)

Particulars	30-Sep-2026	30-Sep-2025
	(Unaudited)	(Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	5,135	2,736
Adjustments for:		
Depreciation and amortisation expense	603	422
Finance costs	589	314
Employees share based payment expenses*	(0)	1
Interest income	(7)	(11)
Dividend Income from investments in quoted equity shares	(14)	(7)
Gain on sale of mutual fund investments	(11)	(24)
Fair value gain on investment on mutual fund	-	(0)
Allowance for expected credit loss on trade receivables(net)	(19)	17
Bad debts	3	17
Reversal of excess liability no longer required	(5)	(9)
Provision for warranty expenses	47	38
Unrealised foreign exchange (gain)/loss	(202)	(32)
Loss / (Gain) on Sale of Property, Plant & Equipment	3	(5)
	6,122	3,457
Adjustments for:		
(Increase) in trade receivables	(2,790)	(290)
Decrease/(Increase) in financial assets	(99)	21
(Increase) in other assets	(697)	(4)
(Increase) in inventories	(4,532)	(2,513)
Increase/(Decrease) in trade payables	4,486	(789)
Increase/(Decrease) in other financial liabilities	32	(248)
(Decrease) in other liabilities and provision	(30)	(295)
Cash generated from operations	2,492	(661)
Income taxes paid (net of refund) / (used in)	(1,278)	(635)
Net cash generated from /(used in) operating activities (A)	1,214	(1,296)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(2,802)	(1,673)
Proceeds from sale of property, plant and equipment	7	16
Proceeds from /(Investment in) deposits with banks	(510)	172
Proceeds from redemption of mutual fund	312	448
Dividend received from investments in quoted equity shares	14	7
Interest received	9	17
Net cash (used in) investing activities (B)	(2,970)	(1,013)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from non current borrowing	2,500	12
Repayment of non current borrowing	(1)	-
Proceeds from/ (repayment) of short term borrowing (net)	(86)	1,021
Proceeds from issue of Share Capital (including securities premium)	-	4
Finance costs paid	(554)	(282)
Principal payment of lease liabilities	(147)	(95)
Dividend paid	(622)	(396)
Net cash generated from financing activities (C)	1,090	265
(D) Net (decrease) in cash and equivalents (A+B+C)	(666)	(2,044)
Add: cash and cash equivalents as at the beginning of the period	855	2,157
Cash and cash equivalents as at the end of the period	189	113

*Balances with amount below the rounding off norm have been reflected as '0'



R R KABEL LIMITED

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STANDALONE SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in million)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue						
	a) Wires & Cables	30,103	28,800	19,712	58,903	38,046	87,638
	b) Fast-Moving Electrical Goods	2,737	2,882	1,926	5,619	4,177	9,586
	Total	32,840	31,682	21,638	64,522	42,223	97,224
	Less : Inter segment revenue	-	-	-	-	-	-
	Revenue from operations	32,840	31,682	21,638	64,522	42,223	97,224
2	Segment results						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	2,824	2,854	1,804	5,678	3,195	7,756
	b) Fast-Moving Electrical Goods	(124)	(0)	(117)	(124)	(188)	(330)
	Total	2,700	2,854	1,687	5,554	3,007	7,426
	Less: Finance costs	326	263	162	589	314	753
	Add : Finance income	22	10	21	32	43	54
	Less: Exceptional items (refer note iv)	-	(138)	-	(138)	-	190
	Total profit before tax	2,396	2,739	1,546	5,135	2,736	6,537
3	Segment assets						
	a) Wires & Cables	47,195	43,098	29,986	47,195	29,986	37,342
	b) Fast-Moving Electrical Goods	4,120	4,199	3,572	4,120	3,572	4,131
	Total segment assets	51,315	47,297	33,558	51,315	33,558	41,473
	Unallocable assets	6,557	4,865	3,153	6,557	3,153	4,619
	Total	57,872	52,162	36,711	57,872	36,711	46,092
4	Segment liabilities						
	a) Wires & Cables	19,285	14,440	7,608	19,285	7,608	14,637
	b) Fast-Moving Electrical Goods	2,746	2,685	1,928	2,746	1,928	2,798
	Total segment liabilities	22,031	17,125	9,536	22,031	9,536	17,435
	Unallocable liabilities	5,637	6,793	3,845	5,637	3,845	3,035
	Total	27,668	23,918	13,381	27,668	13,381	20,470



R R KABEL LIMITED

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CIN - L28997MH1995PLC085294

Notes :-

- i) The above standalone financial results of R R Kabel Limited ("the Company") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended. Effective current financial year, all amounts are presented in ₹ in million.
- ii) The above standalone financial results have been reviewed and recommended by the Audit Committee at its meeting held on 28 October 2026. The Board of Directors at their meeting held on 28 October 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the standalone financial results for the quarter and six months ended 30 September 2026.
- iii) There are two reportable segments (presented for all periods) 1) Wires & cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) On 21 November, 2025, the Government of India notified the four Labour Codes – the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 – consolidating 29 existing labour laws. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has, based on its continued assessment, presented the impact under "Exceptional items" in the statement of profit and loss for the respective periods. The Company will continue to evaluate and account for any further impact as and when clarifications are issued.
- v) Pursuant to the Hazardous and Other Wastes (Management and Transboundary Movement) Amendment Rules, 2025 issued by the Ministry of Environment, Forest and Climate Change ("MoEFCC"), applicable with effect from 1 April 2026, producers of cables and wires, including the Company, are required to discharge Extended Producer Responsibility ("EPR") obligations towards recycling of non-ferrous metal scrap. As per the Rules, this obligation is to be met by procuring EPR certificates from registered recyclers through a Centralized Online Portal to be operated by the Central Pollution Control Board ("CPCB").
As on the date of these financial results, the said online registration portal has not yet been made operational by the CPCB, and the operational guidelines and detailed mechanism governing generation, transfer, and pricing of EPR certificates under this framework are yet to be prescribed by the authorities. In the absence of this operational and pricing framework, the Company is not in a position to reasonably determine the financial impact, if any, arising from this obligation. The Company will continue to monitor developments in this regard and evaluate the impact as and when the relevant operational details are notified by the regulatory authorities.
- vi) During the quarter and six months ended 30 September 2026, the Company entered into a Business Transfer Agreement ("BTA") dated 25 September 2026 with U M Cables Limited (a wholly owned subsidiary of Usha Martin Limited) and Usha Martin Limited for the acquisition of the Business Undertaking of U M Cables Limited, which is engaged in the manufacturing and selling of optical fibre and related cables, on a going concern and slump sale basis for an aggregate consideration of ₹ 770 million, subject to post-closing adjustments in accordance with the BTA. As at 30 September 2026, pending fulfilment of the conditions precedent, the proposed acquisition has not been recognised in these Standalone financial results.
- vii) The Board of Directors at its meeting held on 28 October 2026 has declared interim dividend of ₹ 6.5 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 3 November 2026.

For and on behalf of the Board of Directors of
R R Kabel Limited

MAHENDRA
KUMAR
RAMESHWA
RLAL KABRA

Mahendrakumar Kabra
Managing Director
DIN : 00473310

Place : Mumbai
Date : 28 October 2026

Limited Review Report on unaudited consolidated financial results of R R Kabel Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of R R Kabel Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of R R Kabel Limited (hereinafter referred to as “the Company”), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 (“the Statement”), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).
2. This Statement, which is the responsibility of the Company’s management and approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Statement also include the Company’s share of net profit after tax of Rs. 26 million and Rs. 47 million and total comprehensive income of Rs. 26 million and Rs. 47 million, for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026 respectively, as considered in the Statement, in respect of one joint venture, whose interim financial information has not been reviewed by us. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Registered Office:

Limited Review Report (Continued)

R R Kabel Limited

This joint venture is located outside India whose interim financial information has been prepared in accordance with accounting principles generally accepted in its country and which has been reviewed by other auditor under generally accepted auditing standards applicable in its country. The Company's management has converted the interim financial information of such joint venture located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's management. Our conclusion in so far as it relates to the balances and affairs of such joint venture located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Company and reviewed by us.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

**Rajesh Ramesh
Mehra**

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Rajesh Ramesh Mehra
Date: 2026.10.28
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Rajesh Mehra

Partner

Mumbai

28 October 2026

Membership No.: 103145

UDIN:26103145LPXUIH3710

Limited Review Report (Continued)

R R Kabel Limited

Annexure I

List of entities included in unaudited consolidated financial results:

Sr. No	Name of component	Relationship
1	R R Kabel Limited	Parent
2	RR-Imperial Electricals Limited	Joint Venture



R R KABEL LIMITED

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Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in million except earnings per share)							
Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	32,840	31,682	21,638	64,522	42,223	97,224
	Other income	193	329	169	522	293	564
	Total income	33,033	32,011	21,807	65,044	42,516	97,788
2	Expenses						
	a) Cost of materials consumed	26,162	25,953	17,833	52,115	34,231	82,216
	b) Purchases of stock-in-trade	1,847	1,543	1,142	3,390	2,202	4,600
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(1,062)	(1686)	(1421)	(2748)	(2037)	(7,493)
	d) Employee benefits expense	1,278	1,289	1,012	2,567	1,943	4,003
	e) Finance costs	326	263	162	589	314	753
	f) Depreciation and amortisation expense	307	297	219	603	422	923
	g) Other expenses	1,779	1,752	1,314	3,531	2,705	6,059
	Total expenses	30,637	29,410	20,261	60,047	39,780	91,061
3	Profit before exceptional item and tax (1 - 2)	2,396	2,601	1,546	4,997	2,736	6,727
4	Exceptional item						
	Statutory impact of new labour codes (refer note iv)	-	(138)	-	(138)	-	190
5	Profit before share of profit of joint venture and tax (3-4)	2,396	2,739	1,546	5,135	2,736	6,537
6	Share of profit of joint venture (net of tax)	26	21	3	47	13	53
7	Profit before tax (5+6)	2,422	2,760	1,549	5,182	2,749	6,590
8	Tax expenses						
	a) Current tax	568	637	364	1,205	658	1,591
	b) Deferred tax charge	48	71	22	119	31	77
	Total tax expenses	616	708	386	1,324	689	1,668
9	Profit for the period / year (7-8)	1,806	2,052	1,163	3,858	2,060	4,922
10	Other comprehensive income (OCI)						
	A) Items that will not be reclassified to profit and loss						
	a) (i) Re-measurement of post employment benefits obligation	20	(53)	9	(33)	(27)	21
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(5)	13	(2)	8	7	(5)
	b) (i) Fair value gain on investment in equity instrument through OCI	990	665	(142)	1,655	251	110
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(141)	(95)	31	(236)	(36)	(16)
	B) Items that will be reclassified to profit and loss						
	a) Gain/(loss) on hedging instrument in cash flow hedges	(81)	81	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	20	(20)	-	-	-	-
	b) Exchange difference arising on translation of foreign operation	8	0*	9	8	8	22
	Total other comprehensive income/(loss) (net of tax)	811	591	(95)	1,402	202	132
11	Total comprehensive income for the period / year (net of tax) (9+10)	2,617	2,643	1067	5,260	2,263	5,054
12	Paid up equity share capital (face value of ₹ 5/- per share)	566	566	565	566	565	566
13	Other equity						25,178
14	Earnings per share (not annualised for the quarters and six months)						
	- Basic (in ₹)	15.97	18.14	10.28	34.11	18.22	43.53
	- Diluted (in ₹)	15.96	18.14	10.27	34.10	18.21	43.52

*Balances with amount below the rounding off norm have been reflected as '0'



R R KABEL LIMITED

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CIN - L28997MH1995PLC085294

CONSOLIDATED BALANCE SHEET AS ON 30 SEPTEMBER 2026

(₹ in million)

Particulars	As at 30-Sept-2026 (Unaudited)	As at 31-Mar-2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	11,027	10,720
Capital work-in-progress	1,855	722
Right of use assets	972	1,005
Intangible assets	2	2
Investment accounted for using equity method	341	286
Financial assets		
Investments	3,422	1,767
Loans	1	1
Other financial assets	68	65
Income tax assets (net)	102	64
Other non-current assets	1,429	487
Total non-current assets	19,219	15,118
Current assets		
Inventories	22,237	17,706
Financial assets		
Investments	200	501
Trade receivables	12,792	9,980
Cash and cash equivalents	189	855
Bank balances other than cash and cash equivalents	72	52
Loans	7	6
Other financial assets	724	86
Other current assets	2,609	1,909
Total current assets	38,830	31,095
Total assets	58,049	46,214
EQUITY AND LIABILITIES		
Equity		
Equity share capital	566	566
Other equity	29,815	25,178
Total equity	30,381	25,744
Liabilities		
Non-Current liabilities		
Financial liabilities		
Borrowings	2,431	10
Lease liabilities	831	870
Provisions	316	353
Deferred tax liabilities (net)	748	401
Total non-current liabilities	4,326	1,634
Current liabilities		
Financial liabilities		
Borrowings	2,303	2,313
Lease liabilities	207	177
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	156	152
- total outstanding dues of creditors other than micro enterprises and small enterprises	17,954	13,490
Other financial liabilities	1,146	1,178
Other current liabilities	1,194	1,145
Provisions	232	198
Income tax liabilities (net)	150	183
Total current liabilities	23,342	18,836
Total equity and liabilities	58,049	46,214



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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2026

(₹ in million)

Particulars	30-Sep-26	30-Sep-25
	(Unaudited)	(Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	5,182	2,749
Adjustments for:		
Depreciation and amortization expense	603	422
Share of (profit) from joint venture	(47)	(13)
Finance costs	589	314
Employees share based payment expenses*	(0)	1
Interest income	(7)	(11)
Dividend Income from investments in quoted equity shares	(14)	(7)
Gain on sale of mutual fund investments	(11)	(24)
Fair value gain on investment on mutual fund	-	(0)
Allowance for expected credit loss on trade receivables(net)	(19)	17
Bad debts	3	17
Reversal of excess liability no longer required	(5)	(9)
Provision for warranty expenses	47	38
Unrealised foreign exchange (gain)/loss	(202)	(32)
Loss / (Gain) on Sale of Property, Plant & Equipment	3	(5)
	6,122	3,456
Adjustments for:		
(Increase) in trade receivables	(2,790)	(290)
(Increase)/Decrease in financial assets	(99)	21
(Increase) in other assets	(697)	(4)
(Increase) in inventories	(4,532)	(2,513)
Increase/(Decrease) in trade payables	4,486	(789)
Increase/(Decrease) in other financial liabilities	32	(248)
(Decrease) in other liabilities and provision	(30)	(295)
Cash generated from operations	2,492	(662)
Income taxes paid (net of refund) / (used in)	(1,278)	(635)
Net cash generated from /(used in) operating activities (A)	1,214	(1,297)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(2,802)	(1,673)
Proceeds from sale of property, plant and equipment	7	16
Proceeds from /(Investment in) deposits with banks	(510)	172
Proceeds from redemption of mutual fund	312	448
Dividend received from investments in quoted equity shares	14	7
Interest received	9	17
Net cash (used in) investing activities (B)	(2,970)	(1,013)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from non current borrowing	2,500	12
Repayment of non current borrowing	(1)	-
Proceeds from/ (repayment) of short term borrowing (net)	(86)	1,021
Proceeds from issue of Share Capital (including securities premium)	-	4
Finance costs paid	(554)	(282)
Principal payment of lease liabilities	(147)	(95)
Dividend paid	(622)	(396)
Net cash generated from financing activities (C)	1,090	265
(D) Net (decrease) in cash and equivalents (A+B+C)	(666)	(2,045)
Add : cash and cash equivalents as at the beginning of the period	855	2,157
Cash and cash equivalents as at the end of the period	189	112

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CONSOLIDATED SEGMENT REPORTING FOR THE QUARTER AND SIX MONTHS ENDED 30 SEPTEMBER 2026

Sr. No.	Particulars	Quarter Ended			Six Months Ended		(₹ in million)
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Wires & Cables	30,103	28,800	19,712	58,903	38,046	87,638
	b) Fast-Moving Electrical Goods	2,737	2,882	1,926	5,619	4,177	9,586
	Total	32,840	31,682	21,638	64,522	42,223	97,224
	Less : Inter segment revenue	-	-	-	-	-	-
	Revenue from operations	32,840	31,682	21,638	64,522	42,223	97,224
2	Segment Results						
	Profit / (Loss) before tax from each segment						
	a) Wires & Cables	2,824	2,854	1,804	5,678	3,195	7,756
	b) Fast-Moving Electrical Goods	(124)	(0)	(117)	(124)	(188)	(330)
	Total	2,700	2,854	1,687	5,554	3,007	7,426
	Less: Finance costs	326	263	162	589	314	753
	Add: Finance income	22	10	21	32	43	54
	Less: Exceptional items (refer note iv)	-	(138)	-	(138)	-	190
	Profit before share of profit of joint venture and tax	2,396	2,739	1,546	5,135	2,736	6,537
	Share of profit of joint venture (net of tax)	26	21	3	47	13	53
	Total Profit Before Tax	2,422	2,760	1,549	5,182	2,749	6,590
3	Segment Assets						
	a) Wires & Cables	47,195	43,098	29,986	47,195	29,986	37,342
	b) Fast-Moving Electrical Goods	4,120	4,199	3,572	4,120	3,572	4,131
	Total Segment Assets	51,315	47,297	33,558	51,315	33,558	41,473
	Unallocable Assets	6,393	4,701	2,989	6,393	2,989	4,455
	Investment accounted for using equity method	341	306	231	341	231	286
	Total	58049	52,304	36,779	58,049	36,779	46,214
4	Segment Liabilities						
	a) Wires & Cables	19,285	14,440	7,608	19,285	7,608	14,637
	b) Fast-Moving Electrical Goods	2,746	2,685	1,928	2,746	1,928	2,798
	Total Segment Liabilities	22,031	17,125	9,536	22,031	9,536	17,435
	Unallocable Liabilities	5,637	6,793	3,845	5,637	3,845	3,035
	Total	27,668	23,918	13,381	27,668	13,381	20,470

**R R KABEL LIMITED**

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Notes :-

- i) The above consolidated financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended. Effective current financial year, all amounts are presented in ₹ in million.
- ii) The above consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on 28 October 2026. The Board of Directors at their meeting held on 28 October 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the consolidated financial results for the quarter and six months ended 30 September 2026.
- iii) There are two reportable segment (presented for all periods) 1) Wires & Cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) On 21 November, 2025, the Government of India notified the four Labour Codes – the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 – consolidating 29 existing labour laws. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has, based on its continued assessment, presented the impact under "Exceptional items" in the statement of profit and loss for the respective periods. The Company will continue to evaluate and account for any further impact as and when clarifications are issued.
- v) Pursuant to the Hazardous and Other Wastes (Management and Transboundary Movement) Amendment Rules, 2025 issued by the Ministry of Environment, Forest and Climate Change ("MoEFCC"), applicable with effect from 1 April 2026, producers of cables and wires, including the Company, are required to discharge Extended Producer Responsibility ("EPR") obligations towards recycling of non-ferrous metal scrap. As per the Rules, this obligation is to be met by procuring EPR certificates from registered recyclers through a Centralized Online Portal to be operated by the Central Pollution Control Board ("CPCB").
As on the date of these financial results, the said online registration portal has not yet been made operational by the CPCB, and the operational guidelines and detailed mechanism governing generation, transfer, and pricing of EPR certificates under this framework are yet to be prescribed by the authorities. In the absence of this operational and pricing framework, the Company is not in a position to reasonably determine the financial impact, if any, arising from this obligation. The Company will continue to monitor developments in this regard and evaluate the impact as and when the relevant operational details are notified by the regulatory authorities.
- vi) During the quarter and six months ended 30 September 2026, the Company entered into a Business Transfer Agreement ("BTA") dated 25 September 2026 with U M Cables Limited (a wholly owned subsidiary of Usha Martin Limited) and Usha Martin Limited for the acquisition of the Business Undertaking of U M Cables Limited, which is engaged in the manufacturing and selling of optical fibre and related cables, on a going concern and slump sale basis for an aggregate consideration of ₹ 770 million, subject to post-closing adjustments in accordance with the BTA. As at 30 September 2026, pending fulfilment of the conditions precedent, the proposed acquisition has not been recognised in these Consolidated financial results.
- vii) The Board of Directors at its meeting held on 28 October 2026 has declared interim dividend of ₹ 6.5 per equity share of face value ₹ 5/- each. The record date for the purpose of said dividend will be 3 November 2026.

For and on behalf of the Board of Directors of
R R Kabel Limited

**MAHENDRA
KUMAR
RAMESHWA
RLAL KABRA**

**Mahendrakumar Kabra
Managing Director
DIN : 00473310**

Place : Mumbai
Date : 28 October 2026