27 July 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Script Code: 543981

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Symbol: RRKABEL

Sub: Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith the Investor Presentation on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 30 June 2026.

Thanking you,

Yours faithfully,
For R R Kabel Limited

Anup Vaibhav C Khanna

Digitally signed by Anup Vaibhav C Khanna
DN: c=IN, o=Personal, title=6271, pseudonym=5yr9f38b1sm0whdnlkgjez47acxtipvo, 2.5.4.20=576b7d237261ef7907aba37ac7c8a9f1976ec009786221b1c555abc0ed026eaf, postalCode=412115, st=Maharashtra, serialNumber=bfa3d277d116029b3e717d166f55483bd70b040bc0b39eae31a883d39c2c0100, cn=Anup Vaibhav C Khanna
Date: 2026.07.27 15:14:49 +05'30'

Anup Vaibhav C. Khanna
Company Secretary and Compliance Officer
ICSI Mem. No.: F6786

Encl.: as above

RR KĀBEL

Investor Presentation

July 2026

Safe Harbor

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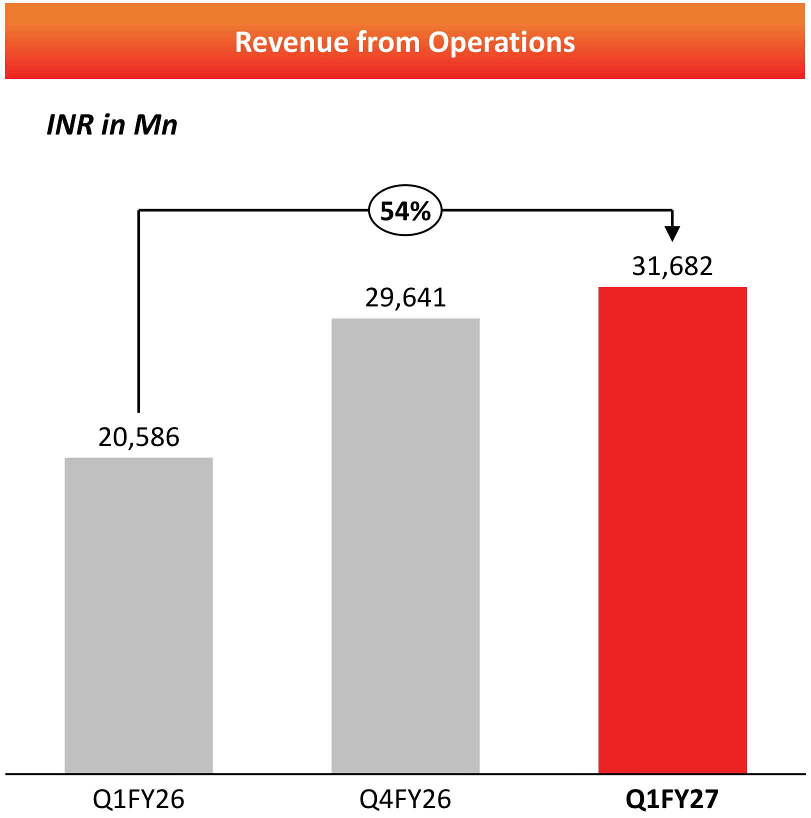
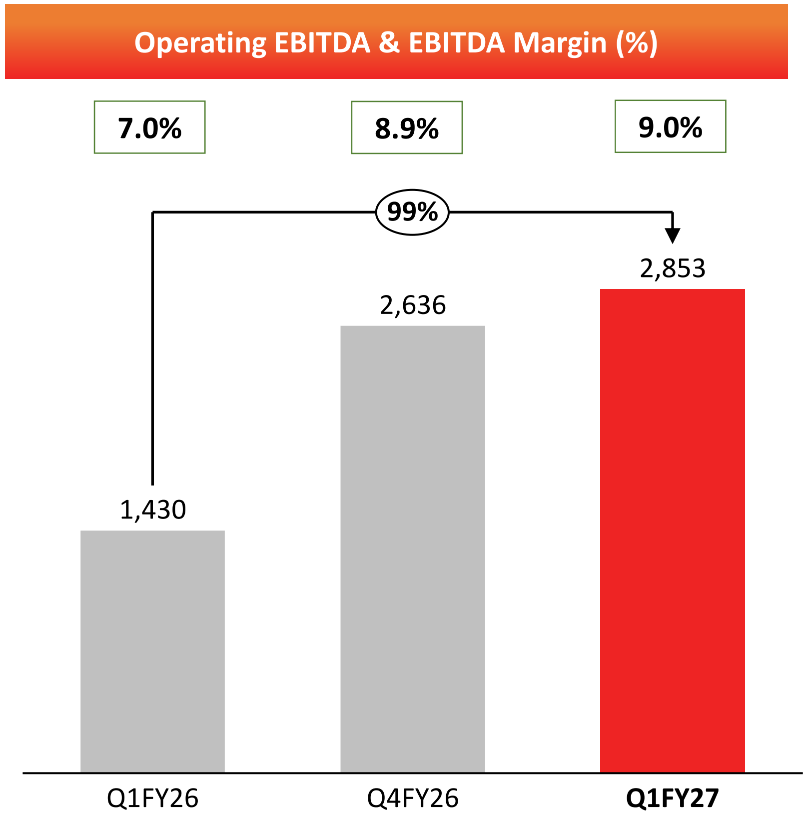
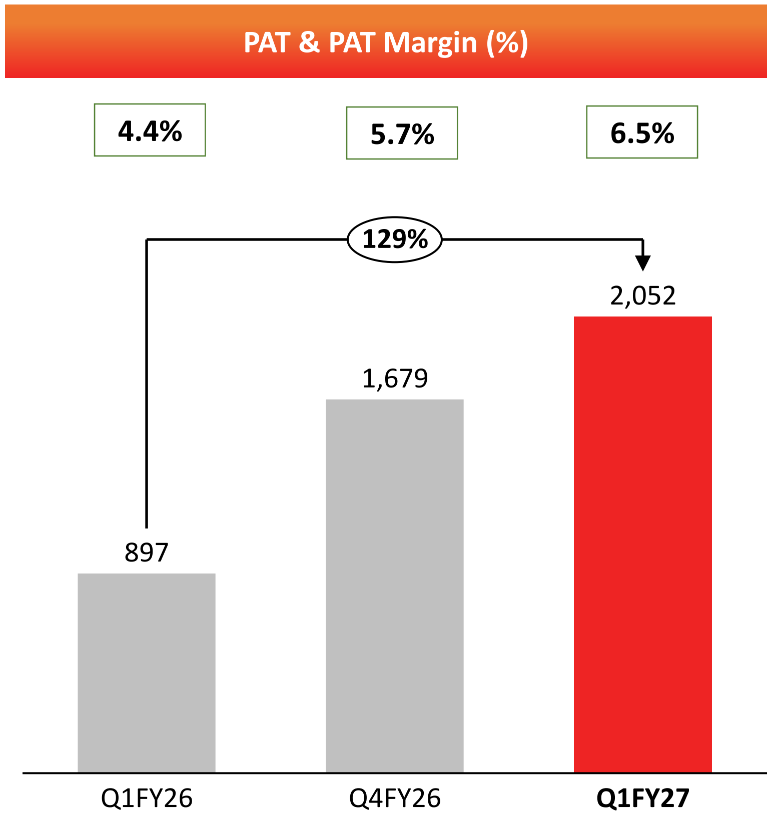
Q1 FY27 – Results

R R Kabel Delivers Highest Ever Quarterly Revenue; EBITDA Doubles and PAT Grows Over 2x







Revenue:

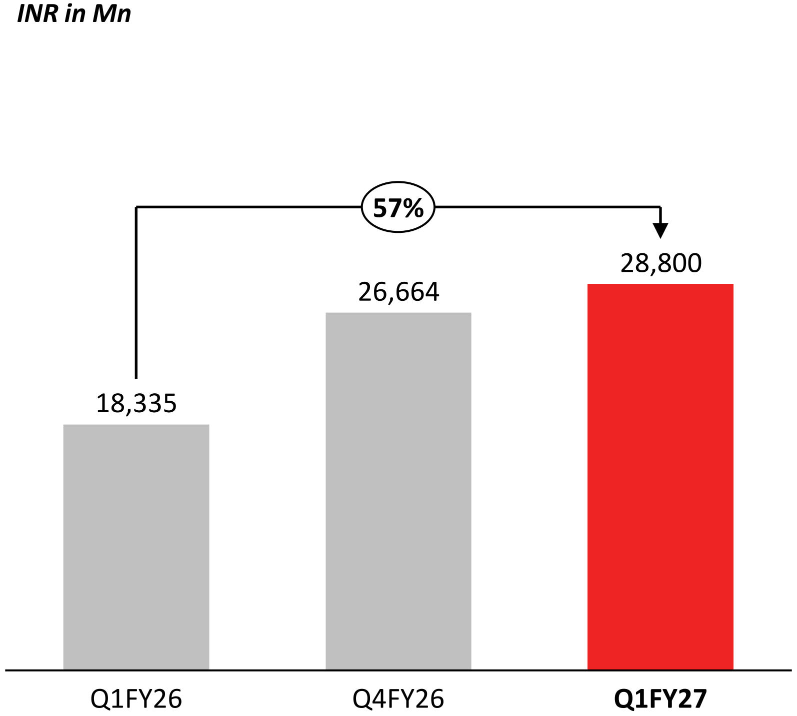
- ✓ Delivered highest-ever quarterly revenue, growing 54% YoY, led by healthy domestic demand and export growth

Operating EBITDA & PAT:

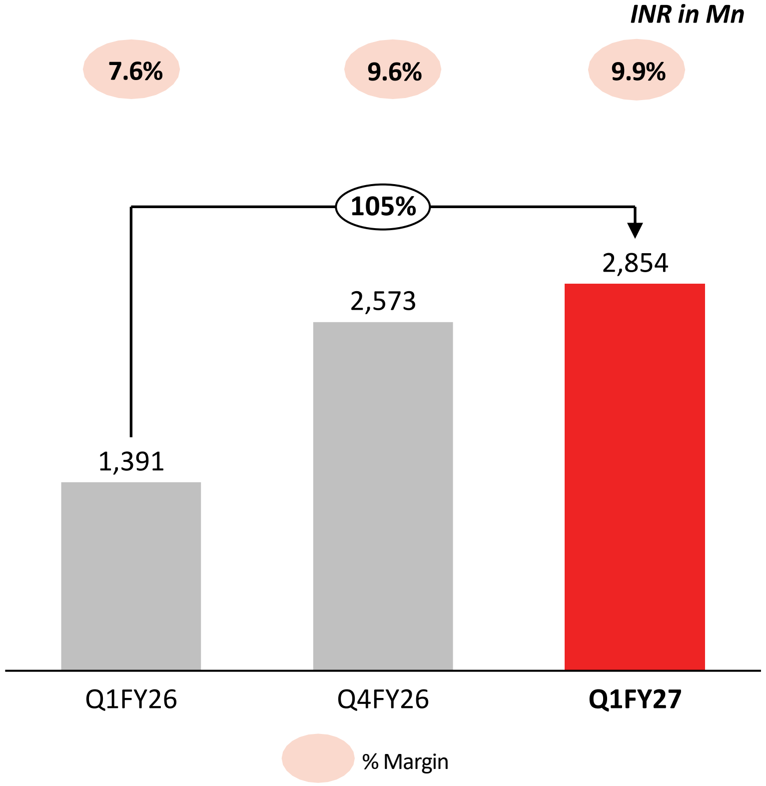
- ✓ Operating EBITDA increased 99% YoY, with EBITDA margin expanding by 205 bps YoY, driven by improved business mix, margin expansion, cost disciplined and execution efficiencies
- ✓ PAT surged 129% YoY, with PAT margin improving by 212 bps YoY, reflecting sustained profitability improvement

Wires & Cables – Record Growth, Stronger Margins

Revenue from Operations



Segment Profit before Tax and Interest



Revenue:

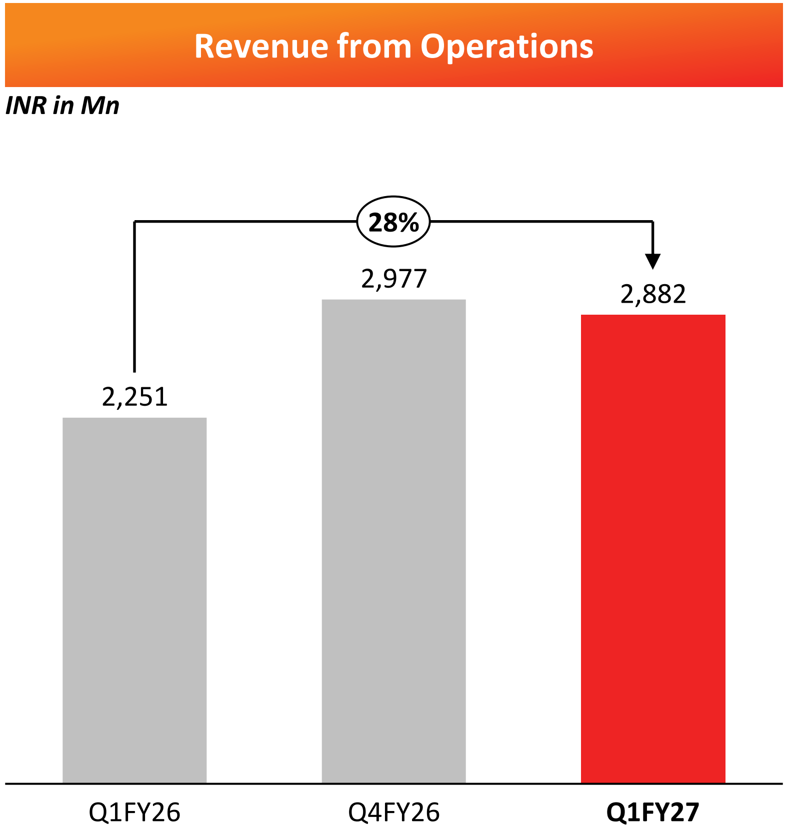
✓ Continues to outperform by delivering growth of 57% YoY on the back of impressive volume growth, strong execution and favorable industry dynamics

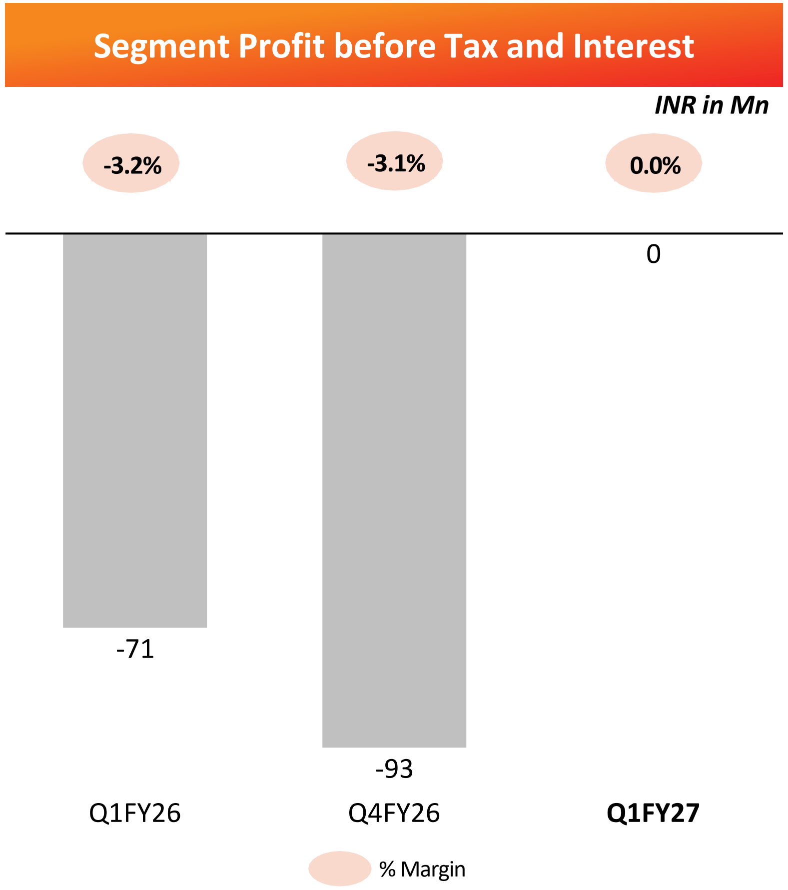
Segment profit:

✓ Segment profit increased 105% YoY, driven by margin expansion and effective cost management

✓ Segment margin expanded by 232 bps YoY, reflecting improved product mix, disciplined commodity management and operating efficiencies

FMEG – Building Scale, Delivering Breakeven





Revenue:

✓ Strong growth in revenue, supported by continued demand for premium and new products across key categories and ongoing distribution expansion

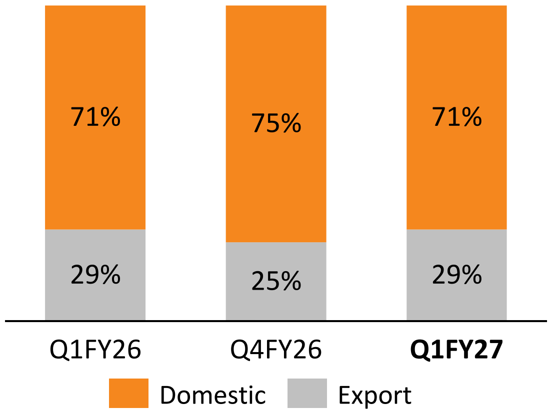
Segment profit:

✓ Achieved operational breakeven, marking a significant milestone in the FMEG business transformation

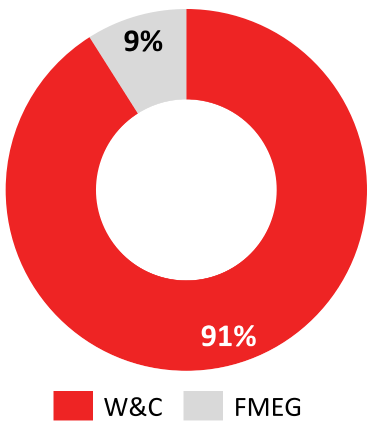
✓ Segment profitability improved substantially on a YoY basis, driven by premium products and operating leverage

Operational Highlights

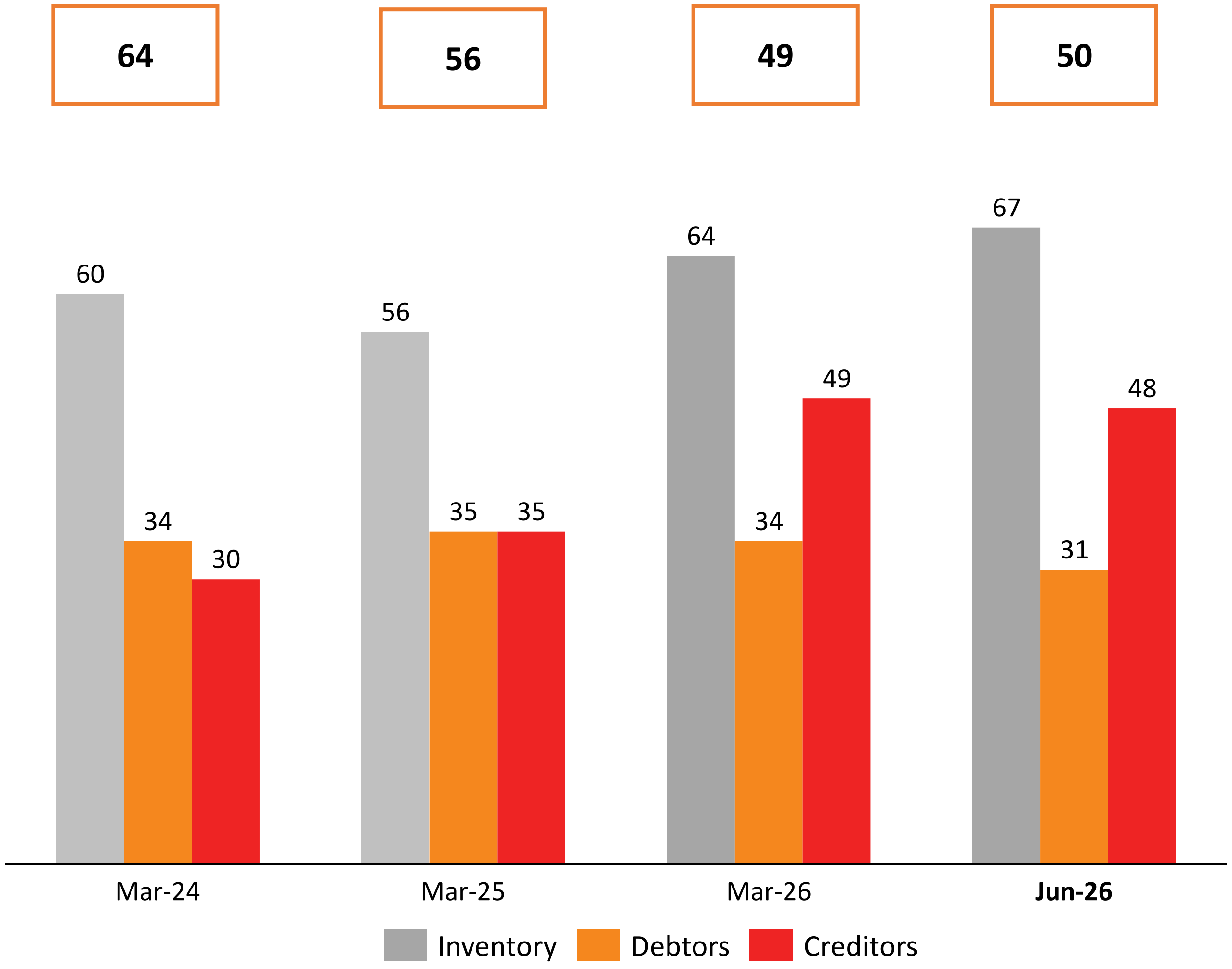
Q1 FY27 Revenue-Mix (Domestic Vs Exports)



Q1 FY27 Revenue-Mix (Business Segment)



Working Capital Management (in Days)



Consolidated Profit & Loss Statement – Q1 FY27

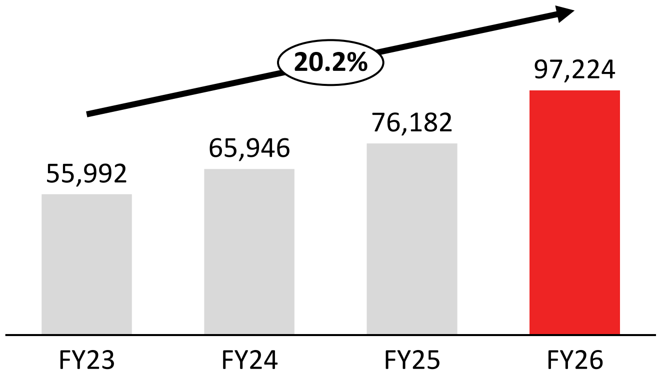
Profit & Loss Statement (INR. Mn) (Except EPS)	Q1 FY27	Q1 FY26	Y-o-Y	Q4 FY26	Q-o-Q
Revenue from Operations	**31,682**	**20,586**	**54%**	**29,641**	**7%**
Cost of Materials Consumed	25,953	16,399		26,517	
Purchase of stock-in-trade	1,543	1,059		1,312	
Changes in Inventories of Finished Goods and Work in Progress	(1,686)	(615)		(3,707)	
Gross Profit	**5,872**	**3,743**	**57%**	**5,519**	**6%**
GP %	**18.5%**	**18.2%**		**18.6%**	
Employee Benefits Expense	1,289	931		1,071	
Other Expenses	1,751	1,392		1,831	
Share of Profit of Joint Venture (net of tax)	21	10		19	
EBITDA	**2,853**	**1,430**	**99%**	**2,636**	**8%**
EBITDA %	**9.0%**	**7.0%**	**205**	**8.9%**	**11**
Other Income	329	124		129	
Depreciation and Amortisation Expense	297	203		262	
EBIT	**2,885**	**1,351**	**113%**	**2,503**	**15%**
Finance Costs	263	151		250	
Less: Exceptional Items	(138)	0		0	
PBT	**2,760**	**1,200**	**130%**	**2,253**	**22%**
Tax Expense	708	303		574	
Profit for the period	**2,052**	**897**	**129%**	**1,679**	**22%**
PAT %	**6.5%**	**4.4%**	**212**	**5.7%**	**81**
EPS (As per Profit after Tax)	18.14	7.93		14.85	

Annexure

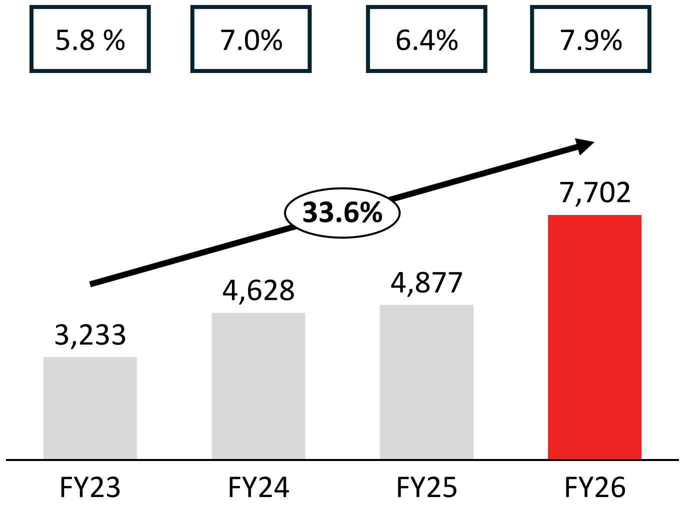
Performance in Charts

Revenues

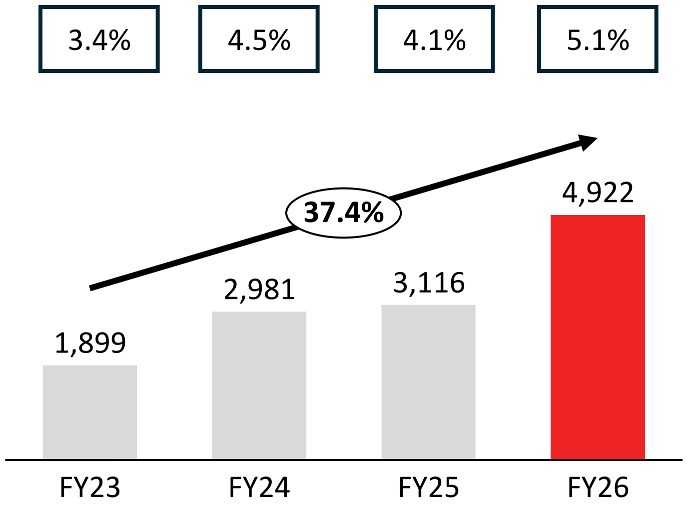
INR in Mn



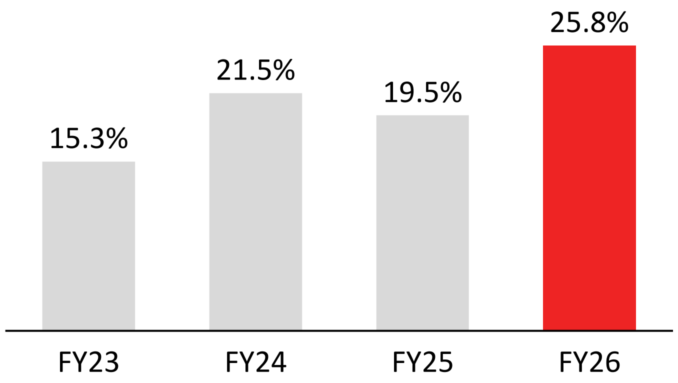
EBITDA & EBITDA %



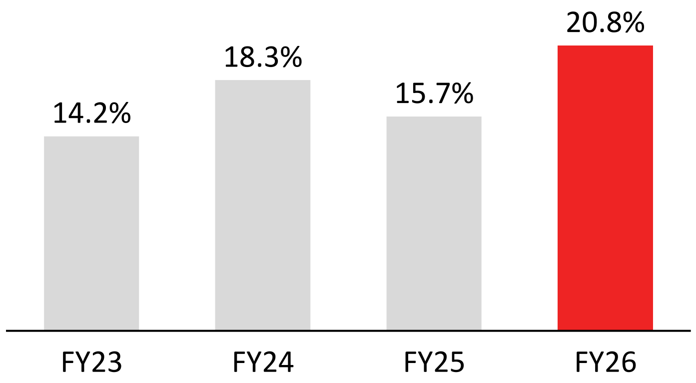
PAT & PAT %



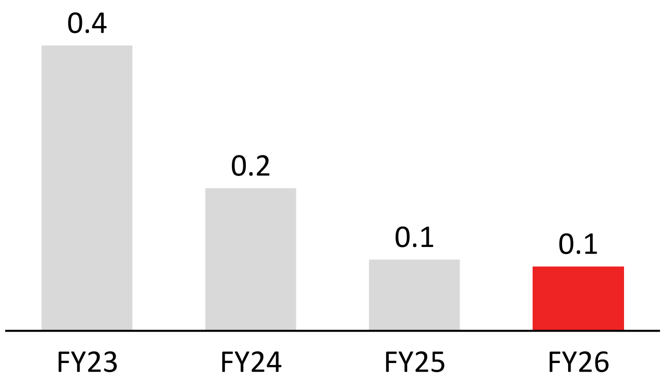
RoCE (%)



RoE (%)



Debt to Equity (x)



Historical Consolidated Profit & Loss Statement

Particulars (INR. Mn)	FY26	FY25	FY24	FY23
Revenue from Operations	**97,224**	**76,182**	**65,946**	**55,992**
Cost of Materials Consumed	82,216	58,368	49,426	43,698
Purchase of stock in trade	4,600	4,953	4,036	3,689
Changes in Inventories of Finished Goods and Work in Progress	(7,493)	(771)	27	(1,629)
Gross Profit	**17,901**	**13,632**	**12,457**	**10,234**
GP %	**18.4%**	**17.9%**	**18.9%**	**18.3%**
Employee Benefits Expense	4,193	3,485	3,169	2,642
Other Expenses	6,059	5,292	4,671	4,370
Share of Profit of Joint Venture (net of tax)	53	21	11	9
EBITDA	**7,702**	**4,876**	**4,628**	**3,231**
EBITDA %	**7.9%**	**6.4%**	**7.0%**	**5.8%**
Other Income	564	511	626	344
Depreciation and Amortisation Expense	923	705	655	596
EBIT	**7,343**	**4,682**	**4,599**	**2,979**
Finance Costs	753	589	539	421
Less: Exceptional Items	0	0	0	0
PBT	**6,590**	**4,093**	**4,060**	**2,558**
Tax Expense	1,668	978	1,080	661
Profit for the year	**4,922**	**3,115**	**2,980**	**1,897**
PAT %	**5.1%**	**4.1%**	**4.5%**	**3.4%**

Historical Balance Sheet

EQUITY & LIABILITIES (INR. Mn)	FY26	FY25	FY24	FY23
Equity Share Capital	565	565	564	478
Instrument entirely equity in nature	0	0	0	4,152
Other Equity	25,178	20,961	17,721	9,567
Total Equity	**25,743**	**21,526**	**18,285**	**14,197**
Financial Liabilities				
(i)Borrowings	10	0	0	269
(ii) Lease liabilities	871	568	606	564
(iii) Other Financial Liabilities	0	0.0	22	21
Provisions	353	152	111	141
Other Non-Current Liabilities	0	0	0	0
Deferred Tax Liabilities (Net)	401	302	247	149
Total Non-Current Liabilities	**1,635**	**1,022**	**986**	**1,144**
Financial Liabilities				
(i) Borrowings	2,313	2,220	2,889	4,890
(ii) Lease liabilities	177	113	104	82
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	152	175	173	459
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	13,490	7,448	4,120	3,942
(iv) Other Financial Liabilities	1,178	1,276	1,115	378
Other Current Liabilities	1,145	1,096	757	959
Provisions	198	191	247	222
Income Tax Liabilities (Net)	183	102	17	64
Total Current Liabilities	**18,836**	**12,621**	**9,422**	**10,996**
TOTAL EQUITY & LIABILITIES	**46,214**	**35,169**	**28,693**	**26,336**

ASSETS (INR. Mn)	FY26	FY25	FY24	FY23
Property, plant and equipment	10,720	7,076	4,661	4,488
Capital work-in-progress	722	2,347	1,636	436
Right -of- use Assets	1,005	610	662	618
Intangible Assets	2	4	23	65
Investment accounted for using equity method	286	210	205	196
Financial Assets				
(i) Investments	1,767	1,657	859	581
(ii) Other Financial Assets	65	36	45	36
(iii) Loan	1	1	2	3
Income Tax Assets (Net)	64	44	27	118
Other non-current assets	488	658	620	333
Total Non - Current Assets	**15,120**	**12,643**	**8,740**	**6,874**
Inventories	17,705	10,110	8,978	8,602
Financial Assets				
(i) Investments	501	524	2,350	2,849
(ii) Trade receivables	9,980	8,232	6,412	5,920
(iii) Cash and cash equivalents	855	2,157	815	310
(iv) Bank balances other than cash and cash equivalents	52	112	173	500
(v) Loans	6	8	8	1
(vi) Other Financial assets	86	322	272	90
Other current assets	1,909	1,061	945	1,190
Total Current Assets	**31,094**	**22,526**	**19,953**	**19,462**
TOTAL ASSETS	**46,214**	**35,169**	**28,693**	**26,336**

Consolidated Cash Flow Statement

Particulars (INR. Mn)	FY26	FY25	FY24	FY23
Profit before Tax	6,590	4,095	4,061	2,560
Adjustment for Non-Operating Items	1,790	1,158	935	1,026
Operating Profit before Working Capital Changes	**8,380**	**5,253**	**4,996**	**3586**
Changes in Working Capital	(3,900)	656	(641)	1,534
Cash Generated from Operations	**4,480**	**5,909**	**4,355**	**5,120**
Less: Direct Taxes paid	(1,528)	(965)	(965)	(582)
Net Cash from Operating Activities	**2,952**	**4,944**	**3,390**	**4,538**
Cash Flow from Investing Activities	**(2,634)**	**(1,690)**	**(835)**	**(3,335)**
Cash Flow from Financing Activities	**(1,620)**	**(1,912)**	**(2,050)**	**(1,015)**
Net increase/ (decrease) in Cash & Cash equivalent	**(1,302)**	**1,342**	**505**	**188**
Add: Cash and cash equivalents as at 1st April	2,157	815	310	123
Cash and cash equivalents as at 31st March	**855**	**2,157**	**815**	**311**

Thank You

R R Kabel Limited

CIN: L28997MH1995PLC085294

Name – Pratik Agarwal
Title – GM – Corporate Affairs & Investor Relations
Email – investorrelations.rrkl@rrglobal.com

Investor Relations Advisors :

MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Mr. Chirag Bhatiya
+91 81047 78836
chirag.bhatiya@in.mpms.mufg.com

Mr. Irfan Raeen
+91 9773 778669
irfan.raeen@in.mpms.mufg.com