Reliance Infrastructure Limited
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (W)
Mumbai 400 103, India

Tel: +91 22 3009 9999
Fax: +91 22 3009 8852
www.rinfra.com

June 4, 2013

Reliance Power Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

The General Manager
Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500390

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Fax No.: 2659 8237 / 38

NSE Symbol : RELINFRA

Dear Sirs,

Re: Disclosure in terms of Regulation 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

We enclose the captioned disclosure in the prescribed format as required in terms of Regulation 13(4A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge receipt.

Yours faithfully,
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl: As above

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company i.e Reliance Power Limited

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity (Stock Exchange and No. of Shares)	Sell value (Stock Exchange and amount in Rs.)
Reliance Infrastructure Limited AACCR7446Q H Block, Dhirubhai Ambani Knowledge City Navi Mumbai 400 710	102,44,48,193 36.52%	Sale of Shares on June 3, 2013	June 4, 2013	Sale through stock exchange pursuant to SEBI circular No. CIR/CFD/DIL/11/2012 dated August 29, 2012 read with SEBI's email dated June 3, 2013.(Refer Note below)	102,39,98,193 36.50%	Reliance Securities Limited BSE-INB011234839 NSE-INB231234833	BSE Limited and National Stock Exchange India Limited	Not Applicable	Not Applicable	BSE – 2,25,000 NSE-2,25,000	BSE- 1,56,26,342 NSE-1,56,33,175

Date: June 4, 2013
Place: Mumbai

For Reliance Infrastructure Limited

Company Secretary

Note: Reliance Infrastructure Limited is one of the promoters of Reliance Power Limited (RPower). Sale of promoters' shares through stock exchange has been made to ensure that the public shareholding in RPower is increased to 25% as required by clause 40 A of the listing agreement. SEBI has, vide its e-mail dated June 3, 2013, advised the promoters to sell 4,42,000 shares in the secondary market through the regular market segment. (Copy of the e-mail dated June 3, 2013 from SEBI to RPower is enclosed).

To:
Cc:
Bcc:
Subject: Fw: Re. : Compliance with minimum Public Shareholding requirement under clause 40A of the Listing Agreement
From: Kalidas Ramaswami/RPOWER/RelianceADA - Tuesday 04/06/2013 05:07 PM

From: AMIT TANDON <amitt@sebi.gov.in>
To: "Kalidas.Ramaswami@relianceada.com" <Kalidas.Ramaswami@relianceada.com>
Cc: PRADEEP KUMAR <pradeepkumar@sebi.gov.in>, S RAVINDRAN <ravindran@sebi.gov.in>
Date: 06/03/2013 03:20 PM
Subject: RE: Re. : Compliance with minimum Public Shareholding requirement under clause 40A of the Listing Agreement

Dear Sir,

This is with reference to your trailing e-mail on the captioned subject.

In this regard, it has been decided to accede to your request to promoter to sell 4,42,000 equity shares in the secondary market subject to the condition that any such sale shall be undertaken in a bona fide manner to unrelated non-promoter entities through the regular market segment.

The approval is under SEBI circular No. CIR/CFD/DIL/11/2012 dated August 29, 2012, solely for the purpose of achieving minimum level of public shareholding as required under SCRR and it shall not be treated as a precedent.

You are also advised to intimate the contents of this letter to the stock exchanges in accordance with clause 36 of Listing Agreement.

Accordingly, in terms of Rule 19 A of SCRR, you are advised to comply with the requirement of minimum public shareholding latest by June 03, 2013 and intimate SEBI of the same.

This letter is being issued with the approval of the competent authority.

Regards,
Amit Tandon

From: Kalidas.Ramaswami@relianceada.com [mailto:Kalidas.Ramaswami@relianceada.com]
Sent: 03 June 2013 15:17
To: AMIT TANDON
Subject: Re. : Compliance with minimum Public Shareholding requirement under clause 40A of the Listing Agreement

1. We would inform that by an open offer made by the promoters on December 19, 2012, the public float in the Company was increased to 25%.

2. However, we understand from the Stock Exchanges that we have not achieved the requisite level of minimum public holding since we have considered 5,88,310 shares held by the holders of Global Depository Receipts

(GDRs) as Public Shareholding.

3. We are of the considered view that the shares held by the GDR holders represent non-promoter holding in the Company. Therefore, we have complied with the requirement of ensuring the non-promoter holding in the Company at a minimum 25% .

4. However, taking into account the views of the Stock Exchanges that the holding of the GDR holders representing about 0.2% should also be taken into account in determining the non-promoter holding, we would inform that our promoters will make the necessary arrangements to off load their holding by a minimum of 4,42,000 shares to ensure the non-promoter holding in the Company at a minimum of 25%.

5. However, taking into consideration the small quantity of the shares involved, the Promoter hereby seeks an exemption from SEBI to allow the sale of 4,42,000 shares on the floor of stock exchange to achieve the minimum public shareholding compliance.

6. We undertake that the Sale of shares on the floor of stock exchange of a minimum before market hours today.

7. We believe that this sale of shares on the floor of the exchanges will ensure a successful compliance with the Minimum Public Shareholding Requirements for the Company.

Thanking you
Ramaswami Kalidas
Company Secretary
Reliance Power Limited
022 30385119

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