

Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

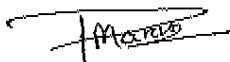
1. Name of the Target Company (TC)	Reliance Power Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Anil D Ambani, Smt. Kokila D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Master Jai Anshul A Ambani (through father and natural guardian Shri Anil D Ambani), Reliance Enterprises and Ventures Private Limited, AAA International Capital Private Limited, AAA Project Ventures Private Limited, Reliance Innoventures Private Limited, Reliance Capital Limited, Sonata Investments Limited and Reliance Infrastructure Limited.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	2,25,58,96,656	80.42	80.42
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	2,25,58,96,656	80.42	80.42
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	** (Please refer Note No. 3)	** (Please refer Note No. 3)	** (Please refer Note No. 3)
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	-	-	-

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	2,25,58,96,656	80.42	80.42
Total (a+b+c)	2,25,58,96,656	80.42	80.42
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of shares of Reliance Power Limited pursuant to the composite Scheme of Amalgamation of AAA Power Systems (Global) Private Limited and Solaris Information Technologies Private Limited with Reliance Innoventures Private Limited as sanctioned by the Hon'ble High Court of Judicature at Bombay vide order dated 30 th September, 2011, which was made effective from 3 rd November, 2011.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd November, 2011		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	280,51,26,466 Equity shares of Rs 10/- each		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	280,51,26,466 Equity shares of Rs 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	280,51,26,466 Equity shares of Rs 10/- each		

Notes:

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- The aggregate shareholding of the acquirers and PACs, before and after the above acquisition of shares pursuant to Composite Scheme of Amalgamation remains unchanged. This disclosure is by way of abundant caution.
- ** Reliance Innoventures Private Limited has acquired 1,45,60,313 equity shares of Reliance Power Limited, from AAA Power Systems (Global) Private Limited, its wholly owned subsidiary pursuant to the composite Scheme of Amalgamation of AAA Power Systems (Global) Private Limited and Solaris Information Technologies Private Limited with Reliance Innoventures Private Limited as sanctioned by the Hon'ble High Court of Judicature at Bombay vide order dated 30th September, 2011, which was made effective from 3rd November, 2011.

For Reliance Innoventures Private Limited


Authorised Signatory

For AAA Power Systems (Global) Private Limited


Authorised Signatory

Place: Mumbai

Date: 7th November, 2011