



**RP - Sanjiv Goenka
Group**

Growing Legacies

ICML

INTEGRATED COAL MINING LIMITED

Date: March 6, 2024

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed the disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as “**Annexure 1**”

We request you to take this on record and acknowledge receipt of the same.

Thanking you,
Yours faithfully,
For Integrated Coal Mining Limited,

Sumit Kumar Mali

Sumit Kumar Mali
(Company Secretary)

Annexure-1**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company ("TC")	RPSG Ventures Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Integrated Coal Mining Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Equity shares of the Target Company are listed on: 1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
Shares carrying voting rights	32,15,072	10.89	10.89
Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	--	--	--
Voting rights (VR) otherwise than by shares	--	--	--
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c+d)	32,15,072	10.89	10.89
Details of acquisition / sale			
Shares carrying voting rights acquired / sold	24,05,000	6.10	6.10
VRs acquired / sold otherwise than by shares	--	--	--
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
Shares encumbered / invoked / released by the acquirer	--	--	--
Total (a+b+c+/-d)	--	--	--
After the acquisition / sale, holding of:			
Shares carrying voting rights	56,20,072	16.99	16.99
Shares encumbered with the acquirer	--	--	--
VRs otherwise than by shares	--	--	--

Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	56,20,072	16.99	16.99
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares on preferential basis by way of private placement.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04/03/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,95,11,409 fully paid-up equity shares		
Equity share capital / total voting capital of the TC after the said acquisition / sale	3,30,86,409 fully paid-up equity shares.		
Total diluted share / voting capital of the TC after the said acquisition	3,30,86,409 fully paid-up equity shares.		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Integrated Coal Mining Limited**

Sumit Kumar Mali

Name: Sumit Kumar Mali

Designation: Company Secretary

Place: Kolkata

Date: 04/03/2024