

30th October, 2018

To,
National Stock Exchange of India Limited
Listing and Compliance Department
Exchange Plaza, C-1, Block G, 5th Floor
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Symbol:- RPPL

Dear Sir,

Subject:- Statement of deviation(s) or variation(s) under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that Rajshree Polypack Limited has allotted 29,60,000 Equity Shares of face value of Rs. 10 each for cash at a price of Rs. 120 per Equity Share (including a share premium of Rs. 110 per Equity Share) through Initial Public Offer ("Issue"). Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that there has been no deviation in the use of the public issue proceeds raised from the Initial Public Offer.

The aforesaid confirmation pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018 has been duly reviewed by the Audit Committee of the Company at their meeting held on October 29, 2018.

Kindly take the aforementioned information on record.

Yours faithfully,

For RAJSHREE POLYPACK LIMITED



Mitali Rajendra Shah
Company Secretary and Compliance Officer

