

December 11, 2023

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol:- RPPL

Sub: Outcome of resolution passed by the Board through circulation on Monday, December 11, 2023 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above mentioned subject, this is to inform you that Board of Directors of the Company have approved resolution by circulation in accordance with Section 175 of the Companies Act, 2013 today i.e. on Monday, December 11, 2023 for

1. ALLOTMENT OF 7,75,000 EQUITY SHARES ON PREFERENTIAL ALLOTMENT BASIS:

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved, pursuant to the members' approval obtained in the Extra Ordinary General Meeting of the Company held on November 8, 2023 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange where securities of the Company is listed i.e. National Stock Exchange of India Limited, allotment of 7,75,000 (Seven Lakhs Seventy Five Thousand fully paid-up equity shares of the Company, having face value of Rs.10/- (Rupees Ten Only) each, on Preferential Basis ("**Preferential Issue**"), at an issue price of Rs. 209/- (Rupees Two Hundred and Nine only) per equity share (including a premium of Rs. 199/-) (Rupees One Hundred and Ninety Nine only) per equity share to allottees as mentioned in "**Annexure I**".

2. ALLOTMENT OF 3,00,000 CONVERTIBLE WARRANTS INTO EQUITY SHARES ON PREFERENTIAL ALLOTMENT BASIS:

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved, pursuant to the members' approval obtained in the Extra Ordinary General Meeting of the Company held on November 8, 2023 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange where securities of the Company is listed i.e. National Stock Exchange of India Limited, allotment of 3,00,000 (Three Lakhs only) fully Convertible Warrants ("**Warrants**"), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Non-Promoter, Public Category' on preferential basis at an face value of Rs. 10/- (Rupees Ten Only) per Warrant, after receipt of subscription amount being 25% of the issue price i.e Rs. 52.25/- (Rupees Fifty Two and Twenty five paise) in accordance with provisions of Chapter V of SEBI ICDR Regulations, as mentioned in **Annexure II** ("**Allottees**");

The warrants as mentioned in Annexure II entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants. Further, these warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations,

2018. Warrants allotted to the Allottees, at the discretion of Board of Directors or Board Committee, may get listed on the Stock Exchange in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

You are requested to take note of the above.

Please acknowledge the receipt.

Thanking You

Yours faithfully,

FOR RAJSHREE POLYPACK LIMITED

MITALI
RAJENDRA
SHAH

Digitally signed by
MITALI RAJENDRA SHAH
Date: 2023.12.11
15:00:44 +05'30'

Mitali Rajendra Shah

Company Secretary & Compliance Officer

Place: Thane

Encl: As Above



ANNEXURE I

Sr. No.	Name of the Allottee(s)	Promoter / Non-Promoter	Type Of Security	No. of Shares allotted
1.	Anil Raika Family Trust	Non-Promoter	Equity Shares	65,000
2.	Sabyasachi Mukherjee	Non-Promoter	Equity Shares	60,000
3.	Aastha Hitesh Bhansali	Non-Promoter	Equity Shares	50,000
4.	Mehul Parekh	Non-Promoter	Equity Shares	50,000
5.	Shubham Agarwal	Non-Promoter	Equity Shares	50,000
6.	Supath Mahajan	Non-Promoter	Equity Shares	50,000
7.	Rohan Lalit Jain	Non-Promoter	Equity Shares	35,000
8.	Anil Kumar Govil	Non-Promoter	Equity Shares	25,000
9.	Ankita Sonkhiya	Non-Promoter	Equity Shares	25,000
10.	Mona Bajaj	Non-Promoter	Equity Shares	25,000
11.	Onnivation Ventures Private Limited	Non-Promoter	Equity Shares	25,000
12.	Sheetal Hitesh Bhansali	Non-Promoter	Equity Shares	25,000
13.	Sourav Bhutra	Non-Promoter	Equity Shares	25,000
14.	Futuregrow Spectrum Radiation Pvt Ltd	Non-Promoter	Equity Shares	20,000
15.	Privylife Solutions LLP	Non-Promoter	Equity Shares	20,000
16.	Anurag Gupta	Non-Promoter	Equity Shares	15,000
17.	Ayush Tandon	Non-Promoter	Equity Shares	15,000
18.	Green Portfolio Private Limited	Non-Promoter	Equity Shares	15,000
19.	Sakshi Rajesh Jain	Non-Promoter	Equity Shares	15,000
20.	Vimura's Family Private Trust	Non-Promoter	Equity Shares	15,000
21.	Dimple Pushpak Shah	Non-Promoter	Equity Shares	12,500
22.	Gobind Rai Verma	Non-Promoter	Equity Shares	12,500
23.	Kalpana Jain	Non-Promoter	Equity Shares	12,500
24.	Manish Mangilal Shah	Non-Promoter	Equity Shares	12,500
25.	Pharma Synth Formulations Limited	Non-Promoter	Equity Shares	12,500
26.	Ramandeep Sandha	Non-Promoter	Equity Shares	12,500
27.	Animesh Killa	Non-Promoter	Equity Shares	12,000
28.	Anup Dhanuka	Non-Promoter	Equity Shares	12,000
29.	Deepak Todi HUF	Non-Promoter	Equity Shares	12,000
30.	Indu Srinivasan Iyer	Non-Promoter	Equity Shares	12,000
31.	Khushboo Agarwal	Non-Promoter	Equity Shares	12,000
32.	Anita Singh	Non-Promoter	Equity Shares	10,000
33.	Sunny Kumar Jain	Non-Promoter	Equity Shares	5,000
			TOTAL	7,75,000

ANNEXURE II

Sr. No	Name of the Allottee(s)	Promoter / Non-Promoter	Type of Security	No. of warrants allotted
1.	Anil Raika Family Trust	Non- Promoter	Warrants	30,000
2.	Sourav Bhutra	Non -Promoter	Warrants	25,000
3.	Mona Bajaj	Non -Promoter	Warrants	10,000
4.	Ankita Sonkhiya	Non -Promoter	Warrants	10,000
5.	Hemant Gadodia	Non -Promoter	Warrants	1,00,000
6.	Pravin Shankarlal Jain	Non -Promoter	Warrants	37,500
7.	Rekha Pravin Jain	Non -Promoter	Warrants	37,500
8.	Kennis Ventures Private Limited	Non -Promoter	Warrants	25,000
9.	Vimura's Family Private Trust	Non -Promoter	Warrants	20,000
10.	Ayush Tandon	Non -Promoter	Warrants	5,000
Total				3,00,000