



Rajshree Polypack Limited

MFG of Plastic Rigid Sheets & Thermoformed Packaging Products
Regd Office.: Unit No.503-504, Lodha Supremus, Road No. 22, Near New Passport Office, Wagle Estate, Thane (W) - 400604. India.
Tel. No.: + 91-22 25818200 | Fax No.: + 91-22 25818250 | E-mail : info@rajshreepolypack.com
website: www.rajshreepolypack.com | CIN: L25209MH2011PLC223089

Date: June 07, 2025

To
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol/Series: - RPPL/ EQ

Subject: Allotment of 9,00,000 equity shares on conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated December 11, 2023 regarding allotment of total Fully Convertible Warrants ("Warrants") by way of preferential allotment on private placement basis to the persons belonging to 'Non-Promoter, Public Category', we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on June 07, 2025 has allotted 9,00,000 equity shares of face value of ₹ 5/- (Rupee One Only) each, on conversion of 1,50,000 Warrants, to 4 Allottees belonging to 'Non-Promoter, Public Category'.

The number of equity shares allotted upon conversion of the aforesaid warrants has been determined after giving effect to (i) the bonus issue of equity shares in the ratio of 2 (Two) equity shares for every 1 (One) equity share held, as approved by the Board of Directors on January 17, 2024 and approved by the Shareholders through a special resolution passed on February 16, 2024, and (ii) the sub-division / split of equity shares from ₹10/- each to ₹5/- each, as approved by the Board of Directors on August 06, 2024 Shareholders on August 29, 2024, in accordance with the respective record dates fixed by the Company for such corporate actions.

The said allotment has been made upon receipt of the balance amount aggregating to ₹ 2,35,12,500 (Rupees Two Crores Thirty Five Lacs Twelve Thousand Five Hundred Only) at the rate of ₹ 156.75 (Rupees One Hundred Fifty Six and Seventy Five Paise Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company, in all respects, including the payment of dividend and voting rights.

Consequent to this conversion of warrants/allotment of Equity Shares 1,50,000 warrants remain pending for conversion and these warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% i.e., Rs. 156.75/- per warrant within 18 months from the date of warrant allotment.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Unit I : Survey No. 860 (26/3/P8) and 781 (26/3/P6), Village Manda, Sarigam, Umbergaon, Valsad, Gujarat- 396155.

Unit II : Plot No. 370/2(2) & 370/2(3), Village- Kachigam, Vapi Daman Road, Daman-396210.

Unit III : Survey No.667/09, 667/10, 668/08, 668/091A, 668/10 and 668/10/02, Somnath Kachigam Road, Somnath- Dabhel, Daman-396210.



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Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 36,67,20,000 (comprising of 7,33,44,000 equity shares of ₹ 5/- each)	₹ 37,12,20,000 (comprising of 7,42,44,000 equity shares of ₹ 5/- each)

The disclosure of information a required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith as Annexure – 1.

Kindly take the information on record.

Thanking you,

Yours truly,

FOR RAJSHREE POLYPACK LIMITED



Mahipal Singh Chouhan
Company Secretary & Compliance Officer
Membership No: A41460

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Annexure – 1.

Information / Disclosure pursuant to SEBI Circular dated July 13, 2023 and as per SEBI Master Circular dated November 11, 2024:

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be Issued	Fully paid –up Equity Shares pursuant to conversion of warrants.
2.	Type of issuance	Preferential allotment on a private placement basis
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 9,00,000 Equity shares of the face value of ₹5/-each as fully paid-up shares at a price of ₹ 104.5/- per equity share (including premium of ₹ 99.5 per share), consequent upon the conversion of 1,50,000 Warrants issued earlier for ₹ 209/-, after adjusting the number of shares, paid-up capital per share and premium per share post bonus issue of equity shares in the ratio of 2 (Two) equity shares for every 1 (One) equity share sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of ₹ 10/- each to 2 Equity Shares of ₹ 5/- each. The Company has received an amount aggregating to ₹ 2,35,12,500 (Rupees Two Crores Thirty Five Lacs Twelve Thousand Five Hundred Only) against this conversion.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
a.	Name and number of the Investor(s)	The warrant holders are non-promoters only (Refer Annexure 2)
b.	Post allotment of securities - outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investor	Pursuant to this allotment, the paid-up share capital of the Company is increased to ₹ 37,12,20,000 comprising of 7,42,44,000 equity shares of ₹ 5/- each. Warrants were allotted on December 11, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of ₹ 52.25 per warrant (being 25% of the issue price per warrant). Now, 9,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of ₹ 156.75 per warrant (being 75% of the issue price per warrant)
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall now carry a right to subscribe 2 (Two)



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	<p>Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price was received at the time of subscription and allotment of each Warrant and the balance 75% has now been received upon exercise of conversion rights for 1,50,000 warrants (equivalent to 9,00,000 equity shares).</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company</p>
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Annexure 2

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

Category: Non-Promoter

S. No.	Name of Allottee(s)	No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Issue Price per Warrant (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)	No. of Warrants held after to conversion
1.	Hemant Gadodia	1,00,000	1,00,000	6,00,000	209	1,56,75,000	0
2.	Pravin Shankarlal Jain	37,500	12,500	75,000	209	19,59,375	25,000
3.	Rekha Pravin Jain	37,500	12,500	75,000	209	19,59,375	25,000
4.	Kennis Ventures Private Limited	25,000	25,000	1,50,000	209	39,18,750	0
Total		2,00,000	1,50,000	9,00,000	209	2,35,12,500	50,000

* The number of equity shares allotted upon conversion of Warrants after adjusting the number of shares, paid-up capital per share and premium per share post bonus issue of equity shares in the ratio of 2 (Two) equity shares for every 1 (One) equity share sub-division / split of nominal value of Equity Shares of the Company from 1 Equity Share of ₹ 10/- each to 2 Equity Shares of ₹ 5/- each.