

Date: June 02, 2025

To,
National Stock Exchange of India Limited

Listing and Compliance Department
Exchange Plaza, C-1, Block G, Floor
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Symbol/Series: - RPPL/ EQ

Dear Sir/Madam,

Sub: - Submission of Investor Presentation in connection with Audited Financial Results for the quarter and Year ended 31st March, 2025.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with the Audited Financial Results for the quarter and Year ended 31st March, 2025.

We request you to kindly take the above on record

Yours faithfully

For RAJSHREE POLYPACK LIMITED



Mahipal Singh Chouhan
Company Secretary & Compliance Officer
Membership No: A41460

Place: Thane

Encl: a/a



RAJSHREE POLYPACK LIMITED

CIN: L25209MH2011PLC223089



“Packaging Delivered with purpose”

INVESTOR PRESENTATION Q4 – FY 2025



Visit Our Website

www.rajshreepolypack.com



From the Chairman's Desk



"As we move forward on our path of growth and innovation, your Company remains committed to enhancing technical capabilities, expanding our product range, and venturing into untapped markets. This strategic direction continues to yield strong outcomes, demonstrating the impact of our value-driven solutions and robust marketing initiatives. With a steadfast focus on sustainable growth, we are optimistic about the road ahead and well-equipped to capitalize on emerging opportunities."

Our CMD Profile

Ramswaroop Thard

Ramswaroop Radheshyam Thard is the Promoter, Chairman, and Managing Director of our Company, serving in this role since its inception. An engineering graduate from the University of Pune, he brings close to three decades of experience in the plastic packaging industry. As the founder, he plays a key role in driving the Company's business development, sales, administration, and financial strategy.

Our Journey so far...



2004 2010

One of the earliest ones to introduce

- 6 color printing in dry offset in India
- Fully automated thermoforming Machines with german technology
- Fully automated 6 color printing in dry offset with Swiss technology in Indian market



2011 2015

First to Upgrade with

- Alternate decoration technology on serving containers.
- 8 color printing with Inline forming & trimming technology.
- Introduced in house sheet extrusion for rigid sheets.
- 3 station fully automated vacuum forming machine with german technology



2016 2020

Maintaining thrust on technology with

- Fully automated sleeving machine with indigenous technology
- Obtained CIPET approval & CPCB license for producing compostable/stable products
- Installed solar rooftop capacity of 135KW.



2021 2025

Focused on Innovation & market leadership

- First in India with vertically integrated manufacturing unit of 9 layer barrier packaging.
- Entered sustainable paper packaging products via a Joint venture
- Launched in-mould labelling (IML) & gained 1st institutional client for the product.



Our Core Strength

Industry Leadership – Leading in thermoformed packaging with 20 + years of experience

Certifications and Standards
Accredited with BRC and Sedex certifications

Growth and Investment
Steady growth with investments in technology

Intellectual Property
Holds 4 design and process patents

Advanced Technologies
Extrusion, thermoforming, Injection moulding, Decoration

Diversification
Diversifying into paper packaging through joint venture

Industries we cater to

We proudly serve the Food and Beverage industry with innovative, hygienic, and sustainable food packaging solutions tailored for improving shelf life, customer connect and keeping products safe and hygienic



Beverage Packaging

Packaging solutions for juices and beverages



Dairy Packaging

Container for dairy products like yougurt and ice cream



FMCG Packaging

Packaging for sweets, snacks and processed foods

Industries we cater to

We proudly serve the Food and Beverage industry with innovative, hygienic, and sustainable food packaging solutions tailored for improving shelf life, customer connect and keeping products safe and hygienic



Natural Food Packaging

Packaging solutions for Fresh Fruits,
Vegetable and Sea Food



Convenience Food Packaging

Packaging for Ready-to-eat meals



Bakery and Confectionery Packaging

Packaging for Baked goods and
Chocolates

Sustainable Packaging Solutions

Biodegradable Plastics

Plastics designed to break down naturally through the action of microorganisms, reducing long-term environmental impact.

Energy & Emission Reduction Initiatives

Adopted energy-efficient machines and saved 2,150 tons of CO₂ through solar power use.

Light weight

Reducing the amount of material used in packaging to lower environmental impact and shipping costs.

Refillable & Reusable Designs

Packaging designed for multiple uses or refills, promoting a shift from single-use to circular models.

Recyclable Mono-Material

Packaging made from a single type of material to simplify recycling and improve circularity.

Smart Packaging

Technology-enabled packaging that can monitor freshness, track supply chains, or engage consumers interactively.



Our products

Our containers are designed to meet rigorous industry standards, ensuring freshness, safety, and easy handling. They are ideal for demanding environments, offering durability, hygiene, and convenience to customer.



BARRIER PACKAGING PRODUCTS

Packaging that locks in freshness by blocking moisture, air, and contaminants.



RIGID PACKAGING PRODUCTS

Durable, structured packaging designed to protect products and maintain shape during handling and storage.



PLASTIC RIGID SHEETS

Sturdy, versatile plastic sheets used for form-filled-sealed process and durable packaging applications.



INJECTION MOULDING

A manufacturing process used to produce precise, high-quality plastic parts by injecting molten material into a mould

Benefits of Plastic Packaging



Our Comprehensive Manufacturing Process

Thermoforming

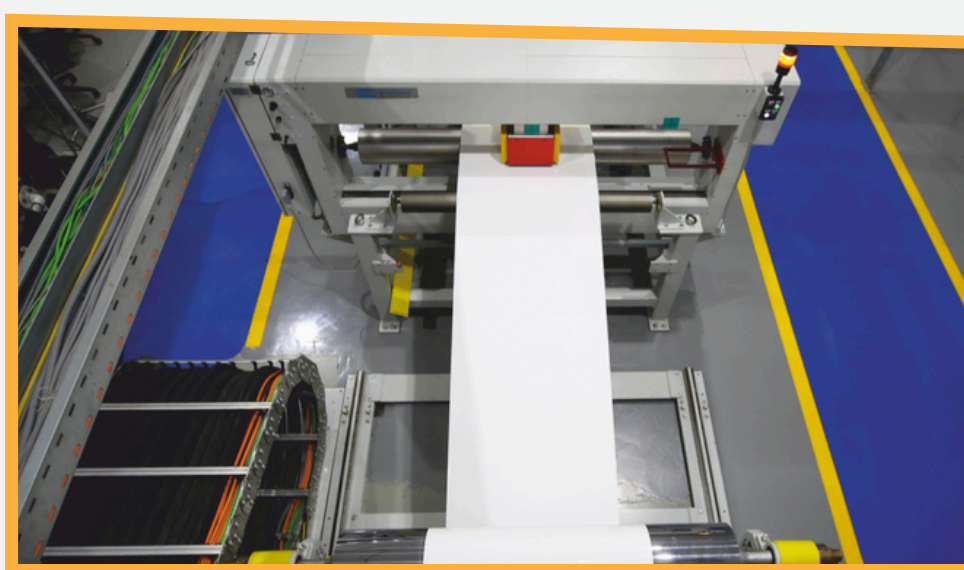
Extrusion



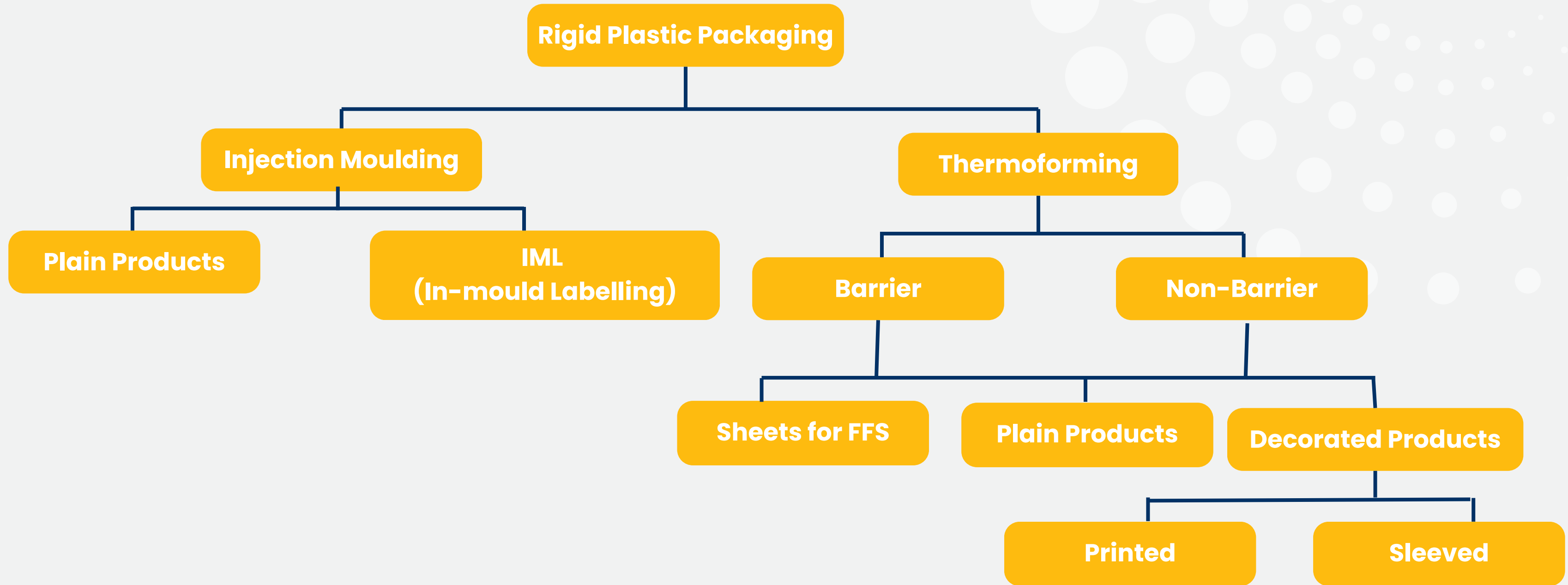
Sleeving

Printing

Our Manufacturing Capabilities



Our Product Tree



Fiscal 2025: Capacity Expansion, Growth & Innovation

Driving sustainable growth through strategic investments, product innovation, and operational scale-up.

01

Capacity Expansion

Increased Extrusion Capacity to 24,000 MTPA from 20,000 MTPA.

Increased Thermoforming capacity to 11,520 MTPA from 10,770 MTPA.

Increased Injection Moulding capacity to 3,300 MTPA from 1,000 MTPA under toll manufacturing agreement.

02

Growth Highlights Over previous financial year

Achieved 20.17% Value & 19.3% volume growth

Barrier Segment Volume Growth stands at 150%

Injection Molding Volume Growth at 88.82%

03

Product Innovations

Commercialized PET shrink-labeled yoghurt cups for a global FMCG brand replacing PVC.

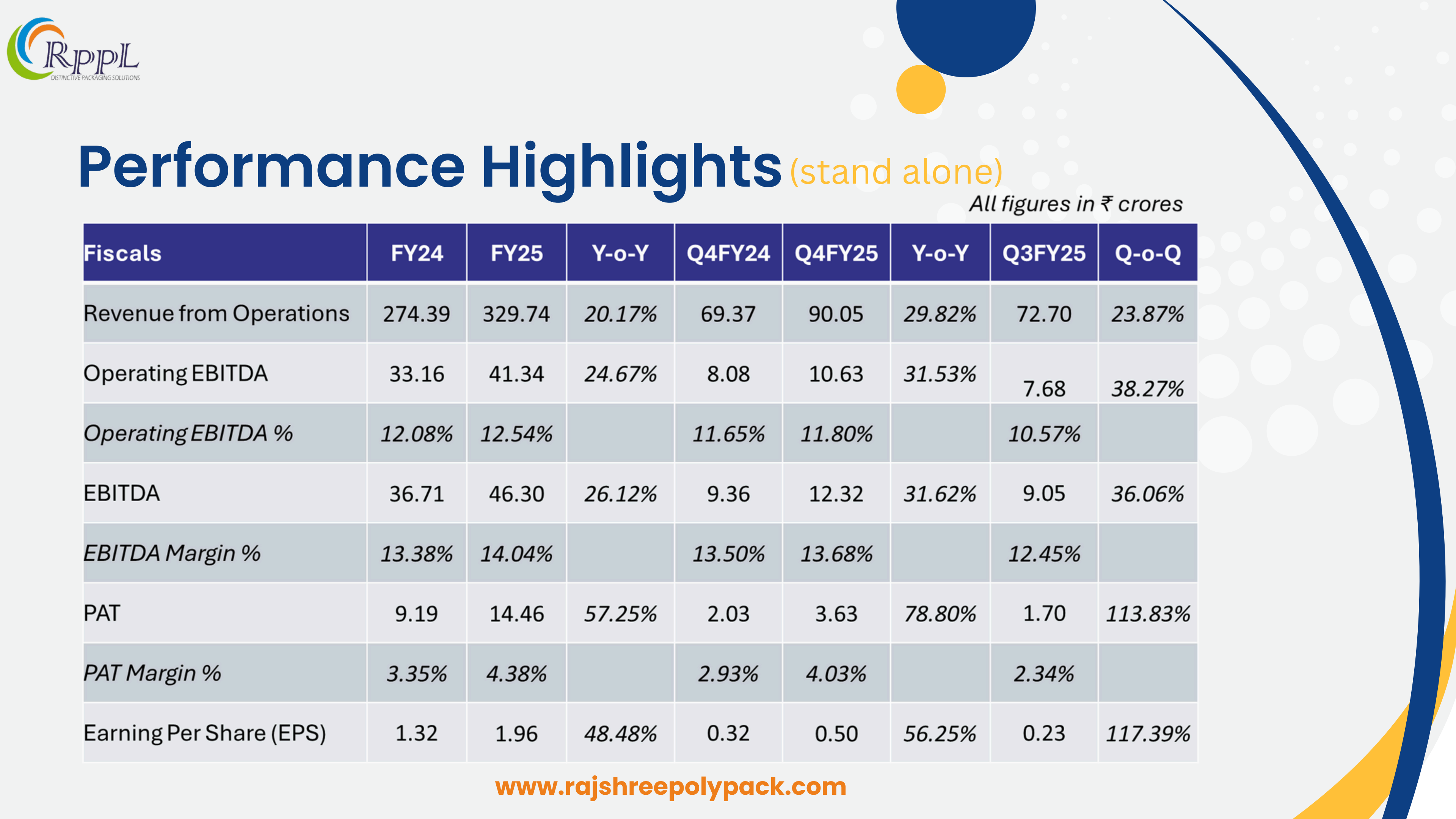
Designed retortable cups for a North India food processor for RTE meals.

Engineered specialized momo trays for a reputed national brand.

Launched 10–12 innovative SKUs across ice cream, yoghurt, beverage, and fresh produce segments.

Our Customers





Performance Highlights (stand alone)

All figures in ₹ crores

Fiscals	FY24	FY25	Y-o-Y	Q4FY24	Q4FY25	Y-o-Y	Q3FY25	Q-o-Q
Revenue from Operations	274.39	329.74	20.17%	69.37	90.05	29.82%	72.70	23.87%
Operating EBITDA	33.16	41.34	24.67%	8.08	10.63	31.53%	7.68	38.27%
Operating EBITDA %	12.08%	12.54%		11.65%	11.80%		10.57%	
EBITDA	36.71	46.30	26.12%	9.36	12.32	31.62%	9.05	36.06%
EBITDA Margin %	13.38%	14.04%		13.50%	13.68%		12.45%	
PAT	9.19	14.46	57.25%	2.03	3.63	78.80%	1.70	113.83%
PAT Margin %	3.35%	4.38%		2.93%	4.03%		2.34%	
Earning Per Share (EPS)	1.32	1.96	48.48%	0.32	0.50	56.25%	0.23	117.39%

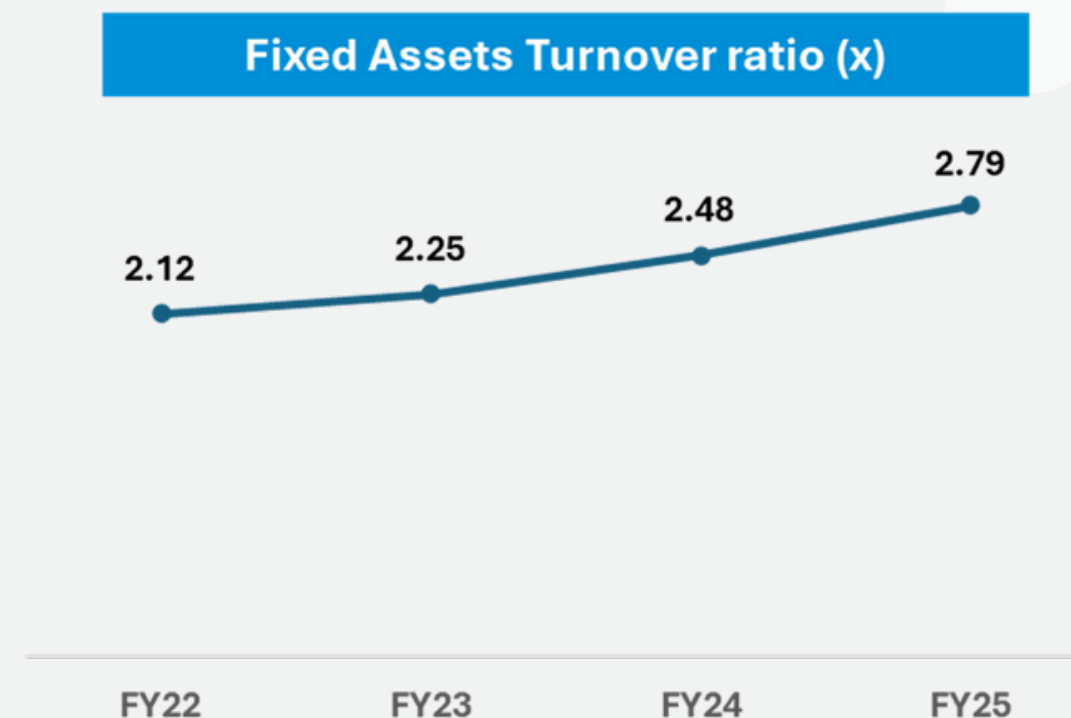
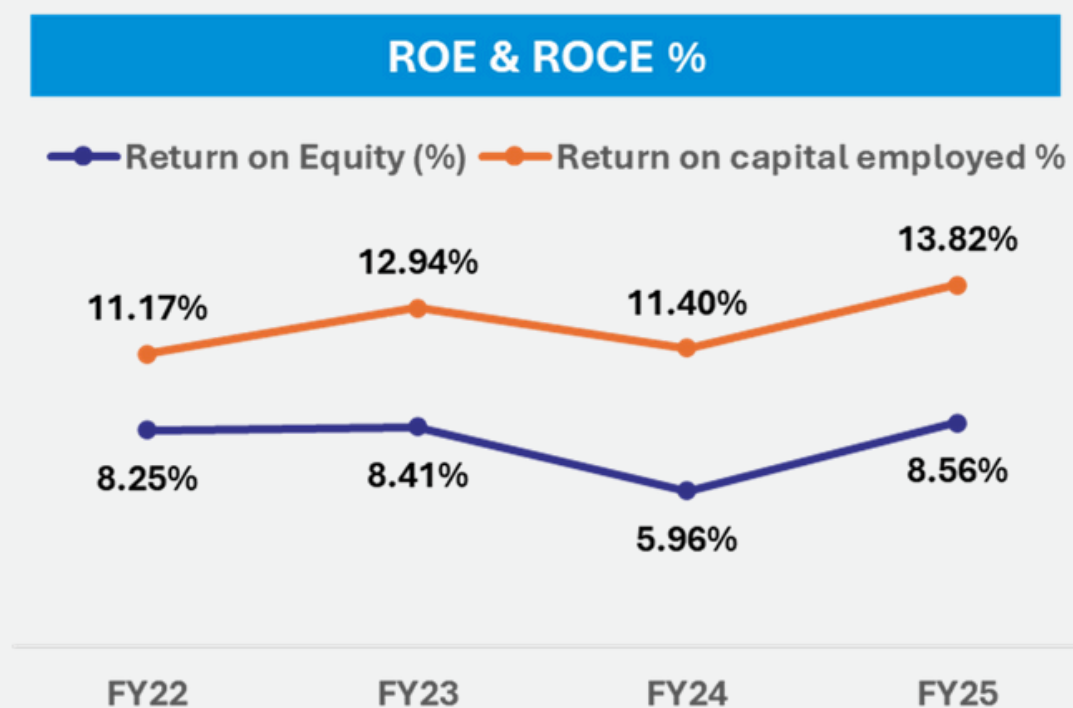
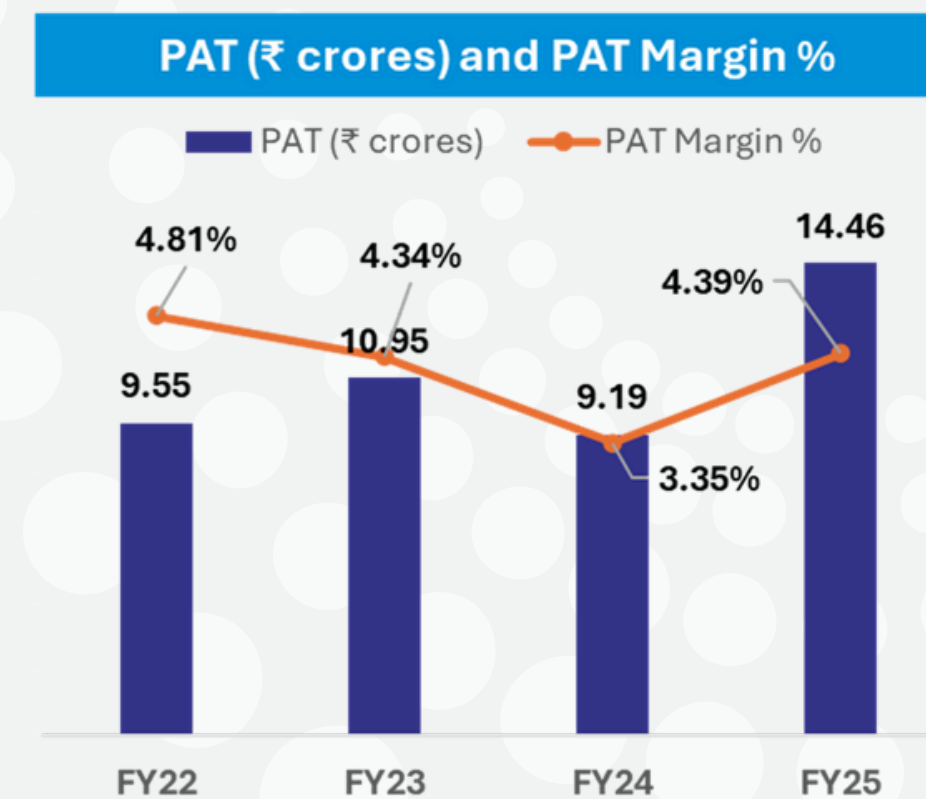
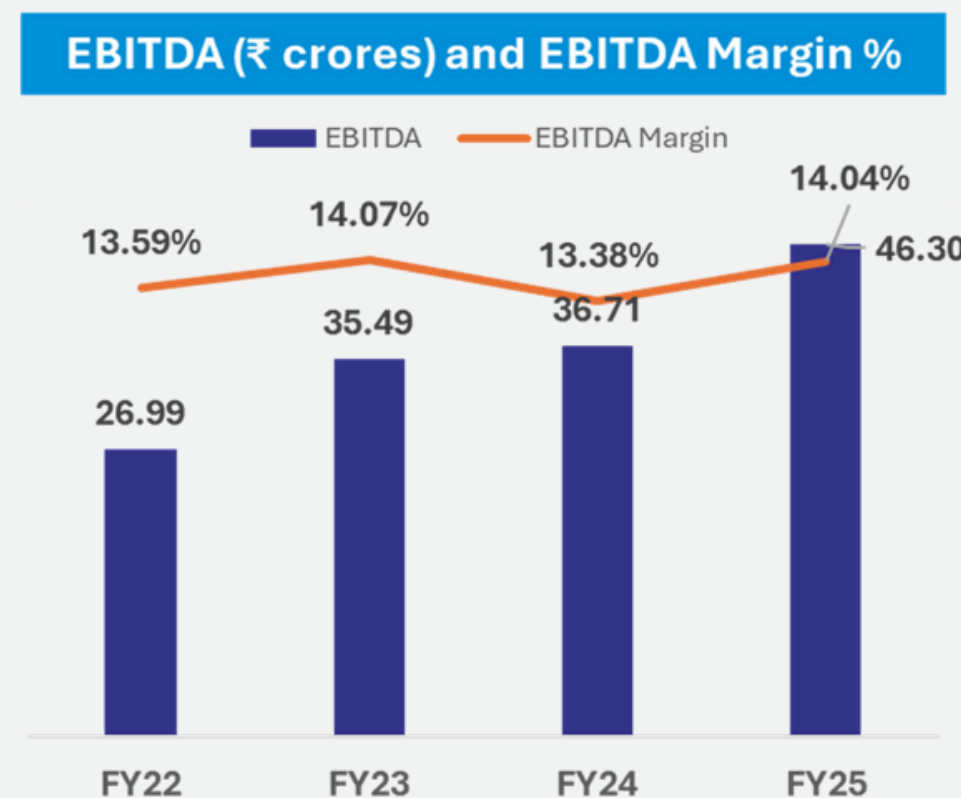
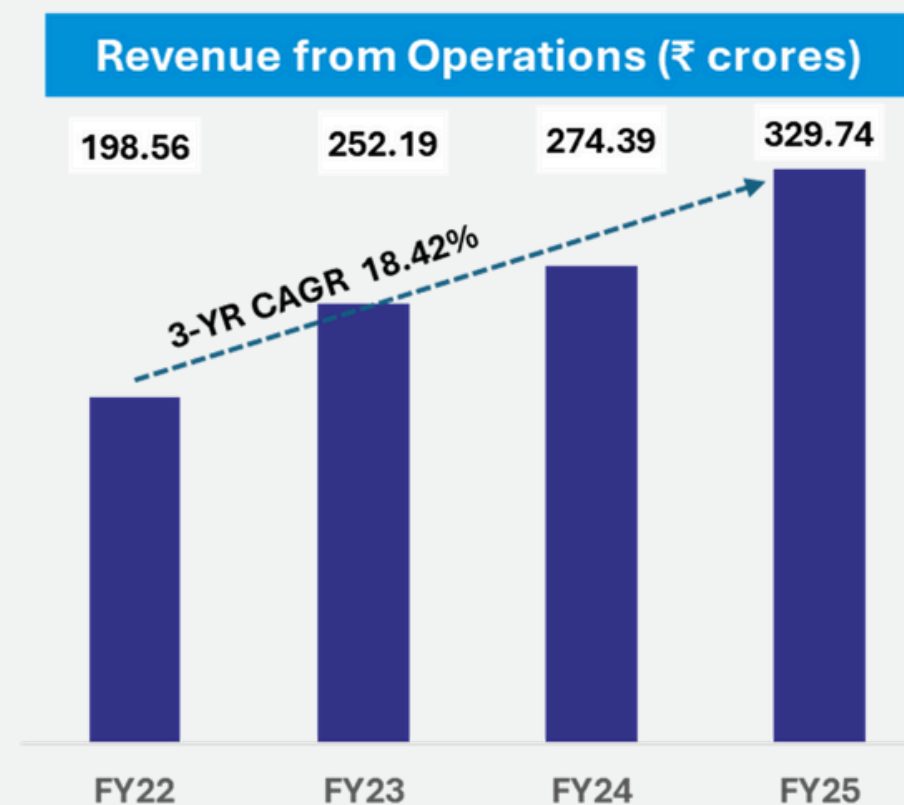
Performance Highlights (stand alone)

All figures in ₹ crores

Fiscals ----->	FY25	FY24	FY23
Shareholders' Funds	168.90	154.40	130.29
Long Term Borrowings	25.09	15.13	20.26
Short Term Borrowings	78.88	58.33	53.68
Fixed Assets*	129.80	122.54	125.68
Other Non-Current Liabilities	15.54	16.18	16.14
Other Non-current Assets	50.67	35.75	12.94
Current Liabilities	118.01	95.91	96.48
Current Assets	147.11	123.34	124.54
Net Working Capital	29.10	27.43	28.07

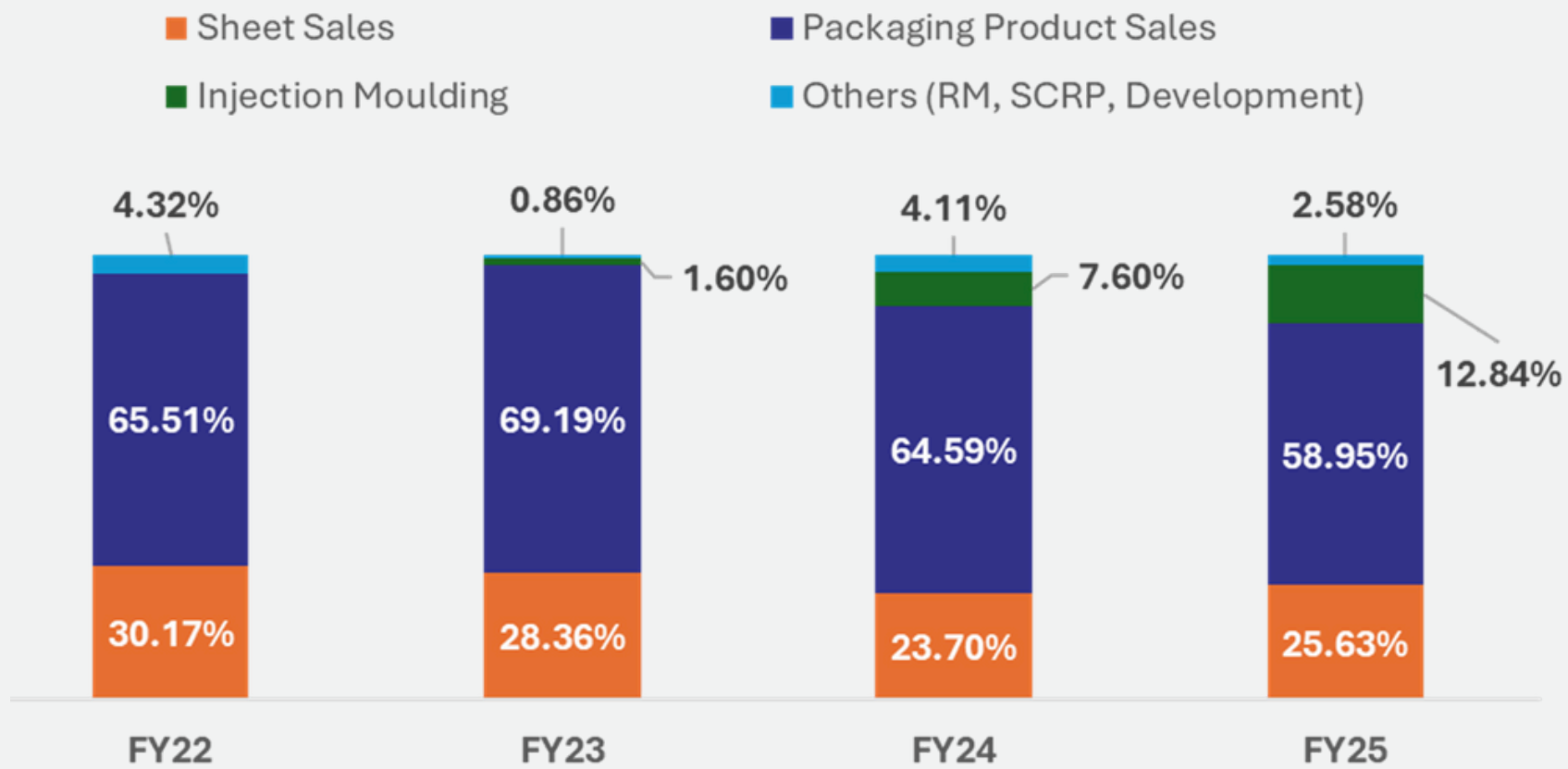
Fiscals ----->	FY25	FY24	FY23
Debtors Turnover (Days)	71	54	59
Creditors Turnover (Days)	44	32	43
Inventory Turnover (Days)	121	155	155
Fixed Assets To Turnover (X)	2.79	2.48	2.25
Debt Equity Ratio	0.62	0.48	0.57
Debt EBITDA Ratio	2.25	2.00	2.08
Debt Service Coverage	2.73	2.76	3.83
Interest Coverage Ratio	3.03	2.53	3.08
Operational Working Capital (₹ Crores)	108.51	97.29	85.77

Annual Performance –FY25 (stand alone)

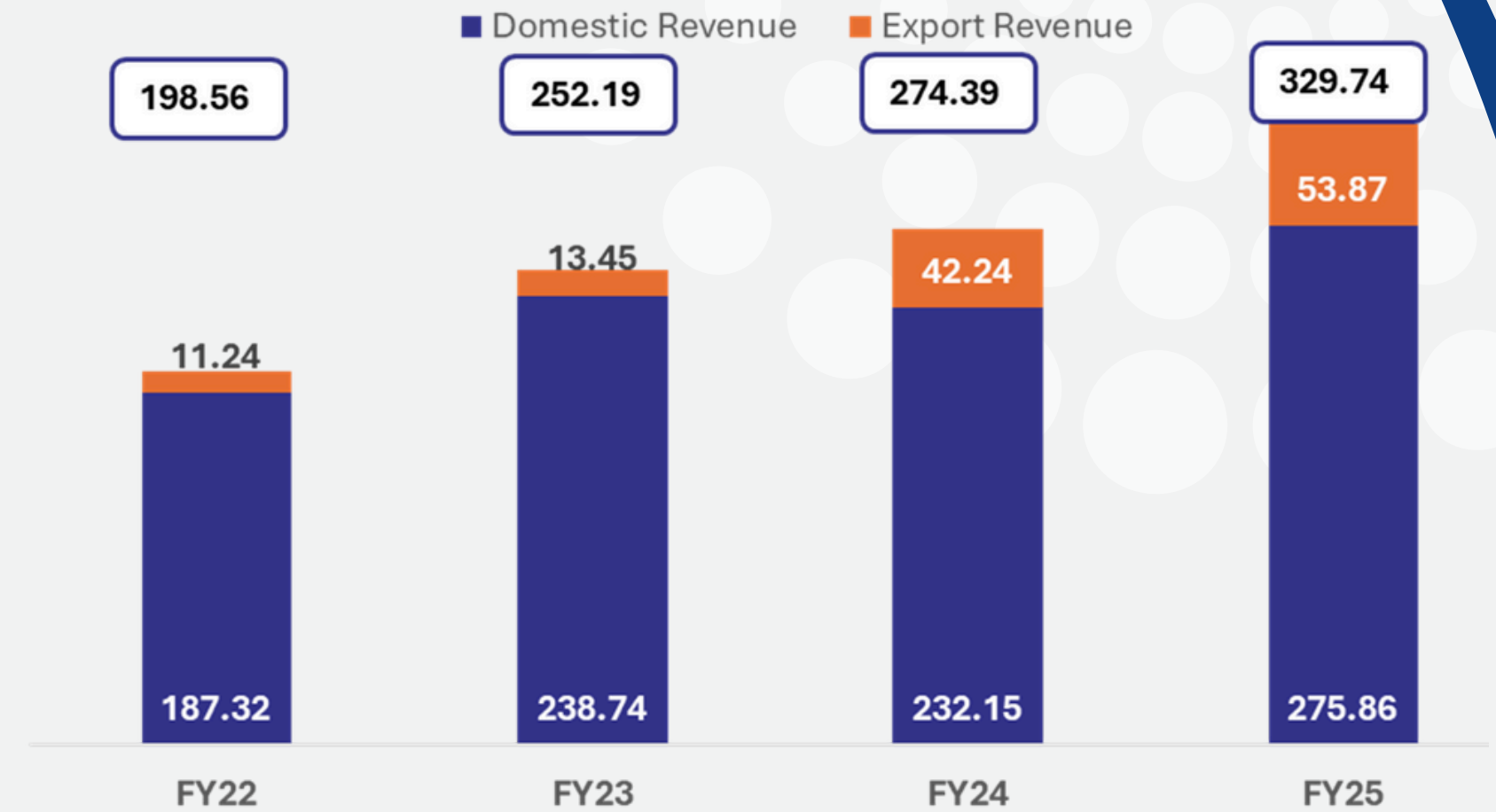


Revenue Profile – Annual Trends

Revenue Mix (% breakup)



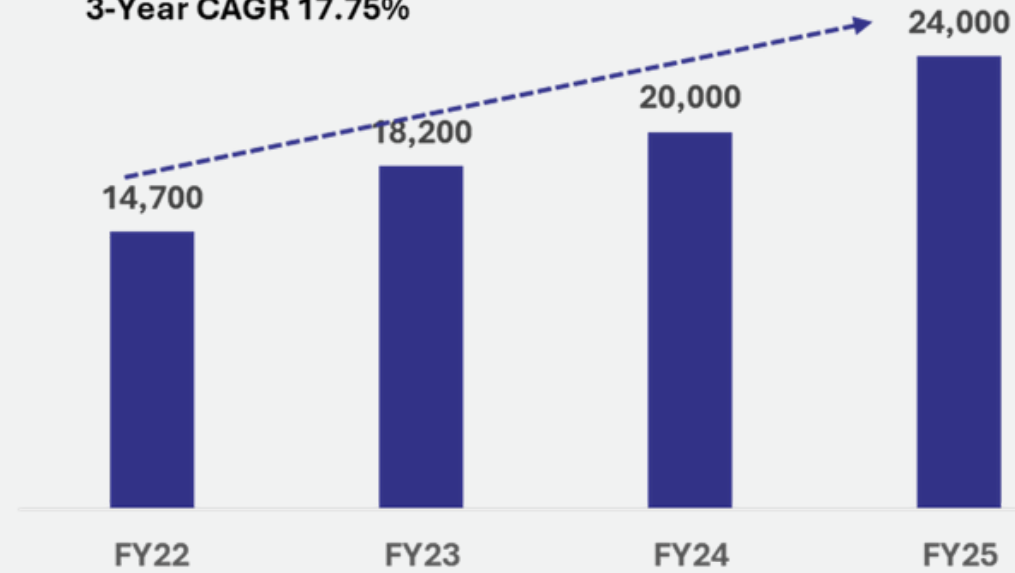
Revenue Mix - Geographical (₹ crores)



Capacity Snapshot – Annual

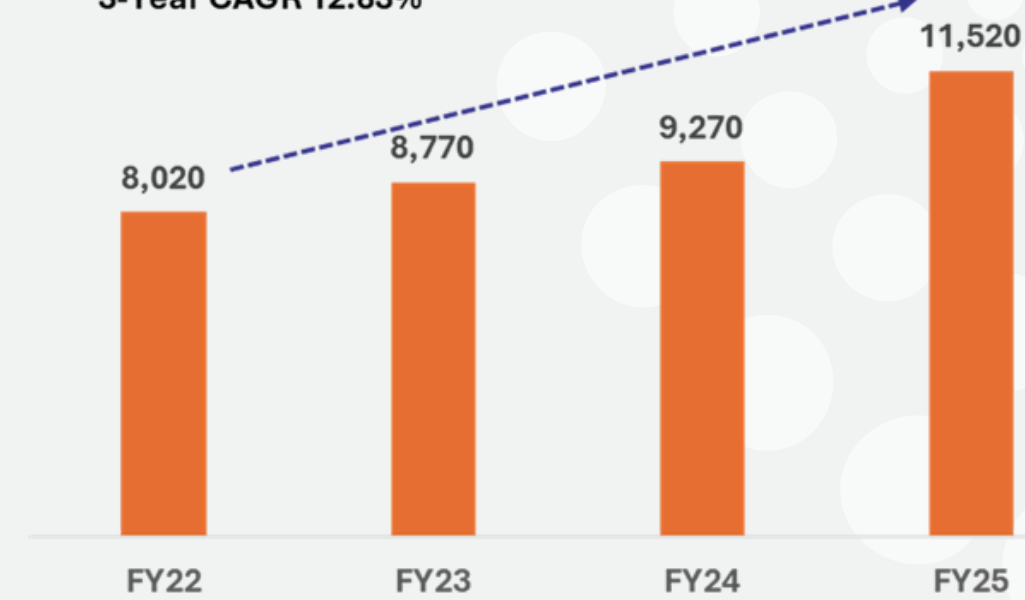
Extrusion (in MT)

3-Year CAGR 17.75%



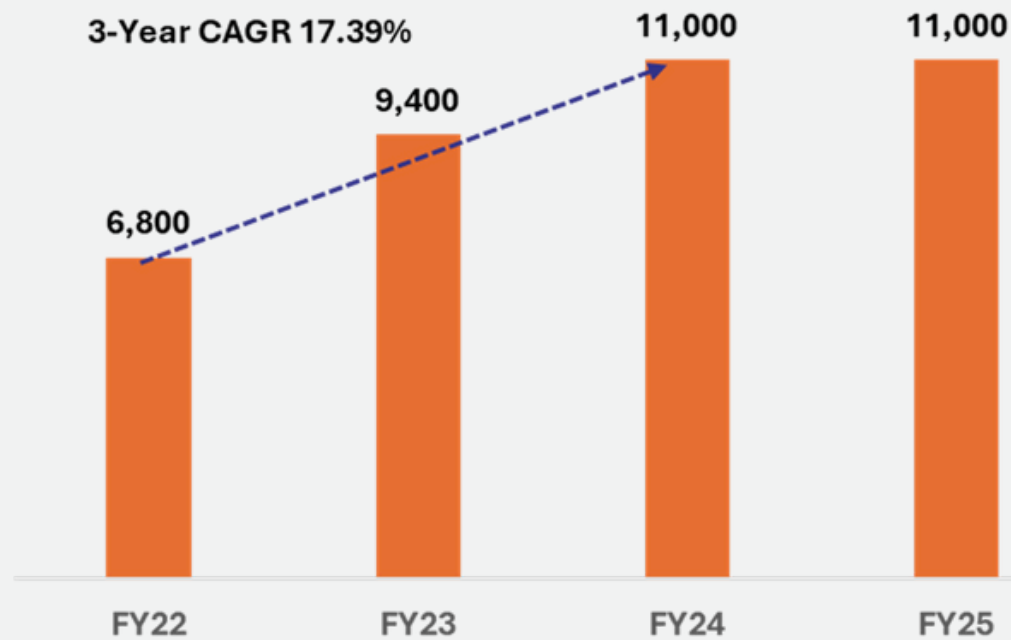
Thermoforming (in MT)

3-Year CAGR 12.83%



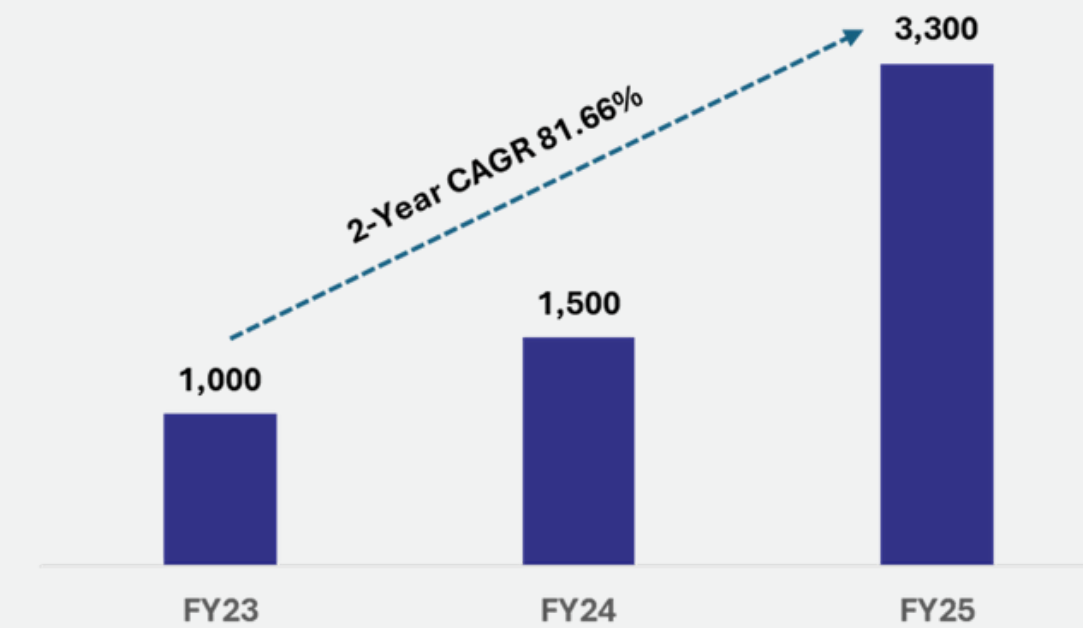
Printing (pieces in Lakhs)

3-Year CAGR 17.39%



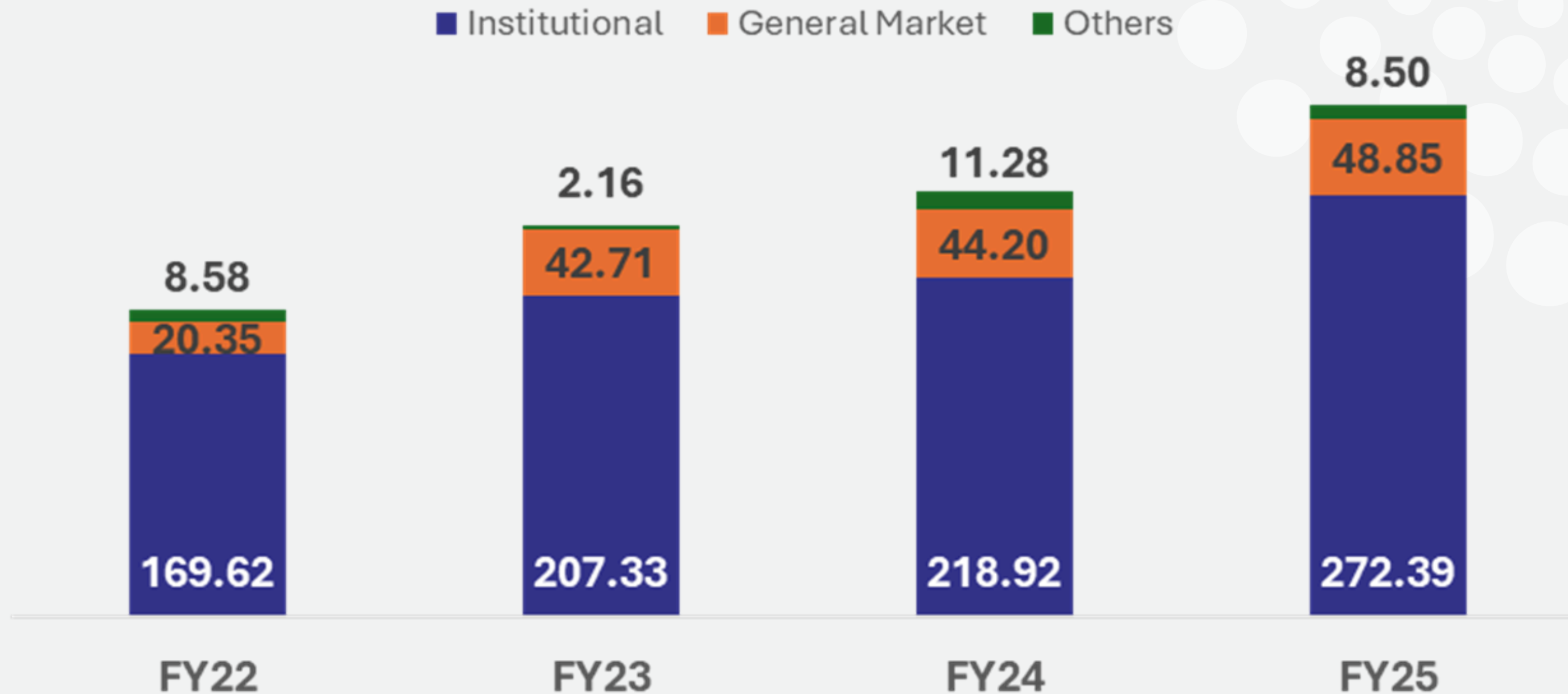
Injection Moulding (in MT)

2-Year CAGR 81.66%



Sleeving Capacity: The company has a sleeving capacity of 1,275 pieces (in lakhs) , which has remained unchanged

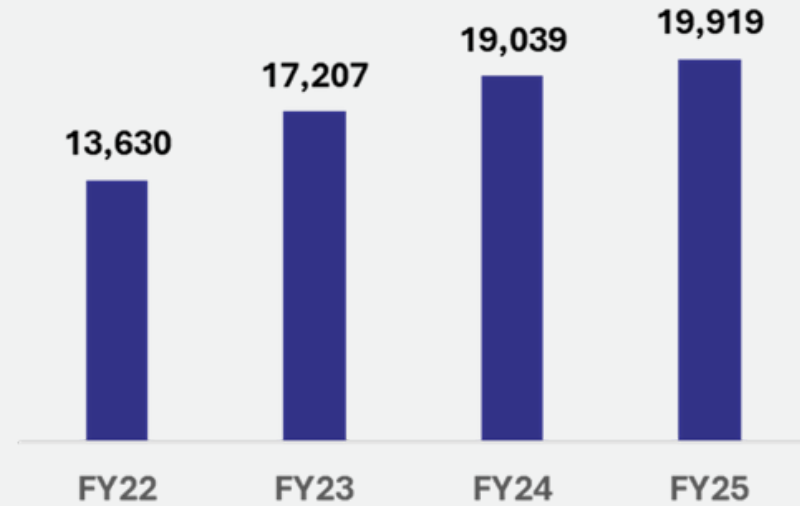
Revenue (₹ crores) – Customer Mix



Production Metrics – Annual Trends

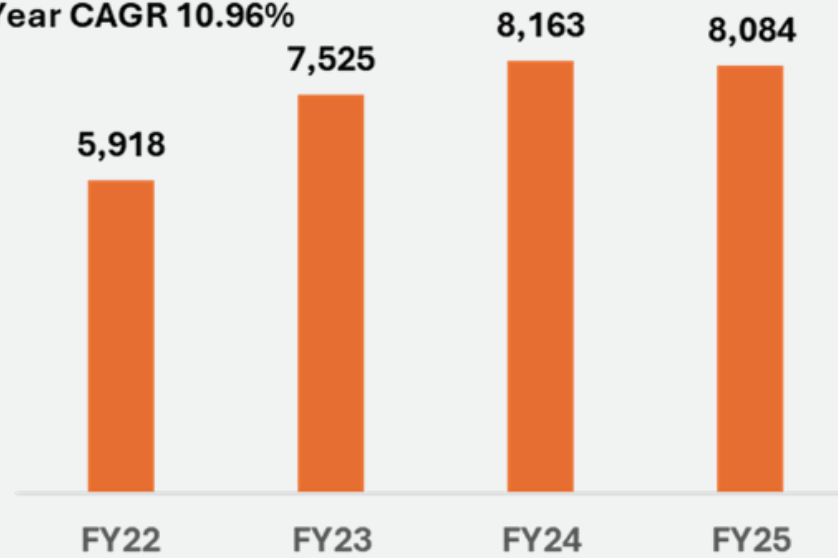
Extrusion (in MT) – 88% Utilization

3-Year CAGR 13.48%



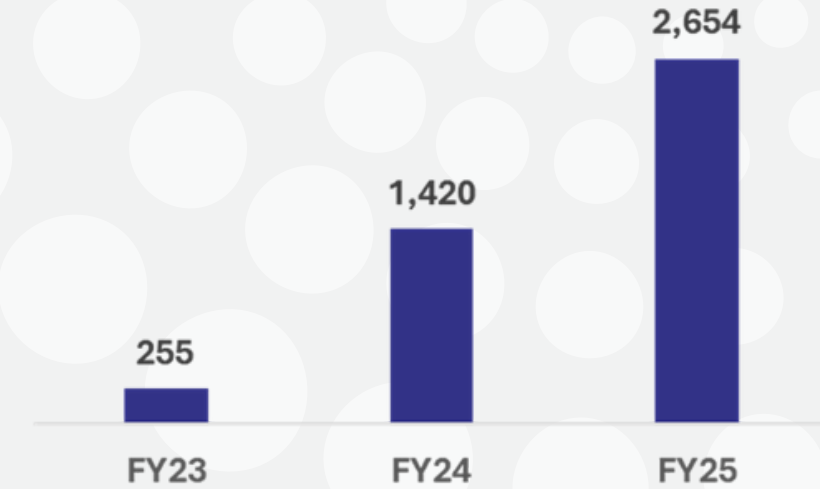
Thermoforming (in MT) – 72% Utilization

3-Year CAGR 10.96%



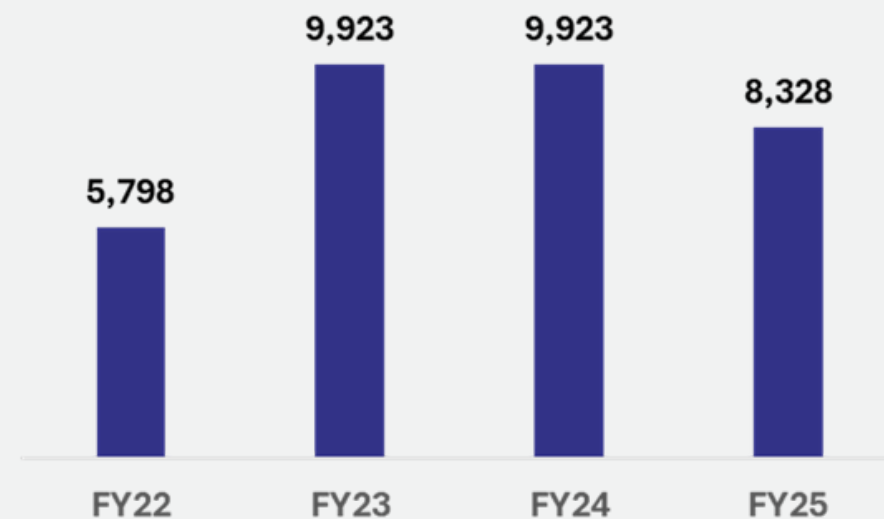
Injection Moulding (in MT) – 76% Utilization

2-Year CAGR 222.80%



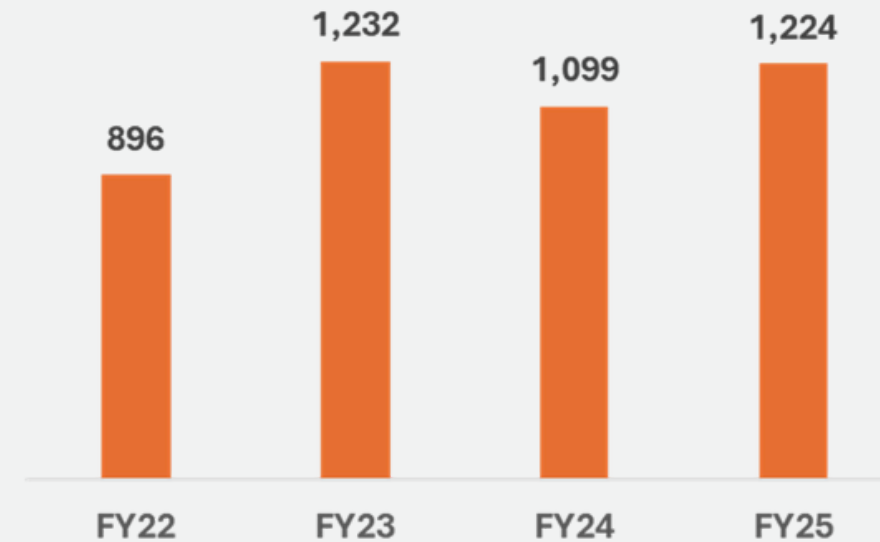
Printing (pieces in Lakhs) – 96% Utilization

3-Year CAGR 12.83%

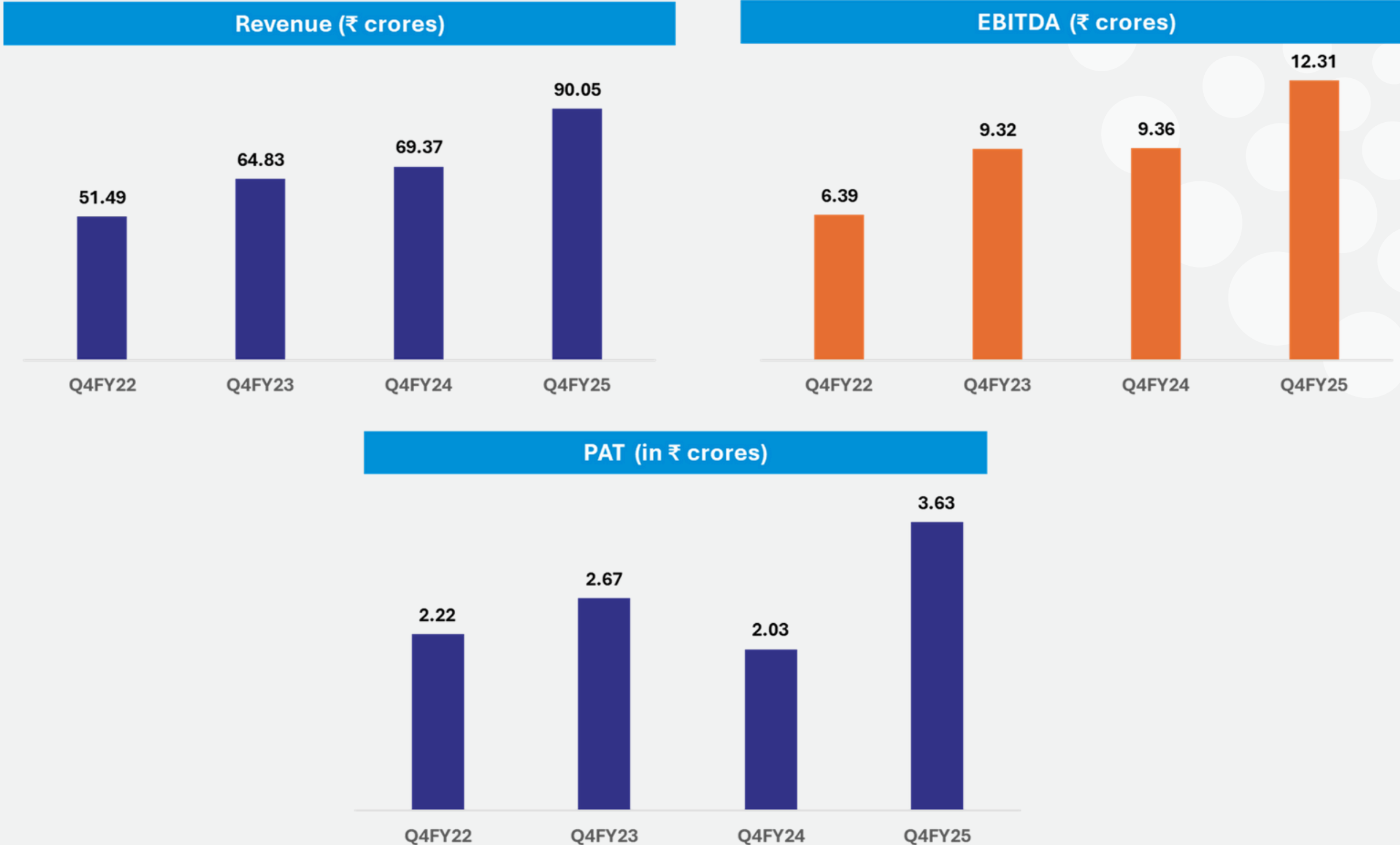


Sleeving (pieces in Lakhs) – 80% Utilization

3-Year CAGR 10.95%



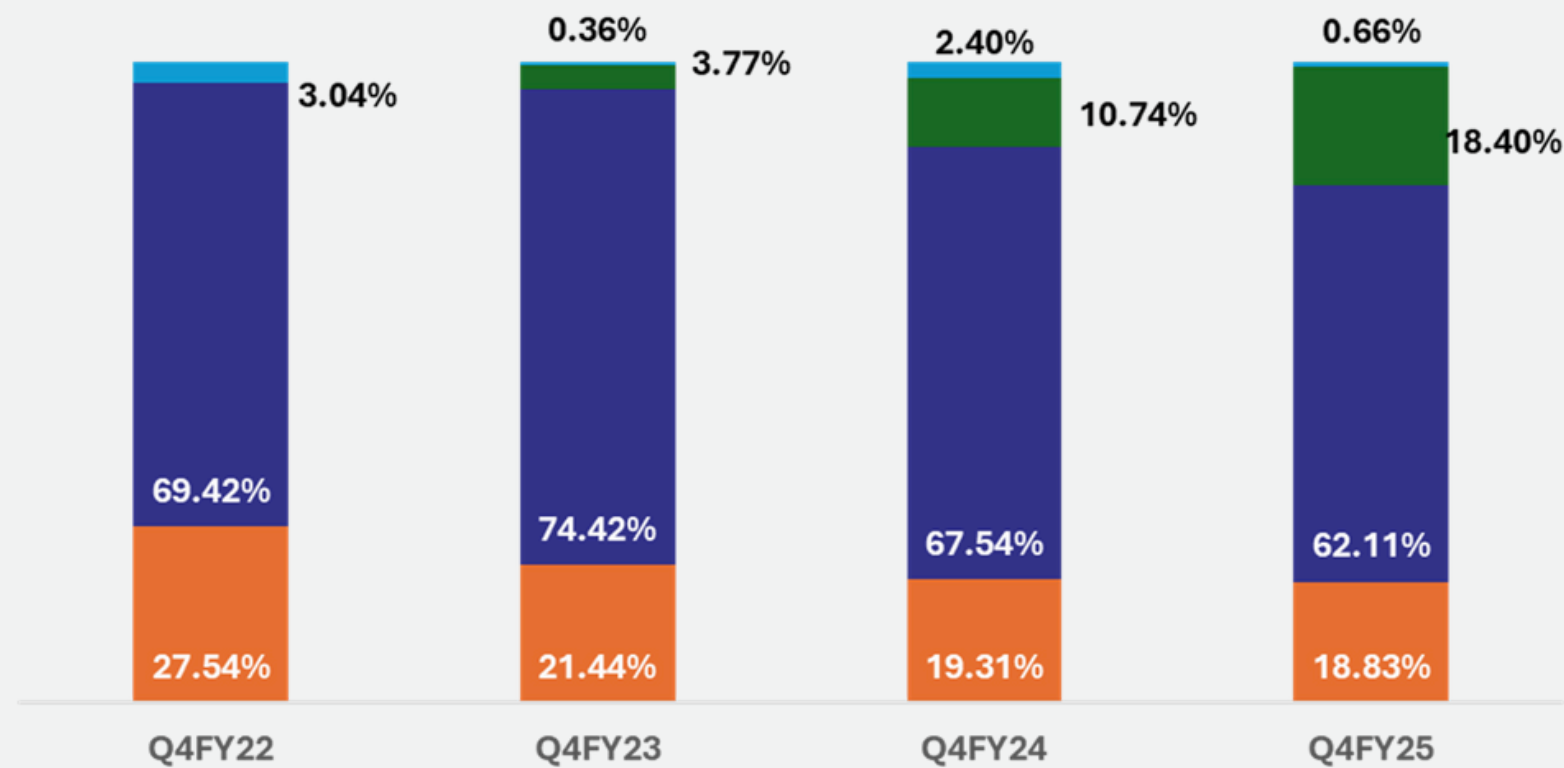
Quarterly Performance – Q4FY25 (stand alone)



Revenue Profile – Quarterly Trends

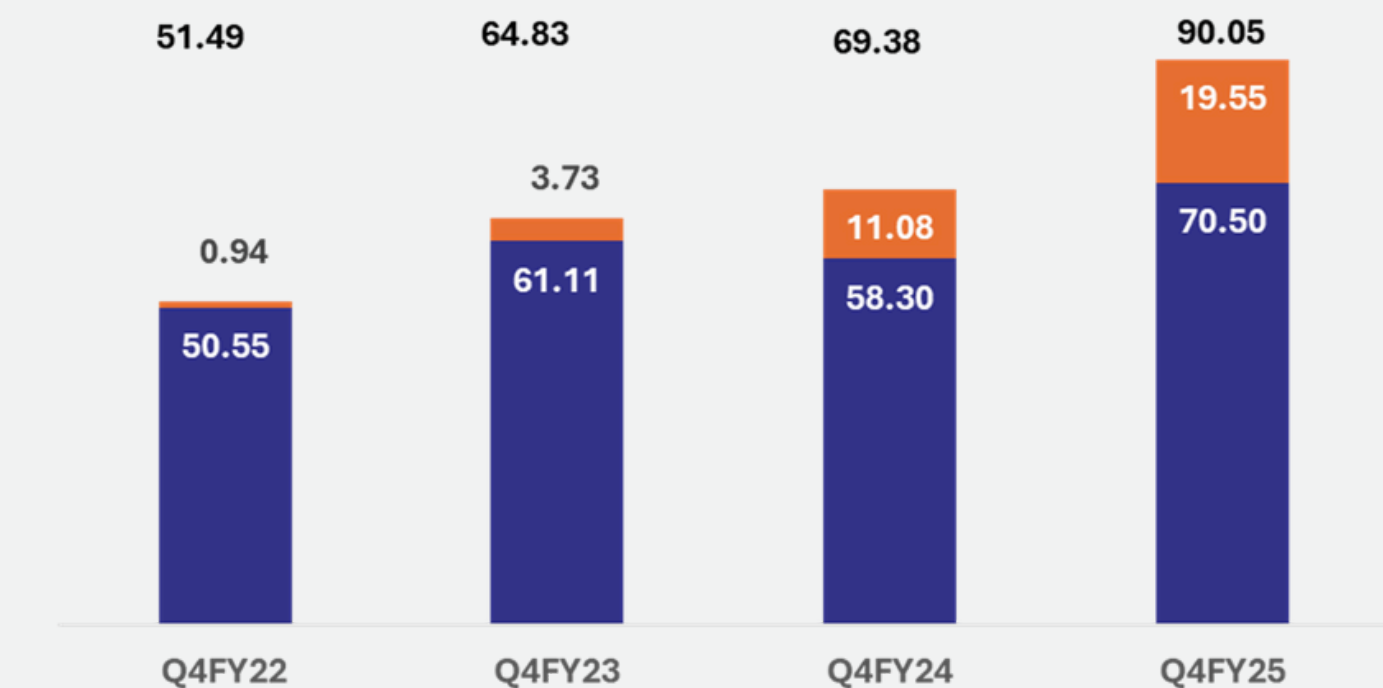
Revenue Mix (% breakup)

■ Sheet Sales
 ■ Packaging Product Sales
 ■ Injection Moulding
 ■ Others (RM, SCRP, Development)

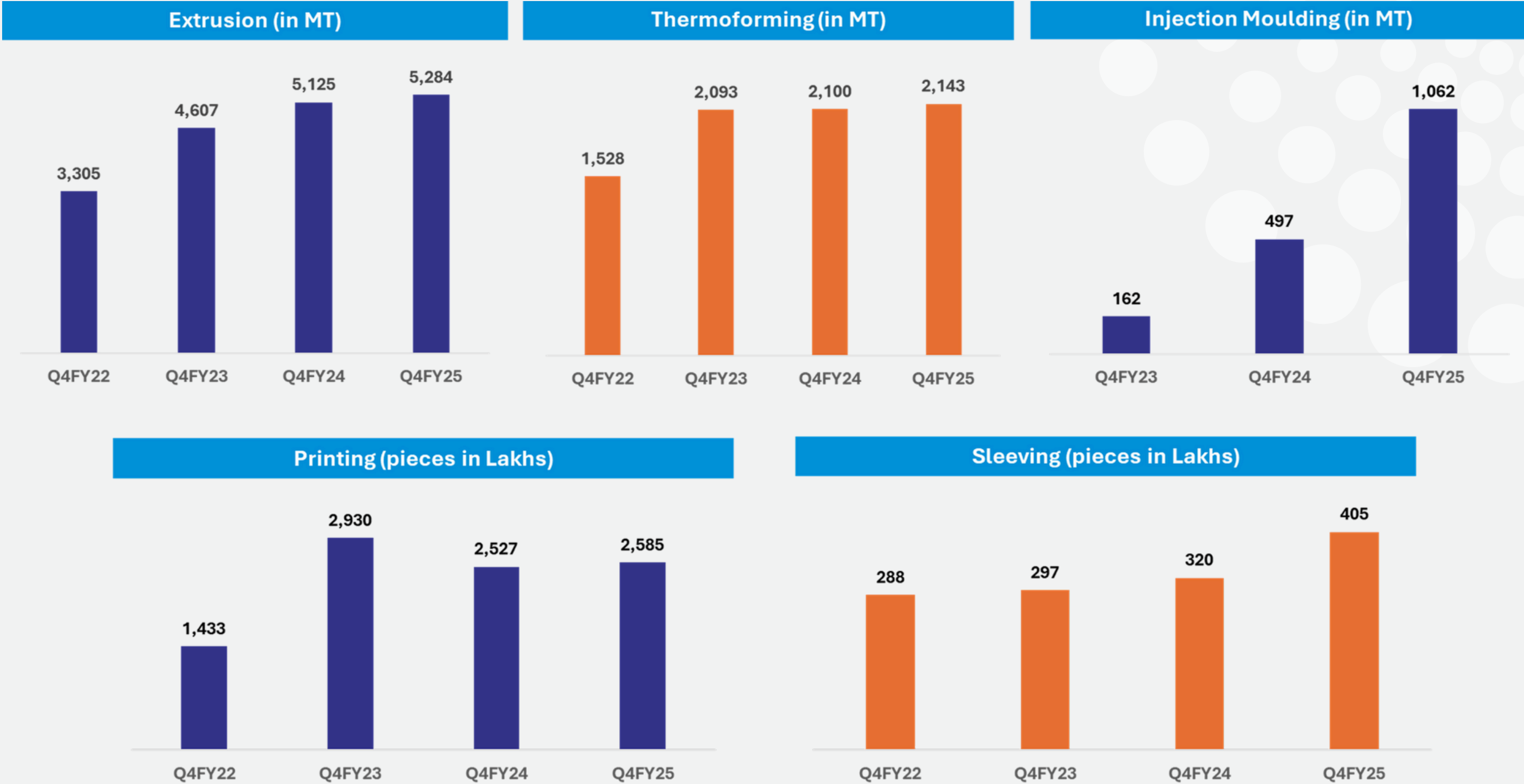


Revenue Mix (Geographical)

■ Domestic Revenue
 ■ Export Revenue



Production Metrics – Quarterly Trends



Board Of Directors



**Ramswaroop
Radheshyam Thard**
CMD

The Promoter, Chairman, and Managing Director of our Company, serving in this role since its inception. An engineering graduate from the University of Pune, he brings close to three decades of experience in the plastic packaging industry.



**Naresh
Radheshyam Thard**
JMD

Experience of 27+ years in the plastic industry with strong technical strength in the packaging domain. Instrumental in the growth of the Company since inception. Proven leadership in driving innovation, operational efficiency, and long-term value creation.



**Anand Sajjankumar
Rungta**
Director

Bachelors of Commerce with experience of 11+ years in manufacturing, trading, import and export, textile, transportation, commission agency of plastic items and other products
Leads distribution vertical of the Company in domestic market

Board Of Directors



Praveen Bhatia

Independent Director

Chartered Accountant with experience of 29+ years in issue management, merger & amalgamations, foreign collaborations, project consultation, loan syndication, audit, taxation and investment advisory



Rajesh Murarka

Independent Director

Chartered Accountant with experience of 28+ years. Handled debt syndication, debt structuring/re-structuring, and debt advisory services. Brings deep financial acumen and strategic insight to support sustainable business growth.



Yashvi Shah

Independent Director

CS, LLB; Associated with projects in private equity investments, rights issue and other Corporate Legal Advisory matters. Brings more than 7 years of experience in handling legal and secretarial matters.

Management



MR. PURAV SHAH

Plant Head

A Seasoned professional with 22 years of expertise in plastics processing, specializing in thermoforming, sheet extrusion, dry offset printing, and advanced injection moulding with robotics and in-mould labelling.



MR. SUNIL SHARMA

CFO

Looks after accounting and financial matters of the Company. Has 18+ years of experience in fields of finance & accounting, administration, planning & execution and marketing



MR. MAHIPAL SINGH

Company Secretary

- Member of Institute of Company Secretaries of India • Experience of more than 9 years in the field of Company Secretarial, Regulatory Compliances, Corporate Law Affairs.



MR. RS NAIR

HR AND ADMIN HEAD

- Masters in HRM having 28+ years of experience in office administration and HR across industries including pharmaceuticals, polymer, paper and plastic

Board of Advisors



MR. V BALAJI

Technical Advisor

Aged 68, with 46+ years of experience in printing, lamination, and cast PP films. Expert in flat tube laminates and barrier PE film production (Nylon EVOH, Nylon PE, EVOH PE) for non-foil tube applications across 275–400 Mic thickness.



CA SAURABH AGARWAL

Strategic Advisor

Seasoned professional with over 22 years of experience across business functions including planning and implementing innovative strategies. Though a finance expert, he holds cross-functional expertise in marketing, administration, and HR, vital to business success.

International Exhibitions

Australia, September 2024

Chicago, 2024



Dubai, November 2024



Russia, June 2024

Anuga Food Tech August 2024 | Mumbai



Aahar Exhibition-March 2025 | Delhi



World Meethai Namkeen - December 2024 | New Delhi





Olive Ecopak private Limited

www.oliveecopak.com





• Started in 2024 as a joint venture between Rajshree Polypack Limited and Mr. Rajesh Gandhi (Oracle Polyplast).

- 45+ years of combined experience in plastic packaging for food products.
- Makes eco-friendly, disposable products for tableware and packaging.
- Focuses on green, high-quality solutions using modern manufacturing and expert knowledge.
- India's first vertically integrated plant for eco-friendly paper based tableware and packaging.
- Breakthrough aqueous barrier coating an eco-friendly alternative to single-use plastics.
- CIPET-certified compostable products meeting global sustainability standards.
- More than 150+ SKUs commercially launched.

Olive Ecopak – Key figures

₹ 125.35 CR

Total Investment in Building and Plant & Machinery

₹ 39.27 CR

RPPL Investment in Olive Ecopak

**Conversion
(FG)**

Coating

Characteristic

15,000 MT

27,000 MT

Total Combined Capacity

1,391 MT

2,813 MT

Capacity Utilisation in FY: 2024–25



Olive Ecopak product range



Olive Ecopak Infrastructure



Olive Ecopak Infrastructure



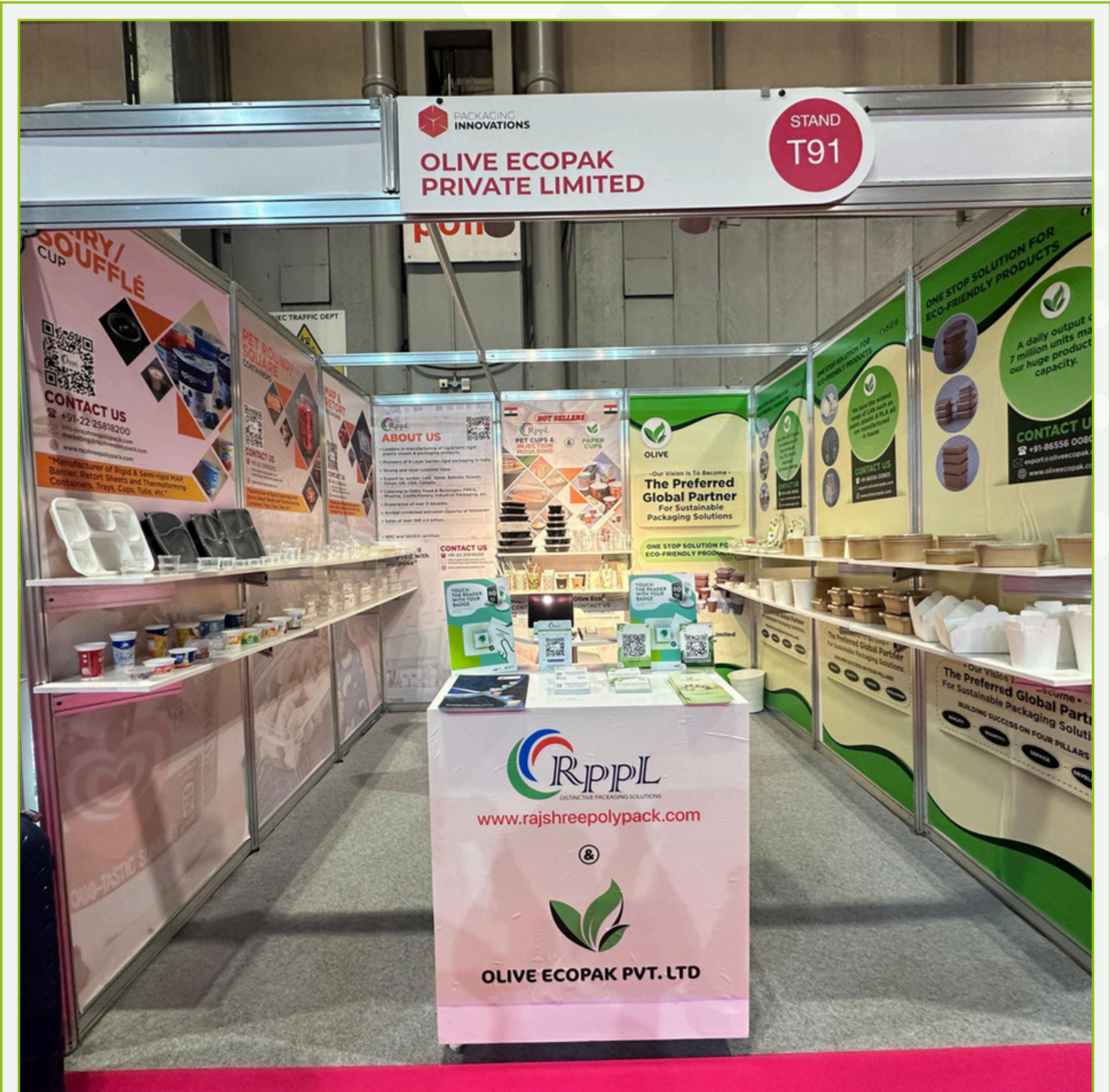
Olive Ecopak Infrastructure



Olive Ecopak Exhibitions

Birmingham, Feburary 2025

Dubai, November 2024



Thank You For your attention

Registered Address:

**503-504, Lodha Supremus,
Building No.1, Road No. 22,
Near New Passport Office,
Wagle Estate, Thane (W)
400 604. India**

Connect to us

