



RPP Infra Projects Ltd

Ref No.258/SECT/Stock Exchange/2021-22

Date: 29.10.2021

BSE Limited
1st Floor 25, "P.J. Towers"
Dalal Street,
Mumbai – 400 001
Scrip Code: 533284

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 501
Scrip Code: RPPINFRA

Subject: Intimation in compliance with Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (SEBI Listing Regulations)

Dear Sir / Madam,

Pursuant to the provisions of Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of SEBI Listing Regulations, we hereby enclose the copies of the advertisements published by the Company in the: (i) Financial Express (English newspaper- all editions); (ii) Jansatta (Hindi newspaper – all editions); and (iii) Daily Thanthi (Erode Edition, Tamil being the regional language in Erode where our registered office is located) on Friday, October 29, 2021 in respect of the matters related to the basis of allotment of the equity shares issued by R.P.P. Infra Projects Limited on rights basis.

The above is for your information and dissemination to the members.

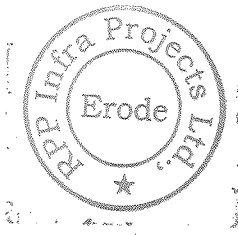
Thanking you.

Yours faithfully,

For R.P.P. Infra Projects Limited


Pradeep Kumar Nath
Company Secretary and Compliance Officer

Encl: As above.



Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

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✉ : ao@rppi.com
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CIN : L45201TZ1995PLC006113
PAN : AAACR9307E Page 1 of 1
Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0

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R.P.P. INFRA PROJECTS LIMITED

Our Company was originally incorporated as R.P.P. Constructors (Private) Limited at Erode, Tamil Nadu on May 4, 1995 under the Companies Act, 1956. Subsequently, the name of our Company was changed to R.P.P. Infra Projects Private Limited on November 27, 2009. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed at a meeting of our equity shareholders held on January 21, 2010 and the name of our Company was changed to R.P.P. Infra Projects Limited. Our Company was issued a fresh certificate of incorporation by the Registrar of Companies, Tamil Nadu at Coimbatore on March 8, 2010. For details of changes in the name and registered office of our Company, see chapters entitled "General Information" beginning on page 54 of the Letter of Offer.

Registered Office: S.F. No. 454, Raghupathiyalank Palayam, Railway Colony (Post), Erode - 638 002, Tamil Nadu, India
Corporate Office: MKM Chambers, No. 42, Third Floor, Kodambakkam High Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India
Contact Person: Pradeep Kumar Nath, Tel: +91 424 2284077, Facsimile: +91 424 2282077
 E-mail: rppinfra@rppinfra.com Website: www.rppinfra.com
 Corporate Identification Number: L45201TJ12095PL0056113

OUR PROMOTERS: P. ARULSUNDARAM AND A. NITHIYA

ISSUE OF UP TO 1,60,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 30 PER EQUITY SHARE (ISSUE PRICE) AGGREGATING UP TO ₹ 4,80,00,00,000 (RUPEES 48,000 CRORES) ASSUMING FULL SUBSCRIPTION ON RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES (ISSUE PRICE ₹ 30) TO EVERY 3 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THE WARRANT HOLDERS WILL BE ELIGIBLE TO THE RIGHTS EQUITY SHARES IN FAVOUR OF THE EXTENT OF WARRANTS CONVERTED BY THEM AND ON THE SAME TERMS AS AVAILABLE TO THE ELIGIBLE EQUITY SHAREHOLDERS. THE ISSUE SIZE NOT EXCEEDING ₹ 4,80,00,00,000 (RUPEES 48,000 CRORES) IN TOTAL. THE BREAK-UP OF APPLICATIONS RECEIVED THROUGH R-WAP APPLICATIONS IS GIVEN BELOW.

BASIS OF ALLOTMENT

The Board of Directors of R.P.P. Infra Projects Limited marks all its shareholders and investors for their response to the Issue which opened for subscription on Monday, September 27, 2021 and closed on Friday, October 18, 2021 and the last date for On Market Renunciation of the Rights Entitlements was Wednesday, October 13, 2021. Out of the total number of 2,096 Applications for 2,39,30,832 Rights Equity Shares (including 2,288 Applications for 24,20,232 Rights Equity Shares through R-WAP and Applications for subscriptions to the Issue for 2,14,092 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 4,112. 1,42,30,000 Rights Equity Shares which was 166.46% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and Limited, the Designated Stock Exchange for the Issue, the Company has, on Tuesday, October 26, 2021, allotted 1,42,30,000 Rights Equity Shares to the successful Applicants. All valid Applications (including R-WAP Applications) have been considered for allotment. The break-up of Applications received through ASBA and R-WAP applications is given below:

Category	Applications Received (Including R-WAP)		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	Value (₹)	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	5,152	66,80,000	2,04,30,117	97,78,06,100	85,40	1,34,26,61,644
Renounees	754	13,40,000	34,98,216	6,59,68,870	14,60	1,44,58,506
Total	5,906	1,00,20,000	2,39,28,333	1,04,37,74,970	100,00	1,42,30,000

Category	No. of valid Applications received		No. of Rights Equity Shares Applied for		No. of Rights Equity Shares Allotted (A+B)	
	No. of valid Applications received	No. of Rights Equity Shares Applied for	No. of Rights Equity Shares Applied for	No. of Rights Equity Shares Allotted (A+B)	No. of Rights Equity Shares Allotted (A+B)	No. of Rights Equity Shares Allotted (A+B)
Eligible Equity Shareholders	5,057	2,03,84,850	1,18,02,358	17,84,590	1,34,26,758	1,34,26,758
Renounees	345	33,01,942	8,03,242	6,03,242	6,03,242	6,03,242
Total	5,412	2,36,86,792	1,24,35,600	17,94,590	1,42,30,000	1,42,30,000

Application for Allotment/renunciation completed: The dispatch of the Allotment advice, refund intimations and intimation for rejection as applicable to the Investors has been completed on Thursday, October 28, 2021. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") to credit the amount of ₹ 1,42,30,00,000 (Rupees 142,300 Crores) to the account of the Company on Wednesday, October 27, 2021; and (ii) SEBI for unblocking of funds in case of ASBA process were given on Thursday, October 27, 2021. The listing approval was received from BSE and NSE on Thursday, October 28, 2021. The proceeds of the Rights Equity Shares in demat form to respective demat accounts were given on Thursday, October 28, 2021. This proceeds of the Rights Equity Shares for further details, please see "Terms of the Issue - Allotment Advice and Refund/Unblocking of ASBA Amount" on page 58 of the Letter of Offer. The trading in fully paid up equity shares issued in the rights issue shall commence on BSE and NSE under the respective ISIN (INE011011011) upon receipt of the listing permission. The trading is expected to commence on BSE and NSE on or about Monday, November 1, 2021. In accordance with the SEBI Circular dated January 22, 2020, the request for registration of the Rights Entitlement has been sent to RSDI and CDCL on Wednesday, October 27, 2021.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATISED FORM.

DISCLAIMER CLAUSE OF SEBI: SEBI with the Securities and Exchange Board of India (Issue and Disclosure Requirements) (Fourth Amendment) Regulations, 2020 has amended Regulation 3(b) of the SEBI (ICDI) Regulations as per which the threshold of filing of the Draft Letter of Offer with SEBI for rights issues has been increased from ₹ 10 crores to ₹ 50 crores. Since the size of this issue falls below the threshold, the Draft Letter of Offer was filed with the Stock Exchanges and not with SEBI. However, the Letter of Offer has been submitted with SEBI for information and dissemination and has been filed with the Stock Exchanges.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE LETTER OF OFFER HAS BEEN CLEARED OR APPROVED BY BSE. THE INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE OF BSE.

DISCLAIMER CLAUSE OF NSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE LETTER OF OFFER HAS BEEN CLEARED OR APPROVED BY NSE. THE INVESTORS ARE ADVISED TO REFER TO THE LETTER OF OFFER FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE OF NSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INGA VENTURES PRIVATE LIMITED 1229, Hubtown Solaris, N.S. Phase 2, Mangaloch, Opp. Teli Gali, Andheri (E) - 400 005, Mumbai, Maharashtra, India Tel: +91 22 2381 6033 Email: kavita@ingaventures.com Investor Grievance e-mail: investors@ingaventures.com Website: www.ingaventures.com Contact Person: Kavita Shah SEBI Registration No.: IS0900012038	 CAMEO CORPORATE SERVICES LIMITED Subramanian Building #1, Dada House Road, Chennai - 600 002, Tamil Nadu, India Tel: +91 44 2646 0300 / +91 44 4002 0700 Email: priya@cameoindia.com Investor Grievance Email: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. Sangeetha K SEBI Registration No.: IN0300032553	R.P.P. INFRA PROJECTS LIMITED Registered Office: S.F. No. 454, Raghupathiyalank Palayam, Railway Colony (Post), Erode - 638 002, Tamil Nadu, India Corporate Office: MKM Chambers, No. 42, Third Floor, Kodambakkam High Road, Nungambakkam, Chennai - 600 034, Tamil Nadu, India Tel: +91 424 2284077 Facsimile: +91 424 2282077 E-mail: rights@rppinfra.com Website: www.rppinfra.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters such as non receipt of letter of allotment, non credit of Allotted Rights Equity Shares in the respective beneficiary account, non receipt of Refund Orders and/or such other matters. All grievances relating to ASBA process or optional mechanism, R-WAP may be addressed to the Registrar to the Issue, with a copy in the SEBI (in case of ASBA process), giving full details such as name, address of the Applicant, contract number(s), e-mail address of the sole / first holder, folio number or demat account number (process), ASBA Account number and the Designated Branch of the SEBI where the application was made. For the plain paper application, as the case may be, was forwarded by the Investors along with a copy of the acknowledgement slip (in case of ASBA process) and copy of the acknowledgement slip (in case of the R-WAP process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For R.P.P. Infra Projects Limited
 Sd/- Pradeep Kumar Nath
 Company Secretary and Compliance Officer

R.P.P. Infra Projects Limited has filed the Letter of Offer issued September 15, 2021 with SEBI and the Stock Exchanges. The Letter of Offer is available on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com). The Lead Manager to the Issue is Inga Ventures Private Limited at www.ingaventures.com. The Company at www.rppinfra.com, the Registrar to the Issue at rights.cameoindia.com/rpp and the Registrar's web-based application platform at www.rppinfra.com. The R-WAP application should note that issuance of equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 20 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any United States state securities laws and may not be offered, sold or otherwise transferred within the United States of America, its territories or possessions, any state of the United States and the District of Columbia ("United States") or in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are only being offered and sold outside the United States in offshore transactions in reliance on Paragraphs 5 under the Securities Act ("Regulation S") and the applicable laws of the jurisdictions where such offers and sales are made. The Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S, the offering to which the Letter of Offer and Allotment Letter of Offer relates to, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation of offers to purchase securities or rights in the United States or as a solicitation of offers to purchase securities or rights in any other jurisdiction. Accordingly, the Issue Documents should not be forwarded to or transmitted to or into the United States or any other jurisdiction.

SUGAR AND IND COR		K.C.P. SUGAR AND INDUSTRIES CORPORATION LIMITED		RATED CARE-A (F) by Negative by CARE Ratings	
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Particulars	Quarter ended September 30, 2021	Six months ended September 30, 2021	Quarter ended September 30, 2020	Quarter ended September 30, 2020	Quarter ended September 30, 2020
Total income from operations	24,309.23	48,102.37	21,578.59	21,578.59	21,578.59
Net profit / (loss) for the period (before tax and exceptional items)	793.90	1,891.78	1,318.75	1,318.75	1,318.75
Net profit / (loss) for the period before tax (after exceptional items)	793.90	1,602.58	1,348.75	1,348.75	1,348.75
Net profit / (loss) for the period (after tax and exceptional items)	637.85	1,278.84	1,080.93	1,080.93	1,080.93
Total comprehensive income / (loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	424.73	1,050.07	1,107.38	1,107.38	1,107.38
Equity share capital	734.28	734.28	733.87	733.87	733.87
Other equity	17,478.84	17,478.84	15,248.52	15,248.52	15,248.52
Earnings per share (of Rs.5/- each) (for continuing and discontinued operations)	4.65	8.65	7.33	7.33	7.33
1. Basic:	4.65	8.65	7.33	7.33	7.33
2. Diluted:	4.60	8.55	7.21	7.21	7.21

SIS Limited
 A Market Leader in Security, Cash Logistics & Facility Management
 Group Enterprises
 (Formerly known as Security and Intelligence Services (India) Limited)
 Registered Office: Annapoorna Bhawan, Telephone Exchanges Road, Viji, Palni, Tamil Nadu
 CIN: U72409TN1999PLC002649

1. Extracts of unaudited consolidated financial results for the quarter and six months ended September 30, 2021

Particulars	[₹ in millions, unless stated otherwise]		
	Quarter ended September 30, 2021	Six months ended September 30, 2021	Quarter ended September 30, 2020
Total income from operations	24,309.23	48,102.37	21,578.59
Net profit / (loss) for the period (before tax and exceptional items)	793.90	1,891.78	1,318.75
Net profit / (loss) for the period before tax (after exceptional items)	793.90	1,602.58	1,348.75
Net profit / (loss) for the period (after tax and exceptional items)	637.85	1,278.84	1,080.93
Total comprehensive income / (loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	424.73	1,050.07	1,107.38
Equity share capital	734.28	734.28	733.87
Other equity	17,478.84	17,478.84	15,248.52
Earnings per share (of Rs.5/- each) (for continuing and discontinued operations)	4.65	8.65	7.33
1. Basic:	4.65	8.65	7.33
2. Diluted:	4.60	8.55	7.21

2. Financial Results (Standalone Information)

Particulars	[₹ in millions, unless stated otherwise]		
	Quarter ended September 30, 2021	Six months ended September 30, 2021	Quarter ended September 30, 2020
Total income from operations	8,125.66	15,715.90	7,165.18
Profit / (loss) before tax	1,362.26	831.09	244.24
Total comprehensive income / (loss) for the period	148.83	752.74	160.64
Securities premium	3,106.35	3,208.35	3,911.73
Net worth (total equity)	7,269.94	7,769.94	7,901.16
Paid up debt capital / outstanding debt	6,596.34	6,596.34	6,545.60
Capital redemption reserve	9.09	9.09	Nil
Debtenture redemption reserve	Nil	Nil	312.50
Debt equity ratio (times)	0.85	0.85	0.83
Debt service coverage ratio (times)*	1.45	1.63	0.57
Interest service coverage ratio (times)*	1.85	2.06	1.90

*Ratios for the quarters / six months ended have been annualised.

Notes:
 1. The above is an extract of the detailed format of Financial Results for the quarter and six months ended September 30, 2021 filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. The full format of the Quarterly Financial Results are available on the websites of the National Stock Exchange of India Limited (www.nseindia.com) ("NSE"), BSE Limited (www.bseindia.com) ("BSE") and the Company (www.sisindia.com).

2. For the other line items referred in regulation 52 (4) of the Listing Regulations, pertinent disclosures have been made to the NSE (www.nseindia.com) and BSE (www.bseindia.com) and can be accessed on www.nseindia.com and www.bseindia.com.

3. The Statement of unaudited consolidated financial results ("Statement") of the Group, its associates and its jointly controlled entities for the quarter and six months ended September 30, 2021 has been reviewed by the Audit Committee and, thereafter, approved by the Board of Directors in its meeting held on October 27, 2021.

For and on behalf of the Board of Directors of SIS Limited
 Ritujay Khosla
 Managing Director
 Place: New Delhi
 Date: October 27, 2021

For R.P.P. INFRA PROJECTS LTD.,

 Company Secretary &

